



Thursday, June 3rd 2021 4:00-5:00 PM

# **Draft Board Agenda**



#### 4:00 pm Chair Commissioner Dykes Call to Order

- Introductions
- Approval of the February 24, 2021 CHEAPR Board Meeting Minutes

#### 4:10 pm Board Update

- Program Metrics
- Budget Update

#### 4:20 Review of New CHEAPR Program Materials and Program Launch

- Equity Outreach and CHEAPR slide deck for community-based organizations
- CHEAPR Collateral Materials Dealership Poster and LMI Consumer Flyer
- 4:45 Public Comments
- 5:00 Next Steps and Adjourn



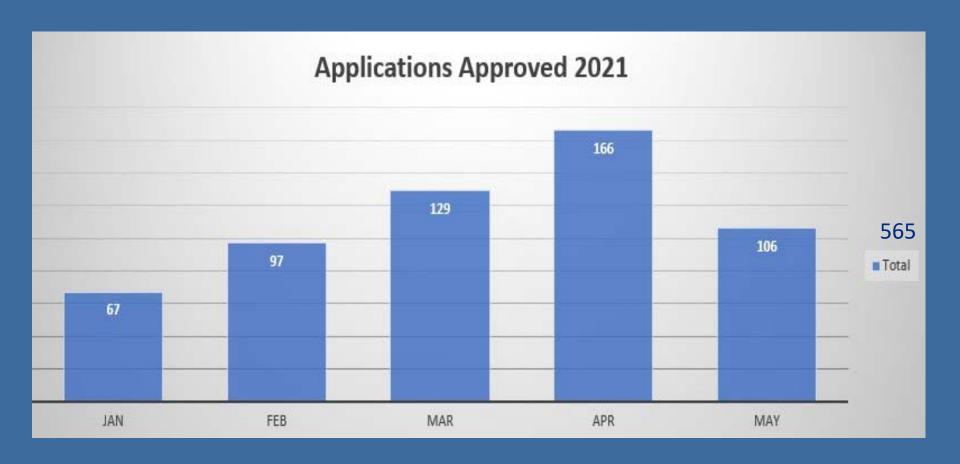
### **Previous Minutes**



Approval of the February 24<sup>th</sup> Minutes

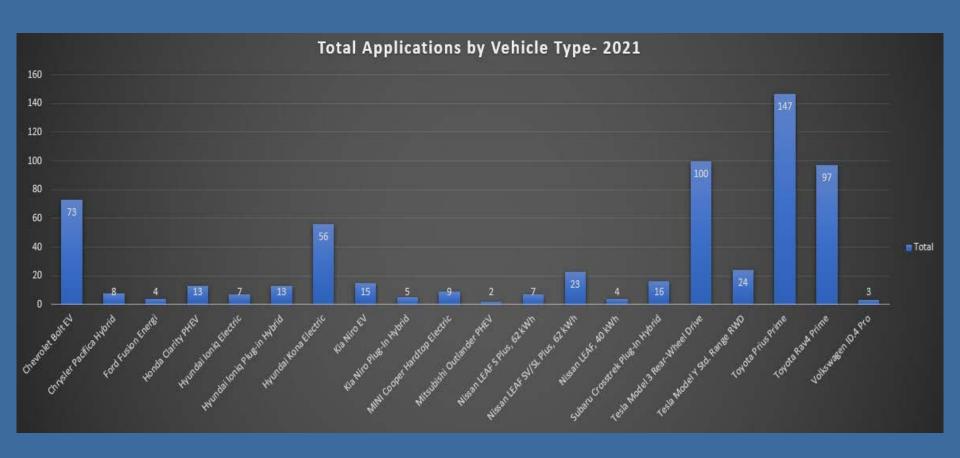


# **CHEAPR Applications Approved in 2021**



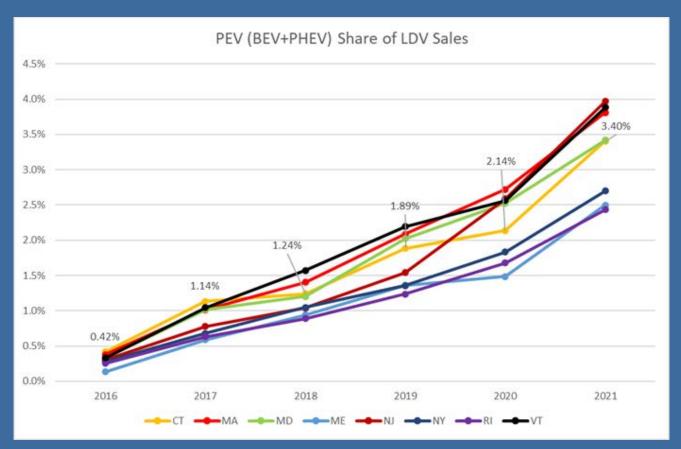


# **CHEAPR Applications by Vehicle Type**





### Connecticut 2021 Q1 Sales Data



- 3.4%!
- 877 BEVs
- 484 PHEVs
- More than first6 months of2019 and 2020
- Next Reg Pull from DMV in July

Source - NESCAUM



# CHEAPR Budget June 2021



#### CHEAPR Board Meeting - June 3, 2021 Budget Update

January 1, 2020 through May 31, 2021

January 1, 2020						
		Rebate Funds	Ad	min Funds (1)		Total Funds
Contract Funding Summary:						
Air Funding (CHEAPR2 Bridge Funding) (2)	\$	260,000.00	\$	65,000.00	\$	325,000.00
Year 1 (2020) Funding	\$	2,625,016.00	\$	374,984.00	\$	3,000,000.00
Subtotal 2020 Program Funding	\$	2,885,016.00	\$	439,984.00	\$	3,325,000.00
CHEAPR2 Rebates (Vehicle) Paid	\$	(246,500.00)			\$	(246,500.00
CHEAPR2 Rebates (Dealer) Paid	\$	(13,400.00)			\$	(13,400.00
Subtotal CHEAPR2 Incentives Paid (3)	\$	(259,900.00)			\$	(259,900.00
CHEAPR3 Rebates (Vehicle) Paid	\$	(983,000.00)			\$	(983,000.00
CHEAPR3 Rebates (Dealer) Paid	\$	(60,800.00)			\$	(60,800.00
Subtotal CHEAPR3 Incentives Paid (4)	\$	(1,043,800.00)			\$	(1,043,800.00
CHEAPR3 Pipeline:						
Rebates Approved (Vehicle)	\$	(19,000.00)			\$	(19,000.00
Rebates Approved (Dealer)	\$	(1,200.00)			\$	(1,200.00
Rebate in Process (Vehicle)	\$	(54,500.00)			\$	(54,500.00
Rebate in Process (Dealer)	\$	(4,750.00)			\$	(4,750.00
Subtotal CHEAPR3 Pipeline (5)	\$	(79,450.00)			\$	(79,450.00
Jan-June Admin Costs - CHEAPR2 Bridge Funding			\$	(65,000.00)	\$	(65,000.00
June Admin Costs			\$	(26,572.36)	\$	(26,572.36
July Admin Costs			\$	(25,832.25)	\$	(25,832.25
Aug Admin Costs			\$	(40,176.76)	\$	(40,176.76
Sept Admin Costs			\$	(28,976.81)	\$	(28,976.81
Oct Admin Costs			\$	(29,952.24)	\$	(29,952.24
Nov Admin Costs			\$	(30,404.77)	\$	(30,404.77
Dec Admin Costs			\$	(32,827.85)	\$	(32,827.85
Jan'21 Admin Costs			\$	(20,772.00)	\$	(20,772.00
Feb'21 Admin Costs			\$	(40,853.56)	\$	(40,853.56
Mar'21 Admin Costs			\$	(36,332.38)	\$	(36,332.38
Apr'21 Admin Costs			\$	(49,434.64)	\$	(49,434.64
May'21 Admin Costs - Estimated			\$	(56,000.00)	\$	(56,000.00
Total Funds Utilized through 4/30/2021	\$	(1,383,150.00)	\$	(483,135.62)	\$	(1,866,285.62
Estimated Remaining 2021 Funding	\$	1,501,866.00	\$	(43,151.62)	\$	1,458,714.38
Estimated Funds on Hand:						
CHEAPR2 Bridge Funding Received	\$	259,900.00	\$	65,000.00	\$	324,900.00
Additional Funds received	\$	1,000,000.00	\$	374,984.00	\$	1,374,984.00
Total CHEAPR3 Funds Received	\$	1,259,900.00	\$	439,984.00	\$	1,699,884.00
Funds Held by DEEP/DMV	\$	1,625,116.00	\$		\$	1,625,116.00
Funds Held by CSE (6)	\$	(123,250.00)	\$	(43,151.62)	\$	(166,401.62
Total	S	1.501.866.00	Ś	(43.151.62)	S	1.458.714.38

#### Notes

- (1) Admin cap of 11.5% for CHEAPR 2.0 and 12.5% for CHEAPR 3.0.
- (2) Bridge funding added to the program May 6, 2020.
- (3) Rebates paid 1/27/20-6/12/20 (226 vehicle rebates).
- (4) Rebates paid 6/15/20 through 5/31/21 (946 vehicle rebates).
- (5) Rebates approved and in process but not yet paid as of 5/31/2021 (81 vehicles)

- \$1.46 M in funding for 2021
- See board packet for a higher resolution copy of the budget update

#### Note

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# CSE Presentation: CHEAPR Program Equity Metrics & Outreach



### State EV Rebate Programs Administered by CSE

	CLEAN VEHICLE REBATE PROJECT	MOR-EV Massachusetts Offers Rebates for Electric Vehicles	CHEAPR STANK STOCK STANKS OF STANKS	NEW YORK STATE	drive greennew jersey	OREGON —CLEAN —VEHICLE ——REPATE ——PROGRAM
FUEL CELL EVS	\$4,500	\$2,500	\$7,500 +\$2,000 LMI Used: \$7,500			\$2,500 battery capacity > 10 kWh, additional
ALL BATTERY EVS	\$2,000	\$2,500	\$2,250 +\$2,000 LMI Used: \$3,000	≥ 120 \$2,000 ≥ 40 \$1,700 ≥ 20 \$1,100 < 20 \$500	\$25 per mile of EPA- rated all-electric range up to \$5k ≥ 200 e-miles \$5,000	\$2,500 for low income households for BEVs only
PLUG-IN HYBRID EVS	BEVx=\$2,000 Others=\$1,000	BEVx=\$2,500 Others=\$1,500	\$750 +\$1,500 LMI Used: \$1,125	× 20 \$300		\$1,500 battery capacity less than 10 kWh
ZERO-EMISSION MOTORCYCLES	\$750					\$750
	E-miles ≥ 20 only; Consumer income cap and increased rebates for lower-income households	MSRP ≤ \$50k, Commercial and non-profit fleets eligible	MSRP ≤ \$42k (PHEV & BEVs), MSRP ≤ \$60k (FCEVs); Up to \$125 dealer incentive on new vehicles	MSRP > \$60k = \$500 max.; point-of-sale via dealer	<ul> <li>MSRP less than \$55k</li> <li>Post-purchase rebate available now</li> <li>Point-of-sale via dealer</li> </ul>	MSRP less than \$50k     Point-of-sale via dealer     Pre-qualification voucher for Charge Ahead rebate     Fleet rebates available

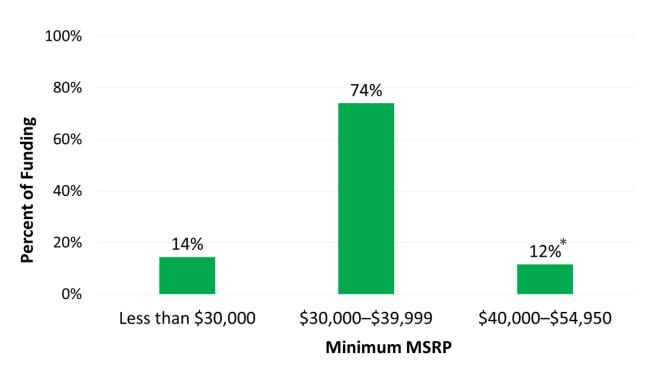
CSE administers EV incentive programs tailored to meet client needs



### Moderately Priced Vehicles Received Most Funding



(thru April 2018, pre-"Model 3 effect")



\*\$44,000 MSRP used for all rebated Model 3 vehicles.

N=2,709 total CHEAPR rebates through April 2018; includes fleet rebates

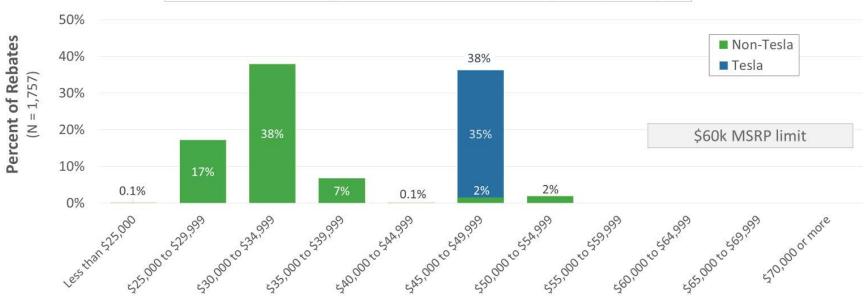
MSRP values are gathered from Fueleconomy.gov.



# Moderately-Priced Vehicles Receive Most Rebates (Rebated MY 2018 vehicles)







Model Minimum MSRP\*

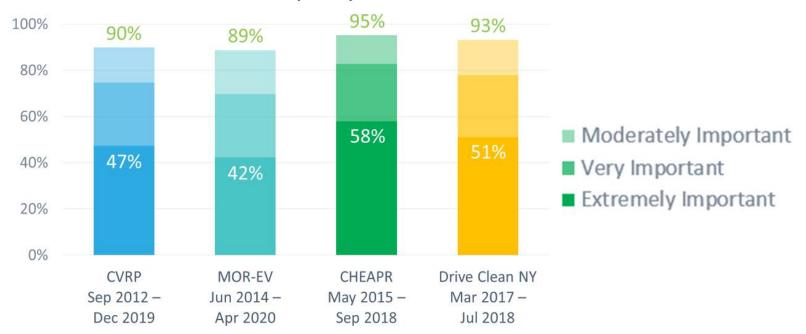
<sup>\*</sup>Each vehicle was assigned the minimum Manufacturer's Suggested Retail Price (MSRP) for that model on fueleconomy.gov and does not reflect sale price Where MY 2018 MSRPs were unavailable, MY'17 MSRPs (Chevrolet Volt & Bolt EV) or MY'19 MSRP (Kia Soul EV) were used.

All Tesla Model 3's were assigned an MSRP of \$49k (that of the predominantly available model variant at the time, the Long Range).



### Rebate Influence: Importance

How important was the state rebate in making it possible for you to acquire your clean vehicle?

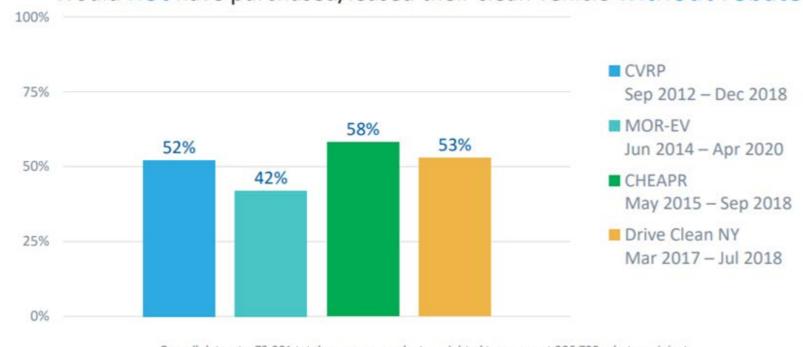


Overall datasets: 76,891 total survey respondents weighted to represent 367,400 rebate recipients.



### Rebate Influence: Essentiality

Would not have purchased/leased their clean vehicle without rebate



Overall datasets: 72,081 total survey respondents weighted to represent 306,735 rebate recipients

 Rebate Essentiality – Approximately 50% of participants across four statewide EV incentive programs stated that they would not have purchased the clean vehicle without the rebate. Under CHEAPR, this value was even higher at 58%.



# CHEAPR Equity Outreach

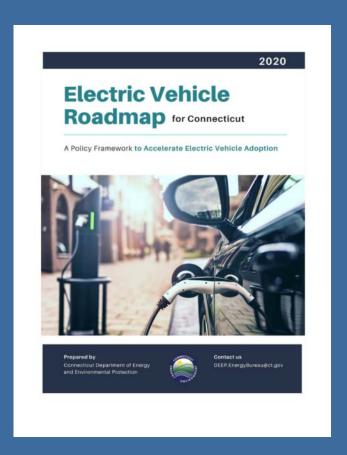


# CHEAPR 3.0 and the EV Roadmap



The CHEAPR pilot program is currently transitioning to the new CHEAPR program established under Public Act 19-117.

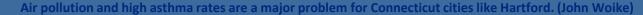
- ✓ CHEAPR Board
- ✓ New and Used Vehicles
- ✓ Low-to-Moderate Income (LMI) Criteria





### Connecticut's Equity Outreach Landscape

"A successful transition to a safer, cleaner, and more reliable transportation system will require equitably meeting the mobility needs of all Connecticut residents, and ensuring that LMI, rural, and underserved communities share in the benefits of a clean transportation system. LMI and underserved communities often abut major transportation corridors and centers such as highways and ports. As such, these communities have borne disproportionate public health impacts from transportation-related air pollution." ~ EV Roadmap for CT





# **Equity Outreach Approach**

# Connect with Community Based Organizations (CBOs)

Expand program's reach by connecting with community-based organizations (CBOs) that focus on Low-to-Moderate Income (LMI) and underserved communities to promote the CHEAPR used vehicle rebate and supplemental LMI rebate.

### LMI Collateral

Collateral will be aligned with community values (i.e., lower fuel and maintenance costs, reliable transportation, reduced local air pollution). Collateral will also be used to dispel common misconceptions about EVs.

#### **Online Resources**

All collateral will be accessible online to download and print as needed from the CHEAPR website.

### Leveraging Additional Resources

Explore leveraging additional high-impact, low-investment resources to increase the reach of the CHEAPR program, for example the U.S. DOE-funded Connecticut Clean Cities Coalitions.







# **CHEAPR Program Collateral**

Slide deck for Community-Based Organizations

Consumer Flyer

Content Kit for Community-Based Organizations

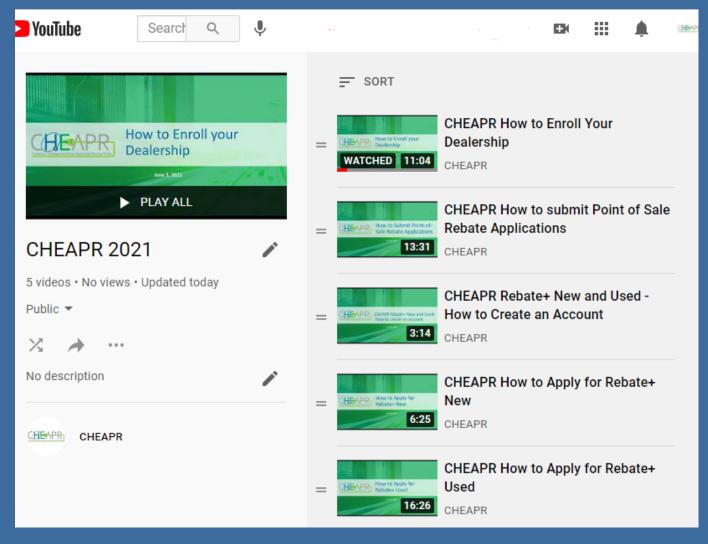
Dealership Poster







### **On-Demand Webinars**





# **Engagement Opportunities**

### Community Based Organizations (CBOs) Community Meeting Groups

Working with local CBOs to raise awareness among community members of clean vehicle technology and available incentives at existing meetings and events



Through engagement with local state agencies the CHEAPR Equity Team will help raise awareness in LMI / Underserved Communities on EVs and their benefits

#### **Health Focused Non-profits**

The CHEAPR Equity Team will leverage the networks of health focused non-profits to promote the health benefits that come with more EVs on the road

#### Connecticut's Clean Cities Coalition

The CHEAPR Equity Team will provide support to Connecticut's Clean Cities Coalitions in their promotion of EVs in Connecticut and the CHEAPR Program



















13



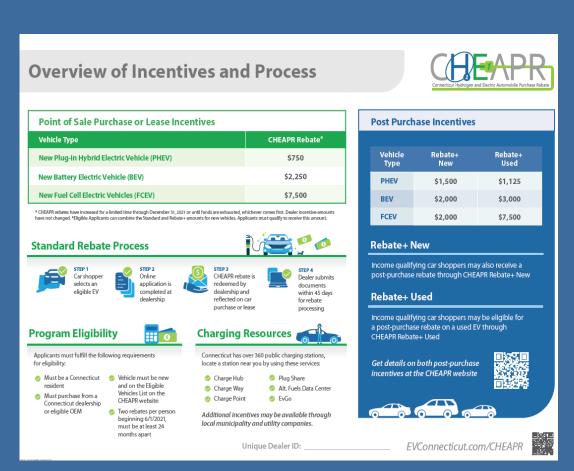
# CHEAPR Program/Platform Launch

- Dealer Enrollment Platform goes live on 6/3 at 12 noon ET
- CSE will send email to new car dealers that they can begin enrollment process on 6/3
- CHEAPR Rebate+ Press Release will go out on 6/4
- New website content will go live on CHEAPR site on 6/7
  - Includes changes for standard rebate
  - New pages for Rebate+ New and Used
- Application portal will go live on 6/7 for both Dealers (point of sale rebate) and Consumers (Rebate+)
- CSE will send out communication on Rebate+ Used to Used Dealerships via CARA the week of 6/7



# Program Launch: Monday June 7th

- Revised dealer web-based platform completed.
- Program materials completed including:
  - Dealership Poster
  - LMI Consumer Flyer
  - Content Kit for Community-Based Organizations
  - Slide Deck for Community-Based Organizations





### Dealer Poster

### **Overview of Incentives and Process**



### **POSTER**

Quick reference poster for dealerships to use in-house

Point of Sale Purchase or Lease Incentives				
Vehicle Type	CHEAPR Rebate*			
New Plug-in Hybrid Electric Vehicle (PHEV)	\$750			
New Battery Electric Vehicle (BEV)	\$2,250			
Now Fire Coll Floatis Voltides (FCFV)	¢7.500			

\* CHEAPR rebates have increased for a limited time through December 31, 2021 or until funds are exhausted, whichever comes first. Dealer incentive amounts have not changed. \*Eligible Applicants can combine the Standard and Rebate+ amounts for new vehicles. Applicants must gualify to receive this amount

#### Standard Rebate Process







Car shopper selects an eliaible EV



STEP 2 Online application is completed at dealership



STEP 3 CHEAPR rebate is redeemed by dealership and reflected on car purchase or lease



STEP 4 Dealer submits documents within 45 days for rebate processing

#### **Program Eligibility**



Applicants must fulfill the following requirements for eligibility:

resident

CSE,CUE ADD,O4303

- Must purchase from a Connecticut dealership or eligible OEM
- Must be a Connecticut
  Vehicle must be new and on the Eligible Vehicles List on the CHEAPR website
  - Two rebates per person beginning 6/1/2021, must be at least 24 months apart

#### **Charging Resources**



Connecticut has over 360 public charging stations, locate a station near you by using these services:

- Charge Hub
- Charge Way
- Plug Share Alt. Fuels Data Center
- Charge Point EvGo

Additional incentives may be available through local municipality and utility companies.

Unique Dealer ID:

#### **Post Purchase Incentives**

Vehicle Type	Rebate+ New	Rebate+ Used
PHEV	\$1,500	\$1,125
BEV	\$2,000	\$3,000
FCEV	\$2,000	\$7,500

#### Rebate+ New

Income qualifying car shoppers may also receive a post-purchase rebate through CHEAPR Rebate+ New

#### Rebate+ Used

Income qualifying car shoppers may be eligible for a post-purchase rebate on a used EV through CHEAPR Rebate+ Used

Get details on both post-purchase incentives at the CHEAPR website





EVConnecticut.com/CHEAPR







# Dealer Flyer

### **FLYER**

Used by dealerships or distributed By community-based organizations (CBOs)







**FCEV** 

See eligible vehicles

portal.ct.gov/I

CHEAPR@ene

855-70

\*CHEAPR rebates have increased for a limited to are exhausted, whichever comes first. Applican

#### Rebate+ New EV

You may qualify for an additional rebate after you purchase or lease a new electric vehicle (EV).

Vehicle Type	CHEAPR'	Rebate+ New	Total Rebate"
PHEV	\$750	\$1,500	\$2,250
BEV	\$2,250	\$2,000	\$4,250
FCEV	\$7,500	\$2,000	\$9,500

#### Get details and apply online at:

portal.ct.gov/DEEP-CHEAPR CHEAPR@energycenter.org 855-704-6350



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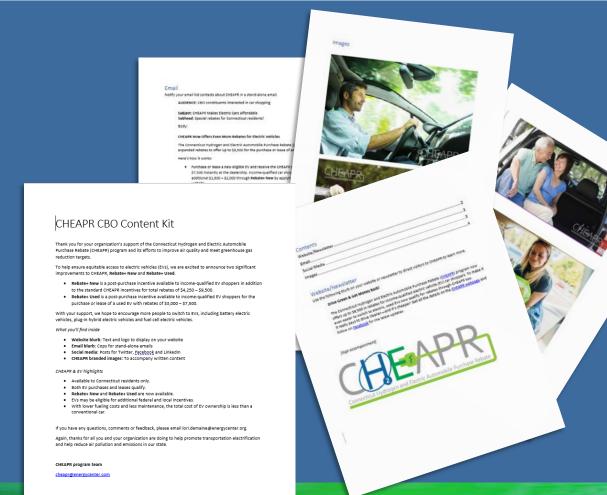




### Community-Based Organizations Content Kit

### CBO CONTENT KIT

Promotional guide to share the CHEAPR programs







### CHEAPR New and Used Dealership Outreach Plans

- <u>Word-of-Mouth</u> provide information directly to new and used dealerships who contact the program via phone and email. Cold-call Used Dealers who would be new to the program.
- On-Demand Webinars provide Dealers and applicants with on-demand webinars accessible 24/7 covering enrollment in Dealer Portal, How-to Submit point-of-sale rebate applications, Rebate+ New, and Rebate+ Used.
- <u>Coordinate with CT Auto Retailers Association</u> publish editorials in newsletter and provide language for email blast to Used Dealers in network.
- https://go.energycenter.org/CHEAPROPDealerOptIn\_LPDealerOptIn.html





26

### CHEAPR New and Used Dealership Outreach Plans

- Program Collateral provide dealers with updated
   Dealership Poster and post-purchase flyer covering
   Rebate+ programs. Possibility to mail Used Dealers a flyer informing them about Rebate+ Used.
- Email New Dealers emailed on June 3<sup>rd</sup> enrollment materials. When communicating with new and used Dealers, encouraging them to sign up to receive future program communications: <a href="https://go.energycenter.org/CHEAPROPDealerOptln">https://go.energycenter.org/CHEAPROPDealerOptln</a> LPDe



alerOptIn.html



27

# **Next Steps**



 Development of a broad inclusive process to address Board vacancies.

Establish a quarterly meeting schedule.



### **Public Comments**



# **Public Comments**

