STATE OF CONNECTICUT DEPARTMENT OF CONSUMER PROTECTION CONNECTICUT REAL ESTATE APPRAISAL COMMISSION Minutes of Meeting April 14, 2021

The meeting was called to order by Commissioner Gerald Rasmussen at 8:34 a.m. via a ZOOM Webinar.

Commission Members Present: Gerald Rasmussen (Cert. Gen. App. – 4th District)

John J. Galvin Jr. (Cert. Gen. App. – 5th District) Linda M. Sepso (Cert. Res. App. – 3rd District) Norris Hawkins (Public Member – 1st District) Shawna M. Baron (Cert. Res. App. – 5th District)

Commission Members Absent: None

Commission Vacancies: Certified General Appraiser (2)

Public Member (1)

Commission Counsel Present: None

DCP Staff Present: Linda Kieft-Robitaille, Real Estate Appraisal Examiner

Vicky Bullock, Staff Attorney

Terry-Jo Powell, License & Applications Analyst

Jill Conklin, Real Estate Examiner

Public Present: Jonathan Kloss

Jackie Beauchaine Monica Sciacca Jackson Pinzon

Nora King Charles Brode

Note: The administrative functions of the Boards, Commissions and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division, Richard M. Hurlburt, Director. For information, visit the Agency Website: www.ct.gov/dcp. Division E-Mail: DCP.Occupational/Professional@ct.gov

MINUTES OF PREVIOUS MEETING

It was moved to approve the minutes of the March 10, 2021, *CT Real Estate Appraisal Commission Meeting* by Commissioner Sepso, seconded by Commissioner Galvin and the motion carried unanimously.

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

- **1.** Motion to accept the April 14, 2021 *CT Real Estate Appraisal Supplemental Agenda* made by Commissioner Sepso, seconded by Commissioner Hawkins and motion carried unanimously.
- 2. Discussion raised by Commissioner Galvin for a 2-hour continuing education course for appraising Self-Storage Facilities to the Windham Tax Assessors. Commissioner Galvin to submit the PowerPoint to Examiner Kieft-Robitaille for review, after he teaches the course, submit the details of the course along with the names of the people who took the course to the Commission for approval.

<u>APPRAISAL SUBCOMMITTEE (ASC)</u>

- 1. Discussion held regarding Proposed Federal Legislation.
- 2. Discussion held on virtual audit scheduled for June 7-9, 2021. Opening meeting with auditors, Staff Attorney Bullock and Examiner Kieft-Robitaille will be held on June 7, 2021. The auditors will attend the June 9, 2021 *CT Real Estate Appraisal* meeting and have a close-out meeting with Staff Attorney Bullock and Examiner Kieft-Robitaille after Commission meeting.
- **3.** Discussion was held regarding the 3-hour Mandatory Salesperson/broker course: Understanding and Preventing Racial Bias in Real Estate. This topic will be reviewed after the legislation has been passed.

NEW BUSINESS

- 1. Brendan File, RCG applicant, log approval & sample selection. Motion to accept log and sample selection made by Commissioner Galvin and seconded by Commissioner Hawkins. All in favor except Commissioner Rasmussen who recused himself because he is Mr. File's sponsor.
- Monica Sciacca, requesting extension of provisional appraisal license. Motion to grant 6-month extension made by Commissioner Galvin, seconded by Commissioner Hawkins and the motion carried unanimously.

- **3.** Charles Brode, requesting extension of provisional appraisal license. Request for additional 6 months because of hardship based on COVID. If Mr. Brode cannot attend a Commission meeting, Nora King, as his sponsor, can submit a request on his behalf moving forward. If required, Mr. Brode may make the request at the September 8, 2021 *CT Real Estate Appraisal Commission* meeting for a 6-month extension from October 2021.
- 4. AQB proposed changes. Discussed under ASC.

OLD BUSINESS

- 1. PARA. Discussion held, no new information on this topic.
- **2.** USPAP extension. Discussion regarding new course in October for next year's courses.
- Motion to accept Jonathan Kloss. RCG applicant, review of sample report made by Commissioner Galvin, seconded by Commissioner Hawkins and the motion passed unanimously.

LEGAL

SCHOOLS AND COURSES

Motion to approve the following courses made by Commissioner Galvin, seconded by Commissioner Hawkins and the motion carried unanimously.

AAL.756 State of the Residential Appraisal Market DBA: Massachusetts Board of Real Estate Appraisers	3hrs.CE
AAL.769 The Appraiser as an Expert Witness: Preparation and Testimony DBA: Appraisal Institute	15hrs.CE
AAL.771 Introduction to Green Buildings: Principles and Concepts DBA: Appraisal Institute	7hrs.CE
AAL.793 Alternative Investments Seminar Agriculture as an Asset DBA: American Society of Farm Managers and Rural Appraisers	8hrs.CE
AAL.794 Valuation of Lifestyle and Trophy Properties DBA: American Society of Farm Managers and Rural Appraisers	8hrs.CE
AAL.795 Practical Applications of the Equivalency Ratio DBA: American Society of Farm Managers and Rural Appraisers	4hrs.CE

Courses Approved by Department (All AQB approved)

2020-2021 15-Hour National USPAP Course 15hrs.PL DBA: McKissock Online General Appraiser Income Approach Part 1 30hrs.PL DBA: Appraisal Institute **Advanced Residential Applications and Case Studies Part 1** 15hrs.PL DBA: Appraisal Institute 40hrs.PL Foundations of Appraisal Review (A600) DBA: American Society of Farm Managers and Rural Appraisers 30hrs.PL **Basic Appraisal Principles** DBA: Appraisal Institute 2020-2021 7-Hour National USPAP Update 7hrs.CE DBA: CoreLogic Valuation Solutions, Inc. DBA: The Columbia Institute **Covering All of the Bases in Residential Reporting** 7hrs.CE DBA: CoreLogic Valuation Solutions, Inc. DBA: The Columbia Institute **New Construction Essentials: Luxury Homes** 3hrs.CE DBA: McKissock Live Webinar: Expert Witness Testimony: To Do or Not to Do 4hrs.CE DBA: McKissock Live Webinar: The FHA Handbook 4000.1 5hrs.CE DBA: McKissock 7hrs.CE **Non-Lending Appraisal Assignments DBA: OREP Education Network Supervisory Trainee Appraiser Trainee Course** 4hrs.CE DBA: Appraisal Institute **Online Appraising Convenience Stores** 7hrs.CE DBA: Appraisal Institute Historic Preservation (Facade) Easements: Appraisal Technique and Valuation Issues 7hrs.CE DBA: Appraisal Institute **General Appraiser Income Approach Part 2** 18hrs.CE DBA: Appraisal Institute **Market Disturbances** 4hrs.CE

DBA: McKissock

Green Building Concepts for Appraisers

7hrs.CE

DBA: McKissock

Valuation of Residential Green Buildings

4hrs.CE

DBA: McKissock

Advanced Residential Applications and Case Studies Part 1

14hrs.CE

DBA: Appraisal Institute

Foundations of Appraisal Review (A600)

18hrs.CE

DBA: American Society of Farm Managers and Rural Appraisers

Appraisal of Small Residential Income Properties

7hrs.CE

DBA: Columbia Institute

Residential Report Writing and Case Studies

14hrs.CE

DBA: Appraisal Institute

Basic Appraisal Principles

18hrs.CE

DBA: Appraisal Institute

Supporting Adjustments: The Journey from Analysis to Adjusting

4hrs.CE

DBA: McKissock

Real Estate Damages- Appraising After a Natural Disaster

3hrs.CE

DBA: McKissock

Inconsistency: It's Hiding in Plain Sight in Your Appraisal

7hrs.CE

DBA: Appraisal Institute

Motion to change the course listed from 32 hours to 18 hours because it is continuing education course and not a pre-licensing course, made by Commissioner Galvin, seconded by Commissioner Hawkins and the motion carried unanimously.

AAL.788 Review Case Studies General

32hrs.CE

DBA: Appraisal Institute

Motion to approve the course below contingent on Commissioner Sepso reviewing the final PowerPoint presentation before the course is presented, made by Commissioner Galvin, seconded by Commissioner Hawkins and the motion carried unanimously.

AAL.790 Land Valuation: Tips and Trends

3hrs.CE

DBA: Connecticut Chapter of the Appraisal Institute

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

- 1. Commission Galvin raised the discussion concerning appraisers who enter military service not having to take the required 28-hour continuing education course while in active service. Examiner Kieft-Robitaille pointed out that in the AQB criteria, it references military personnel having to take the 28-hour continuing education.
- 2. Commission Galvin raised the discussion of an e-mail from Al Frankie that he was solicited by a brokerage firm (Colliers International) who is soliciting brokers to do commercial VPO "drive-bys" as appraisals. Examiner Kieft-Robitaille will send a letter to Colliers International regarding this matter.

<u>ADJOURN</u>

Commissioner Galvin moved to adjourn the meeting, seconded by Commissioner Sepso and the motion carried unanimously to adjourn the meeting at 10:13 a.m.

Respectfully submitted,

Terry-Jo Powell
Board/Commission Administrator

The next meeting of this Commission is scheduled for Wednesday, May 12, 2021, via ZOOM webinar.