

Data-Driven Program Design and Outreach

DEEP Technical Session on HER & HEAR Programs May 16, 2024



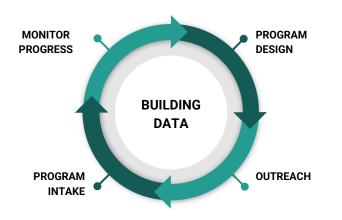
Presentation Overview

- HER & HEAR represent an historic funding opportunity
- Though generous, funds will be quickly exhausted
- Available data can make program designs and outreach more effective by identifying and reaching populations:
 - With greatest potential for improvements
 - Most exposed to extreme events
 - With highest energy burdens
- Engaging with local community organizations will increase impact

A data-driven, community-based approach can be applied to all HER & HEAR programs

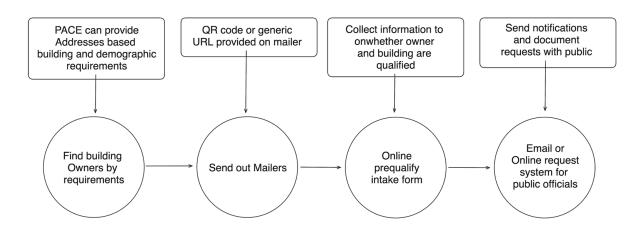


What do data-driven HER & HEAR programs look like?



How can PACE help?

- Building Database
- Energy Action Center
- Engagement with Local Communities

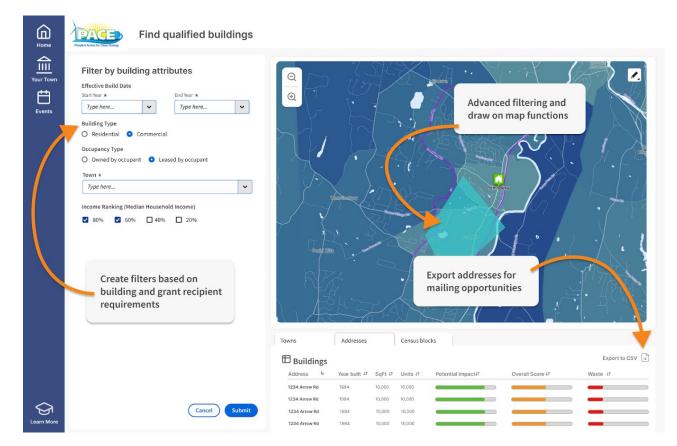


The PACE building database can inform program design and outreach

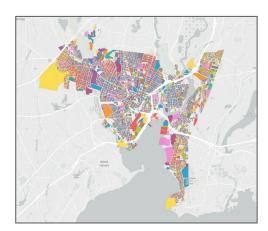
- Primary source is local property tax assessor data
 - Over many years, PACE has standardized, cleaned and locally vetted this data
- Available Fields:
 - Property Address
 - Owner Address
 - o GIS tag
 - Living area
 - Year Built (actual and effective)
 - Heating System
 - Heating Fuel
 - AC Type
 - Building use
 - Number of units
 - Number of stories
 - Building construction (e.g., frame and roof type, interior wall and floor)
 - Occupancy

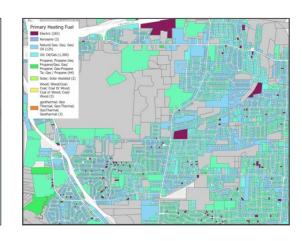
In recent years, PACE has collaborated with DEEP, OPM & the CT Green Bank to improve this data.

The PACE Energy Action Center facilitates program design and administration



GIS map layers are powerful tools to identify and reach priority populations





Building Use Characteristics

Environmental Justice Distressed Communities

Heating System Characteristics

These examples just scratch the surface of available map layers.

Examples of Likely Rebate Measures

- Year Built
 - Who will need electric panel upgrades?
 - What are likely weatherization needs?
- Heating fuel
 - Who will benefit economically from a heat pump?
- Presence of Air Conditioning
 - Who is exposed to extreme heat events?
- Size of building
 - Who will benefit from electric cooking equipment?
- Type of building (e.g., single- vs. multi-family)
 - Who benefits from improvements?
 - O How do we conduct outreach?
 - O Do we have addresses of tenant and owner?

Examples of Outreach Criteria

- Individual Characteristics
 - Age
 - Energy Burden
 - Food Insecurity
 - Median income
 - Mobile Homes
 - Single vs. Multi-Unit
- Combining Multiple Characteristics
 - Outreach to landlords
 - Older homes
 - Whose property is in an area with high energy burden
 - Outreach to single family home owners:
 - Homes pre 1980
 - Oil heat/ Propane
 - Outreach to building owners where principal heating fuel is electric (resistance)

The value of local community engagement

- Local community groups, together with municipal staff, have driven climate action.
- PACE and the CT Energy Network have run energy models, created energy plans and conducted initiatives across the state.
- Partnering with these groups can significantly increase the impact of HER & HEAR programs.