# Connecticut State Board of Accountancy Meeting Agenda March 1, 2018

A scheduled meeting of the Connecticut State Board of Accountancy will be held on Thursday, March 1, 2018 at 10:00 A.M. in Plaza North Hearing Room J, at 450 Columbus Boulevard, Hartford, CT 06103.

#### **Board Members**:

John H. Schuyler, Chairman Certified Public Accountant Marcia L. Marien Certified Public Accountant Peter J. Niedermeyer Certified Public Accountant Timothy F. Egan Certified Public Accountant Dannell R. Lyne Certified Public Accountant Martha S. Triplett, Esq. **Public Member** Karla H. Fox, Esq. **Public Member** Mark Aronowitz **Public Member** 

**Note**: The administrative functions of the Boards, Commissions and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division, 450 Columbus Blvd, Hartford, CT 06103

Richard M. Hurlburt, Director: dcp.occupationalprofessional@ct.gov for minutes and agenda items

Agency Web site: www.ct.gov/dcp

Licensing/Certification: dcp.licenseservices@ct.gov Enforcement issues: dcp.accounting@ct.gov

#### **MINUTES OF PREVIOUS MEETINGS**

Approve minutes of the January 17, 2018 Board Meeting

## **COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY**

#### **LICENSING AND APPLICATIONS**

- 1. **Robert F. Garlick** Initial Certification and License applicant, Experience unfavorable review from supervising CPA:
  - KPMG, LLP- Public Accounting CT CPA, 18.43 weeks 6-12-14 8-15-14; 9-2-14 -11-6-14

See Content of Experience, under Section 8 on experience verification SBA-12 form.

- 2. **Liuji Sun -** Reciprocal Certification and License applicant from NY, Industry experience gathered under a CPA:
  - GE Capital Energy Financial Services –Industry CA CPA, 125 weeks 10-27-14 through 3-31-17

# **OLD BUSINESS**

Removal of Disciplinary Actions from NASBA Website

Potential Statutory Changes

CPE Reciprocity

#### **NEW BUSINESS**

Mobility and Reciprocity

Show Cause Hearing-Case 2017-19

Recap of 01/31/18 NASBA Northeast Meeting

## **COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY**

## **ADJOURN**