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Via Email to rich.wysocki@ct.gov

Connecticut Department of Social Services
Attn: Richard Wysocki
55 Farmington Avenue
Hartford, Connecticut 06105

Re: Covenant Living Communities and Services Financing 2020
Covenant Living of Cromwell, Cromwell, Connecticut

Dear Mr. Wysocki:

This letter is being provided as another amendment to our prior letters dated August 11, 2020, and August 17, 2020, providing notice of the proposed financing transaction relating to the 2020 Bonds described therein.

Please note that the original proposed principal amount of the 2020 Bonds is not to exceed \$250MM in the aggregate. The allocation, however, of the tax exempt portion and taxable portion of the 2020 Bonds has been further modified. The 2020 Bonds will now consist of a new tax exempt bond issuance in an amount not to exceed \$80MM (the "Series 2020A Bonds") and a new taxable bond issuance in an amount not to exceed \$170MM (the "Series 2020B Bonds", and together with the 2020A Bonds, the "2020 Bonds"). The proposed uses, however, have not changed.

Please contact me if you have any questions or need additional information.

Sincerely,

ERICKSON PETERSON CRAMER



Christopher W. Cramer

cc: David Erickson, Esq. via email
Mr. Cory Stern via email
Ms. Kalen Carlson, via email