

Preparing for a Successful Telehealth Visit

This guide will help you prepare before your visit with your service provider.

Provider's Name: _____



BEFORE THE VISIT

Select as applicable and briefly explain in the notes:

- Since your last visit, is there any information you want to share with your provider?
 - Celebrations Concerns Challenges Other
- Any new changes, observations or updates to share about:
 - Doctors Behaviors Symptoms
 - Medicines Treatment Labs Imaging Other
 - School Therapies Socialization
- Plan of Care:
 - Any updates from other providers/specialist or changes to the plan of care



NOTES:



DURING THE VISIT Who, How and What?

- Who will participate in the visit- either joining virtually or in person?
 - Child
 - Parent, family member, or other caregiver
 - Home health aide
 - Others
- How do you want the visit to flow or proceed? What will be discussed:
 - How comfortable are you helping with the physical exam?
 - Do you want to demonstrate or share information about any home routines, supplies, or equipment?
 - Would your child like to share any information during the visit?
- Did you notice anything during the exam that your provider did not notice that you want to share?
Describe in the notes:



NOTES:

