#### STATE OF CONNECTICUT CONNECTICUT REAL ESTATE APPRAISAL COMMISSION Minutes of Meeting

November 13, 2019

The meeting was called to order by Commissioner Shawna Baron at 8:30 a.m. in Plaza North Hearing Room J at 450 Columbus Boulevard, Hartford, Connecticut.

Gerald Rasmussen (Cert. Gen. App. – 4<sup>th</sup> District) Commission Members Present:

(via phone)

John J. Galvin Jr. (Cert. Gen. App. – 5<sup>th</sup> District)

Shawna M. Baron (Cert. Res. App. – 5<sup>th</sup> District) Linda M. Sepso (Cert. Res. App. – 3<sup>rd</sup> District) Norris Hawkins (Public Member – 1<sup>st</sup> District)

Commission Members Absent: None

Commission Vacancies: Certified General Appraiser

Public Member (2)

Commission Counsel Present: None

DCP Staff Present: Linda Kieft-Robitaille

> Vicky Bullock Robin Washbond

**Public Present:** Sean Sutherland

Paul Annis

Note: The administrative functions of the Boards, Commissions and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division, Richard M. Hurlburt, Director.

For information, contact Agency Website: www.ct.gov/dcp.

Division E-Mail: dcp.occupationalprofessional@ct.gov

#### MINUTES OF PREVIOUS MEETINGS

It was moved by Commissioner Hawkins, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to approve the minutes of the October 9, 2019 CT Real Estate Appraisal Commission meeting.

#### **ASC**

Examiner Linda Kieft-Robitaille stated that there were no disciplinary actions to report this month.

#### **NEW BUSINESS**

## Michael Baldi, RCG - Seeking equivalent education for Al course: Review Theory–General (18hrs)

It was moved by Commissioner Rasmussen, Commissioner Hawkins 2<sup>nd</sup>, and the motion carried unanimously to approve 18 hours equivalent education credit.

## Elise Crowston, RCR -Seeking equivalent education for CCMA courses 1B & 2A (18hrs)

It was moved by Commissioner Baron, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to approve 18 hours equivalent education credit.

# Therese Rutherford, RCG- Seeking equivalent education for Al course: Raise Your Appraiser IQ (7hrs) & Al course: Transportation & Housing: What Moves the City? (5hrs)

It was moved by Commissioner Rasmussen, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to approve both courses for a total of 12 hours equivalent education credit.

2020 Appraisal Commission Meetings – January 8, February 13 (Thursday), March 11, April 8, May 13, June 10, July 8, August-no meeting, September 9, October 14, November 12 (Thursday), December 9.

It was moved by Commissioner Hawkins, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to approve the 2020 meeting dates.

#### **Discussion: USPAP Course Approvals**

It was moved by Commissioner Baron, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to allow the Department to approve equivalent education for all USPAP courses submitted by individuals.

#### **OLD BUSINESS**

## Sean Sutherland, RCR Applicant - Seeking sample approval (previously appeared at September meeting)

Mr. Sutherland appeared with his sponsor, Paul Annis.

It was moved by Commissioner Galvin, Commissioner Baron 2<sup>nd</sup>, and the motion carried unanimously that Mr. Sutherland provide two more samples, one new and one a revised existing report; and to reappear before the Commission at the January 8, 2020 meeting.

## Mark Kitchen, RCG – Seeking reconsideration of equivalent education for ASA's Advanced Business Conference

It was moved by Commissioner Rasmussen, Commissioner Sepso 2<sup>nd</sup>, and the motion carried unanimously to remove this matter from the agenda until such time as Mr. Kitchen submits the required paperwork.

#### **LEGAL**

#### Legislative/Legal Update

Attorney Bullock reported that the proposed legislation had to be resubmitted and is currently in process.

Commissioner Baron asked about the status of increasing the CE audit penalties. Attorney Bullock stated that the Chairman may draft a request with justification for increasing the fines, which will be presented to the DCP Commissioner.

### **SCHOOLS AND COURSES**

AAL.541 – CT Appraisal Law (Hondros College of Business) online	'Tabled"
AAL.542 – Residential Property Inspection for Appraisers (McKissock)	7 hrs CE
AAL.543 – Mortgage Lending Appraisal Requirements: Fannie Mae and Freddie Mac (McKissock)	7 hrs CE

AAL.544 – 2020-2021 7- Hour National USPAP Update Course (McKissock)	7 hrs CE
AAL.545 – 7 Hour National USPAP Course (A114) (American Society of Farm Managers and Rural Appraisers)	7 hrs CE
AAL.546 – 2020-2021 7-Hour National USPAP Update Course (Massachusetts Board of Real Estate Appraisal)	7 hrs CE
AAL.547 – 2020-2021 15-Hour National USPAP Course (Appraisal Institute)	15 hrs CE
APR.162 – 2020-2021 15-Hour National USPAP Course (Appraisal Institute)	15 hrs PL
AAL.548 – 2020-2021 7-Hour National USPAP Update Course (McKissock) online	7 hrs CE
AAL.549 – Appraisal of REO and Foreclosure Properties (McKissock) online	7 hrs CE
AAL.550 – Live Webinar: Issues in Appraiser Liability (McKissock) online	4 hrs CE
AAL.551 – Live Webinar: Recognizing Mortgage Fraud and its Effects (McKissock) online	4 hrs CE
AAL.552 – 2020-2021 7-Hour National USPAP Update Course (The Dares Institute)	7 hrs CE
AAL.553 – USPAP and Technology: Requirements, Responsibility And DataMaster (Market Data Services LLC)	'Tabled'
AAL.554 – Tax Strategies for Real Estate Professionals and Investors (Dares Institute)	'Denied'
AAL.555 – Real Estate Investments and Financial Planning (Dares Institute)	'Denied'
AAL.556 – That's a Violation: Appraisal Standards in the Real World (McKissock)	3 hrs CE
AAL.557 – Appraising REO Properties (McKissock)	4 hrs CE

AAL.558 – 2020-2021 7-Hour National USPAP Update Course (Real Estate Training and Educational Services)

7 hrs CE

It was moved by Commissioner Baron, Commissioner Hawkins 2<sup>nd</sup>, and the motion carried unanimously to table AAL.541 and AAL.553; and to deny AAL.554 and AAL.555; and to approve the remaining above-mentioned courses as marked.

#### **COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY**

Commissioner Baron asked about the status of the new Webinar requirements. Real Estate Examiner Linda Kieft-Robitaille commented that the Commission must first draft a policy and that implementation should be planned for the next CE cycle. Commissioner Sepso commented that she will test out the Zoom platform with her webinar course.

The webinar matter will be placed on the February agenda.

#### **ADJOURN**

It was moved by Commissioner Baron, Commissioner Hawkins 2<sup>nd</sup>, and the motion carried unanimously to adjourn the meeting at 9:30 A.M.

Respectfully submitted,

Robin Washbond Commission Secretary

The next meeting of this Commission is scheduled for Wednesday, December 11, 2019 at 8:30 a.m. at 450 Columbus Boulevard, in Hearing Room J, Hartford, CT.