CONNECTICUT DEPARTMENT OF PUBLIC HEALTH-WIC PROGRAM

WIC Program Nutrition Services Documentation Guidance

Local Agency Resource

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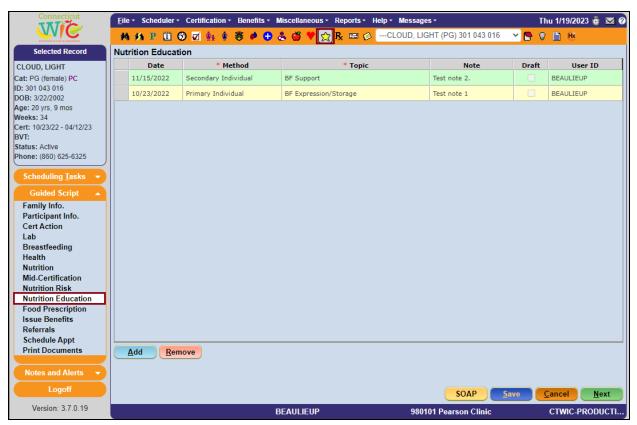
To the user:

This document was created to fulfill several purposes for local and State WIC staff. First and foremost, it was developed as a training tool to reinforce information provided by management during on-site training of new nutrition staff. For new and veteran nutrition staff alike, it is meant to be used as a quick reference to suggest appropriate topics of nutrition education for categories of participants and provide direction for completing documentation of appointments.

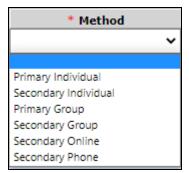
Another primary feature was to improve consistency of documentation location and content within each agency and Statewide. Setting clear expectations for local agency chart audits and State agency monitoring visits will allow for more objective quality assurance processes. Lastly, it has the potential to identify future training topics, complementary to nutrition issues that interest staff.

The document has been organized into category of participant and visit type. Within each visit type: Certification topics, Additional topics (if appropriate)/referrals and Documentation have been identified to organize the large amount of information in a meaningful and efficient manner, reducing redundancy of both nutrition education and documentation. Additionally, the reason for frequency of follow-up should be documented i.e., days, weeks, 1, 2 or 3 months this provides insight into what the original or "certifying" professional planned as part of the assessment. (See below for CT-WIC screen shots for documentation of visits)

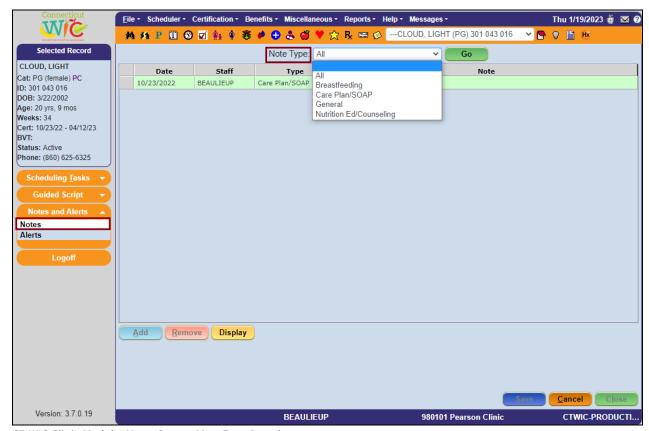
The intent is to track behavior change based on the nutrition education provided; and to improve the continuity of care provided to participants at subsequent visits.



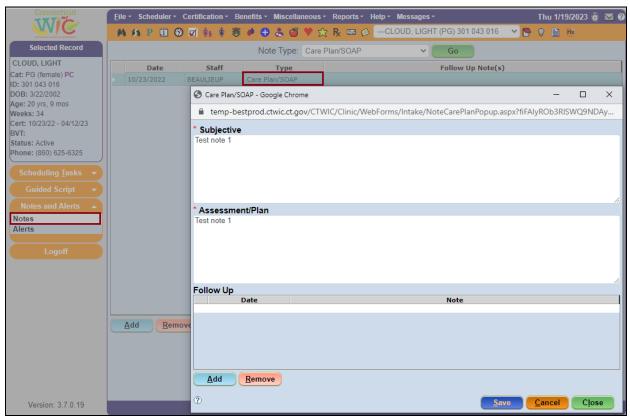
CT-WIC Clinic Module, Nutrition Education Screen



CT-WIC Clinic Module, Nutrition Education Screen, Method Dropdown



CT-WIC Clinic Module, Notes Screen, Note Type Dropdown



CT-WIC Clinic Module, Notes Screen, Care Plan/SOAP and Follow-up Note Pop-up

General Program Orientation Information see also 200-16 WIC Program Orientation

- Nutrition Program
- Prospective participant must meet eligibility requirements (category, income, residency, nutrition assessment and risk)
- Hours of operation and appointment policy (flexible to participant needs)
- Limited medical information will be required (refer to the Applicant/Participant Authorization
- There must be evidence participant is receiving on-going healthcare.
- WIC promotes breastfeeding as the optimal choice of infant feeding.
- Foods that WIC provides are supplemental, meaning benefits are not intended to provide the full amount a food a person needs each month
- WIC cannot provide more than 3 months of benefits at one time.
- Frequency of visits is determined by a Nutritionist based on the nutrition assessment process.
- Benefits are issued to an eWIC card to purchase selected amounts (supplemental) and types of foods.
- Nutrition education will be offered at each visit.

Initial Visit

Interview with Program Assistant

- Greet and welcome participant appropriately.
- Access Pre-Certification, Family Demographics and Participant Information Screens to complete Identity, Income, Category, Residency information
- Determine if the participant has a WIC Certification and Medical Referral Form (participant's name, height/weight, bloodwork), Crib Card, Proof of Pregnancy, Medical Documentation Form. If not, determine if staff or the participant can access medical data through an electronic medical record.
- Voter Registration (Family Demographics Screen)
- Review and explain WIC Participant Rights and Responsibility Form. Have participant sign and scan the form into CT-WIC
- Document appropriate information
- Explain WIC Approved Food Guide and eWIC card activation and use.
- Review Caretaker policy and complete necessary paperwork

Interview with Nutritionist

- Introduce self.
- Establish rapport.
- Set expectations/plan of time/events of visit.
- Verify medical information from WIC Certification and Medical Referral Form
- Conduct nutrition assessment/determine risk(s)
- Develop nutrition care plan and prioritize intervention.
- Offer appropriate nutrition counseling. Nutrition education should be participant centered, but not participant driven. Choose topics of interest to the family to engage them in dialogue, but balance with information on risks identified.
- Guide participant towards goal setting
- Make appropriate referral(s)
- Select and assign appropriate food package; provide anticipatory guidance for upcoming categorical food package changes.

Determine frequency of visits (benefit issuance)

Benefits Issuance (this may vary among agencies as to who does what)

- Provide thorough orientation to shopping with WIC benefits including how to use the eWIC card, WIC Food Guide, Family Benefits List and WIC Approved Vendor List
- Explain what happens when eWIC card is lost or stolen.
- Review "Questions you may have about your WIC food benefits" handout re: keeping receipts and on-line sale or posting for sale of WIC benefits (food/formula) Violations or actions related to misuse of eWIC card or WIC benefits can result in disqualification or suspension from the WIC Program
- Schedule follow-up appointment that is convenient for the participant
- WIC participants who fail to come in for benefits issuance for two (2) consecutive months will be automatically removed from the program.
- Appointment policy (call to change appointment)

Documentation Standards/Best Practices

- In CT-WIC, all documentation must be completed within 72 hours in CT-WIC if "draft" checkbox is checked on the Nutrition Notes screen for accuracy and thoroughness.
- ALL Nutrition education should be documented.
- Documentation can be completed during the appointment if it does not break the concentration of the participant, diminish the rapport between Nutritionist and participant, or otherwise impact VENA participant-centered focus.
- It is expected that documentation will be done by "exception"; any deviation from standard appointment education topics will be clearly noted with plans for future education identified.
- When documenting in SOAP format for high-risk participants: "O" may refer the reader to see the objective data previously identified in CT-WIC or on the certification form to prevent redundancy of documentation. Any objective data relevant to key risk(s) or concern(s) should be noted in the "O" section for immediate reference at follow-up visits. Can combine A and P if desired.
- For a High-Risk Follow-up, Select the Care Plan that was written during the certification period in which Follow-up occurred. Nutrition Education screen:

 Method (Contact Type=Secondary Individual or Group). On the Care Plan/SOAP pop-up, add a row in the Follow-up grid to document a Follow-up note.

Suggested Uses for Alerts Screen in Interoffice Communication

- Notation of any missing documentation and plan for follow-up
- Notation of High-Risk Status
- Frequency of benefit issuance as determined by Nutritionist.
- Date when secondary nutrition education is required.
- Completion of WICSmart modules and date of benefit issuance
- Notation of what documentation is needed at next follow-up or recertification appointment.

Prenatal Women 1st trimester

Certification topics:

- Pregnancy Associated Discomforts
- Health Concerns: Depression, Mood Swings, Pre-existing Medical Conditions/Diagnoses
- Appropriate Weight Gain
- Breastfeeding Promotion/Infant Feeding Choice
- Alcohol
- Caffeine
- Drugs
- Smoking
- Intake of: Medications (prescription/ OTC),
 Vitamin/mineral Supplements, Herbs/ Herbal
 Supplements
- Importance of Dental Care
- Importance of well-rounded dietary intake
- Key Nutrients: Folic Acid, Iron, Vit C, Calcium
- Importance of taking prenatal vitamins and iron supplements as prescribed.
- Fluid Needs
- Food Safety
- Physical Activity
- Food Security

Additional topics if appropriate/Referrals:

Teen Pregnancy: Additional Key Nutrient Needs: Calcium, Protein, Calories, Iron

Multi-fetal Gestation: Additional Key Nutrient Needs: Calories, Protein

Vegetarian/Vegan: Additional Key Nutrients: B12, Zinc, Iron, Calcium

Lactose Intolerance

Housing Stability/Homelessness

Drug use, Participation in Rehab or Treatment

Domestic Violence

Psychiatric issues/Depression

Participant directed concerns/questions.

Referrals: CT Selected Referrals Guide and other Community Resources. Document in CT-WIC Referrals Screen

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

<u>Topics</u>: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: Participant's weight, current weight gain in comparison to GA, participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed

<u>Resources</u>: <u>Tips for a Healthy Pregnancy</u>, Breastfeeding Make a Plan Checklist if mom is interested or decided on breastfeeding.

Review Prenatal Weight Gain Grid- Anthropometrics Tab under Lab Screen

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of participant relevant to risk factors determined and nutrition education provided O: GA of pregnancy, Ht, Wt, PPG WT, EDD, Medical Dx/Condition

Can combine A/P

A: USDA Nutrition Risk factor(s), both CT-WIC systemgenerated, and manually assessed participant's comprehension/receptiveness, expected compliance (or barriers), medical support/follow-up participant is

receiving P: Topics/issues discussed, goals set, plan for follow-up on current issues, identify protocol topics not discussed Nutritionist's Signature (Initials) Resources: As Above
For a High-Risk Follow-up, Select the Care Plan that was written during the certification period in which Follow-up occurred. Nutrition Education screen: Method (Contact Type=Secondary Individual or Group) On the Care Plan/SOAP pop-up, add a row in the Follow-up grid to document a Follow-up note.

Prenatal Women 2nd trimester

Certification topics:

- Health Concerns: Gestational Diabetes, Preeclampsia, pre-existing medical conditions/ diagnoses
- Appropriate Weight Gain
- Alcohol
- Caffeine
- Smoking
- Drugs
- Intake of: Medications (prescription/ OTC),
 Vitamin/mineral Supplements, Herbs/ Herbal
 Supplements
- Importance of Dental Care
- Importance of well-rounded dietary intake
- Key Nutrients: Folic Acid, Iron, Vit C, Calcium
- 300 Extra Calories, Extra Protein
- Importance of taking prenatal vitamins and iron supplements as prescribed
- Fluid Needs
- Food Safety
- Physical Activity
- Breastfeeding Promotion, Support, & Referrals
- Food Security

Additional topics if appropriate/Referrals:

Pregnancy Associated Discomforts

Health Concerns: Depression, Mood Swings

Teen Pregnancy: Additional Key Nutrient Needs: Calcium, Protein, Calories, Iron

Multi-fetal Gestation: Additional Key Nutrient Needs: Calories, Protein

Vegetarian/Vegan: Additional Key Nutrients: B12, Zinc, Iron, Calcium

Lactose Intolerance

Housing Stability/Homelessness

Substance use, Participation in Recovery or Treatment

Domestic Violence

Depression, Perinatal Mood and Anxiety Disorders (PMAD's)

Participant directed concerns/ questions

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

<u>Topics</u>: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: Participant's weight, current weight gain in comparison to GA, participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed

<u>Resources</u>: <u>Tips for a Healthy Pregnancy</u> Review or provide Breastfeeding Make a Plan Checklist if mom is interested or decided on breastfeeding.

Review Prenatal Weight Gain Grid, Anthropometrics Tab on Lab Screen

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

Handouts: As Above

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of participant relevant to risk factors determined and nutrition education provided O: GA of pregnancy, Ht, Wt, PPG WT, EDD, Medical Dx/Condition

Can combine A/P

A: USDA Nutrition Risk Criteria CT-WIC auto-assigned or manually selected based on data from recent visit, participant's comprehension/ receptiveness, expected

Referrals: As appropriate, CT-WIC Referrals Screen: CT Selected Referrals and other Community Resources

	compliance (or barriers), medical support/follow-up participant is receiving P: Topics/issues discussed, goals set, plan for follow-up on current issues, identify protocol topics not discussed Nutritionist's Initials
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Prenatal Women 3rd trimester

Certification topics:

- Health Concerns: Gestational Diabetes, Pre-eclampsia, Toxemia, pre-existing medical conditions/diagnoses
- Appropriate Weight Gain
- Alcohol
- Caffeine
- Smoking
- Drugs
- Intake of: Medications (prescription/ OTC),
 Vitamin/mineral Supplements, Herbs/ Herbal
 Supplements
- Importance of Dental Care
- Importance of well-rounded dietary intake
- Key Nutrients: Folic Acid, Iron, Vit C, Calcium
- 300 Extra Calories, Extra Protein
- Importance of taking prenatal vitamins and iron supplements as prescribed.
- Fluid Needs
- Food Safety
- Physical Activity
- Food Security

Preparation for Infant Feeding

- If Planning to BF: Review Breastfeeding Preparation Checklist (Hospital and After Discharge Support), Referrals, BF initiation, expectations for BF frequency and why important, signs of successful BF, recommendation to avoid formula introduction in early phase of lactation.
- If Planning Artificial Feeding: WIC contract formula review and place emphasis on supplemental nature of program. You will need to purchase additional formula, plan ahead.

Additional topics if appropriate/Referrals:

Pregnancy Associated Discomforts

Health Concerns: Depression, Mood Swings

Teen Pregnancy: Additional Key Nutrient Needs: Calcium, Protein, Calories, Iron

Multi-fetal Gestation: Additional Key Nutrient Needs: Calories, Protein

Vegetarian/Vegan: Additional Key Nutrients: B12, Zinc, Iron, Calcium

Lactose Intolerance

Housing Stability/Homelessness

Substance use, Participation in Recovery or Treatment

Domestic Violence

PMAD's/Depression

Changes in Sleep Patterns

Participant directed concerns/ questions

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

<u>Topics</u>: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: Participant's weight, current weight gain in comparison to GA, participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed

<u>Resources</u>: <u>Tips for a Healthy Pregnancy</u> Breastfeeding Preparation Checklist or additional topic specific material as appropriate

Prenatal Weight Gain Grid- Anthropometrics Tab under Lab Screen

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT_WIC format for documentation:

S: Subjective statements of participant relevant to risk factors determined and nutrition education provided O: GA of pregnancy, Ht, Wt, PPG WT, EDD, Medical Dx/Condition

Can combine A/P

A: USDA Nutrition Risk Criteria CT-WIC auto-assigned or manually selected based on data from recent visit. participant's comprehension/ receptiveness, expected compliance (or barriers), medical support/follow-up

Instruction to inform WIC office of infant's delivery for Referrals: As	participant is receiving ppropriate, CT-WIC Referrals P: Topics/issues discussed, goals set, plan for follow-up
• I	ected Referrals and other on current issues, identify protocol topics not discussed

Prenatal Women Second Nutrition Education Contacts/Follow-Up

Topics to include:

- Weight Gain
- Health Concerns: Gestational Diabetes, Preeclampsia, Toxemia, Depression (PMAD), Mood Swings, Anemia

Preparation for Infant Feeding:

- If Planning to BF: Review Breastfeeding Make a Plan Checklist (Hospital and After Discharge Support), Referrals, BF initiation, expectations for BF frequency and why important, signs of successful BF, recommendation to avoid formula introduction in early phase of lactation.
- If Planning Artificial Feeding: WIC contract formula review and place emphasis on supplemental nature of program. You will need to purchase additional formula, plan ahead.

Instruction to inform WIC office of infant's delivery for purposes of certification.

Optional, if appropriate:

Update on Previous Discomforts

Change in Appetite

Change in Sleep Pattern

Change in Smoking Status

Update on Pregnancy: Mom's health, infant's health/growth

Update on behavior changes made to improve dietary intake.

Update on behavior changes made improve health: dental care, caffeine, medications, alcohol, drugs.

Participant directed concerns/ questions.

Referrals: CT-WIC Referrals Screen: as needed

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group), Virtual, Phone, Online, etc. <u>Topics</u>: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the
Note Zoom pop-up. Enter Relevant information:
Participant's weight, current weight gain in comparison to GA, participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up
Topics: As appropriate

<u>Resources</u>: Breastfeeding, additional topic specific material as appropriate

View updates to Prenatal Weight Gain Grid

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Follow-up: Current weight; GA of pregnancy; changes in medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: medical support/follow-up participant is receiving, new goals set; plan for follow-up on current issues, Nutritionist's Signature/Initials

Resources: Per individual assessment (Select from drop down list)

Infant Certification

Certification Topics:

- Feeding on Demand
- Feeding Cues
- Breastfeeding: Mom's impression of how BF is going, latch/positioning, frequency of feeds, supply/demand, milk expression, assess current BF support, offer additional resources, plans for exclusivity/supplementation, recommendations for Vitamin D supplementation and possibly iron if indicated by Pediatrician
- Benefits of skin-to-skin contact for BF and FF infants
- Formula feeding: Formula preparation and storage, contract formula policy, policy on formula changes.
- Food Safety/Sanitation with feeding
- Recommendations for delay of water and solids
- Signs an infant is getting enough to eat.
- Expectations for growth spurts and changes in eating and sleeping patterns.
- Food Security

Separate BF note under BF participant may be appropriate depending on circumstances. If deemed unnecessary, refer to note in infant's file and select appropriate topics codes to assign secondary education credit for BF participant.

Additional topics if appropriate/Referrals:

Additional BF topics: Proper latch and positions, tips for letdown, access to breast pump, storage of breast milk,

Feeding concerns: spitting up, burping, timed feedings, expectations for sleeping patterns, propping bottle

Medications/Medical Conditions

Reflux

Family Care/Foster Care

Caregiver directed concerns/ questions

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

<u>Topics</u>: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: Caregiver's choice of feeding methods, pattern of feeding, ability to identify feeding cues, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed

Resources: Infant Feeding Guide 0-6 months

Growth Charts can be viewed under Lab Screen, Growth Chart Tab, If Premature: CT-WIC will calculate Gestational Adjusted Age (GAA), based on number of weeks gestation Growth will not be plotted until corrected age > or = 40 weeks.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of caregiver relevant to risk factors determined and nutrition education provided O: Birth weight, length, gestational age, Medical Dx/Condition

Can combine A/P

A: USDA Nutrition Risk Criteria system-generated or

Referrals: CT-WIC Referrals Screen: CT Selected Referrals and other Community Resources

manually salasted sometime?
manually selected, caregiver's
comprehension/receptiveness, expected compliance (o
barriers), medical support/ follow-up caregiver is
receiving
P: Topics/issues discussed, goals set, plan for follow-up
on current issues, identify protocol topics not discussed
Nutritionist's Initials

Infant Second Contact (0-4 months) Topics:

- Assessment of current BF or FF pattern/amounts
- Additional BF or FF support as needed.
- Developmental signs of readiness for solids
- Food Safety
- Assessment of current use of free water
- Importance of dental care
- Upcoming changes to infant's food package
- Anticipatory guidance/ assessment of infant's developmental readiness for solids as compared to current use of solids.

Additional topics if appropriate/Referrals:

Formula preparation and storage

Proper use of bottle

Anticipatory Guidance re: BF and teething/biting

Infant eating at Daycare

Medications/Medical Conditions

Reflux

Anticipatory guidance in preparation of infant cereal and infant foods

Importance of introduction to cup

Family Care/Foster Care

Caregiver directed concerns/questions.

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group, Virtual, Phone, Online, etc. <u>Topics</u>: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information:

Pattern of feeding, caregiver's ability to identify developmental signs of readiness for solids, non-protocol topics discussed, nutrition plan and goals set if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed

Resources: Infant Feeding Guide: 0-6 months, Infant Feeding Guide 0-12 months

Growth Charts can be viewed under Lab Screen, Growth Chart Tab, If Premature: CT-WIC will calculate Gestational Adjusted Age (GAA), based on number of weeks gestation Growth will not be plotted until corrected age > or = 40 weeks.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Follow-up: Current weight/length if available; changes in medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: adjusted gestational age, medical support/follow-up caregiver is receiving, new goals set, caregiver's

	comprehension/receptiveness, expected compliance (or barriers), plan for follow-up on current issues, identify protocol topics not discussed, Nutritionist's Signature
	Best Practice: SOAP format for documentation:

Infant Mid-certification (5-7 months)

Mid-certification topics:

- Review of weight and length, growth pattern of infant (individual growth pattern, expected growth for age)
- Assessment of current BF or FF pattern/amounts
- Additional BF or FF support as needed
- Review introduction of solids
- Assess current intake of solids
- Importance of introducing one new food at a time
- Developmental signs of readiness for finger/table foods
- Food Safety
- Tips for and importance of Self-feeding
- Caution with high allergy foods, foods to avoid, choking hazards.
- Assessment of teething status and impact on feeding
- Importance of dental care and fluoride source
- Importance of introduction to cup
- Upcoming changes to infant's food package
- Food Security
- Importance of meal/snack planning, family meals, and role modeling

Additional topics if appropriate:

Preparation and storage of infant foods, including homemade if appropriate

Tips for alleviating teething discomfort

Tips for managing teething and BF

Infant eating at Daycare

Allergies

Medications/Medical Conditions

Reflux

Family Care/Foster Care

Caregiver directed concerns/questions.

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

<u>Topics</u>: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information:

Pattern of feeding, caregiver's ability to identify developmental sings of readiness for finger/table foods, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed

Resources: Infant Feeding Guide 6-12 months

Growth Charts can be viewed under Lab Screen, Growth Chart Tab, If Premature: CT-WIC will calculate Gestational Adjusted Age (GAA), based on number of weeks gestation Growth will not be plotted until corrected age > or = 40 weeks.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Follow-u: Current weight/length if available; changes in medical status, medications, vitamin/mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: adjusted gestational age, medical support/follow-up caregiver is receiving, new goals set, caregiver's comprehension/receptiveness, expected compliance (or barriers), plan for follow-up on current issues, identify

If BF, BF follow-up education and corresponding documentation expected for Mom as well as infant.

	protocol topics not discussed, Nutritionist's Signature
	Best Practice: SOAP format for documentation Resources: As Above

Infant Second Contact (8-11 months)

Topics:

- Review introduction of finger/table foods
- Assess current intake of finger/table foods
- Assess caregiver's confidence with and infant's tolerance of variety in foods/textures
- Review high allergy foods, choking hazards
- Assess current intake high allergy foods, choking hazards
- Food Safety
- Tips for and importance of Self-feeding
- Importance of meal/snack planning, family meals, and role modeling
- Assess current intake of dairy products
- Discuss weaning to whole cows' milk at 12 months of age
- Assess cup use
- Discuss importance of and tips to assist with weaning from bottle
- Assess dental care
- Discussed recommendation of AAP for dental visits to begin at 12 months of age
- Medical Documentation needed for recertification at 12 months of age

Optional, if appropriate:

Plans for duration of BF

Tips for weaning from BF if requested

Infant eating at daycare

Policy for medical documentation if child will not be transitioning to whole cows' milk at 12 months of age

ID, Income, Residency Documentation needed at 12 months of age if not already reviewed by Program Assistant

Caregiver directed concerns/questions

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group, Virtual, Phone, Online, etc. <u>Topics</u>: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information:

Pattern of feeding, caregiver's ability to identify ways to include infant in family meals, steps being taken to prepare for weaning (BF, FF, bottle) as appropriate, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed

Resources: Infant Feeding Guide 6-12 months

Growth Charts can be viewed under Lab Screen, Growth Chart Tab, If Premature: CT-WIC will calculate Gestational Adjusted Age (GAA), based on number of weeks gestation Growth will not be plotted until corrected age > or = 40 weeks.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:
Follow-up: Current weight/length if available; changes

Referrals: Screen	in: medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: adjusted gestational age, medical support/follow-up caregiver is receiving, new goals set, caregiver's comprehension/receptiveness, expected compliance (or barriers), plan for follow-up on current issues, identify protocol topics not discussed Nutritionist's Signature Best Practice: SOAP format for documentation: If BF, refer to note in infant's file and select appropriate topics codes to assign secondary education credit for BF participant.
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Postpartum Women Certification (all categories)

Certification Topics:

Exclusive breastfeeding:

- Importance of Self-care
- Family/friend support system & accepting help
- Nutrient/Fluid needs
- Key Nutrients: Fe, Folic Acid, Vit A, Vit C, Calcium
- Cont Prenatal Vit or OTC Multivit/Mineral
- PP Care/OB/GYN visits
- Weight Loss/Management
- Food Safety
- Importance of Well Child-Care/Immunizations
- Ask parent to describe infant's feeding pattern, signs hunger/satiety, growth/growth spurts, milk supply, latch/positioning, use of skin-to-skin contact.
- Infant supplementation: Vit D, Fe
- Developmental signs of readiness for solids
- PMAD, Depression
- Alcohol
- Drugs
- Caffeine
- Food Security

Additional topics if appropriate/Referrals:

Anemia/Fe rich foods/Vit C

Smoking Status/ETS exposures

Community BF Support

Breast Milk Expression/Breast Pump use & access

BF and returning to work

Breast milk storage: home and work

Family Planning

Housing Stability/Homelessness

Substance use, Participation in Rehab or Treatment

Participant directed concerns/questions

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed, refer to note on feeding under infant

Resources: Health Tips for New Moms, Review relevant parts of Breastfeeding Make a Plan Checklist, additional topic specific material as appropriate

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of participant relevant to risk factors determined and nutrition education provided O: PP: Wt, HT, HGB/HCT; # of weeks Gestation at delivery, Medical Dx/Condition

A: USDA Nutrition Risk Criteria CT-WIC auto-assigned or manually selected, participant's comprehension/receptiveness, expected compliance (or barriers), medical support/follow-up participant is receiving P: Topics/issues discussed, goals set, plan for follow-up on current issues, identify protocol topics not discussed Nutritionist's Signature

	Secondary nutrition education note should be
	documented under infant. See Infant Second Contact
	(0-4 Months).

Postpartum Women Certification (all categories)

Certification Topics:

Mostly breastfeeding/some formula:

- Importance of Self-care
- Family/friend support system & accepting help
- Nutrient/Fluid needs
- Key Nutrients: Fe, Folic Acid, Vit A, Vit C, Calcium
- Cont Prenatal Vit or OTC Multivit/Mineral
- PP Care/OB/GYN visits
- Weight Loss/Management
- Food Safety
- Importance of Well Child-Care/Immunizations
- Ask parent to describe: Infant's feeding pattern, signs of hunger/satiety, growth/growth spurts, milk supply, latch/positioning, use of skin-to-skin contact.
- Milk supply esp. imp w/combo feeding methods.
- Frequency of nursing or milk expression
- Formula prep/storage/food safety
- Infant supplementation: Vit D, Fe
- Developmental signs of readiness for solids
- PMAD, Depression
- Alcohol
- Drugs
- Caffeine
- Food Security

Additional topics if appropriate/Referrals:

Anemia/Fe rich foods/Vit C

Smoking Status/ETS exposures

Community BF Support

Breast Milk Expression/Breast Pump use & access

BF and returning to work

Breast milk storage: home and work

Family Planning

Housing Stability/Homelessness

Substance use, Participation in Rehab or Treatment

Participant Directed Questions/Concerns

Referrals: As appropriate, CT-WIC Referrals Screen Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed, refer to note on feeding under infant

Resources: Health Tips for New Moms,, Breastfeeding, additional topic specific material as appropriate

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of participant relevant to risk factors determined and nutrition education provided O: PP: Wt, HT, HGB/HCT; # of weeks Gestation at delivery, Medical Dx/Condition

A: USDA Nutrition Risk Criteria CT-WIC auto-assigned or manually selected, participant's comprehension/receptiveness, expected compliance (or barriers), medical support/follow-up participant is receiving P: Topics/issues discussed, goals set, plan for follow-up on current issues, identify protocol topics not discussed Nutritionist's Signature

Nutrition education note should be documented under infant. See Infant Second Contact (0-4 mo.)

Postpartum Women Certification (all categories)

Certification Topics:

Formula only (Limited Breastfeeding):

- Importance of Self-care
- Family/friend support system and accepting help.
- Nutrient/Fluid needs
- Key Nutrients: Fe, Folic Acid, Vit A, Vit C, Calcium
- Cont Prenatal Vit or OTC Multivit/Mineral
- PP Care/OB/GYN visits
- Weight Loss/Management
- Food Safety
- Importance of Well Child-Care/Immunizations
- Ask parent to describe: Infant's feeding pattern, signs hunger/satiety, growth/growth spurts, use of skin-to-skin contact
- Formula prep/storage/food safety
- Developmental signs of readiness for solids
- Depression, PMADs
- Alcohol
- Drugs
- Food Security

Additional topics if appropriate/Referrals:

Anemia/Fe rich foods/Vit C

Smoking Status/ETS exposures

Family Planning

Housing Stability/Homelessness

Substance use, Participation in Rehab or Treatment

Participant Directed Questions/Concerns

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up, identify protocol topics not discussed, refer to note on feeding under infant

<u>Resources</u>: <u>Health Tips for New Moms</u>, additional topic specific material as appropriate

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of participant relevant to risk factors determined and nutrition education provided O: PP: Wt, HT, HGB/HCT; # of weeks Gestation at delivery, Medical Dx/Condition

A: USDA Nutrition Risk Criteria CT-WIC auto-assigned or manually selected, participant's comprehension/receptiveness, expected compliance (or barriers), medical support/follow-up participant is receiving P: Topics/issues discussed, goals set, plan for follow-up on current issues, identify protocol topics not discussed Nutritionist's Signature

Nutrition education note should be documented under infant. See Infant Second Contact (0-4 mo.)

Breastfeeding Follow-up

Topics:

Exclusively/Fully breastfeeding:

- Pattern of feedings
- Time spent away from infant.
- Appetite
- Vit/min supplementation
- Nursing/Milk Expression
- BF support
- Infant Growth
- Infant Vit/min supplementation
- Complementary foods/fluids
- Plan for continued BF

Additional topics if appropriate/Referrals:

Weight Loss/Management

Tips for weaning from BF if requested.

Smoking Status/ETS exposures

Depression, PMAD

Community BF Support

Breast Milk Expression/Breast Pump use and access

BF and returning to work, school.

Family Planning

Weaning

Update on behavior changes made improve health: dental care, caffeine, medications, alcohol, drugs.

Participant directed concerns/questions.

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group, Virtual, Phone, Online, etc. Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up Resources: Breastfeeding Make it Work Checklist, additional topic specific material as appropriate

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Follow-Up: Changes in medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: medical support/follow-up participant is receiving, new goals set; plan for follow-up on current issues, Nutritionist's Signature

Best Practice:

SOAP format for documentation:

Secondary nutrition education note should be documented under infant. See Infant Second Contact for appropriate age of infant.

Breastfeeding Follow-up

Topics:

Mostly breastfeeding/some formula:

- Pattern of feedings
- Time Mom spends away from infant.
- Mom's appetite
- Mom's Vit/min supplementation
- Nursing/Milk Expression
- BF support
- Amount/Pattern of formula use
- Infant Growth
- Infant Vit/min supplementation
- Complementary foods/ fluids
- Mom's plan for continued BF

Additional topics if appropriate/Referrals:

Weight Loss/Management

Tips for weaning from BF if requested.

Smoking Status/ETS exposures

Depression and PMADs

Community BF Support

Breast Milk Expression/Breast Pump use & access

BF and returning to work, school.

Family Planning

Weaning

Update on behavior changes made improve health: dental care, caffeine, medications, alcohol, drugs.

Participant directed concerns/questions.

Referrals: As appropriate, CT-WIC Referrals Screen

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group, Virtual, Phone, Online, etc. Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up Resources: Breastfeeding, additional topic specific material as appropriate

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Follow-up: Changes in medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: medical support/follow-up participant is receiving, new goals set; plan for follow-up on current issues, Nutritionist's Signature

Best Practice:

SOAP format for documentation:

Secondary nutrition education note should be documented under infant. See Infant Second Contact for appropriate age of infant.

Postpartum Second Contacts

Topics:

- Follow-up on participant's concerns, participant's risks, and any goals/plans made during previous primary nutrition education.
- Discuss topics identified as not covered during previous primary nutrition education.
- Inquire into any changes in health or nutrition status since previous primary nutrition education.

Additional topics if appropriate:

Weight Loss/Management

Smoking Status/2ndhand smoke

PMAD/Depression

Family Planning

Update on behavior changes made, improve health: dental care, caffeine, medications, alcohol, drugs.

Participant directed concerns/questions.

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: participant concerns/interests, staff concerns, non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up Resources: As needed

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Follow-up: Changes in medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: medical support/follow-up participant is receiving, new goals set; plan for follow-up on current issues, Nutritionist's Signature

Secondary nutrition education note should be documented under infant. See Infant Second Contact for appropriate age of infant.

Child Certification (Age 1)

Certification Topics:

- Review of weight and length, growth pattern of child (individual growth pattern, expected growth for age)
- 9-12 Month Hgb/Hct results and implications, Iron rich foods, Vitamin C
- Lead results (if available) & implications if no results avail. recommendation for screening
- Caregiver reporting of child's adherence to recommended immunization schedule.
- ETS (Environmental Tobacco Smoke) exposure
- Medical Diagnoses, Medications (prescription, OTC), Vitamin/Mineral Supplementation, Use of Herbs/Herbal Supplement
- Oral Hygiene, Dental Home, Fluoride Sources and Supplementation
- BF or FF status
- Weaning from bottle
- Status or Tips for Introduction to whole cows' milk:
- Transition: Infant to Table Foods
- Self-feeding status/ Readiness for utensils
- Food Security
- Family hx of food allergies, current use of high allergy foods
- Assess caregiver's confidence with & child's tolerance of variety in foods/ textures, current use/avoidance of choking hazards.
- Juice intake, use of 100% juice vs. sugar sweetened beverages.
- Food Safety, Fish Advisory, Listeria
- Importance of meal/snack planning, family meals, & role modeling
- Division of Responsibility in Feeding Relationship
- Upcoming changes to child's food package

Additional topics if appropriate/Referrals:

Support for BF toddler or weaning.

Child Eating at Daycare

Family Care/Foster Care

Caregiver directed concerns/questions.

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: caregiver's report of current feeding practices, pattern of feeding, progress in relation to 12-month transitions (milk, bottle, table foods), non-protocol topics discussed, nutrition plan and goals set if necessary, referrals made, expected level of compliance (or barriers), caregiver's comprehension/receptiveness, plan for follow-up, identify protocol topics not discussed

Resources: Child Feeding Guide 1-1.5 Year Old, additional topic specific material as appropriate

Growth Charts can be viewed under Lab Screen, Growth Chart Tab. If Premature: CT-WIC will calculate Gestational Adjusted Age (GAA), based on number of weeks gestation up to age 2 years.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of caregiver relevant to risk factors determined and nutrition education provided O: Current weight, length, gestational age, Medical Dx/Condition

A: USDA Nutrition Risk Criteria CT-WIC auto-assigned or manually selected, caregiver's

comprehension/receptiveness, expected compliance (or
barriers), medical support/ follow-up caregiver is
receiving
P: Topics/issues discussed, goals set, plan for follow-up
on current issues, identify protocol topics not discussed
Nutritionist's Signature

Child Second Contact (13-17 months)

Topics:

- Follow-up on caregiver's concerns, child's risks, and any goals/plans made during previous primary nutrition education.
- Discuss topics identified as not covered during previous primary nutrition education.
- Inquire into any changes in health or nutrition status since previous primary nutrition education.
- WIC Certification and Medical Referral Form needed for recertification at 18 months of age.

Additional topics if appropriate/Referrals:

Support for BF toddler or weaning.

ID, Income, Residency Documentation needed at 18 months of age if not already reviewed by Program Assistant

Caregiver directed concerns/questions.

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group, Virtual, Phone, Online, etc. Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: progress in relation to goals previously set, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up

Resources: Child Feeding Guide 1.5-2 Year Old

Growth Charts can be viewed under Lab Screen, Growth Chart Tab. If Premature: CT-WIC will calculate Gestational Adjusted Age (GAA), based on number of weeks gestation up to age 2 years.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Current weight/length if available; changes in medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: adjusted gestational age, medical support/follow-up caregiver is receiving, new goals set, caregiver's

comprehension/receptiveness, expected compliance (or barriers), plan for follow-up on current issues Nutritionist's Signature

Best Practice: SOAP format for documentation

Child Certification (18 months)

Certification topics:

- Review of weight & length, growth pattern of child (individual growth pattern, expected growth for age)
- 15-18 Month Hgb/Hct results and implications, Iron rich foods, Vitamin C
- Lead results (if available) and implications if no results available recommendation for screening
- Caregiver reporting of child's adherence to recommended immunization schedule.
- Child's exposure to secondhand cigarette smoke
- Health Concerns: Medical Conditions & Diagnoses, Medications (prescription, OTC), Vitamin/Mineral Supplementation, Herb/Herbal Supplement use/Dental Concerns: Oral Hygiene, Dental Home, Fluoride Sources and Supplementation
- BF status/Weaning from bottle/"sippy" cup
- Importance of using "regular" cup,
 Tolerance/amount consuming whole cows' milk.
- Transition: Infant to Table Foods: status/Selffeeding status/Developmental readiness for utensils
- Family hx of food allergies, current use of high allergy foods/Assess Mom's confidence with & child's tolerance of variety in foods/textures, current use/avoidance of choking hazards.
- Juice intake, use of 100% juice vs other CHO containing fluids.
- Food Safety/Security, Fish Advisory, Listeria
- Importance of meal/snack planning, family meals, and role modeling
- Division of Responsibility in Feeding Relationship
- Anticipatory Guidance re: growth & appetite, picky eating vs normal waxing/waning of food intake

Additional topics if appropriate:

Support for BF toddler or weaning.

Child Eating at Daycare

Family Care/Foster Care

Caregiver directed concerns/questions.

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: Caregivers report of current feeding practices, pattern of feeding, progress in relation to 12-month transitions (milk, bottle, table foods), non-protocol topics discussed, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), caregiver's comprehension/receptiveness, plan for follow-up, identify protocol topics not discussed

Resources: Child Feeding Guide 1.5-2 Year Old

Growth Charts can be viewed under Lab Screen, Growth Chart Tab. If Premature: CT-WIC will calculate Gestational Adjusted Age (GAA), based on number of weeks gestation up to age 2 years.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of caregiver relevant to risk factors determined and nutrition education provided O: Current: weight, length, gestational age, Medical Dx/Condition

A: USDA Nutrition Risk Criteria CT-WIC auto-assigned or manually selected caregiver's comprehension/receptiveness, expected compliance (or

barriers), medical support/ follow-up caregiver is
receiving
P: Topics/issues discussed, goals set, plan for follow-up
on current issues, identify protocol topics not discussed
Nutritionist's Signature

Child Second Contact (19-23 months)

Topics:

- Follow-up on caregiver's concerns, child's risks, and any goals/plans made during previous primary nutrition education.
- Discuss topics identified as not covered during previous primary nutrition education.
- Inquire into any changes in health or nutrition status since previous primary nutrition education.
- Medical Documentation needed for recertification at 24 months of age.

Optional, if appropriate:

Support for BF toddler or weaning.

ID, Income, Residency Documentation needed at 18 months of age if not already reviewed by Program Assistant

Caregiver directed concerns/questions.

Newsletter or seasonal topic if no lingering issues noted by caregiver or Nutritionist.

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group, Virtual, Phone, Online, etc. Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: progress in relation to goals previously set, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up

Resources: As appropriate

Growth Charts can be viewed under Lab Screen, Growth Chart Tab. If Premature: CT-WIC will calculate Gestational Adjusted Age (GAA), based on number of weeks gestation up to 2 years of age.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Follow-up: Current weight/length if available; changes in: medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: adjusted gestational age, medical support/follow-up caregiver is receiving, new goals set, caregiver's comprehension/receptiveness, expected compliance (or barriers), plan for follow-up on current issues Nutritionist's Signature

Child Certification (Ages 2-5)

Topics:

- Review of weight and length, BMI/age%. growth pattern of child (individual growth pattern, expected growth for age)
- 24 Month Hgb/Hct results and implications, Iron rich foods, Vitamin C
- Lead results (if available) and implications if no Lead results recommendation for screening
- Caregiver report of compliance with recommended immunization schedule
- Child's exposure to secondhand cigarette smoke
- Medical Diagnoses, Medications (prescription, OTC), Vitamin/Mineral Supplementation, Use of Herbs/Herbal Supplement
- Oral Hygiene, Dental Home, Fluoride Sources and Supplementation
- BF status
- Weaning bottle/"sippy" cup, Use regular cup
- Transitioning from whole milk to low fat, non-fat
- Upcoming changes to child's food package
- Self-feeding status/readiness for utensils
- Family hx of food allergies, current use of high allergy foods,
- Assess child's willingness to try new foods/textures and family plan for handling this issue.
- Food Jaas
- Exposure to and influence of peer eating (childcare, preschool)
- Juice intake, 100% juice vs. sugar sweetened. beverages
- Food Safety, Fish Advisory, Listeria
- Meal/snack planning, family meals, role model
- Feeding Relationship=Division of Responsibility
- Physical Activity
- Food Security

Optional, if appropriate:

Support for BF toddler or weaning.

Picky eating vs normal waxing/waning of food intake

Child Eating at Daycare or Head Start

Family Care/Foster Care

Caregiver directed concerns/questions.

Referrals: As appropriate, CT-WIC Referrals Screen

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group

Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: Caregivers report of current feeding practices, pattern of feeding, non-protocol topics discussed, nutrition plan and goals set. if necessary, referrals made, expected level of compliance (or barriers), caregiver's comprehension/receptiveness, plan for follow-up, identify protocol topics not discussed.

<u>Resources</u>: Age appropriate <u>Child Feeding Guides</u>
Review and access Growth Charts under Lab Screen,
Growth Charts tab.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

S: Subjective statements of caregiver relevant to risk factors determined and nutrition education provided O: Current: weight, length, Medical Dx/Condition

A: USDA Nutrition Risk Criteria CT-WIC auto-assigned or manually selected, caregiver's

comprehension/receptiveness, expected compliance (or barriers), medical support/ follow-up caregiver is receiving

P: Topics/issues discussed, goals set, plan for follow-up on current issues, identify protocol topics not discussed Nutritionist's Signature

Child Second Contact (over age 2 years) Topics:

- Follow-up on caregiver's concerns, child's risks, and any goals/plans made during previous primary nutrition education
- Discuss topics identified as not covered during previous primary nutrition education
- Inquire into any changes in health or nutrition status since previous primary nutrition education
- Medical Documentation needed for recertification at 24 months of age

Optional, if appropriate:

Support for BF toddler or weaning

ID, Income, Residency Documentation needed at 18 months of age if not already reviewed by Program Assistant

Caregiver directed concerns/ questions

Newsletter or seasonal topic if no lingering issues noted by caregiver or Nutritionist

Documentation

Standard Documentation:

Nutrition Education Screen: Select Method from drop down menu, (Contact Type= Primary/Secondary Individual or Group, Virtual, Phone, Online, etc. Topics: Select from drop down menu under Nutrition Education Screen

Notes: Double Click in Note column to activate the Note Zoom pop-up. Enter Relevant information: Progress in relation to goals previously set, nutrition plan and goals set, if necessary, referrals made, expected level of compliance (or barriers), plan for follow-up

Handouts: As appropriate

Review and access Growth Charts under Lab Screen, Growth Charts tab.

If High Risk:

On Notes Screen, Select Care Plan/SOAP Note from drop down menu, click Add.

Nutrition Education Screen: Method (Contact Type= Primary/Secondary Individual or Group

SOAP Note pop-up from Notes Screen in CT-WIC format for documentation:

Follow-up: Current weight/length if available; changes in medical status, medications, vitamin/ mineral supplementation; topics/issues discussed; progress in relation to goals previously set; if appropriate: medical support/follow-up caregiver is receiving, new goals set, caregiver's comprehension/receptiveness, expected compliance (or barriers), plan for follow-up on current issues

Nutritionist's Initials