### STATE OF CONNECTICUT CONNECTICUT REAL ESTATE APPRAISAL COMMISSION Minutes of Meeting January 8, 2020

The meeting was called to order by Commissioner Gerald Rasmussen at 8:30 a.m. in Plaza North Hearing Room J at 450 Columbus Boulevard, Hartford, Connecticut.

Commission Members Present:	Gerald Rasmussen (Cert. Gen. App. – 4 <sup>th</sup> District) John J. Galvin Jr. (Cert. Gen. App. – 5 <sup>th</sup> District) Linda M. Sepso (Cert. Res. App. – 3 <sup>rd</sup> District) Norris Hawkins (Public Member – 1 <sup>st</sup> District)
Commission Members Absent:	Shawna M. Baron (Cert. Res. App. – 5th District)
Commission Vacancies:	Certified General Appraiser Public Member (2)
Commission Counsel Present:	Assistant Attorney General Alan Ponanski
DCP Staff Present:	Linda Kieft-Robitaille Vicky Bullock Robin Washbond
Public Present:	Sean Sutherland Michael Frey Steven Frey Roger Palmer

**Note:** The administrative functions of the Boards, Commissions and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division, Richard M. Hurlburt, Director. For information, contact Agency Website: <a href="http://www.ct.gov/dcp">www.ct.gov/dcp</a> Division E-Mail: <a href="http://dcp.occupationalprofessional@ct.gov">dcp</a> Division E-Mail: <a href="http://dcp.accupationalprofessional@ct.gov">dcp</a> Division E-Mail: <a href="http://dcp.accupationalprofessionalprofessionalprofessionalprofessionalprofessionalprofessionalprofessionalprofessionalprofessionalprofessionalprofessio

Connecticut Real Estate Appraisal Commission Meeting – January 8, 2020

## MINUTES OF PREVIOUS MEETINGS

It was moved by Commissioner Hawkins, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to approve the minutes of the December 11, 2019 CT Real Estate Appraisal Commission meeting.

# <u>ASC</u>

Examiner Linda Kieft-Robitaille stated that there were no disciplinary actions to report this month.

It was moved by Commissioner Sepso, Commissioner Galvin 2<sup>nd</sup>, and the motion carried unanimously to add Sean Sutherland, Erin O'Connell and courses AAL568, AAL.553 and AAL.575 to the agenda.

## OLD BUSINESS

## Michael Frey, RCG Applicant - Sample review

Mr. Frey appeared before the Commission with his sponsor, Steven Frey. It was moved by Commissioner Galvin, Commissioner Hawkins 2<sup>nd</sup>, and the motion carried unanimously to approve the samples.

## Angela Haggerty, RCR Applicant- Sample review

It was moved by Commissioner Hawkins, Commissioner Galvin 2<sup>nd</sup>, and the motion carried unanimously to remove this matter from the agenda until such time as the applicant contacts the Department to move forward.

## Sean Sutherland, RCR applicant – Sample review

Mr. Sutherland appeared before the Commission today without his sponsor. It was moved by Commissioner Galvin, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to approve the samples.

## NEW BUSINESS

# Roger Palmer, RCG - Seeking equivalent education credit for CAAO seminar: Walgreen Court Case (3hrs)

It was moved by Commissioner Hawkins, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to grant 3 hours equivalent education credit.

Kara Fishman, RCG - Seeking equivalent education credit for approved course: Mob Mentality – Appraisal of Medical Office Building & Drone Technology It was moved by Commissioner Galvin, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to grant Ms. Fishman 3 hours equivalent education credit.

It was moved by Commissioner Galvin, Commissioner Hawkins 2<sup>nd</sup>, and the motion carried unanimously that the Department may approve 3-hours equivalent education credit for anyone who had completed this specific class prior to the Commission's official approval of the course.

### Erin O'Connell, RCR – Seeking equivalent education credit for the following: IAAO seminar: Supersize Me! The Valuation of Corporate Headquarters, 2hrs. IAAO seminar: Exposing the Dark to Light: the Geography of Dark Stores 2hrs, approved course: Mob Mentality – Appraisal of Medical Office Building & Drone Technology.

It was moved by Commissioner Galvin, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to grant 2 hours equivalent education credit for: IAAO seminar: Supersize Me! The Valuation of Corporate Headquarters

It was moved by Commissioner Galvin, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to grant 2 hours equivalent education credit for: IAAO seminar: Exposing the Dark to Light: the Geography of Dark Stores

It was moved by Commissioner Galvin, Commissioner Hawkins 2<sup>nd</sup>, and the motion carried unanimously to grant 3 hours equivalent education credit for the course: Mob Mentality – Appraisal of Medical Office Building & Drone Technology

# **LEGAL**

## Legislative/Legal Update

Real Estate Examiner Linda Kieft-Robitaille said that she and Attorney Bullock will be meeting with DCP Staff Attorney Padula this afternoon to review the status of all the pending regulations and will provide a report to the Commission at the February meeting.

## Wheelabrator / Discussion

Assistant Attorney General Alan Ponanski appeared today at the request of the Commission to discuss the use of expert witnesses in court who are non-licensed appraisers in regards to value. Also discussed was the difference between testimony and oral report.

# SCHOOLS AND COURSES

AAL.570 – Residential Appraisal Review and USPAP Compliance ' <u>Tabled</u> (McKissock)	<b>g</b> <sup>•</sup> 7 hrs CE	
AAL.571 – Review Theory – Residential Synchronous (Appraisal Institute) on-line	17 hrs CE	
AAL.572 – Advanced Residential Applications and Case Studies, Part 1 (Appraisal Institute) on-line	15 hrs CE	
APR.165 – Advanced Residential Applications and Case Studies, Part 1 (Appraisal Institute) on-line	15 hrs PL	
APR.166 – Advanced Residential Report Writing, Part 2 – Synchronous (Appraisal Institute) on-line	30 hrs PL	
AAL.573 – Advanced Residential Report Writing, Part 2, Synchronous (Appraisal Institute) on-line	18 hrs CE	
APR.167 – 2020-2021 15-Hour Equivalent USPAP Course (Hondros College of Business) on-line	15 hrs PL	
AAL.574 – 2020-2021 7-Hour Equivalent USPAP Update Course (Hondros College of Business)	7 hrs CE	
It was moved by Commissioner Sepso, Commissioner Hawkins 2 <sup>nd</sup> , and the motion carried unanimously to approve the above-mentioned courses as marked, except course AAL.570 which is tabled to the next meeting and AAL.573 is approved for 18 hours.		
AAL.568 – The CFPB Appraisal Rules & You (Dares Institute) tabled from December meeting	3 hrs CE	
AAL.553 – USPAP and Technology: Requirements, Responsibility and DataMaster (Market Data Services LLC) tabled from November meeting	4 hrs CE	
AAL.575 – 2020-2021 Online 7-Hour Equivalent USPAP Update (Appraisal Institute) on-line	7 hrs CE	
It was moved by Commissioner Sepso, Commissioner Hawkins 2 <sup>nd</sup> , and the motion carried unanimously to approve AAL.568, AAL.553 and AAL.575.		

## COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

- Commissioner Rasmussen stated that today's discussion with AAG Ponanski was very beneficial and that the Commission should continue the discussion. Commissioner Galvin suggested that each Commission member review the regulations and make comments for the next meeting in February.
- Commissioner Sepso commented on the Law Course and said that the classroom course is good but too long and there is some repetition. Additionally, there are no case studies pertaining to commercial appraisers and she has received comments regarding this and suggests creating a case study.
- Commissioner Sepso brought forth for discussion record retention rules when an appraiser is deceased.
- Examiner Linda Kieft-Robitaille reported that Robin Washbond, Board Secretary will be retiring from state service effective February 1, 2020. The Commission all wished Robin well in retirement.

## **ADJOURN**

It was moved by Commissioner Sepso, Commissioner Galvin 2<sup>nd</sup>, and the motion carried unanimously to adjourn the meeting at 11:00 A.M.

Respectfully submitted,

Robin Washbond Commission Secretary

The next meeting of this Commission is scheduled for Thursday, February 13, 2020 at 8:30 a.m. at 450 Columbus Boulevard, in Hearing Room J, Hartford, CT.