# STATE OF CONNECTICUT DEPARTMENT OF CONSUMER PROTECTION CONNECTICUT REAL ESTATE APPRAISAL COMMISSION

Minutes of Meeting April 14, 2010

The meeting of was called to order by Christopher Italia, Chairman at 8:30 A.M. in Room 126 of the State Office Building, 165 Capitol Avenue, Hartford, Connecticut.

Commission Members Present: Christopher Italia, Chairman (Cert. Gen. App. - 1sr District)

Sean T. Hagearty (Cert. Gen. App. - 2<sup>nd</sup> District) Gerald Rasmussen (Cert. Gen. App. - 4<sup>th</sup> District)

John Parda (Public Member – 5<sup>th</sup> District)

Commission Members Absent: Nicholas J. Tetreault (Cert. Gen. App - 3<sup>rd</sup> District)

Francis Buckley, Jr. (Cert. Gen. App. - 2<sup>nd</sup> District) Norris Hawkins (Public Member – 1<sup>st</sup> District)

Commission Vacancies: One Public Member

Commission Counsel Present: Alan Ponanski, Assistant Attorney General

DCP Staff Present: Sallie R. Pinkney, Board Administrator

Linda Keift-Robitalle, Real Estate Examiner

Vicky Bullock, Principal Attorney Linda Roberts, Executive Assistant

Public Present: Robert Panina Jim Kyle Shauna O'Neil

Michael Calise

Note: The administrative functions of this Commission are carried out by the Department of Consumer Protection, Real Estate Division. For information please call Sallie Pinkney, Board Administrator at (860) 713-6140 or visit <a href="www.ct.gov/dep">www.ct.gov/dep</a>.

#### 1. REVIEW MINUTES OF PREVIOUS MEETINGS

a. Review Minutes of Meeting of March 10, 2010 It was moved by Chairman Italia, Commissioner Hagearty 2<sup>nd</sup>, and the vote carried to approve the Minutes as amended

### 2. PROVISIONAL APPRAISER LICENSEING/NOTIFICATION

- a. Cappelletti, Stephen seeking an extension It was moved by Commissioner Hagearty, Chairman Italia 2<sup>nd</sup>, Commissioner Rasmussen opposed, and the vote carried to extend his Provisional license subject to completion of the following courses by 12/31/2010: 3 hours of mandatory & elective, 7 & 15 hours of USPAP
- b. Calise, Michael extension of Provisional It was moved by Commissioner Hagearty, Chairman Italia 2<sup>nd</sup>, and the vote carried to grant him and extension subject to completion of 30 hours of CAP approve pre-license education,. He may upgrade to RCG subject to completion of a 30 hour of CAP approve pre-license education, he submit samples and pass the appraisal exam.

## 3. REQUESTING EQUIVALENT CONTINUING EDUCATION CREDIT

- a. Conte, Daniel seeking equivalency credit for teaching. It was moved by Commissioner Rasmussen, Commissioner Hagearty  $2^{nd}$ , and the vote carried to grant him 14 hours of equivalent credit.
- b. Isolda, Paul seeking equivalency credit for teaching. It was moved by Commissioner Rasmussen, Commissioner Hagearty  $2^{nd}$ , and the vote carried to grant him 14 hours of equivalent credit.
- c. Kyle, Jim seeking equivalency credit for teaching. It was moved by Commissioner Rasmussen, Commissioner Hagearty 2<sup>nd</sup>, and the vote carried to grant him 10 hours of equivalent credit for teaching 7 hours USPAP and Mandatory Law.
  - It was moved by Chairman Italia, Commissioner Rasmussen  $2^{nd}$ , and the vote carried to add agenda items 3: d& e to the agenda.
- d. Borgman, Ginger seeking equivalency credit for teaching. . It was moved by Commissioner Hagearty, Commissioner Rasmussen 2<sup>nd</sup>, and the vote carried to grant him 14 hours of equivalent credit.
- e. Rushmore, Sthephen seeking equivalency credit. It was moved by Chairman Italia, Commissioner Hagearty 2<sup>nd</sup>, and the vote carried to deny his request.

#### 4. NEW BUSINESS

- a. Cont. Education audit was discussed, an audit will be conducted on May 1, 2010. Twenty percent of each license category will be selected randomly.
- b. Wittaker, Gary reinstatement (what does he need), **He needs to apply for a Provisional** License.
- c. Miscellaneous questions regarding age of logs/course work. Education needs to meet the AQB requirement; logs can be older, how ever samples must be recent.
- d. Course Approval format. It was moved by Chairman Italia, Commissioner Rasmussen 2<sup>nd</sup>, and the vote carried to approve the new provider course application effective 5/1/2010.
- e. Ethics News Bulletin was reviewed
- f. New Appraisal School Application for CE was reviewed, and changes will be emailed to Vicky Bullock & Linda Roberts.

## 5. OLD BUSINESS

a. ASC audit update

It was moved by Chairman Italia, Commissioner Hagearty  $2^{nd}$ , and the vote carried to add agenda items 5 a i, ii to the agenda.

- Michael Calise pre-licensing education was previously approved for teaching; however I was not approved by the ASC. It was moved by Commissioner Rasmussen, Commissioner Hagearty 2<sup>nd</sup>, and the vote carried to rescind the vote that approved Principal & Practice and Appraisal One.
- ii. Shauna O'Neil submitting logs for review. According to the ASC the Commission can't approve assessors' applications without logs. It was moved by Commissioner Hagearty, Chairman Italia 2<sup>nd</sup>, and the vote carried to approve her logs.

## 6. <u>LEGAL – Vicky Bullock, Esq.</u>

It was moved by Commissioner Hagearty, Chairman Italia  $2^{nd}$ , and the vote carried to add agenda item 6 a, v to the agenda.

- a. Consent Agreements
  - i. Case # 2008-9552 signed
  - ii. Docket number 2009-3706 Formal Hearing on 5/12/2010
  - iii. Docket number 2008-9492 Formal Hearing on 5/12/2010
  - iv. Docket Number 2008-8252 Formal Hearing on 5/12/2010
  - v. Docket Number 2010 91 Formal Hearing on 5/12/2010

- vi. 2010-298 pay civil penalty in the amount of \$500., take USPAP course and submit quarterly appraisal logs.
- vii. 2010-295 pay civil penalty in the amount of \$500., take USPAP course by 5/12/2010
- viii. 2010-297 pay civil penalty in the amount of \$500., and Supervising Appraiser must pay civil penalty in the amount of \$1,000. by 5/12/2010.
- b. Formal Hearing: Marked over until 5/12/2010

## 7. SCHOOL AND COURSE APPLICATION FOR APRIL, 2010

a. <b>A</b>	merican	Society	of Farm	Managers &	k Rural	Appraisers, Inc	c.
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i. Oil Gas & Minerals Appraisal Seminar 16 hours CE

## b. Appraisal Institute

i.	Analyzing the Effects of Environmental Contamination on RE	7 hours CE
ii.	Introduction to FHA Appraising	7 hours CE
iii.	Advanced Market Analysis & Highest/Best Use	7 hours CE

# c. Career WebSchool

i. Appraisal Methods 15 hours CE

## d. Dynasty School

i. 2010 – 2011 National USPAP 15 hours PL

## e. Massachusetts Board of Real Estate Appraisers

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i.	Advanced Residential Applications & Case Studies	14 hours CE
ii.	Advanced Residential Applications & Case Studies	15 hours PL
iii.	Appraising in the Foreclosure Market	7 hours CE
iv.	Fannie Mae Form 1004 MC Seminar	7 hours CE
v.	General Market Analysis & highest/Best Use	30 hours PL
vi.	General Market Analysis & highest/Best Use	18 hours CE
vii.	General Sales comparison Approach	30 hours PL
viii.	General Sales comparison Approach	18 hours CE
ix.	General Report Writing & Case Studies	18 hours CE
х.	General Report Writing & Case Studies	30 hours PL
xi.	Income Property Appraisal Overview	7 hours CE
xii.	2010 New England Economic & Federal Agency	3 hours CE
xiii.	Residential Sales Comparison & Income Approach	30 hours PL
xiv.	Residential Sales Comparison & Income Approach	18 hours CE
XV.	Understanding Exterior Construction Components	3 hours CE
xvi.	Residential Market Analysis & Highest/Best Use	15 hours CE

xvii.	Residential Market Analysis & Highest/Best Use	15 hours PL
xviii.	Residential Report Writing	14 hours CE
xix.	Mastering Residential Form Writing	7 hours CE
XX.	Intro to Common Architectural Styles & Features	3. hours CE
xxi.	Intro to FHA Appraising	7 hours CE

## f. McKissock, LP

i. Private Appraisal Assignments 7 hours CE

# g. University of Connecticut, School of Business

i. 2010 Connecticut Housing Conference 3 hours CE

It was moved by Commissioner Hagearty, Commissioner Parda 2<sup>nd</sup>, and the vote carried to approve the School/Course application as amended.

# 8. COMMENTS/CONCERN OF ANY PERSON PRESENT

## 9. ADJOURN

a. It was moved by Commissioner Hagearty, Chairman Italia 2<sup>nd</sup>, and the vote carried to adjourn the meeting at 11:00 a.m.

The next meeting of this Commission is scheduled for Wednesday, May 12, 20010 in Room 126