Recycling Market Development Opportunities



NERC Northeast Recycling Council Ten states united for for environmentally sustainable materials management

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What is NERC

- Non-profit organization focusing on sustainable materials management & recycling market development
- 10 Northeast states
- 25 years old
- Members are states & private sector advisory members
 - Committed to public/private dialogue
- 5 staff in Vermont & Massachusetts



Recycling Market Development Defined

Actions to enhance the economic vitality of the reuse/recycling industries.

- Supply: Activities to increase volume, dependability, & quality of recovered feedstock.
- Demand: Stimulating demand for reusable/recyclable materials, used products, & recycled content products.
 - Taking action to create new use opportunities or expand existing markets.
 - Fostering ventures that process, manufacture & market recycled-content & reused products.
- Innovation: R&D to increase recycling opportunities & efficiencies



Strategies

- Supply
 - Traditional: Get more material from individuals
 - Missed Opportunities:
 - Multi-family, commercial, industrial, institutional, educational, government sources
 - Focusing on quality of material before sent to processors

Demand

- > Environmentally preferable purchasing programs
- Public education to "close the loop"
- Higher education programs/degrees
- Design for the environment "movement"
- Tax credits &/or loans
- Minimum content laws

Innovation

- Equipment manufacturers
- Manufacturers R&D efforts
- Higher education



Recycling Market Development in the Northeast – NERC Past Projects

Research

- Recycling Economic Information Studies - several
- Used Electronics Market Study
- Multi-state Reciprocity Agreement for Beneficial Use Determinations
- Building a Viable Recycling Infrastructure for Discard Printing & Writing Paper
- Disposal Bans & Mandatory Recycling in the United States

Industry Negotiations/Discussions

- Newspaper Publishers Agreement
- USPS, Yellow Pages Publishers, & Direct Marketing Association

Procurement

- EPPnet
- Green procurement of computers (EPEAT)
- EPP Purchasing Program for RI
- Peer-to-Peer EPP Training

Guidance & Resources

- Guidance for Potential Electronics Recycling Entrepreneurs
- Guidance for collecting electronics for recycling
- Electronic Recycling Business Resource Guide
- Market Resources for Recycling Industries
- Recycling Business Assistance Guide for the Northeast States

Business/Investment Assistance

- Recycling Investment Forums
- Fostering Economic
 Development Through Recycling
- Market Opportunity Forums
- Recycling Business Financing Seminars for Business Owners & for Business Development Specialists

Recycling Market Development in the Northeast – NERC Current Projects

- Recycling Markets Database
- Compost Market Development
- Increasing Paper Recycling in the Commercial Sector
- Bulky Rigid Plastics Collection Capacity Building
- Reuse Marketplace
- Compositing Capacity Building for Municipalities
- Technical assistance for recycling businesses
- State Electronics Challenge
- Publications, including:
 - Market Resources for Recycling Industries
 - Recycling Business Assistance Guide for the Northeast



State Recycling Market Development Programs in the Northeast

- Pennsylvania Recycling Markets Center (c)
- Mandatory recycling & disposal bans (c)
- EPP procurement programs (c): CT, ME, MA, NJ, NY, PA
- EPR legislation (e.g., paint, electronics, Hg): CT, ME, NY, VT
- Bottle bills: CT, ME, MA, NY, VT
- Loan funds MA (c); ME, NJ (p); NY (?)
- Chelsea Center for Environmental & Economic Development – MA (p)
- Grants NJ (c); MA, NY (p)
- Economic development/finance agency programs (p): DE, NH, NJ
- RIRRC market development program (p)
- Publications: DE (p), MA (c & p), NH (p), NJ (c), PA (c), RI (p), VT (p)*
- * c = current, p = past/out-of-date



Next Steps?

- Regional Recycling Markets Database in progress
- Regional Recycling Markets Center
- Relationship between economy, reuse, recycling understood
- All states with active EPP programs
- Beneficial use determination reciprocity
- Loan funds & grants, tax credits
- State economic development agency programs
- Recycling Investment Forums & education for investors
- Legislative strategies:
 - Consistency among states
 - Disposal bans/mandatory recycling EPR
- Education for reuse/recycling businesses
- R&D
- Streamline permitting, multi-state consistency



Websites • NERC www.nerc.org & www.nerc.org/documents/index.html Recycling Markets Database www.esd.ny.gov/businessprograms/secon darymarketinfo.html Reuse Marketplace www.reusemarketplace.org State Electronics Challenge www.stateelectronicschallenge.net



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Upcoming NERC Conference – Oct. 23 & 24: Pay-as-you-throw, Zero Waste, Food Waste Collection, & Single-stream Recycling



ERC Northeast Recycling Council