

MISSIONPOINT

CAPITAL PARTNERS



September 2012



Background

- Established in 2006, MissionPoint Capital Partners is one of the world's preeminent private investment firms focused exclusively on financing the transition to a low-carbon economy.
- Founded by Mark Schwartz (former CEO of Soros Fund Management, Chairman of Goldman Sachs Asia), Jesse Fink (co-founder priceline.com), and Mark Cirilli (CIO, Marshall Street Management).
- We leverage disciplined research, origination and execution capabilities to create a diversified portfolio of high quality, actively managed private equity investments in growth companies within the environmental services, clean energy and environmental finance sectors to achieve superior rates of return.
- We have approximately \$300MM under management plus access to significant additional capital from principals and existing coinvestors to drive growth in our target sectors.



Our Approach

MissionPoint takes a long-term, research-intensive, value-added approach to investing; our mission is to support growth-minded entrepreneurs, managers and shareholders in building companies that solve large-scale environmental issues









How we are different

- ✓ Research-driven
- ✓ Mission-focused/Capital with Purpose
- ✓ Multidisciplinary
- ✓ Value beyond capital

Where we invest

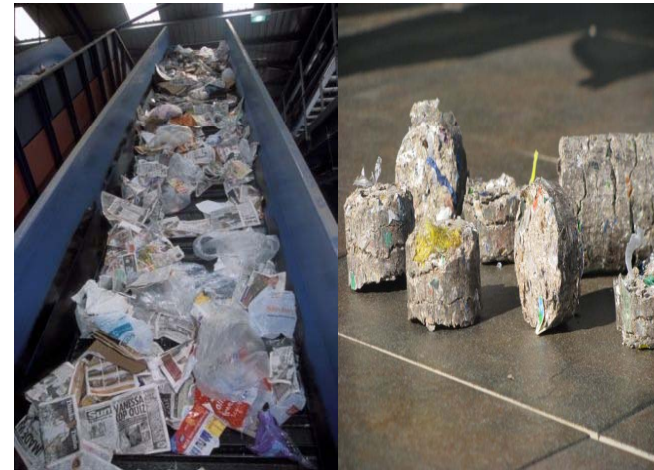
- ✓ Growth companies with positive cash flows
- ✓ North American and Europe-domiciled
- ✓ Buyouts, recaps, mid-market minority stakes, joint ventures

Select Portfolio Companies

	SECTOR	INVESTORS	DESCRIPTION	WEBSITE
	No-carbon energy	MissionPoint, Kleiner Perkins Angeleno	Leading manufacturer of High Concentration Photovoltaic (HCPV) solar systems	www.amonix.com
	Environmental services	MissionPoint	3 rd party financier of energy efficiency and small power projects	www.hannonarmstrong.com
	Environmental services	MissionPoint, Goldman Sachs, NYSE Euronext	Environmental commodities exchange and infrastructure provider	www.nyseblue.com
	Environmental services	MissionPoint, Pegasus, HarbourVest	Leading independent recycling platform	www.recommunity.com
	No-carbon energy	Sold to MEMC (NYSE:WFR) in Q4 2009	Installer, owner and operator of solar power systems	www.sunedison.com
	Energy Efficiency	MissionPoint, Zouk Ventures VPVP, GE, ABB	Advanced metering infrastructure & integrated demand response solutions	www.trilliantinc.com
	No-carbon energy	MissionPoint, Kleiner Perkins Northgate	3 rd party O&M services to utility-scale wind energy installations	www.upwindsolutions.com
	Energy Efficiency	MissionPoint, Novus, Intel Capital	Specialty gases for advanced semiconductor and solar applications	www.voltaix.com

ReCommunity's Business

- Leading municipal recycling platform
 - 36 operating facilities in the U.S.
 - Broad geographic footprint across 15 states
 - Expertise in single-stream recycling and sorting
- Multi-material processing and engineered waste-to-energy fuel intellectual property in development
 - Technology being refined and tested at scale, including with key utilities and other customers



ReCommunity Offers

- Municipal recycling
 - Facility design and operation
 - Facility build-own-operate
 - Dual-stream to single-stream conversion
- Turn-key engineered fuels
- Build-own-operate of multi-material processing facilities

Customers

- Municipal governments
- Recycling haulers
- Waste-to-energy developers
- Engineered fuel customers
 - Utilities
 - Coal-fired power plants

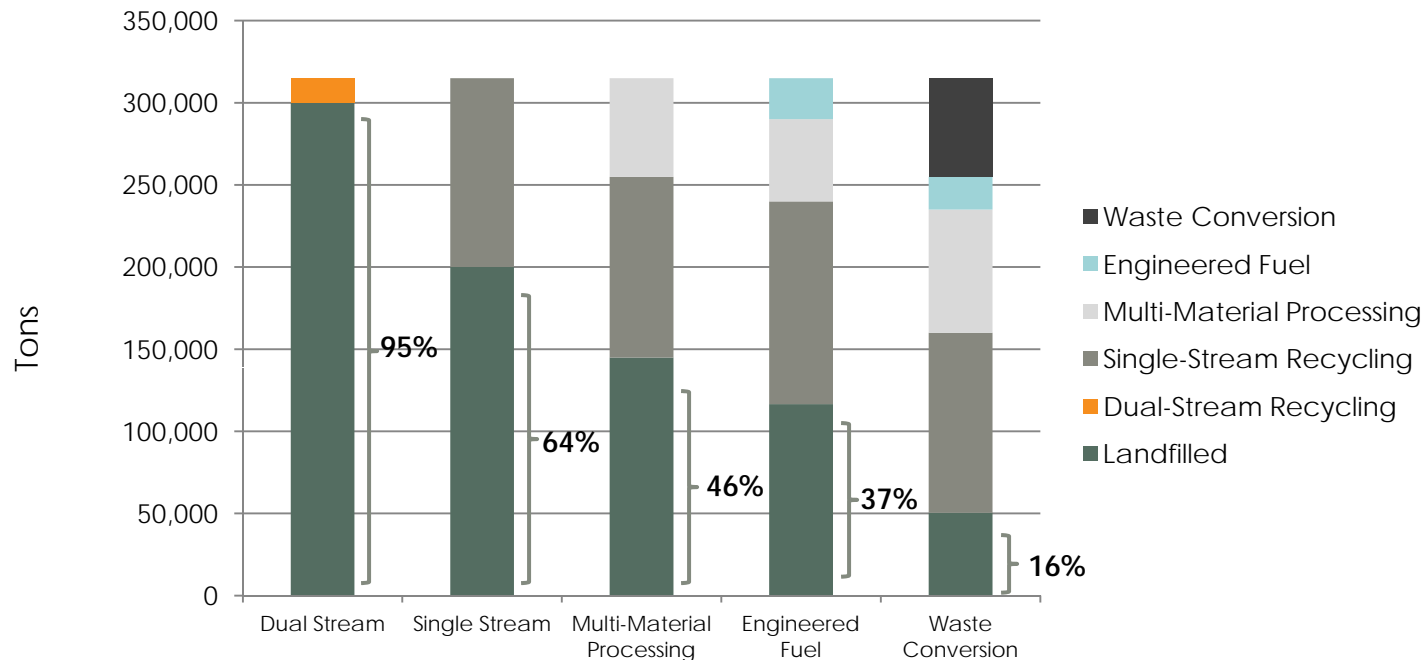


ReCommunity

- ReCommunity is singularly focused on viewing waste streams as valuable convertible resource assets that represent profitable revenue streams
 - Focus includes recovered commodities, low carbon energy, bio-fuels, engineered feedstock (for energy recovery and hydrocarbon fuel substitution), value-added recycled finished goods
 - Significant resources remain in the discarded waste stream, as only 34% of waste generated is recycled
 - Landfills pose economic and environmental challenges due to escalating financial costs and increasing methane emissions and leachate releases
- Opportunity to address an underserved market with a branded suite of solutions
 - “Zero waste” in landfills
 - Improved carbon footprint
 - Job creation
- Effective positioning with communities as a community partner enables significant economic advantages
 - Preferred provider status
 - Shortened sales cycle times
 - Long term contracting provides revenue visibility
 - Proven “partner-like” contracting structures meaningfully reduce RE’s downside financial risk



Multi-Material Processing



- Investing in resource recovery solutions can dramatically reduce volumes sent to landfills and harness those resources for clean energy generation
- Single-stream recycling processes a source separated stream to create valuable commodities (recycled paper, plastic, metals and glass)
- Multi-material processing allows for resource recovery from MSW (recovered materials can be sold into the commodity market or converted into downstream products such as energy and fuel)
- Reengineered fuel is a product of molecular recycling, enabling greater than 80% recovery of chemical building blocks from the waste stream and enabling engineering for specific downstream energy conversion applications, further decreasing waste sent to landfills