Connecticut State Board of Accountancy Meeting Agenda July 10, 2018

A scheduled meeting of the Connecticut State Board of Accountancy will be held on Tuesday, July 10, 2018 at 10:00 A.M. in Plaza North Hearing Room J, at 450 Columbus Boulevard, Hartford, CT 06103.

Board Members:

John H. Schuyler, Chairman Certified Public Accountant Marcia L. Marien Certified Public Accountant Peter J. Niedermeyer Certified Public Accountant Timothy F. Egan Certified Public Accountant Dannell R. Lyne Certified Public Accountant Martha S. Triplett, Esq. **Public Member** Karla H. Fox, Esq. **Public Member** Mark Aronowitz **Public Member**

Note: The administrative functions of the Boards, Commissions and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division, 450 Columbus Blvd, Hartford, CT 06103

Richard M. Hurlburt, Director: dcp.occupationalprofessional@ct.gov for minutes and agenda items

Agency Web site: www.ct.gov/dcp

Licensing/Certification: dcp.licenseservices@ct.gov Enforcement issues: dcp.accounting@ct.gov

MINUTES OF PREVIOUS MEETINGS

Approve minutes of the May 3, 2018 Board Meeting

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

LICENSING AND APPLICATIONS

John Nicholas Cristiano - Reciprocal Certification and License, Applicant from NY, Combination of Public and Industry, wants to qualify under the 5 and 10 rule. Experience being provided by applicant, No supervising CPA, No SBA-12 Forms provided:

- FTI Consulting, 10-1-2006 to 3-30-2014; 7 years 6 months. (1 year 6 month older than 10).
- Grant Thornton, LLP, 3-31-2014 to Present (5-18-2018); 4 years, 1 month, 20 days.

Kim Lauren MacRae - Reciprocal Certification and License, Applicant from NY, **Industry experience gathered under a CPA**:

 General Electric Company, 468 weeks; 2-2008 to March 2017; 9 years, 1 month, 14 days.

Sarah G. Bailey - Initial Certification and Registration, CT Applicant, **Industry experience gathered under a CPA**:

• United Technologies Corporation, 110 weeks; 4-18-2016 to 6-1-18; 2 years, 1 month, 15 days.

OLD BUSINESS

CPE Reciprocity – Legislative Update and Questions from NASBA

Regulations Update

NEW BUSINESS

- NASBA Eastern Regional
 - New Pathway to CPA
 - AICPA Reorganization Impact Task Force

- 2. Regarding CPE providers how is the following part of the regulations (§20-280-25(b)(5) interpreted?
 - "Programs of other accounting, industrial or professional organizations which are recognized by the Board."
- 3. Require on-line renewal for individuals and firms?

CPE/EXAM EXTENSION REQUESTS

Continuing Professional Education

Keith M. Crehan Ferdinand D. DiMaria Edward H. Smith, Jr. Jeanne P. Cohen

Examination

Tiffany Caligiore Paige T. Devine G. Ryan Jeppson

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

<u>ADJOURN</u>