Connecticut State Board of Accountancy Meeting Agenda January 17, 2018

A scheduled meeting of the Connecticut State Board of Accountancy will be held on Wednesday, January 17, 2018 at 10:00 A.M. in Plaza North Hearing Room J, at 450 Columbus Boulevard, Hartford, CT 06103.

Board Members:

John H. Schuyler, Chairman Certified Public Accountant Marcia L. Marien Certified Public Accountant Peter J. Niedermeyer Certified Public Accountant Timothy F. Egan Certified Public Accountant Dannell R. Lyne Certified Public Accountant Martha S. Triplett, Esq. **Public Member** Karla H. Fox, Esq. Public Member Mark Aronowitz **Public Member**

Note: The administrative functions of the Boards, Commissions and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division, 450 Columbus Blvd, Hartford, CT 06103

Richard M. Hurlburt, Director: dcp.occupationalprofessional@ct.gov for minutes and agenda items

Agency Web site: www.ct.gov/dcp

Licensing/Certification: dcp.licenseservices@ct.gov
Enforcement issues: dcp.licenseservices@ct.gov

MINUTES OF PREVIOUS MEETINGS

Approve minutes of the November 7, 2017 Board Meeting

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

OLD BUSINESS

Potential Statutory Changes: Firm mobility/CPE reciprocity

Documentation of Board Procedures

Peer Review

NEW BUSINESS

Remove Certain Disciplinary Actions from NASBA Website?

Continuing Professional Education Audit Update

LICENSING AND APPLICATIONS

Raymond A. Anderson III, Reciprocal from NY, combination of experience <u>not</u> all gathered under a CPA:

- BDO USA, LLP- Public Accounting NY CPA, 35 weeks 2-27-17 thru Present 10-27-17
- Tudor Investment Corp- Industry Accounting Chief Financial Officer- Not a CPA, 261 weeks 1-23-12 thru 1-31-17
- Point72 Asset Management LLC –Industry Accounting- Director –Not a CPA, 108 weeks 12-14-09 thru 1-13-12
- KPMG LLP-Public Accounting-Sr. Manager- No CPA Supervision, 9-21-01 thru 12-4-09

Andrew Johannes Forsythe, Reciprocal from PA, combination of experience all gathered under a CPA:

- Kreischer Miller Public Accounting PA CPA, 166 weeks 7-31-06 thru 10-12-09
- Siena Lending Group, LLC-Industry Accounting-CT CPA, 172 weeks 8-18-14 thru 11-28-17

CPE/EXAM EXTENSION REQUEST

- Bennett Moore Exam Extension Request
- Mathew Rushton Exam Extension Request
- Meghan McTeague Exam Extension Request
- Spencer Oakes Exam Extension Request
- Tiffany Caligiere Exam Extension Request
- Robert Mercier Exam Extension Request
- Matthew Komosinski CPE Waiver Request
- James Schnurr CPE Waiver Request

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

ADJOURN