

Understanding Residential HVAC Equipment Sizing

Code Requirements for Manual S
(2012 IRC, IMC, IECC)

Objectives

- Participants shall understand the current and upcoming CT code requirements for residential mechanical equipment engineering (Manual J, S & D)
- Participants shall understand the relationship between Manual J load calculations and Manual S Equipment Selection
- Participants shall understand the need for Manual S equipment sizing (in accordance with the 2012 ICC code)

Topics

1. "Limited" Code Overview
2. Design Process Overview
3. Manual S (Equipment Selection)
4. Review & Examples

Handouts

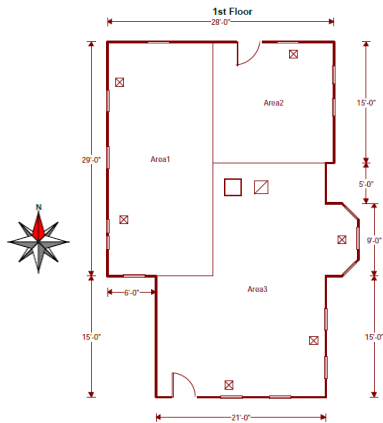
- Copy of this presentation
- 2012 Connecticut Code Summary
- Design FAQ
- CT Code – QIV Comparison
- CT Municipal Design Table 2015
- Example OEM Engineering Data
- Example OEM Capacity Report
- Example Manual J-S Report
- Manual-S Demo Interpolation Spreadsheet

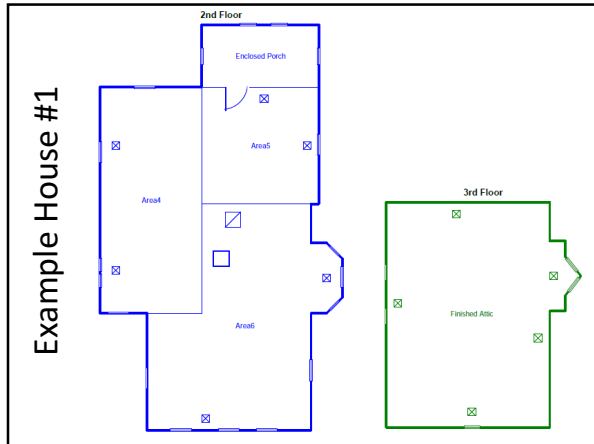
Example House #1



- West Haven, CT
- 2 Floors + Finished Attic
- Built 1930
- 1st Flr = 1145 sq.ft.
- 2nd Flr = 1145 sq.ft.
- Attic = 632 sq.ft.
- Total = 2922 sq.ft.
- Attic Ceilings Insulated
- Windows Updated
- New "insulated" siding

Example House #1





Example House #1

How do we **typically** go about "Engineering" a mechanical system for this house?

1. Determine scope of the project
2. Solicit contractor quotes
3. Hire contractor
4. Install system
5. Pay contractor

Example House #1

What is the **correct** way to go about "Engineering" a mechanical system for this house?

1. Determine scope of the project
2. Determine code requirements
3. Perform engineering analysis
4. Solicit bids
5. Hire contractor
6. Install system
7. Commission system
8. Pay contractor

Code Overview



State Building Codes

2005 Connecticut Code Summary (with 2009 Amendments)

- 2003 International Building Code. (IBC)
- 2003 International Existing Building Code (IEBC)
- 2003 International Plumbing Code. (IPC)
- 2003 International Mechanical Code. (IMC)
- 2009 International Energy Conservation Code (IECC)
- 2009 International Residential Code. (IRC)
- 2011 National Electrical Code (NFPA-70) (NEC)

2012 Connecticut Code Summary (Proposed Adoption Fall 2015)

- 2012 International Building Code. (IBC)
- 2012 International Existing Building Code (IEBC)
- 2012 International Plumbing Code. (IPC)
- 2012 International Mechanical Code. (IMC)
- 2012 International Energy Conservation Code (IECC)
- 2012 International Residential Code. (IRC)
- 2014 National Electrical Code (NFPA-70) (NEC)

2011 Connecticut Amendment
Effective: Oct 6, 2011

SECTION 29-252-1d Amended....

DELETE 2006 IECC, substitute with 2009 IECC Amendments:
403.2.1.1 Duct Insulation Values prescribed must be Installed values.
403.2.3 No building cavities may be used as supply or return "ducts". (2003 IMC/IRC allowed returns)

403.6 Equipment Sizing (Mandatory). Heating and cooling equipment shall be sized in accordance with ACCA Manual S, based on building loads calculated in accordance with ACCA Manual J (or other approved methods – none listed).

Referenced Standard: ACCA Manual J-02, 8th edition (not 7)
Referenced Standard: ACCA Manual S-04

2012 International Residential Code
2012 International Energy Conservation Code

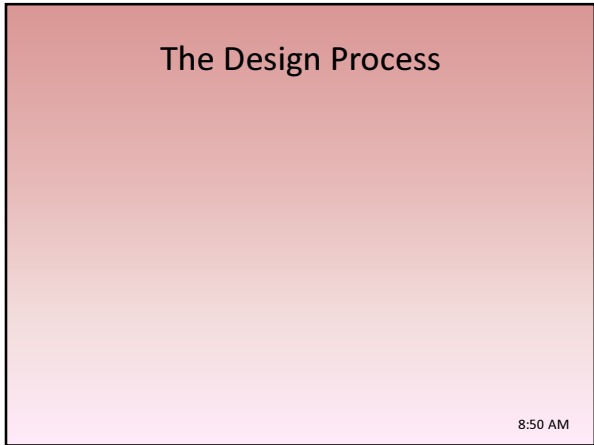
N1103.6 (R403.6) Equipment sizing (Mandatory) & M1401.3 Sizing.
R403.6 Equipment Sizing (Mandatory).

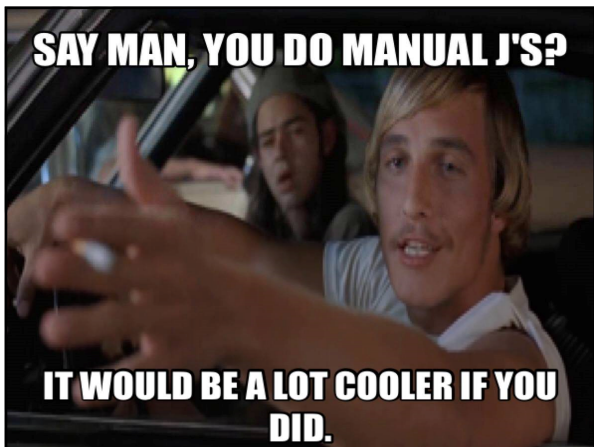
"Heating and cooling equipment shall be sized in accordance with ACCA Manual S based on building loads calculated in accordance with ACCA Manual J or other *approved* heating and cooling calculation methodologies."

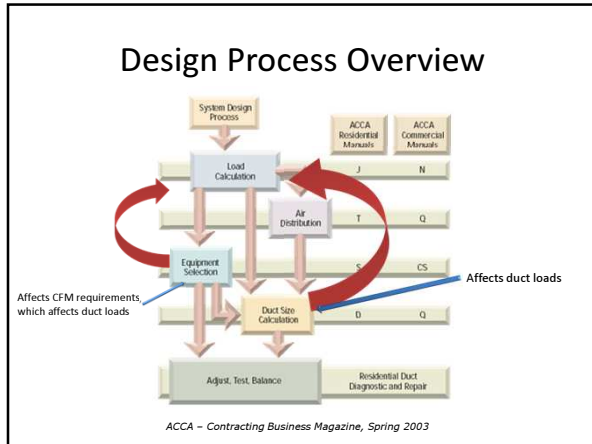
Code Comparison

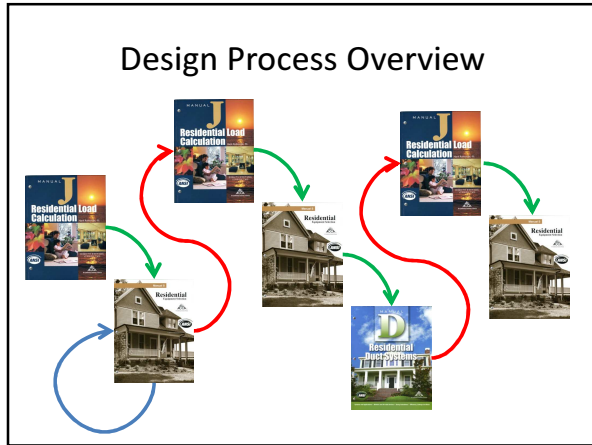
ACCA Standard 5 (Quality Standard)	Component	2009 Connecticut Code (2009, 2011 & 2012 Amendments)	2012 Connecticut Code	Energy Star (Series 2.0 / Quality Installation)
ANSI/ACCA 3 Manual J - 2011 J-8 (version 2) (Back - Room-by-room)	Manual J (Load calculations)	IRC 2009: M1401.3 ACCA Manual J-02 IECC 2009: 403.6 CT 2011 Amend: (Mandatory) Load Calculation ACCA Manual J-8 (version 2)	IRC 2012: M1401.3 ACCA Manual J-11 IECC 2012: 403.6 (Mandatory) ACCA Manual J	J-8 Required: (Room-by-room)
ANSI/ACCA 1 Manual D - 2009 (None - Complete)	Manual D (Duct design)	IRC 2009: M1601.1 , M1602.2 ACCA Manual D-09	IRC 2012: M1602.2 ACCA Manual D-09 IMC 2012: 603.2 ACCA Manual D	Required (Complete)
ANSI/ACCA 3 Manual S - 2004 (2nd Edition - 2014)	Manual S (Equipment component selection)	IRC 2009: M1401.3 ACCA Manual S-2004 IECC 2009: 403.6 CT 2011 Amend: (Mandatory) Equipment Sizing ACCA Manual S	IRC 2012: M1401.3 ACCA Manual S IECC 2012: 403.6 (Mandatory) ACCA Manual S	S-2004 Required
Estimated, recommended, or per code for new construction	Building Infiltration (Testing with Blower Door)	IECC 2009: R402.4.2.1	IECC 2012: R402.4.1.2 3 ACH ₅₀	Required
Required: New: 6% Total. Exst: 20% of design cfm, or 50% reduction	Duct Leakage (Testing with Duct Blaster)	IECC 2009: 403.2.2 Sealing (Mandatory) 3-6cfm/100ft	IRC 2012: M1103.2.2 Sealing (Mandatory) 3-6cfm/100ft IECC 2012: 403.2.2 Sealing (Mandatory) 3-6cfm/100ft	Required: -6cfm/100ft
Required	Airflow Testing (Balancing / Total / Static)	Not Cited	Not Cited	Required
Required	Commissioning (Charge, electrical, airflow testing & documentation)	Not Cited	Not Cited	Required











What is Manual J?

1. "Modeling" the peak building loads at local climatic conditions
 1. Do NOT change outdoor or indoor design conditions. (This will create psychrometric errors)
2. Manual J (when performed aggressively) will still over-estimate actual loads by 10% to 40%

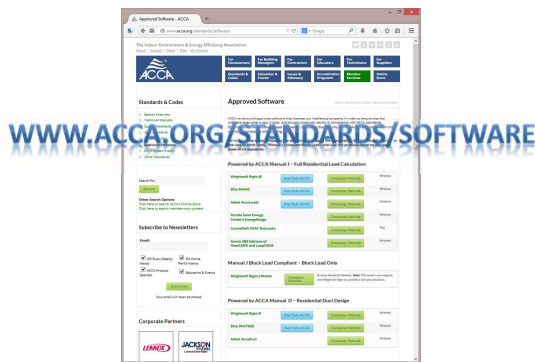


Acceptable Software Tools/Methods

- Manual J is too complex to perform by hand or with a spreadsheet! The design practitioner **MUST** use approved software.
 - There are currently 6 software packages available for load calculations. They are NOT equal in their capabilities.



ACCA Approved Software



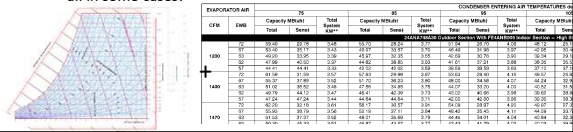
Software Not ACCA Approved

MrHVAC.com
 HVAC-Calc
 Fire Dragon Net
 O'Brien Quick Loads Pro
 Qwickload
 Loadcalc.net

Code Officials Note: None of these packages will calculate duct loads or air-conditioning loads correctly. They may be close enough for hydronic heating loads, but they are not vetted by ACCA for either.

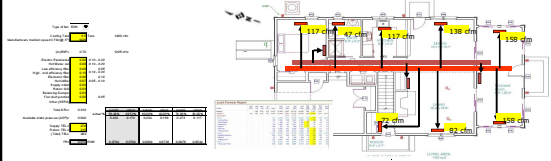
Acceptable Software Tools/Methods

- Manual S requires Psychrometric calculations and detailed OEM performance data. It can be preformed with charts and tables, however there are a lot of numbers involved and is easy to miss-read or transcribe numbers from OEM charts. It is better to use OEM software and either Psychrometric software, or other tool (including Manual J software) to perform the calculations when possible.
 - NONE of the current Manual J software suites does this perfectly or at all in some cases!



Acceptable Software Tools/Methods

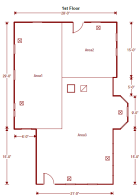
- Manual D can be performed on paper and spreadsheet by someone familiar with the steps, however we highly recommend using the duct design calculators that are available in or as part of a design suite (Manual J)



Design Summary

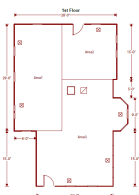
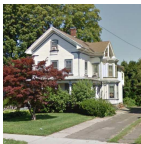
- Manual J
 - Determine local conditions
- Manual S
 - Select equipment with capacity adjusted for local conditions
- Manual D
 - Based on design CFM requirements

Example House #1



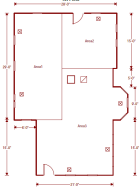
1. Determine scope of the project
 1. Replace 1st floor furnace and Air Conditioner
 2. Replace boiler that serves 2nd floor and finished attic
 3. Add new air conditioner system to 2nd floor and attic

Example House #1



2. Determine code requirements
 1. Manual J (Entire building)
 2. Manual S (all systems)
 3. Manual D – New A/C system only

Example House #1



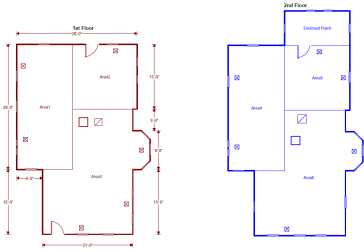
3. Perform engineering analysis

1. Manual J (Entire building)
2. Manual S (all systems)
3. Manual D – New A/C system only

Local Design Conditions

Connecticut Location		Connecticut Design Data				ACCA Table 1A (Reference Design Data)							
City	County	Elevation (ft)	Wintering DB (°F)	Summer Design DB (°F)	Heating DB (°F)	Miles To Reference City	State	Elevation (ft)	Latitude (°N)	Heating DB (°F)	Cooling DB (°F)	Cooling % (%)	
THOMASTON	LITCHFIELD	487	4	87	72	31	Waterbury	CT	850	41	2	85	71
THOMPSON	WINDSHAM	684	6	88	70	15	Worcester	MA	986	42	5	83	69
TOLLAND	TOLLAND	629	6	88	71	15	Windsor Locks/Bradley Field	CT	197	42	8	88	71
TORRINGTON	LITCHFIELD	753	3	88	71	58	Hartford/Brainerd Field	CT	19	41	6	88	72
TRUMBULL	FAIRFIELD	289	12	84	72	5	Bridgeport	CT	10	41	12	84	72
UNION	TOLLAND	864	6	88	70	20	Windsor Locks/Bradley Field	CT	197	42	8	88	71
VERNON	TOLLAND	527	7	88	71	11	Windsor Locks/Bradley Field	CT	197	42	8	88	71
WOLFEBOROUGH	NEW LONDON	275	7	86	73	5	Norwalk	CT	397	41	7	86	73
WALLINGFORD	NEW HAVEN	88	7	84	73	32	New Haven	CT	14	41	7	84	73
WARMEN	LITCHFIELD	1252	0	85	71	23	Waterbury	CT	850	41	2	85	71
WASHINGTON	LITCHFIELD	847	2	85	71	32	Waterbury	CT	850	41	2	85	71
WATERBURY	NEW HAVEN	588	3	86	71	7	Waterbury	CT	850	41	2	85	71
WATERSCOD	NEW LONDON	78	9	85	72		New London	CT	10	41	9	85	72
WATERSTOWN	LITCHFIELD	619	3	86	71	7	Waterbury	CT	850	41	2	85	71
WATERVILLE	NEW HAVEN	376	5	86	71	18	Hartford/Brainerd Field	CT	19	41	6	88	72
WATERVILLE	NEW HAVEN	381	7	84	73	18	New Haven	CT	14	41	7	84	73
WETHERSFIELD	NORWICH	36	9	85	72	19	New London	CT	10	41	9	85	72
WESTON	FAIRFIELD	330	9	84	71	7	Norwalk	CT	397	41	9	84	71
WESTPORT	FAIRFIELD	25	10	85	72	5	Norwalk	CT	397	41	9	84	71
WETHERSFIELD	HARTFORD	70	6	88	72	5	Hartford/Brainerd Field	CT	19	41	6	88	72
WILLINGTON	TOLLAND	788	6	88	71	20	Windsor Locks/Bradley Field	CT	197	42	8	88	71
WILTON	FAIRFIELD	333	9	84	71	5	Norwalk	CT	397	41	9	84	71
WINCHESTER	LITCHFIELD	324	2	88	71	22	Hartford/Brainerd Field	CT	19	41	6	88	72
WINDHAM	WINDSHAM	350	7	86	73	13	Norwalk	CT	397	41	7	86	73
WINDSOR	HARTFORD	55	9	89	71	5	Windsor Locks/Bradley Field	CT	197	42	8	88	71
WINDSOR LOCKS	HARTFORD	133	8	88	71	9	Windsor Locks/Bradley Field	CT	197	42	8	88	71
WOLCOTT	NEW HAVEN	605	3	86	71	11	Waterbury	CT	850	41	2	85	71
WOODBRIDGE	NEW HAVEN	332	6	84	73	6	New Haven	CT	14	41	7	84	73
WOODSBURY	LITCHFIELD	263	4	87	72	5	Waterbury	CT	850	41	2	85	71
WOODSTOCK	WINDSHAM	572	6	84	70	28	Worcester	MA	986	42	5	83	69

Manual J – Load Calculations



wrightsoft **Load Short Form** Rev. May 11, 2015

Design Information

Outside db (°F)	Htg	Clg	Infiltration		
Inside db (°F)	7	84	Method	Simplified	
Design TD (°F)	70	75	Construction quality	Loose	
Daily range	63	9	Fireplaces	1 (Semi-loose)	
Inside humidity (%)	50	50			
Moisture difference (gr/lb)	48	40			

Inside humidity (rh) 50 50
Moisture difference (gr/lb) 48 40

HEATING EQUIPMENT			COOLING EQUIPMENT		
Make	Model	Capacity	Make	Model	Capacity
TRANE	TRANE	36351	TRANE	TRANE	36351
Model	Model		Model	Model	
AVDF ref	AVDF ref		AVDF ref	AVDF ref	
Efficiency	Efficiency		Efficiency	Efficiency	
Heating load			Cooling load		

ROOM NAME	Area (ft ²)	Htg load (Btu/h)	Clg load (Btu/h)	Baseboard (ft) Low High	Clg AVF (cfm)
Boiler	d	1777	5857	98 69	1100
Furnace	d	1145	36351	61 43	587
Entire House	d	2922	94909		1845
Other equip loads			0		
Equip. @ 1.00 RSM			36195		
Latent cooling			8693		
TOTALS	2922	94909	44888	158 112	1845

Calculations approved by ACCA in meet of requirements of Manual J 9th Ed.

wrightsoft 2014-01-13 13:38

Manual J – Load Calculations

wrightsoft **Load Short Form** Rev. May 11, 2015

1st Floor

Project Information

Project Name: Manual J Form

Design Information

Outside db (°F)	Htg	Clg	Method	Simplified
Inside db (°F)	70	75	Construction quality	Loose
Daily range	63	9	Fireplaces	1 (Semi-loose)
Inside humidity (%)	50	50		
Moisture difference (gr/lb)	48	40		

HEATING EQUIPMENT			COOLING EQUIPMENT		
Make	Model	Capacity	Make	Model	Capacity
TRANE	TRANE	36351	TRANE	TRANE	36351
Model	Model		Model	Model	
AVDF ref	AVDF ref		AVDF ref	AVDF ref	
Efficiency	Efficiency		Efficiency	Efficiency	
Heating load			Cooling load		

ROOM NAME	Area (ft ²)	Htg load (Btu/h)	Clg load (Btu/h)	Baseboard (ft) Low High	Clg AVF (cfm)
1st Floor Zone	p	1145	36351	61 43	641
Furnace	d	1145	36351	61 43	587
Other equip loads			0		
Equip. @ 1.00 RSM			12703		
Latent cooling			4308		
TOTALS	1145	36351	17010	61 43	587

Calculations approved by ACCA in meet of requirements of Manual J 9th Ed.

wrightsoft 2014-01-13 13:38

Manual J – Load Calculations

wrightsoft **Load Short Form** Rev. May 11, 2015

2nd Floor

Project Information

Project Name: Manual J Form

Design Information

Outside db (°F)	Htg	Clg	Method	Simplified
Inside db (°F)	70	75	Construction quality	Loose
Daily range	63	9	Fireplaces	1 (Semi-loose)
Inside humidity (%)	50	50		
Moisture difference (gr/lb)	48	40		

HEATING EQUIPMENT			COOLING EQUIPMENT		
Make	Model	Capacity	Make	Model	Capacity
TRANE	TRANE	36351	TRANE	TRANE	36351
Model	Model		Model	Model	
AVDF ref	AVDF ref		AVDF ref	AVDF ref	
Efficiency	Efficiency		Efficiency	Efficiency	
Heating load			Cooling load		

ROOM NAME	Area (ft ²)	Htg load (Btu/h)	Clg load (Btu/h)	Baseboard (ft) Low High	Clg AVF (cfm)
2nd Floor Zone	p	1145	30096	50 35	773
Attic Zone	p	632	29451	47 33	431
Boiler	d	1777	5857	98 69	1100
Other equip loads			0		
Equip. @ 1.00 RSM			23490		
Latent cooling			4385		
TOTALS	1777	5857	27876	98 69	1100

Calculations approved by ACCA in meet of requirements of Manual J 9th Ed.

wrightsoft 2014-01-13 13:38

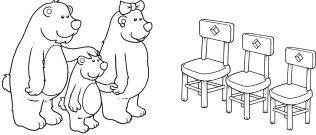
Manual S

The Practical Definition

9:10 AM

Manual S Definition

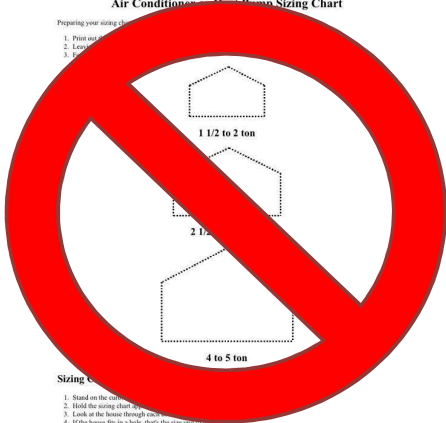
- The process by which the design practitioner determines the suitability of a candidate mechanical comfort system to meet the design loads of a building.



Air Conditioning Manual Sizing Chart

Preparing your sizing chart

1. Print out the chart
2. Lay out the chart
3. Measure the house
4. If the house fits in a hole, that's the size you need



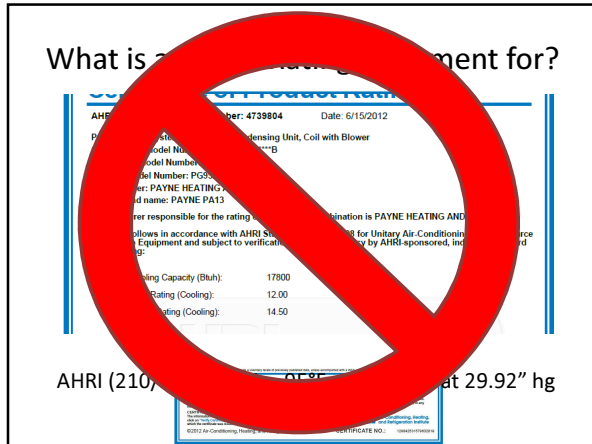
1 1/2 to 2 ton

2 1/2 to 3 ton

4 to 5 ton

Sizing chart

1. Stand on the chart
2. Hold the string chart up
3. Look at the house through one hole
4. If the house fits in a hole, that's the size you need



What is an AHRI Rating Document for?

- DOE requires it.
- It only tells us what it can do in a lab – for comparison to other systems at the same conditions.
- It does NOT predict how it will perform on our project!

Manual S Procedure

- Adjust capacity for the following effects/factors:
 1. Altitude
 2. Entering coil air conditions
 1. Adjusted for Duct gains/losses (leakage, R-values)
 2. Ventilation
 3. CFM Settings
 1. Airflow set for Sensible Heat Ratio (Cooling)
 4. Line-Sets

WHY?

- Why do we need to do a load calculation (Manual J) and equipment selection (Manual S) on an existing house?
 - Can't I just use the same size as what was already there before if the customer isn't complaining?

BECAUSE

- The original system was MOST likely not properly engineered to begin with,
- Buildings change over time:
 - Weatherization
 - Improvements: Insulation, windows, etcetera...
 - Additional space: additions, finished basements, attics, etcetera.
- Modern equipment doesn't necessarily work the same as the system that is being replaced.

SO?

- OK – so isn't equipment selection based on the loads? Can't I just pick a system based on the loads?
- Well no!

Manual J ~~≠~~ Equipment Selection

Equipment capacity is rated at certain laboratory conditions. The designer needs to determine how it will operate at local climatic and building operating conditions.

AHRI Rating – Cooling (& HP's)

- Doesn't include affects of:
 - Altitude
 - Duct thermal gains/losses
 - Duct static pressures
 - Affects fan power and heat
 - Affects airflow and actual Sensible Heat Ratio
 - Outdoor air temperature (difference)
 - Line-sets
 - Charge adjustments to compensate for length, lifts, size

AHRI Rating – Heating (Combustion)

- Doesn't include affects of:
 - Altitude
 - Duct thermal gains/losses (not significant)
 - Duct static pressures
 - Affects fan power and heat (not significant)

Manual S (Equipment Selection)



Line Sets

VAPOR LINE SIZING AND COOLING CAPACITY LOSS PURON REFRIGERANT 1-STAGE AIR CONDITIONER APPLICATIONS

LONG LINE APPLICATION: An application is considered "Long line" when the total equivalent tubing length exceeds 80 ft or when there is more than 20 ft vertical separation between indoor and outdoor units. These applications require additional accessories and system modifications for reliable system operation. The maximum allowable total equivalent length is 250ft. The maximum vertical separation is 200 Ft when outdoor unit is above indoor unit, and 80 Ft when the outdoor unit is below the indoor unit. Refer to Accessory Usage Guideline below for required accessories. See Long Line Application Guideline for required piping and system modifications. Also, refer to the table below for the acceptable vapor tube diameters based on the total length to minimize the cooling capacity loss.

Unit Nominal Size (Btu/h)	Acceptable Liquid Line Diameters (in. OD)	Acceptable Vapor Line Diameters (in. OD)	Cooling Capacity Loss (%)																		
			Standard Application		Total Equivalent Line Length (ft.)										Requires Accessories						
			25	50	80	80+	100	125	150	175	200	225	250	80+	100	125					
18000 3 Stage Puron AC	3/8	1/2	1	2	3	3	4	6	7	8	9	10	12								
24000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	3	3								
30000 1 Stage Puron AC	3/8	5/8	0	0	0	0	0	1	1	1	1	1	2								
36000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	2	3	3								
42000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	3	3								
48000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	3	4								
54000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	3	4								
60000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	4	4								
66000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	4	5								
72000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	4	5								
78000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	4	5								
84000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	4	5								
90000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	4	5								
96000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	4	5								
102000 1 Stage Puron AC	3/8	5/8	0	0	1	1	1	1	2	2	3	4	5								

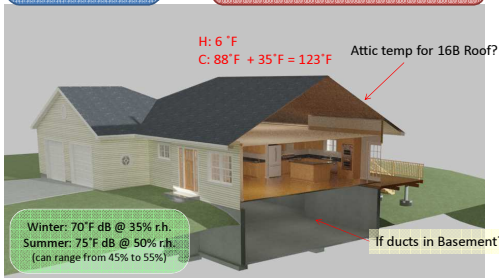
Standard Length is 80 Ft or less total equivalent length.
Applications in this area may have height restrictions that limit allowable total equivalent length, when outdoor unit is below indoor unit. See Long Line Application Guidelines.



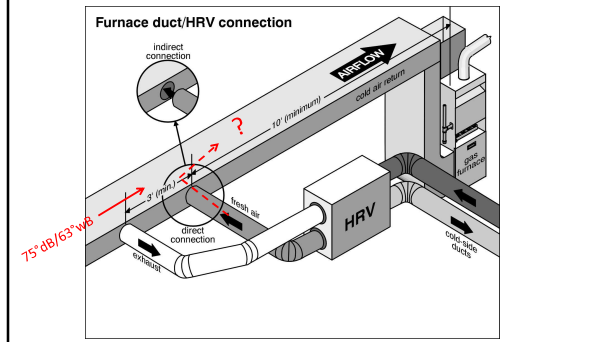
Design Conditions - Ducts

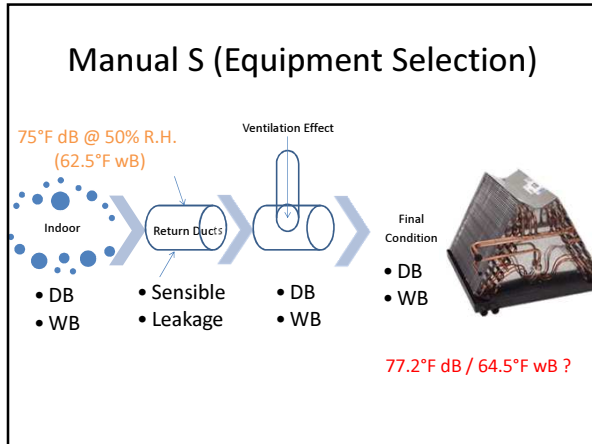
Winter: 99% dB
Hartford = 6°F dB

Summer: 1% dB and 1% (coincidence) wB
Hartford = 88°F dB, 72°F wB



Ventilation





Entering Air

Capacity Interpolator

Design conditions
 EDB (°F) 78.4 EVWB (°F) 64.9 ODB (°F) 84.0 A/VF (cfm) 593

Manufacturer performance data

Cooling Coil Interpolator - System 1

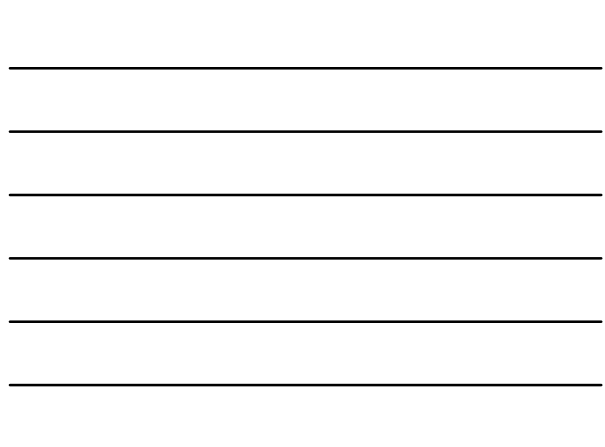
System 1 Design Conditions

Outdoor Dry Bulb: 84 Supply Airflow: 593 Entering Wet Bulb: 63.4 Entering Dry Bulb: 75.3

System 1 Loads

Capacity	Load	Wet Bulb	Capacity	Load	Wet Bulb	Capacity	Load	Wet Bulb
Total	1000	63.4	1000	1000	63.4	1000	1000	63.4
Sensible	800	63.4	800	800	63.4	800	800	63.4
Latent	200	63.4	200	200	63.4	200	200	63.4

Notes: Manual S requirements



OEM Engineering Data

84°F

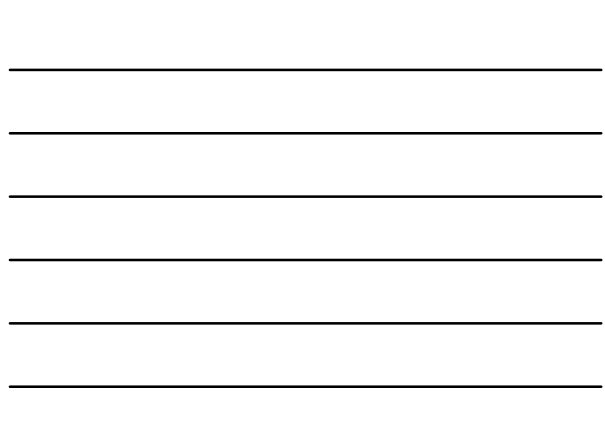
AHRI Condition

DETAILED COOLING CAPACITIES

587 CFM
63.7°F wB

Evaporator Air	Capacity MBH(T)	78		80		82		84		86		88		90		92		94		
		Total	Sensible	Total	Sensible	Total	Sensible	Total	Sensible	Total	Sensible	Total	Sensible	Total	Sensible	Total	Sensible	Total	Sensible	
100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

Notes: Manual S requirements



OEM Engineering Data

DETAILED COOLING CAPACITIES#

CFM	EWB *F (°C)	75 (23.9)				85 (29.4)			
		Capacity MBtu/h†		Total Sys-tem KW**	Capacity MBtu/h†		Total Sys-tem KW**		
		Total	Sens2		Total	Sens2			
PA13NA010-B Outdoor Split									
525	72 (22.2)	20.35	10.09	1.18	19.43	9.75	1.35		
	87 (19.4)	18.72	12.43	1.19	17.86	12.08	1.37		
	82 (16.7)	17.21	14.74	1.22	16.41	14.58	1.38		
800	72 (22.2)	16.70	16.70	1.22	16.05	16.05	1.38		
	87 (19.4)	19.03	13.21	1.22	18.14	12.86	1.39		
	82 (16.7)	17.50	15.82	1.23	16.78	15.44	1.40		
875	72 (22.2)	17.58	17.58	1.24	16.69	16.69	1.40		
	87 (19.4)	21.01	11.06	1.22	19.88	10.67	1.39		
	82 (16.7)	18.25	13.95	1.24	18.34	13.61	1.41		
	82 (16.7)	17.84	17.79	1.28	17.20	17.20	1.43		
	57 (13.9)	17.92	17.92	1.28	17.20	17.20	1.43		

Detailed cooling capacities are based on indoor and outdoor unit at the same elevation per AHRI standard 210-40-14. If additional tubing length indoor and/or unit is located above outdoor unit, a slight variation in capacity may occur.
 † Total combination.
 ** Based on available capacities are not required. However, outdoor units have been substituted.
 † Sensible capacities are based on 80°F (27°C) entering air in the indoor unit. For sensible capacities at other than 80°F (27°C), divide BSH (Btu/h) by 1000 CFM (473 L/s) of indoor unit air for each degree below 80°F (27°C) or add BSH (Btu/h) per 1000 CFM (473 L/s) of indoor unit air per degree above 80°F (27°C).
 † When the required data falls between the published data, interpolation may be performed.
 † Values are a function of indoor and outdoor unit flow rates.
 † If a 1/4" long indoor coil (1" F) and 1/4" coil. All other indoor air temperatures are at 80°F (27°C).
 NOTE: When the required data falls between the published data, interpolation may be performed. Extrapolation is not an acceptable practice.
 DBW - Design Wet Bulb
 DBE - Design Wet Bulb
 NOTE: When the required data falls between the published data, interpolation may be performed. Extrapolation is not an acceptable practice.



Interpolate OEM Data

DEMO - Manual S Interpolating Calculator

CFM	587									
Amb	84	Outdoor Ambient								
dB	75.2	75				85				
wB	63.7	Total	Sensible	Total	Sensible	Total	Sensible	Adj Sens @ 75.2F		
	525	67	18790	13260	17950	12900	18034.0	12936.0	10831.8	
	525	62	17270	15730	16490	15360	16568.0	15397.0	13292.8	
	600	67	19110	14100	18230	13730	18318.0	13767.0	11362.2	
	600	62	17660	16880	16870	16490	16949.0	16529.0	14124.2	
	5						525	17066.4	14560.3	12456.1
	1.7	0.835					600	17414.5	15589.9	13185.1
BTU Adj / 1000 cfm	835						75	4.640267	13.7288	9.7208
							62	17354	15411	13059
							SHR:	0.753		



OEM Tools

Inputs

ZIP Code: 06405
 Weather location: Bridgeport, CT, US
 Cooling DB: 84
 Heating DB: 7.0
 Air flow: 587
 Cooling DB: 75.2
 Cooling WB: 63.7
 Cooling RH: 51.5
 Heating DB: 70

Selection filter

Outdoor model: 123aaa
 Indoor model: omv
 Manufacturer: Bryant
 System type: Split AC
 Phase: 120 V
 Rated Coil Capacity: 11.5 Ton

Results - Selected unit

Outdoor: 123AAA010B000C
 Indoor: CNVP2414A
 Type: Dom SplitAC, 208/230, 1φ

Min	Max	Adj. need	Adjusted
Air flow (cfm)	500 - 625	600	587
Sensible cooling capacity (Btu/h)			11910
Latent cooling capacity (Btu/h)			4201
Total cooling capacity (Btu/h)	10000 - 20000	17500	17314
SHR (%)	0.75 - 1.0	0.75	0.753
Cooling input power (kW)	0 - 1.38	0	1.38
Heating capacity (Btu/h)	0 - 0	0	0
Heating input power (kW)	0 - 0.00	0	0.00



OEM Tools

Inputs

ZIP Code: 06405
Weather location: Bridgeport

Cooling ODB: 64
Heating ODB: 7.0
Air flow: 587
Cooling IDB: 75.2
Cooling IWB: 63.7
Cooling IRH: 53.5
Heating IDB: 70

Results - Selected unit


Outdoor: 123ANA018000BC
Indoor: CNPVP2414ALA
Furnace:
Type: Dom SplitAC, 208/230, 1a

AHRI rated	Adjusted	Valid range: 525 - 675
600	587	
17500	17354	
13.00		
0.00	1.38	
0	0	
0.00		
0.00		

Manufacturer: Bryant
System type: Split AC
Ig Capacity: < 1.5 Ton
Voltage: All

Min	Max
cfm: 500	625
Ituh: 0	0
Ituh: 0	0
Ituh: 16000	20000
SEER: 13	15
(kW): 0	0
Ituh: 0	0
HSPF: 0	0
(kW): 0	0

OEM Tools



Case Summary Report

Roltay Inc. Energy Services

Job: #Bryant1 12/13/2014

98 Overbrook Road, Madison, CT 06443 Phone: 2036721330 Email: buck@roltay.com Web: www.roltay.com

Case 1

Outdoor: 123ANA018000BC Indoor: CNPVP2414ALA


Type: Dom SplitAC, 208/230, 1a

SODB (°F)	SIDB (°F)	SIRH	SIWB (°F)	WODB (°F)	WIDB (°F)	Elev (ft)	Suction line loss (ft)	AVF (cfm)
84.0	75.2	53.5	63.7	7.0	70.0	0	1.4	587

	Unit AVF (cfm)	Net Cool Sensible (Btu/h)	Net Cool Latent (Btu/h)	Net Cool Capacity (Btu/h)	SEER	Cool kW	Net Heat Capacity (Btu/h)	HSPF	Heat kW
AHRI Rated:	600	0	0	17500	13.00	0.00	0	0	0
Adjusted:	587	13059	4295	17354		1.38	0	0	0

Using 3rd party coils

- Manual S requires extended performance rating data.
- OEM must provide tools or custom calculations to meet the requirements for Manual S.
 - Many 3rd party coils do not currently provide such tools, or
 - 3rd party coils instructs designer to use OEM data for their products!



Using 3rd party coils

HEATING PERFORMANCE DATA							
UNIT MODEL	NOMINAL COOLING BTUH	HEAT CFM	GPM HTG	BTUH (1000) AT ENTERING WATER TEMPERATURE			
				120°F	130°F	140°F	180°F
24EVBQ	18,000 / 24,000	800	3.5	26.1	31.2	36.5	57.3
		700		24.0	28.8	33.6	52.8
		600		21.8	26.2	30.5	48.0
		500		19.4	23.2	27.1	42.6
36EVBQ	30,000 / 36,000	1200	3.5	38.0	45.7	53.5	84.7
		1050		31.2	37.4	43.7	68.8
		900		28.5	34.2	39.9	62.7
		750		25.5	30.6	35.7	56.1
48EVBQ	42,000 / 48,000	1600	3.5	48.3	57.9	67.6	106.2
		1400		44.6	53.5	62.4	98.1
		1200		40.2	48.2	56.3	88.4
		1000		35.9	43.0	50.2	78.9

NOTES:
 1. Heating output of fan coil will not exceed net output of water heater.
 2. Approved for installation with 0" clearance to combustible materials.
 3. Heat BTUH is at 70°F entering air temperature.
 4. 180° EWT and these capacities are not available with standard water heaters.

What About Heating?

Table 18 – Altitude Derate Multiplier for U.S.A.

ALTITUDE		PERCENT OF DERATE	DERATE MULTIPLIER FACTOR*
FT.	M		
0-2000	0-610	0	1.00
2001-3000	610-914	4-6	0.95
3001-4000	914-1219	6-8	0.93
4001-5000	1219-1524	8-10	0.91
5001-6000	1524-1829	10-12	0.89
6001-7000	1829-2134	12-14	0.87
7001-8000	2134-2438	14-16	0.85
8001-9000	2438-2743	16-18	0.83
9001-10,000	2743-3048	18-20	0.81

*Derate multiplier factors are based on midpoint altitude for altitude range.

What About Heating?

TABLE 11 - ORIFICE SIZE¹ AND MANIFOLD PRESSURES FOR GAS INPUT RATE (TABULATED DATA BASED ON 20,000 BTUH HIGH-HEAT / 13,000 BTUH LOW-HEAT PER BURNER, DERATED 2%/1000 FT ABOVE SEA LEVEL)

ALTITUDE RANGE (ft)	AVG. GAS HEAT VALUE AT ALTITUDE (Btu/cu ft)	SPECIFIC GRAVITY OF NATURAL GAS								
		0.58		0.60		0.62		0.64		
		Orifice No.	Manifd Press High/Low	Orifice No.	Manifd Press High/Low	Orifice No.	Manifd Press High/Low	Orifice No.	Manifd Press High/Low	
U.S.A. and Canada	0	900	43	3.5 / 1.5	43	3.6 / 1.5	43	3.8 / 1.6	42	3.2 / 1.3
		925	44	3.8 / 1.6	43	3.5 / 1.5	43	3.6 / 1.5	43	3.7 / 1.6
		950	44	3.6 / 1.5	44	3.8 / 1.6	43	3.4 / 1.4	43	3.5 / 1.5
		975	44	3.4 / 1.5	44	3.6 / 1.5	44	3.7 / 1.6	44	3.8 / 1.6
		1000	44	3.3 / 1.4	44	3.4 / 1.4	44	3.5 / 1.5	44	3.6 / 1.5
	2000	1025	45	3.8 / 1.6	44	3.2 / 1.4	44	3.3 / 1.4	44	3.4 / 1.5
		1050	45	3.6 / 1.5	45	3.7 / 1.6	45	3.8 / 1.6	44	3.3 / 1.4
		1075	45	3.4 / 1.4	45	3.5 / 1.5	45	3.7 / 1.5	45	3.8 / 1.6
		1100	45	3.3 / 1.4	45	3.4 / 1.4	45	3.5 / 1.5	45	3.6 / 1.5

This is an example for 94% AFUE Natural Gas Furnace

A/C Sizing Exceptions

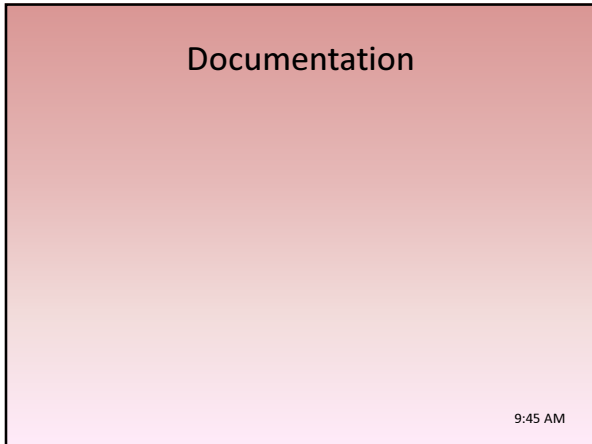
- For cooling - multi / variable speed systems usually come only in **1-ton** increments. The latest Manual S addresses this with the higher sizing factors, however you may still end up over the maximum on smaller houses (loads).
 - Sizing factors are static and make it more difficult for smaller loads (smaller houses have a penalty versus larger houses).
 - Base/old sizing factor is 1.15, now up to 1.3 for high-end variable refrigerant flow systems

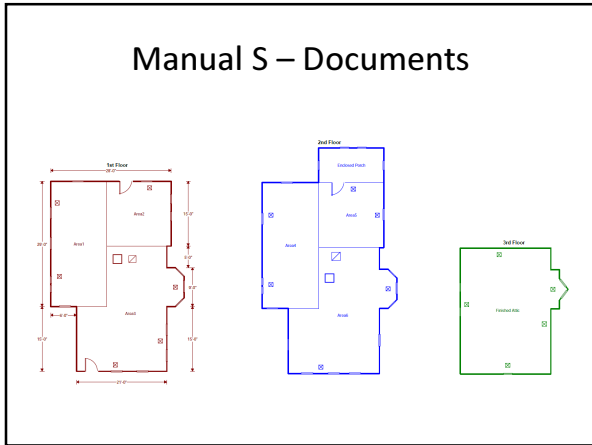
Sizing Boilers

- For heating with boilers that also serve DHW, an additional water load sizing should be considered given that peak heating loads usually occur just before dawn, and it is possible that occupants may be using showers at the same time.
 - Newest Manual S tries to address this with upper limit factor of 2.0 (base/old limit is 1.4).
 - Better addressed by adding storage tank (60 gal +) and sizing boiler within 1.4 factor, or
 - Use Tankless water heater!


Newer Variable Capacity Systems

- Allowed to oversize by 30% (1.3 sizing factor)
- Heat Pumps are sized to COOLING load
- High-End Heat Pumps
 - Use higher capacity compressor (digital or DC drive), and
 - May have capacity controls to limit system capacity
- A/C units (some examples):
 - Mini-splits (not all)
 - Lennox XC-25
 - Maytag iQ Drive series
 - Waterfurnace 7-series





Manual S Documents



Case Summary Report

Roltay Inc. Energy Services

Job: #Bryant1 12/13/2014

95 Overbrook Road, Madison, CT 06443 Phone: 2036721330 Email: bcrk@roltay.com Web: www.roltay.com

Case 1

Outdoor: 123ANA018000BC Indoor: CNPVP2414ALA

Type: Dom SplitAC, 208/230, 1e

SODB (°F)	SIDB (°F)	SIRH	SIWB (°F)	WODB (°F)	WMDB (°F)	Elev (ft)	Suction line loss (ft)	AVF (cfm)
84.0	75.2	53.5	63.7	7.0	70.0	0	1.4	587

	Unit AVF (cfm)	Net Cool Sensible (Btuh)	Net Cool Latent (Btuh)	Net Cool Capacity (Btuh)	SEER	Cool kW	Net Heat Capacity (Btuh)	HSPF	Heat kW
AHRI Rated:	600	0	0	17500	13.00	0.00	0	0	0
Adjusted:	587	13059	4295	17354		1.38	0		0

Manual S – Documents

Manual S Compliance Report
Bulwer
Ritzly Inc. Energy Services
Date: May 11, 2015

Project Information
File: Manual S Comp
Sheet Name: 13-00016

Cooling Equipment

Design Conditions
Outdoor design DB: 84.0°F
Outdoor design WB: 73.0°F
Indoor design DB: 75.0°F
Indoor RH: 50%

Manufacturer's Performance Data at Actual Design Conditions
Equipment type: Split AC
Manufacturer: Bryant
Actual airflow: 567 cfm
Sensible capacity: 13059 Btuh
Latent capacity: 4305 Btuh
Total capacity: 17365 Btuh

Heating Equipment

Design Conditions
Outdoor design DB: 7.0°F
Indoor design DB: 70.0°F

Manufacturer's Performance Data at Actual Design Conditions
Equipment type: Gas furnace
Manufacturer: York
Actual airflow: 1149 cfm
Output capacity: 60000 Btuh

Manual S Compliance Report
Furnace
Ritzly Inc. Energy Services
Date: May 11, 2015

Project Information
File: Manual S Comp
Sheet Name: 13-00016

Cooling Equipment

Design Conditions
Outdoor design DB: 84.0°F
Outdoor design WB: 73.0°F
Indoor design DB: 75.0°F
Indoor RH: 50%

Manufacturer's Performance Data at Actual Design Conditions
Equipment type: Split AC
Manufacturer: Bryant
Actual airflow: 567 cfm
Sensible capacity: 13059 Btuh
Latent capacity: 4305 Btuh
Total capacity: 17365 Btuh

Heating Equipment

Design Conditions
Outdoor design DB: 7.0°F
Indoor design DB: 70.0°F

Manufacturer's Performance Data at Actual Design Conditions
Equipment type: Gas furnace
Manufacturer: York
Actual airflow: 1149 cfm
Output capacity: 60000 Btuh



Manual S – Documents

Cooling Equipment

Design Conditions

Outdoor design DB: 84.0°F	Sensible gain: 12703 Btuh	Entering coil DB: 75.2°F
Outdoor design WB: 73.0°F	Latent gain: 4305 Btuh	Entering coil WB: 63.7°F
Indoor design DB: 75.0°F	Total gain: 17010 Btuh	
Indoor RH: 50%	Estimated airflow: 567 cfm	

Manufacturer's Performance Data at Actual Design Conditions

Equipment type: Split AC	Model: 123ANAD19***C**CNP**2417AL**+TDR
Manufacturer: Bryant	
Actual airflow: 567 cfm	
Sensible capacity: 13059 Btuh	103% of load
Latent capacity: 4305 Btuh	102% of load
Total capacity: 17365 Btuh	SHR: 75%

Heating Equipment

Design Conditions

Outdoor design DB: 7.0°F	Heat loss: 36351 Btuh	Entering coil DB: 69.8°F
Indoor design DB: 70.0°F		

Manufacturer's Performance Data at Actual Design Conditions

Equipment type: Gas furnace	Model: TGRS100B1CMP11
Manufacturer: York	
Actual airflow: 1149 cfm	
Output capacity: 60000 Btuh	100% of load
	Temp. rise: 63 °F



Oversizing

↓

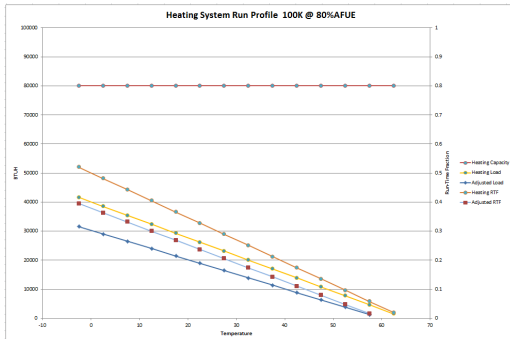
↓

	Gross	AFUE	Net	Δ T	CFM	Annual Run Hrs.	Flue BTU	Annual Flue BTU	Fraction Flue
	70000	72	50400	80	583	1880	19600	36848000	1
	100000	72	72000	80	833	1316	28000	36848000	1
	100000	80	80000	70	1058	1184	20000	23680000	0.64264
	100000	86	86000	65	1225	1101	14000	15414000	0.41831
	100000	94	94000	50	1741	1008	6000	6048000	0.16413
	48000	94	45120	45	928	2100	2880	6048000	0.16413

Contractors tend to size replacements "like for like". This results in potential (significant) issues with airflow and draft (flue gasses condensing prematurely)!



Oversizing



Manual S – Documents

Cooling Equipment

Design Conditions					
Outdoor design DB:	84 °F	Sensible gain:	23490 Btu/h	Entering coil DB:	75 °F
Outdoor design WB:	73 °F	Latent gain:	4305 Btu/h	Entering coil WB:	62.8°F
Indoor design DB:	75 °F	Total gain:	27875 Btu/h		
Indoor RH:	50%	Estimated airflow:	1100 cfm		

Manufacturer's Performance Data at Actual Design Conditions

Equipment type:	Split AC	Model:	123ANA030***C~FX40NB_FX37L
Manufacturer:	Bryant		
Actual airflow:	1100 cfm		
Sensible capacity:	23574 Btu/h	100% of load	
Latent capacity:	5099 Btu/h	118% of load	
Total capacity:	28673 Btu/h	103% of load	SHR: 82%

Heating Equipment

Design Conditions					
Outdoor design DB:	7 °F	Heat loss:	5857 Btu/h	Entering coil DB:	70 °F
Indoor design DB:	70 °F				

Manufacturer's Performance Data at Actual Design Conditions

Equipment type:	Gas boiler	Model:	AG4-HN
Manufacturer:	Advantage		
Actual airflow:	0 cfm		
Output capacity:	88000 Btu/h	150% of load	

Resources

- www.ct.gov/dcs/
- publiccodes.cyberregs.com/icod/index.htm
- www.acca.org
- www.hvac-quality.com

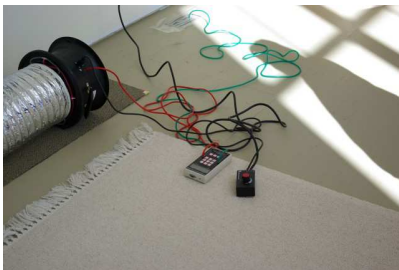
Questions?

9:55 AM

Other

9:55 AM

Duct Blaster



Duct Sealing Note

- Seal Duct system correctly – these are examples of thoughtlessness!

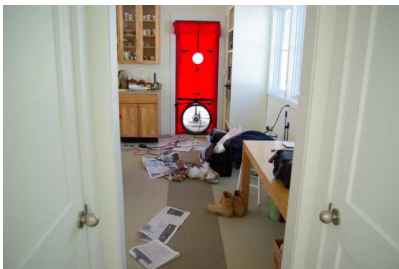


Duct Sealing Note

- Ducts get sealed first, then insulated.
– In this case, these ducts are lined.



Blower Door – Infiltration Testing



Infiltration Testing

- IECC 2009: Optional
- IECC 2012: 3 Air Changes per Hour at 50 pascals aka 3 ACH₅₀ (0.2 i.w.c.)

Infiltration Comparison

Example Typical Infiltration Rates for Homes (Air Changes per Hour)		
Type of Treatment	ACH50	ACHnat*
2012 Connecticut Code	3.0	0.17 - 0.23
New home with special airtight construction and a controlled ventilation system	1.5 - 2.5	0.10 - 0.17
Energy efficient home with continuous air barrier system	4.0 - 6.0	0.27 - 0.41
Standard new home	7.0 - 15.0	0.47 - 1.01
Standard existing home	10.0 - 25.0	0.68 - 1.69
Older, leaky home	20.0 - 50.0	1.35 - 3.38

*The conversion between ACH50 and ACHnat is only an estimate for normal exposure for 2-story home. ACHnat is used in load calculations.

Infiltration & Duct Leakage

- Both affect heat loss/gain and comfort.
- Both can cause unwanted effects to combustion appliances.
- Both affect the sizing of the A/C system and CFM requirements – which can affect duct sizing.
- Duct leakage can drive (or induce) building infiltration.

Thank you

Buck Taylor
Roltay Inc. Energy Services
98 Overbrook Road
Madison, CT 06443
(203) 672-1330
buck@roltay.com

10:00 AM
