



CONNECTICUT DEBT ADJUSTER LICENSE

NMLS Unique ID Number: _____

Applicant Legal Name: _____

REPORT AND SURETY BOND CALCULATION WORKSHEET

As a Connecticut licensed debt adjuster, you are required by Section 36a-664 of the Connecticut General Statutes, as amended by Public Act 25-115, to annually file a report with the Department containing information on the average daily balance of the payments you received from Connecticut debtors during the preceding twelve-month period beginning July 1 and ending June 30.

- A. Provide the average daily balance of the payments you received from Connecticut debtors during the preceding twelve months ending July 31st: \$ _____
- B. Multiply the number in Line A by 2: \$ _____
- C. Using the chart below, enter the surety bond amount that corresponds to the number in Line B: \$ _____

If Line B is Less Than or Equal to \$40,000

Surety Bond amount: \$40,000

If Line B is Greater Than \$40,000

Surety Bond amount: Same amount as in Line B

- D. Confirm that your existing surety bond is in the amount determined by line C. If it is not, you will need to take such steps as necessary to obtain a surety bond in the amount determined by Line C. See further instructions for updating surety bonds set forth on the Renewal Checklist.

The information set forth herein by the Licensee is subscribed and affirmed as true:

Signature of a Control Person

Date

Print Name

Title

Note: Section 36a-664 of the Connecticut General Statutes, as amended by Public Act 25-115, provides that the Commissioner may require a larger bond if he determines that a licensee has engaged in a pattern of conduct resulting in bona fide consumer complaints of misconduct and that such increased bond is necessary for the protection of consumers, or may increase or decrease the amount of the bond based upon the applicant's or licensee's financial condition, business plan and the actual or estimated aggregate amount of payments and fees paid by Connecticut debtors to such applicant.