Connecticut State Board of Accountancy Meeting Agenda

Thursday, March 3, 2016 - 10:00 A.M.

Second Floor Conference Room 30 Trinity St., Hartford, CT 06106 860-509-6179 sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. Action required – Approve Minutes of the February 4, 2016 Board Meeting.

INFORMATION REPORTS

- **2.** Administrative Updates
 - a. Budget Discussion
 - b. Prometric, AICPA and NASBA exam fee changes
- 3. SBA-12 Committee
- 4. Peer Review Committee

PUBLIC COMMENT - Opportunity for members of the public to address the Board **EXAM AND LICENSING**

OLD BUSINESS

5. Action required – Industry, Government, or Self Employed experience, and Other Applications – none

NEW BUSINESS

6. Action Required - Industry, Government, or Self Employed experience, and Other Applications
Christopher Abbamonte - Initial CPA Certificate & Initial Certificate Registration,

Non- confirming Industry Experience, Not working under the supervision of a CPA. Denied at the January 7, 2016 board meeting. Additional documents presented. Attending the meeting. **Meghan Iannucci** - Initial CPA Certificate & Initial Certificate Registration Industry Experience,

Lori Carpenter - Initial CPA Certificate & Initial CPA License, Industry Experience.

7. REVIEW FIRM PERMITS FOR APPROVAL – List Provided

8. PCAOB Inspection Reports Received - None

9. EXAMINATION AND CPE EXTENSION -

John J. Cody- requesting refund of late renewal fee for 2015.

Michael Jelormine-requesting extension of time to complete cpe, tabled at the August 4, 2015 board meeting. Additional documents presented.

OTHER BUSINESS

- 10. Enforcement Cases Enforcement Overview
 - a. 2015-80 Dr. Tryphose Charles vs. Peter LaForte
 - b. 2012-103764 Dr. C.J. Mozzochi vs. Leonard Belzer
 - c. 2015-110 Connecticut State Board of Accountancy vs. Nestor & Clayton, LLP
 - d. 2005014-2819 Thomas Ariola Reinstatement Hearing Request

PUBLIC COMMENT

Opportunity for members of the public to address the board.

Next scheduled meeting: Thursday, April 7, 2016 -10:00 AM- 2nd Floor, 30 Trinity Street, Hartford, CT