

**Connecticut State Board of Accountancy**  
**Final**  
**Meeting Minutes**  
**November 8, 2022**

Board Members Present: John H. Schuyler, Chairman, Public Member  
Timothy F. Egan, Certified Public Accountant  
Karla H. Fox, Esq., Public Member  
Marcia L. Marien, Public Member  
Peter J. Niedermeyer, Certified Public Accountant  
Martha S. Triplett, Esq. Public Member  
Bud McDonald, Certified Public Accountant  
Dannell R. Lyne, Certified Public  
Stacy Farber, Certified Public Accountant

Board Vacancies: None

DCP Staff Present: Cat Arsenault, Staff Attorney  
Shameeka Grose, License and Applications Analyst  
Shannon Rivera, License and Applications Analyst

Public Present: Cindy Panioto  
Christina Black  
Sarah Goss  
Jacob Maglio  
Keegan French  
Bonnie Stewart

Note: The administrative functions of the Boards, Commissions, and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division.

Website: [www.ct.gov/dcp](http://www.ct.gov/dcp) Licensing/Certification: [dcp.licenseservices@ct.gov](mailto:dcp.licenseservices@ct.gov)

Enforcement issues: [dcp.accounting@ct.gov](mailto:dcp.accounting@ct.gov)

## **CALL TO ORDER**

Chairman Schuyler called the meeting to order at 10:03 a.m. on November 8, 2022.

## **MINUTES OF PREVIOUS MEETINGS**

Board Member Fox moved to approve the September 6, 2022, meeting minutes. Board Member Niedermeyer seconded the motion. The motion passed unanimously.

## **COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY**

Chairman Schuyler requested to add a Comments and Concerns area at the end of the meeting and an un- enumerated item under New Business to allow discussion of the NASBA National meeting.

Board Member Fox moved to accept. Board Member Egan seconded the motion. The motion passed unanimously.

Attorney Arsenault requested to add an extension request for Allyson Keilbania to New Business.

Board member Marien moved to accept. Board Member Triplett seconded the motion.

## **INVESTIGATIONS DIVISION**

None.

## **LEGAL DIVISION**

1. Swearing in of new Board Member- Stacy Farber.

Board Member and Attorney Triplett swore in new Board Member Stacy Farber. Ms. Farber accepted her appointment as Board Member. The Board welcomed and congratulated the new Board Member.

## **OLD BUSINESS**

1. Regulations 20-280-25 amendment-

Attorney Arsenault provided the Board with an overview of the amendment and Markup documents. Attorney Arsenault also clarified areas regarding reinstatements, penalties, and fines. The Board so noted.

2. Facilitated State Board Access

Attorney Arsenault stated there is an existing account and been access for some time now. Attorney Arsenault will look into using it more. The Board so noted.

## **NEW BUSINESS**

1. Internship eligibility for education/experience – tabled from previous meeting on September 6, 2022.

Chairman Schuyler stated the Board is not prepared to act on this item and will do research to provide feedback at the next meeting. The Board so noted.

2. UAA Model Rules Revisions

Board Member Niedermeyer moved to accept the revisions with the wording “as is” and modify in the future as needed. Board Member McDonald seconded the motion. The motion passed unanimously.

3. CPA Exam Extension Requests:

a. Valbona Boci- Request for FAR credit until March 20, 2023, due to good cause/ medical reasons.

Board Member Marien moved to approve. Commissioner Triplett seconded the motion. The motion passed unanimously.

b. Hilary Fryd- Request to extend BEC that expired December 31, 2021, until December 31, 2023, due to medical reasons.

Board Member Triplett moved to approve a BEC extension until March 31, 2023. Board Member Fox seconded the motion. Board Members Marien and Niedermeyer opposed the motion. The motion passed by majority vote.

c. Allyson Keilbania- Request to extend BEC and Audit Exam credit until December 31, 2022, due to medical reasons.

Board Member Marien moved to approve extension of BEC and Audit Exam credit until December 31, 2022, provided proof September 2022 hospitalization is received by Ms. Grose. Board Member Lyne seconded the motion. The motion passed unanimously.

4. CPE Extension/Waiver Requests:

a. Terry Grossman- Request to extend his 40 CPE hours until December 31, 2022, due to medical reasons.

Board Member Marien moved to deny. Board Member McDonald seconded the motion. The motion passed unanimously.

b. Christel Kiefer- Request for waiver of \$625.00 fee for credits completed after June 30, 2022 and before December 31, 2022, due to medical and good cause.

Board Member Marien moved to deny. Board Member Fox seconded the motion. The motion passed unanimously.

5. Credit Extension request:

a. Jeremy Pleckaitis- Request to extend his three credits due to expire in January 2023, until February 23, 2023.

Board Member Marien moved to not address with the option to revisit in January 2023. Board Member Farber seconded the motion. The motion passed unanimously.

Chairman Schuyler discussed the events of the annual NASBA meeting shared by retired Board Member Mark Aronowicz which included but was not limited to the Talent Pipeline, new initiatives to create and retain interest in the profession, regulations, possible revisions to the Accountancy Act in the future, updates on mobility and reciprocity, CPA evolution, and Disciplinary Reports. Chairman Schuyler will share slides from the meeting with the Board soon.

**COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY**

The Board briefly discussed future in-person meetings with a consensus that virtual meetings are more convenient and a better use of the Board's time.

**ADJOURNMENT**

Board Member Marien moved to adjourn the meeting at 11:47 a.m. Board Member McDonald seconded the motion. The motions passed unanimously.

**Respectfully submitted,**

Shannon M. Rivera  
License and Applications Analyst  
Board Coordinator, DCP

**2023 MEETING SCHEDULE:**

January 3

March 14  
May 9  
July 11  
September 5  
November 7