

Connecticut State Board of Accountancy

Meeting Agenda

Tuesday, February 5, 2013 – 8:30 A.M.

Third Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

- 1. Action required - Approve Minutes of the December 6, 2012 Board Meeting
CPE Report Credit Form**

EXAM AND LICENSING

Review of firm permits to be approved

- 2. Action required – Industry, Government, or Self Employed experience, and Other Applications**

Amber Hackemon- application for Initial Certificate and Initial license, non –public experience and public experience has NO check off under content of experience 1st box on page 4 of the 2 experience forms.

Miguel Correa- application for Initial Certificate and Initial license, non –public experience

James Wilhelm- application for Initial Certificate and Initial license, non –public experience

Jeongyun Parki- application for Reciprocal Certificate and Initial license, non –public experience

- 3. PCAOB Inspection Reports Received – member comment on review**

- Review date January 17, 2013 Report on **Braver, P.C.**
Mitchell & Titus, LLP
UHY LLP
WithumSmith+Brown, PC
Pue, Chick,Leibowitz & Blezard, LLC
Plant & Moran, PLLC
- Review date January 24, 2013 Report on **BBD. LLP**
BDO Seidman, LLP
Bonadio & Co., LLP
PKF O’Connor Davies,
Division of O’Connor Davies, LLP

- 4. Guest Peer Review process from CT CPA Society Bonnie Olivieri and Larry Schweitzer.**

5. ENFORCEMENT CASES

- 2011080-3710 - A.M. Peisch &Company, LLP
- 2011084-3719 - Owen Bregman
- 2012-103774 - Rodney P. Kaufman
- 2011085-3720 - Jonathon Potokin
- 2011034-3651 - Hill & Associates, P.C.
- 2012-103767 - Steven Strazza
- 2011076-3705 - Kenneth J. Pereira
- 2011089-3725 - Michael Frederico
- 2012-103764 - Leonard Belzer
- 2012-103769 - Colin M. Cody
- 2012-103776 - Financial Directions, Inc
- 2011055-3675 and 2011064-3686 - Peter Maneri
- 2011075-3704 - Raines & Gargan CPA PC
- 2012-103776 - Steve Caldwell
- 2011093-3787 - Martin Lambert
- 2011033-3650 - Butcher & Co., LLC
- 2012-3793; 2012009-3757; 2012-103777; 2012-103778; 2012-103773 - James Levy
- 2011059-3681 - Marcum LLP
- 2011051-3671 - Timothy Hickerson

6. PUBLIC COMMENT

Opportunity for members of the public to address the Board

7. **EXECUTIVE SESSION**

To discuss personnel matters

Next scheduled meeting:

- Thursday, March 7, 2013- 8:30 AM – 3rd floor Conference Rm. – 30 Trinity St. Hartford, CT
- Thursday, April 4, 2013- 8:30 AM – VIA TELEPHONE