



CHEAPR BOARD MEETING

Bureau of Air Management
March 12, 2026

AGENDA



- 3:00 PM Welcome
- 3:15 PM Approval of Meeting Minutes
 - Sept. 11th, 2025, Minutes
 - Dec. 12th , 2025, Minutes
- Updates:
 - EV Data**
 - National + CT Sales Data
 - CT Registration Data
 - CHEAPR Highlights
 - Budget Update
 - Program Updates
- 4:00 PM Board Discussion
- 4:15 PM Public Comments
- Adjourn

ROLL CALL / PREVIOUS MINUTES

Quorum

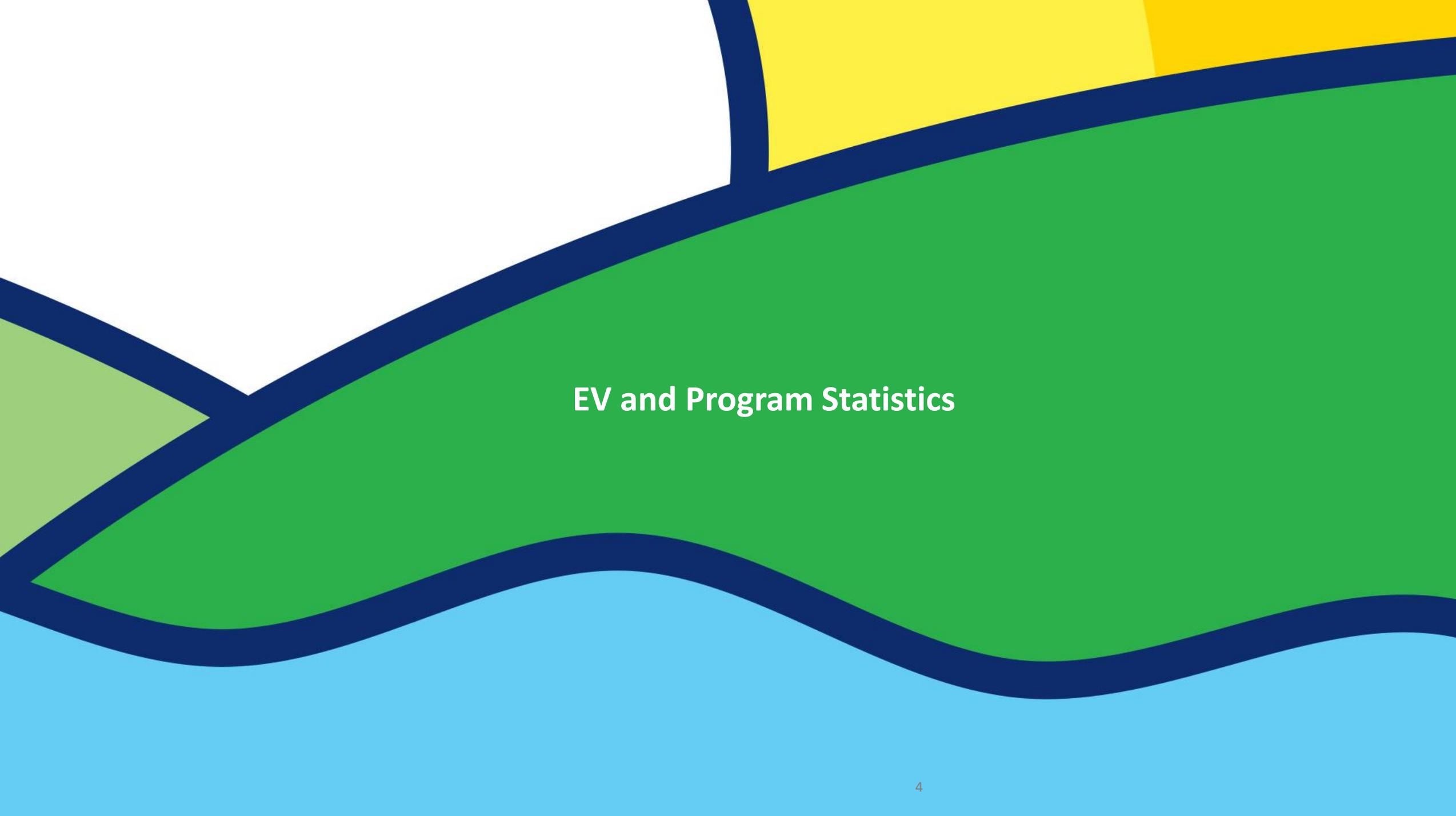
Approval of Meeting Minutes

- [Sept. 11th, 2025](#)
- [Dec. 12th, 2025](#)

Previous Meeting Minutes (with links to meeting recordings) along with presentations and agendas are located on the [CHEAPR Board webpage](#) under the “[Board Activity](#)” section



Current Board Members	
Current Appointing Authority	Board Member
DEEP Commissioner or designee	DEEP Commissioner Designee Emma Cimino
DEEP Commissioner designee	Rebecca Andreucci, CT DOT
DCP Commissioner or designee	DCP Commissioner Bryan Cafferelli
Green Bank President or designee	Kevin Moss
PURA chairperson or designee	Julia Dumaine/Jason Small
Senate Pro Tempore: Sen. Looney	Paul Wessel
Senate Majority Leader: Sen. Duff	Eric Sandstrom
House Minority Leader: Rep. Candelora	Jody Ellant
Senate Minority Leader: Sen. Harding	Bradley Hoffman
House Chair of TRA	Kate Rozen



EV and Program Statistics

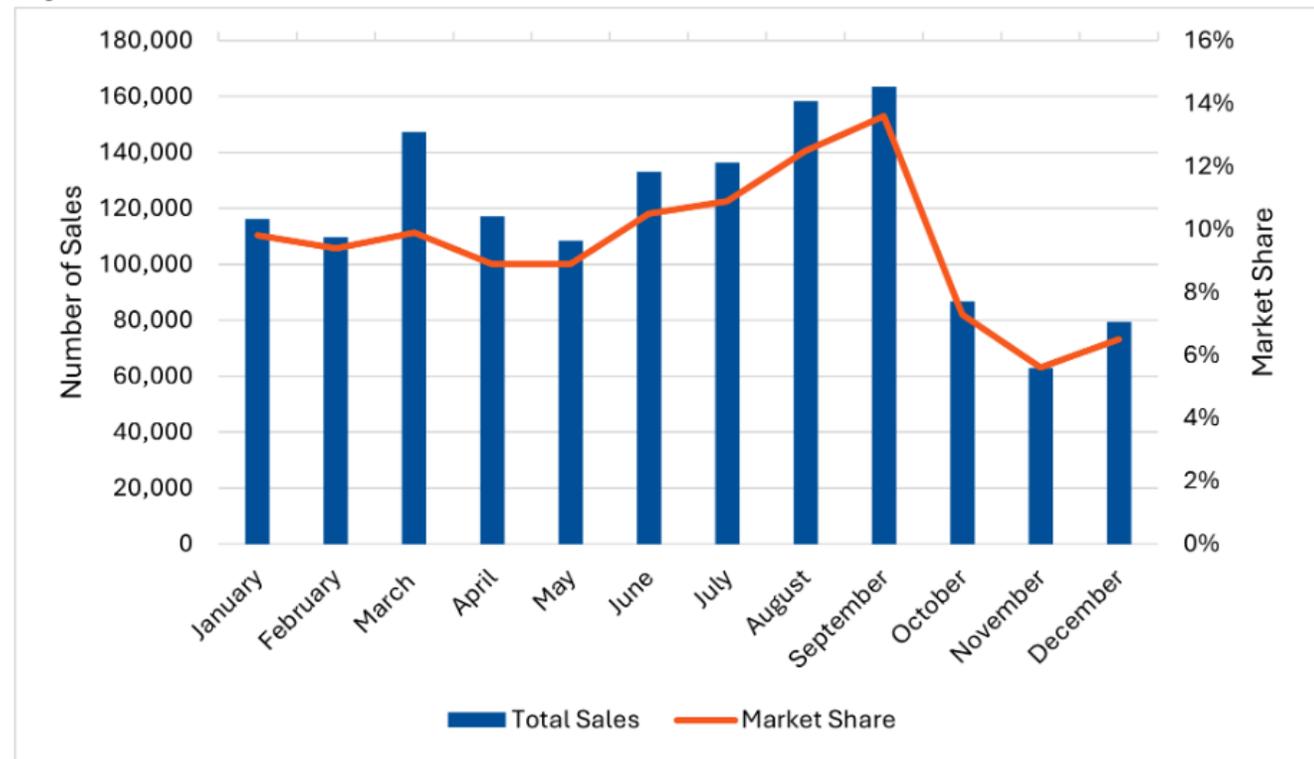
NATIONAL Q4 EV SALES DATA: THE AFTERMATH OF THE FEDERAL CREDIT EXPIRATION

- 229,185 total light-duty EV sales across Q4 2025 [-43% from Q4 2024]
 - Lowest point was Nov. (62,910 sales) but some recovery made as sales increased in Dec. (79,531 sales)
 - Market share around 7% throughout the quarter
- With Q3 2025 being the highest quarterly total seen (458,298 sales), sources state:

“[Q4 was] consistent with a ‘pull-forward dynamic’... purchases were accelerated to meet the expiration deadline, taking sales that would have been seen in Q4.”

- Still too early to say what the new baseline of EV sales will be

Total National EV Sales in 2025

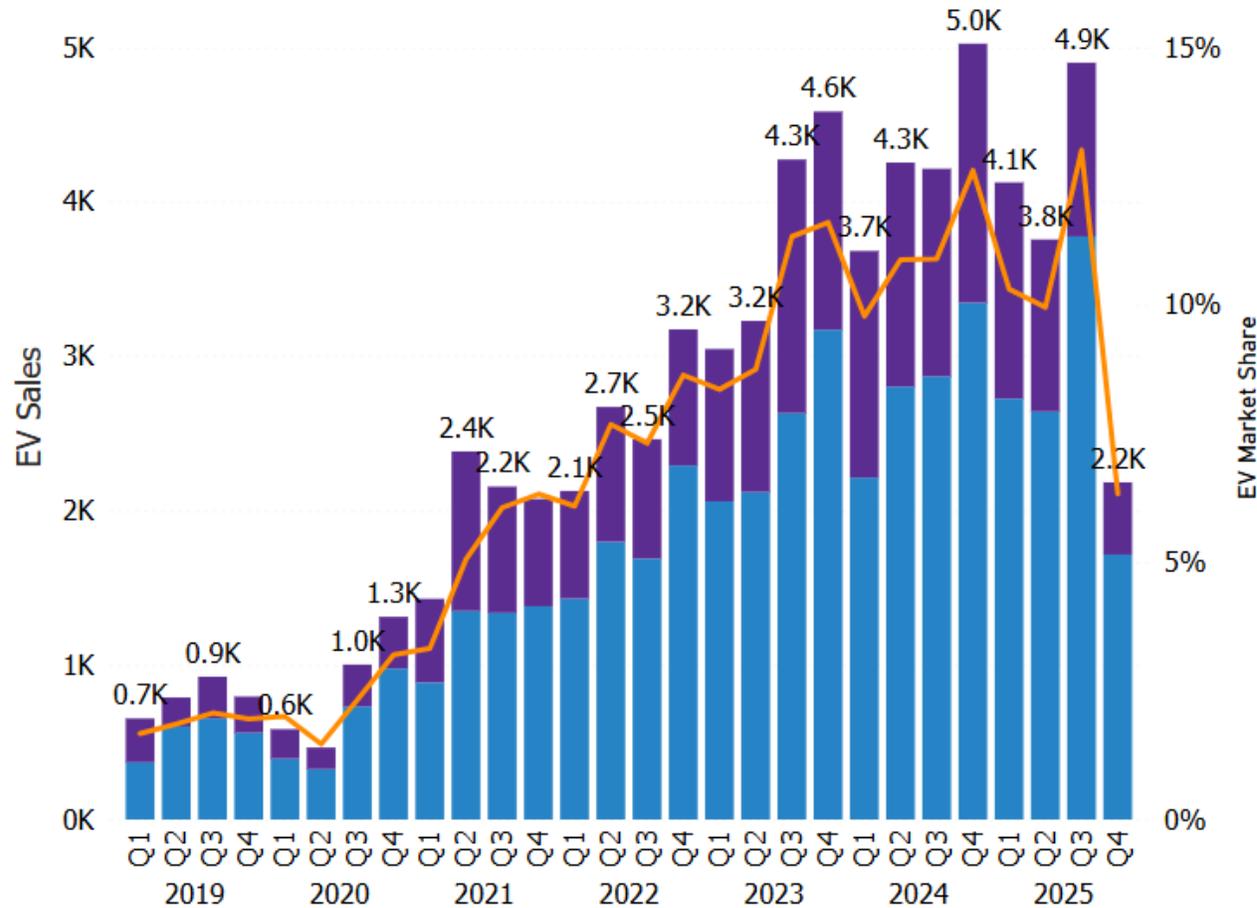


Source: [Atlas Public Policy – Biweekly Digest](#)

CT Q4 EV SALES DATA

EV Sales and EV Market Share by Year, Quarter and Technology

● BEV ● PHEV — EV Market Share



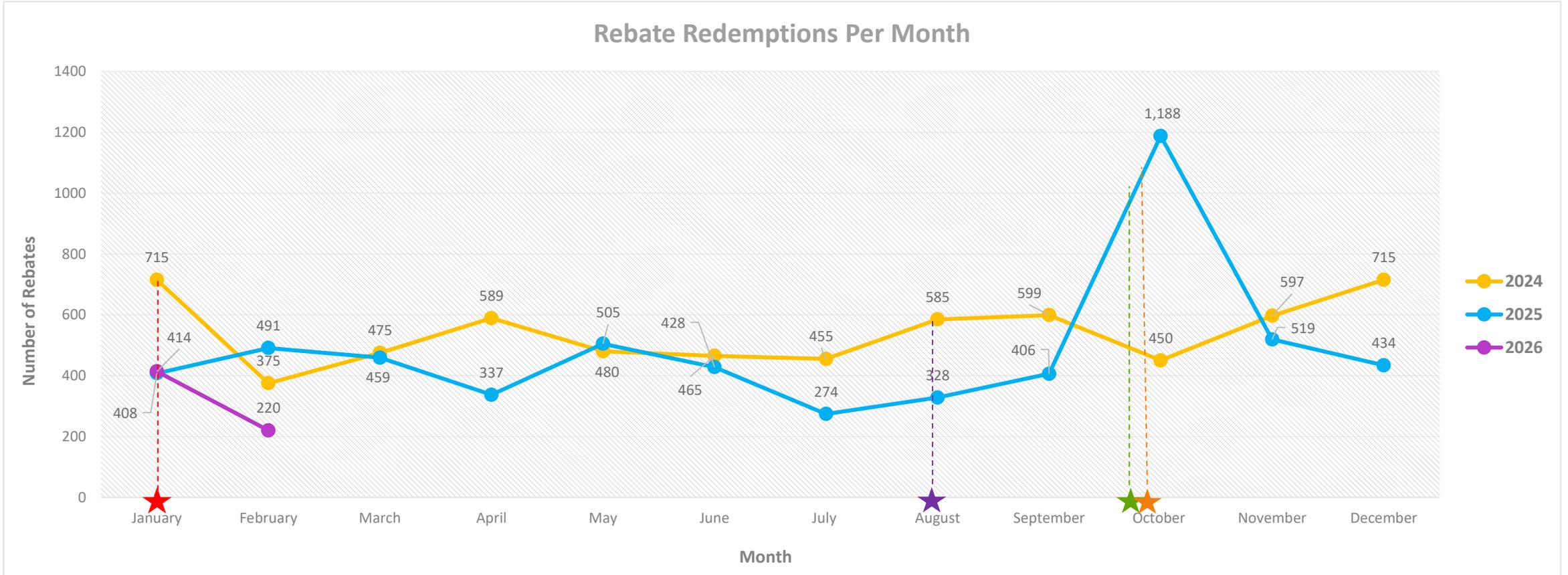
- Market share decreased to 6.3% in Q4
 - Last time it was this level was Q1 2022
 - Many states usually above 10% market share fell below in Q4, only 6 jurisdictions broke 10% (DC, CA, WA, NV, HI, OR)
 - CT was one of ten states that maintained an EV market share above 10% annually for 2025

468 PHEV sales | 1,715 BEV sales

- Best selling EVs were:
 1. Tesla Model Y: 604 sales
 2. Tesla Model 3: 169 sales
 3. Honda Prologue: 80 sales
 4. Toyota RAV4: 66 sales
 5. Ford Mustang Mach-E: 61 sales

Source: [Atlas Public Policy EV Market Dashboard](#) & [Biweekly Digest](#)

CHEAPR - REBATE REDEMPTIONS PER MONTH

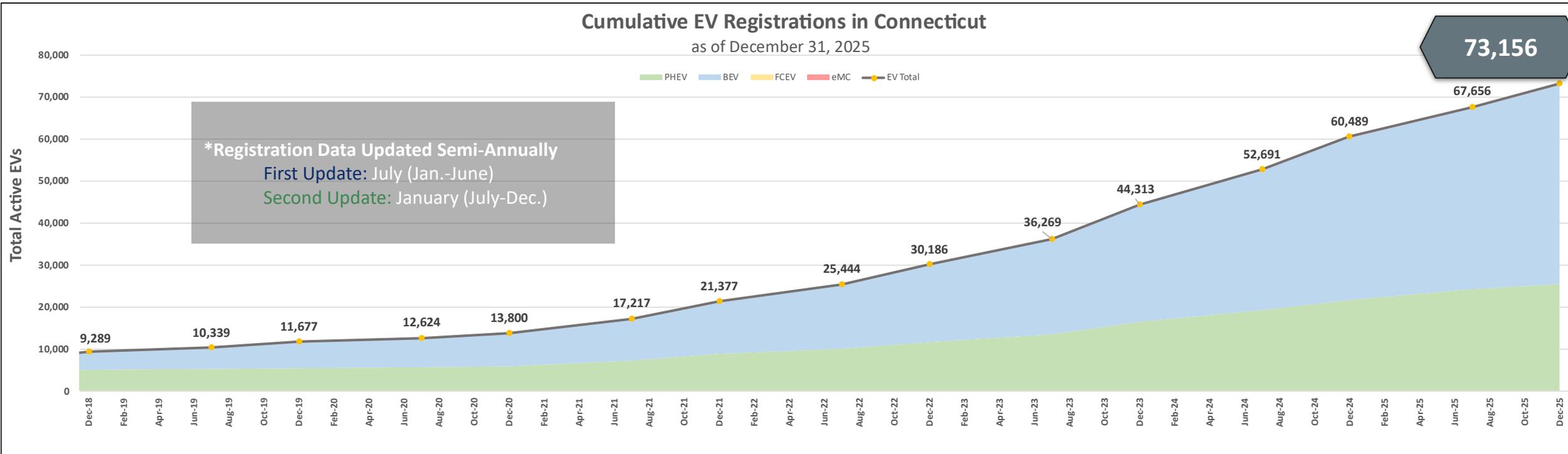


Dates of Significance in 2025:

- ★ **January 1:** BEV Standard decreased to \$1,500, BEV Rebate+ New & Used increased to \$3,000
- ★ **August 1:** Standard Rebate decreased to \$500 for BEVs & PHEVs
- ★ **September 30:** End of the Federal EV Tax Credits
- ★ **October 1:** BEV Standard Increased to \$1,000

CT EV REGISTRATIONS

Cumulative EV Registrations in Connecticut
as of December 31, 2025



EVs Registered in CT on:

	Jul-14	Sep-16	Sep-17	Sep-18	Dec-18	Jul-19	Dec-19	Jul-20	Dec-20	Jul-21	Dec-21	Jul-22	Dec-22	Jul-23	Dec-23	Jul-24	Dec-24	Jul-25	Dec-25
BEV	621	1,811	2,371	3,280	4,208	5,099	6,172	6,874	7,880	9,861	12,513	15,268	18,509	22,695	27,709	33,386	38,589	43,141	47,441
PHEV	1,723	3,066	3,549	4,705	5,063	5,220	5,480	5,722	5,893	7,321	8,827	10,126	11,615	13,510	16,517	19,211	21,584	24,195	25,416
FCEV	0	1	3	2	2	2	3	3	3	3	3	6	5	3	3	3	3	3	3
eMC	ND	ND	ND	ND	16	18	22	25	24	32	34	44	57	61	84	91	313	317	296
Grand Total	2,344	4,878	5,923	7,987	9,289	10,339	11,677	12,624	13,800	17,217	21,377	25,444	30,186	36,269	44,313	52,691	60,489	67,656	73,156



EV REGISTRATION FACT SHEET UPDATE



Highlights

- 17 OEMs w/at least 1% representation
- 21% increase
 - (2024: 60,489EVs | 2025: 73,156)
- EVs are 3.17% of all registered Light-Duty vehicles in CT
 - PHEVs: 25,416 (34% of EVs)
 - BEVs: 47,441 (64% of EVs)

Top - EVs by Manufacturer		
Manufacturer	QTY	% of Total
Tesla	25,099	34.31%
Toyota	6,450	8.82%
Jeep	6,042	8.26%
Chevrolet	3,678	5.03%
BMW	3,415	4.67%
Hyundai	3,240	4.43%
Volvo	3,213	4.39%
Kia	3,167	4.33%
Ford	3,065	4.19%
Rivian	2,029	2.77%
Audi	1,607	2.20%
Honda	1,335	1.82%
Mercedes-Benz	1,168	1.60%
Nissan	1,143	1.56%
Volkswagen	1,084	1.48%
Porsche	920	1.26%
Chrysler	752	1.03%

Top - EVs by Make/Model		
Make/Model	QTY	% of Total
Tesla Model Y	12701	17.36%
Tesla Model 3	8932	12.21%
Jeep Wrangler	4369	5.97%
Toyota RAV4 Prime (PHEV)	3079	4.21%
Toyota Prius Prime (PHEV)	2592	3.54%
Tesla Model S	1888	2.58%
Jeep Grand Cherokee	1610	2.20%
Ford Mustang Mach-E	1430	1.95%
Hyundai Ioniq 5	1323	1.81%
BMW X5	1149	1.57%
Tesla Model X	1148	1.57%
Chevrolet Bolt EUV	1125	1.54%
Volvo XC60	1008	1.38%
Honda Prologue	1001	1.37%
Kia Niro	989	1.35%
Volkswagen ID.4	943	1.29%
Volvo XC90	910	1.24%
Kia Sportage	900	1.23%
Rivian R1S	897	1.23%
Nissan Leaf	790	1.08%
Chevrolet Volt	781	1.07%
Chrysler Pacifica	752	1.03%
Chevrolet Equinox	738	1.01%

EV REGISTRATION FACT SHEET UPDATE



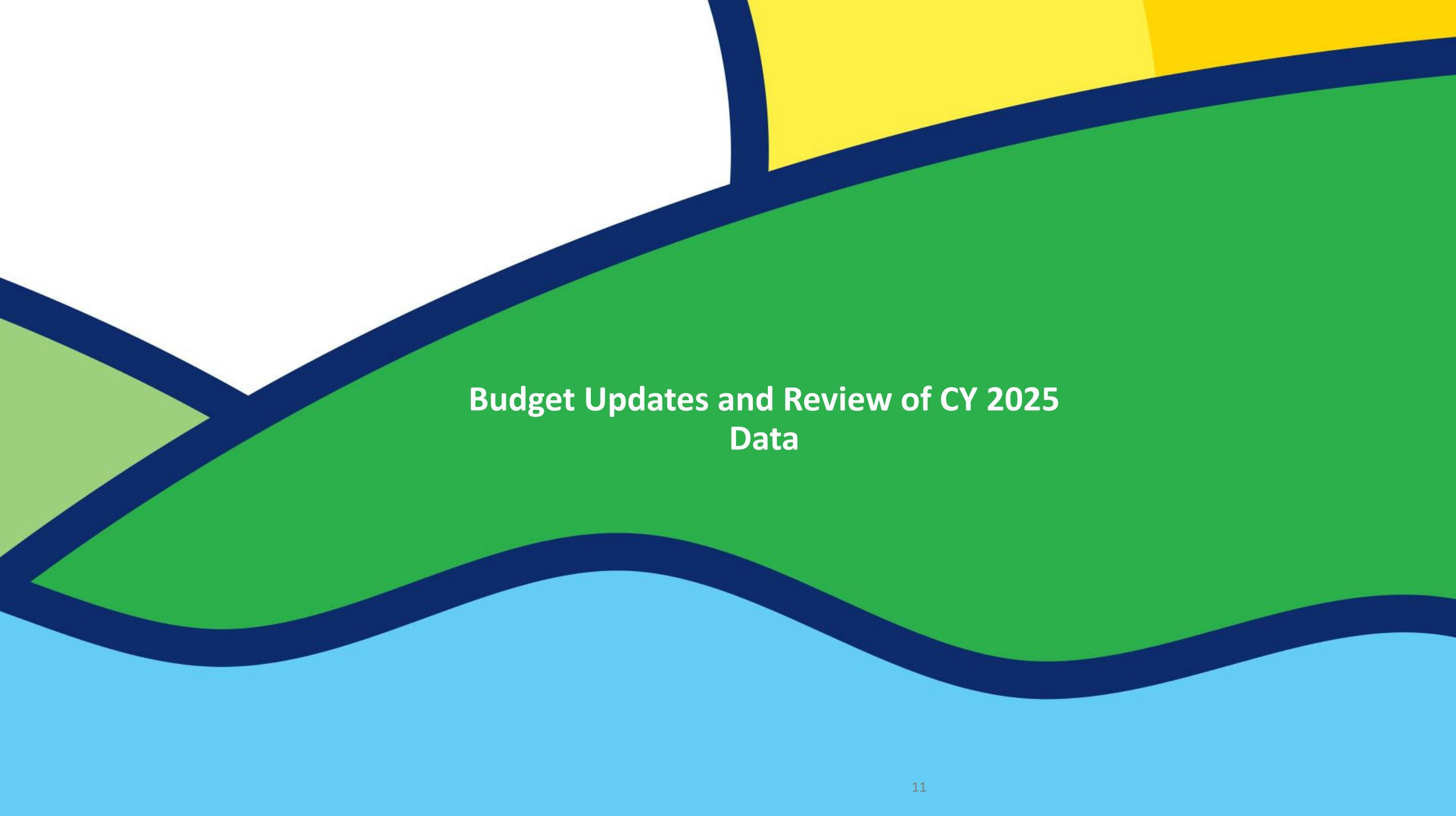
Highlights Cont'd

- Newly Updated Town by Town Data
- Provides more information about local EV trends
- 50 CT towns had at least 25% growth

View the [CT EV Registration Factsheet](#) on DEEP's [EV Data Analysis Tools](#) page

Town (Alphabetical)	2024 EV Registrations (EVs in Each Town)	2025 EV Registrations (EVs in Each Town)	2024 Passenger Vehicle Registrations (EVs + Non-EVs)	2025 Passenger Vehicle Registrations (EVs + Non-EVs)	2024 to 2025 Net Change in EV Registrations	2024 to 2025 % Growth in EV Registrations	2025 % EVs (in Each Tax Town)
Plainfield	87	276	9,197	9,393	189	217.24%	0.4%
Mashantucket	8	21	297	319	13	162.50%	0.0%
Stafford	78	138	7,455	7,642	60	76.92%	0.2%
Franklin	17	28	1,338	1,357	11	64.71%	0.0%
Waterbury	472	687	56,039	58,078	215	45.55%	0.9%
East Windsor	104	151	7,478	7,664	47	45.19%	0.2%
Ashford	46	66	2,858	2,863	20	43.48%	0.1%
Not Applicable	7	10	721	611	3	42.86%	0.0%
Bridgeport	617	868	65,258	68,258	251	40.68%	1.2%
Plymouth	64	90	7,922	8,034	26	40.63%	0.1%
West Haven	360	492	29,706	30,758	132	36.67%	0.7%
Putnam	56	76	5,409	5,532	20	35.71%	0.1%
Orange	561	760	10,252	10,524	199	35.47%	1.0%
Derby	83	112	7,506	7,689	29	34.94%	0.2%
Enfield	289	386	26,500	27,056	97	33.56%	0.5%
Torrington	213	284	23,144	23,490	71	33.33%	0.4%
Montville	163	217	11,284	11,525	54	33.13%	0.3%
Bridgewater	49	65	1,309	1,324	16	32.65%	0.1%
Watertown	238	314	15,855	15,955	76	31.93%	0.4%
Wallingford	619	811	30,702	31,416	192	31.02%	1.1%
New London	191	249	13,477	14,117	58	30.37%	0.3%
Naugatuck	212	276	19,885	20,475	64	30.19%	0.4%
Sterling	30	39	2,230	2,308	9	30.00%	0.1%
Canton	184	239	7,174	7,293	55	29.89%	0.3%
New Britain	292	379	36,429	37,974	87	29.79%	0.5%
New Haven	1,080	1,401	47,404	49,540	321	29.72%	1.9%
Stratford	574	743	34,927	35,654	169	29.44%	1.0%
Shelton	599	772	29,832	30,783	173	28.88%	1.1%
Manchester	565	727	35,298	36,255	162	28.67%	1.0%
Chaplin	14	18	1,432	1,425	4	28.57%	0.0%
Menden	380	488	35,445	36,514	108	28.42%	0.7%
Seymour	164	210	11,373	11,521	46	28.05%	0.3%
Middlebury	182	233	5,947	6,069	51	28.02%	0.3%
Hartland	18	23	1,325	1,375	5	27.78%	0.0%
Plainville	164	209	11,968	12,251	45	27.44%	0.3%
Brookfield	310	395	13,000	13,362	85	27.42%	0.5%
East Haven	253	322	18,494	18,920	69	27.27%	0.4%
Marlborough	110	140	4,401	4,444	30	27.27%	0.2%
Sherman	99	126	2,713	2,798	27	27.27%	0.2%
Voluntown	26	33	1,750	1,765	7	26.92%	0.0%
Monroe	359	455	13,700	14,026	96	26.74%	0.6%
Portland	106	134	6,370	6,544	28	26.42%	0.2%
Bolton	84	106	3,526	3,611	22	26.19%	0.1%
Somers	108	136	6,518	6,617	28	25.93%	0.2%
Cornwall	59	74	1,232	1,275	15	25.42%	0.1%
Rocky Hill	313	392	13,533	13,812	79	25.24%	0.5%
Ansonia	131	164	11,431	11,623	33	25.19%	0.2%
Trumbull	859	1,074	26,193	26,721	215	25.03%	1.5%
Stamford	3,035	3,794	82,100	84,082	759	25.01%	5.2%
Beacon Falls	68	85	4,397	4,475	17	25.00%	0.1%

KEY		Distressed Municipality (DECD)
		5 Year Grace Period (DECD)
		Contains EJ Communities
		Federally Recognized Tribal Lands



**Budget Updates and Review of CY 2025
Data**

CHEAPR OPERATING BUDGET



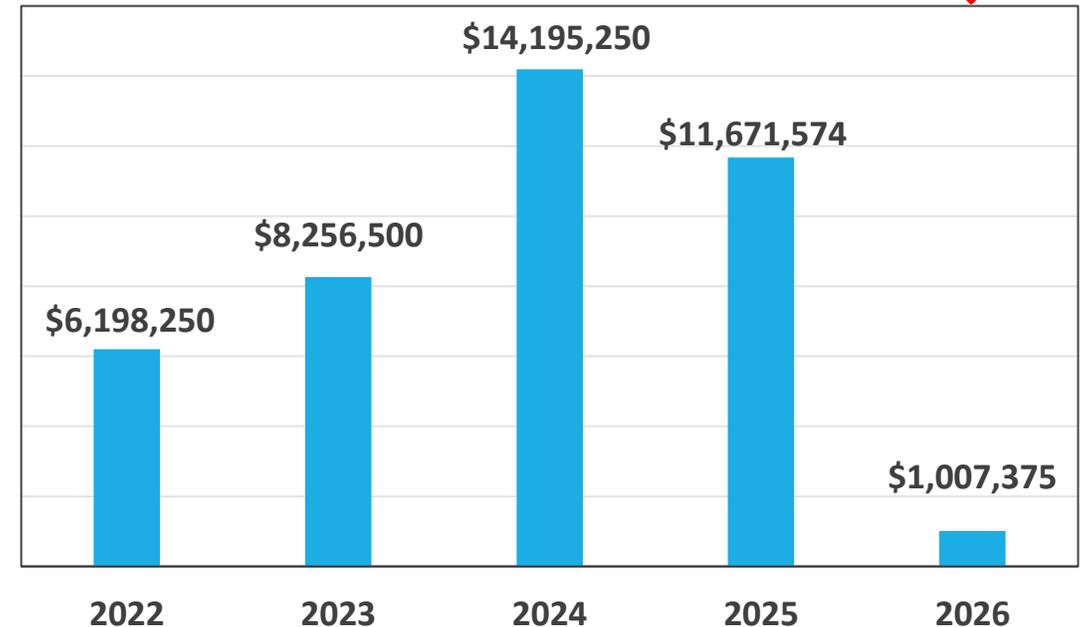
Budget Summary

January 1, 2026, through February 28, 2026

	Rebate Funds
Incentive Payments Year-to-Date	\$1,007,375
Incentive Pipeline of Active Applications	\$787,225
Total Funds Utilized YTD	\$1,794,600



Total Incentive Funds Paid



Number of Rebates

Incentive	2022	2023	2024	2025	2026
Standard	1,159	3,667	5,953	4,847	513
Rebate+New	17	232	578	741	84
Rebate+Used	3	36	98	186	37
Total	1,179	3,935	6,629	5,774	634

YEAR-OVER-YEAR COMPARISON

March 13, 2025

Today

	Rebate Funds
Incentive Payments Year-to-Date	\$3,413,825
Incentive Pipeline of Active Applications	\$1,068,825
Total Funds Utilized	\$4,482,650
Remaining 2025 Funding*	\$282,446



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Incentive Pipeline of Active Applications	\$787,225
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Rebate+New	17	232	523	30
Rebate+Used	3	36	91	14
Total	1,179	3,935	6,543	889

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Rebate+Used	3	36	98	186	37
Total	1,179	3,935	6,629	5,774	634

The pace of rebates has decreased significantly year-over-year, and current SOW funding is on track to cover expected costs.

◀◀ CHEAPR 2025: A YEAR IN REVIEW

Rebates



5,774 EV rebates were distributed to Connecticut residents

- 4,847 Standard (84%), 927 Rebate+ (13% New, 3% Used)
- 4,877 BEVs (84%), 897 PHEVs (16%)
- 3,350 Leased (58%), 2,424 Purchased (42%)



17 different makes & 65 different models of EVs were rebated

- Tesla Model Y and Model 3 in various trims are the top 5 most rebated EVs of the year according to the [Stats page](#), with Tesla having 3,750 rebates overall (~65%)
- Other top models were Chevy Equinox EV, Kia Sportage PHEV, Toyota RAV4 PHEV, Toyota Prius PHEV and Toyota bZ4X



Rebates were redeemed by residents in 162 out of the 169 municipalities

- 768 redemptions in 23 out of the 25 identified Distressed Municipalities

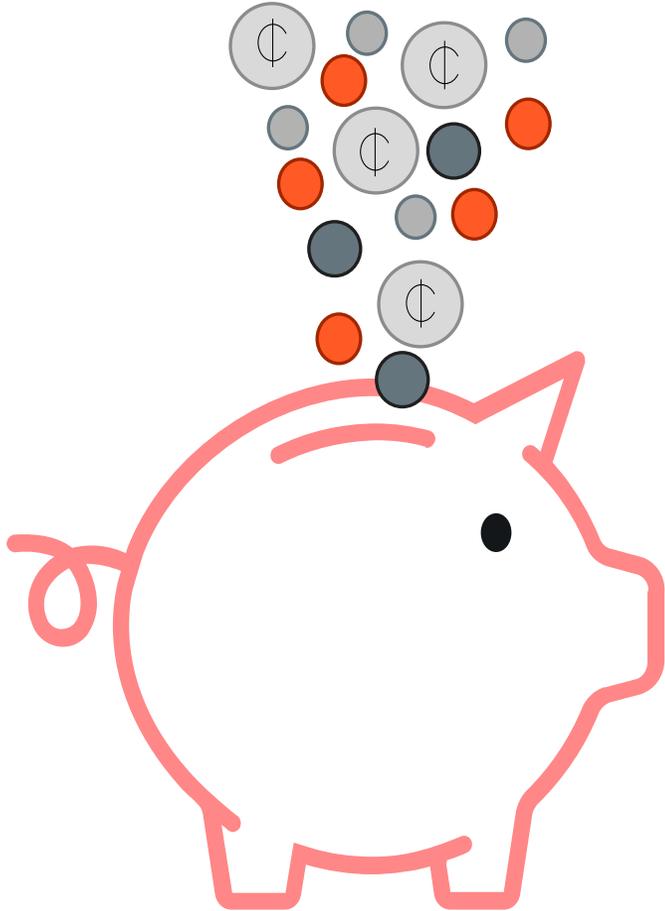


30% increase in total Rebate+ utilization compared to 2024 (708 to 927)

- 246% increase compared to 2023 (268 to 927)
- There a 77% increase in Rebate+ Used compared to 2024 (105 Rebate+ Used redemptions to 186)
- DEEP estimates that EJ criteria has been used to qualify applicants for about 78-81% of all Rebate+ apps

◀◀ CHEAPR 2025: A YEAR IN REVIEW

Budget



\$10,022,399 spent on rebates in 2025

- This is 21% of CHEAPR's total spend historically
- \$194,525 was for dealer incentives

Q1 was the most successful quarter of the year

- 27% of the total annual budget was spent
- The second most successful month of the year was February with \$928,825 spent or 9% of the total annual spend
- Therefore, lowering the BEV standard rebate in January was an essential move

Initial review shows incentive level adjustments throughout the year conserved \$1,155,375 in 2025

- This was significant given increased Rebate+ uptake
- Adjusting rebate levels maintained a positive balance and allowed the program to remain open

When comparing to 2024 incentive levels, the changes helped CHEAPR conserve \$6,378,800

ADMINISTRATIVE PROGRAM UPDATES



- DAS Master Contract for Mobile Source Programs expire(d) as of December 31, 2025
- Current Scope of Work (SOW) ensures adequate funding through mid-year or until a new DAS contract is in place, at which time program administration services will be re-bid
- DAS, on behalf of DEEP, is in the process of issuing a new RFP very soon that will cover these sectors-
 - ❖ Heavy Duty (HD) Truck Sector
 - ❖ Idle Reduction
 - ❖ Construction Sector
 - ❖ Transit Sector
 - ❖ Nonroad, Freight Movement, Locomotives and Ports Sector
 - ❖ Low Emission Vehicles (LEV) & Zero Emission Vehicles (ZEV) Sector
 - ❖ Fleet Evaluation w/ Marketing and VIN Decoding
 - ❖ Fuels and Fueling Infrastructure
 - ❖ Mobile Source Modeling/Inventory, including MOVES
 - ❖ Inspection & Maintenance
 - ❖ Vehicle Incentive Programs
 - ❖ Federal and State Grant Administration
 - ❖ Emerging Mobile Sources Issues



MASTER CONTRACT AND SOW TIMELINE





CHEAPR eBikes

EBIKES - ROUND 3

Expected Late Q3/Q4



Anticipated Incentive Budget: \$700,000

New Program Requirements: P.A. 25-65 (CT DOT Minor Revisions Bill) - Persons with physical disabilities are now defined as a priority group and adaptive eBikes are not subject to statutory \$3,000 MSRP cap

- These new requirements will be addressed under the next program SOW

Incentive levels:

- Standard Voucher: \$500 (remaining the same)
- Voucher+: \$1,250 (Standard + \$750)
 - This is lowered slightly to allow for more program participation, especially from LMI households and EJ communities

Sample Timeline:



Program Parameters remaining similar:

- | | |
|---|---|
| <ul style="list-style-type: none"> • Participating Retailers must: <ul style="list-style-type: none"> ✓ Have a physical storefront ✓ Be in good standing ✓ Offer at least one eligible eBike model | <ul style="list-style-type: none"> • Eligible eBikes must: <ul style="list-style-type: none"> ✓ Have MSRP ≤ \$3,000 ✓ Have an electrical drive system certified by an accredited testing laboratory for compliance with UL 28493 or EN 15194. ✓ Have a manufacturer’s warranty for frame and components for a period of not less than one (1) year |
|---|---|

A stylized landscape illustration. The top right corner features a bright yellow sun. Below it is a large green area representing a hill or field, outlined with a thick dark blue border. The bottom portion of the image is a light blue area representing water, also outlined with a thick dark blue border. The text "Legislative Updates" is centered in the green area.

Legislative Updates

2026 CT LEGISLATIVE PROPOSALS



HB 5153, AN ACT CONCERNING MINOR REVISIONS TO DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION RELATED STATUTES (DEEP)

- Section 3 would allow the creation of a new level of incentive for residents of environmental justice areas who are not low – moderate income and allow EJ area residents to be prioritized over those eligible for the standard rebate.

SB 416, AN ACT CONCERNING TRANSPORTATION SYSTEM MODERNIZATION

▪ **Transportation Committee Bill**

- Section 1 proposes these changes to Rebate+ Used:
 - eligible vehicles expand to include models up to 7 years old (instead of the current 3-year limit)
 - use a “selling price” at “point of sale” of up to \$35,000 (instead of the current \$50,000 MSRP cap when vehicle was new)
 - Compare to old federal program was \$25,000

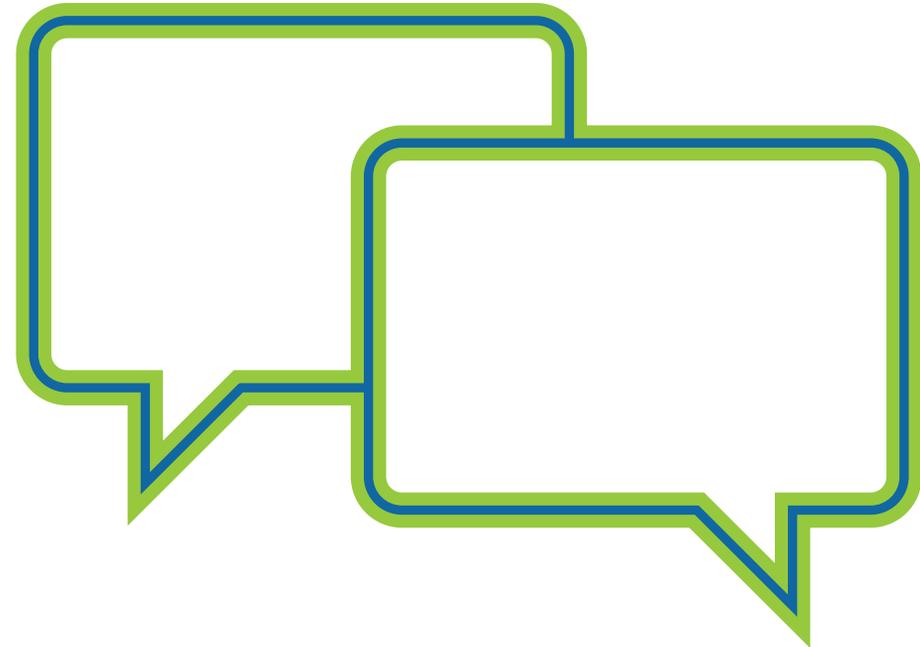
BOARD QUESTIONS AND DISCUSSION



Open for Board Member questions and discussion.

PUBLIC COMMENTS

Please raise your hand in the chat.



CHEAPR BOARD MEETING SCHEDULE

2026 CHEAPR Board Meeting

- ✓ March 12, 2026
- June 11, 2026
- September 10, 2026
- December 10, 2026

- 2026 CHEAPR Board [meeting registration](#) is now live!
- Join the [CHEAPR e-mail list](#) to be notified of program related information!

Remember to register for the meetings in advance!
Register on the [CHEAPR Board webpage!](#)

March 12 th	Agenda 	Register
June 11 th	Agenda 	
September 10 th	Agenda 	
December 10 th	Agenda 	