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October 7, 2019

Via Email to rich.wysocki@ct.gov

Connecticut Department of Social Services
Attn: Richard Wysocki
55 Farmington Avenue
Hartford, Connecticut 06105

Re: Covenant Living Communities and Services Financing 2019
Covenant Living of Cromwell, Cromwell, Connecticut

Dear Mr. Wysocki:

This letter is being provided in follow-up to our letter dated October 3, 2019, relating to the financing transaction being undertaken by Covenant Living Communities and Services ("CLC") and the other Members of the Obligated Group (collectively "CLCS") with Bank of America, N.A. ("BANA"). Please note that in addition to the financing described in our prior letter, that the 2015 and 2017 obligations previously issued to BANA are also being amended to reduce the interest obligations on those separate issuances. It is anticipated, however, that the modification of those obligations will occur separately in November, 2019, pursuant to two (2) separate amendments on two (2) separate and distinct dates approximately two weeks apart from each other.

Please contact me if you have any questions or need additional information.

Sincerely,

ERICKSON PETERSON CRAMER



Christopher W. Cramer

cc: Ms. Jody Holt via email
David Erickson, Esq. via email