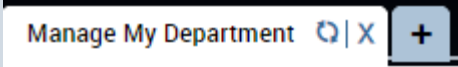
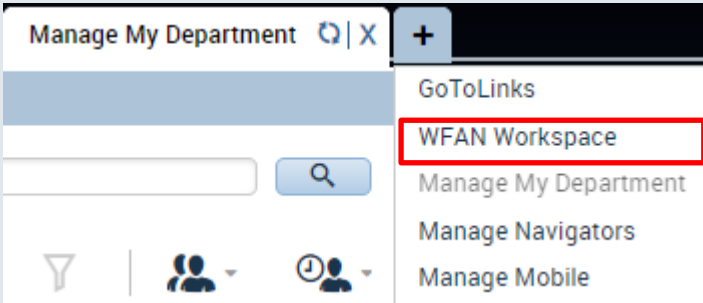




Accessing Workforce Analytics

Purpose:

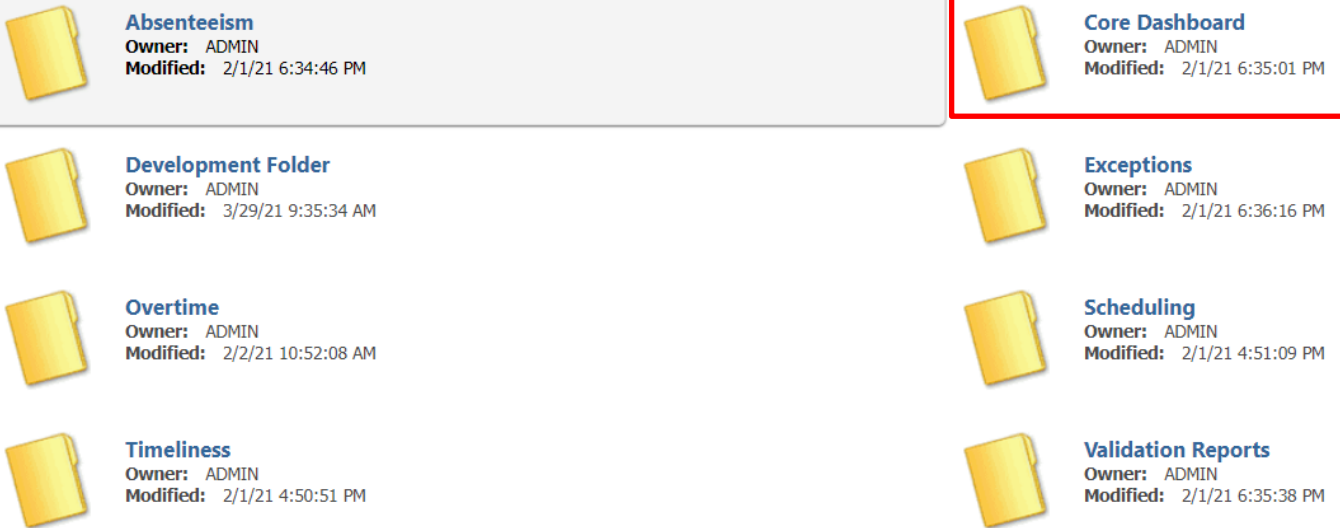
This job aid will help you access Workforce Analytics in the Kronos system and run a dashboard. Refer to the E-learnings on [this](#) page for more training on Analytics.

Steps	Screenshots
Click on the ' + ' icon next to My Information or Manage my Department.	
From the dropdown, select WFAN Workspace .	
Here you have access to creating new reports or using existing reports. Here we will select Shared Reports .	
Click Core Analytics to advance to the next page.	

Steps

Screenshots

This will take you to a view of all the different available reports and dashboards by category. In this example we will use **Core Dashboard**. This dashboard encompasses the rest and will allow you to view all data at once.



The screenshot displays a grid of report and dashboard icons, each represented by a yellow folder icon. The items are arranged in two columns. The 'Core Dashboard' item in the top right is highlighted with a red border. Each item includes its name, owner (ADMIN), and a modified date and time.

Item Name	Owner	Modified
Absenteeism	ADMIN	2/1/21 6:34:46 PM
Core Dashboard	ADMIN	2/1/21 6:35:01 PM
Development Folder	ADMIN	3/29/21 9:35:34 AM
Exceptions	ADMIN	2/1/21 6:36:16 PM
Overtime	ADMIN	2/2/21 10:52:08 AM
Scheduling	ADMIN	2/1/21 4:51:09 PM
Timeliness	ADMIN	2/1/21 4:50:51 PM
Validation Reports	ADMIN	2/1/21 6:35:38 PM

Absenteeism = Show absence hours and costs by employee, pay code, labor account and unique trends. Can be run as a report or a dashboard.

Development = Materials used to create and test initial dashboards, includes reports created during KT sessions.

Overtime = Overtime reports and dashboards by employee, and labor account. Also trends in overtime by labor account.

Timeliness = Reports providing a comprehensive view of whether employees are punching in early or late by employee and labor account. Also view of potential trends.

Core Dashboard = Encompasses all dashboards including absenteeism, overtime, timeliness, and exceptions. Can be used to view all of the other dashboard information at once.

Exceptions = Report and dashboard going through agency exceptions by supervisor, labor account and employee.

Scheduling = Compares the actual hours worked to the scheduled hours, organized by labor account. Also a view of the trend line by labor account.

Validation Reports = Includes a labor hours and cost by paycode, and by labor account. Also a productive hours analysis report and a dashboard for pay code and validation.

Steps

Click on **Core Dashboard** once more to advance to the next step.

Screenshots



Dashboard - Core Dashboard

Owner: ADMIN

Modified: 3/30/21 4:38:20 AM

[Open without Data](#) [PDF](#)

On the far left of the page, you will see all the fields you will need to address in order to run the Dashboard.

INDEX



Summary of your selections

- 1 Select business units
(Worked Labor Account)
(Required)
- 2 Select Time
Period (Required)
- 3 Select the attribute(s)
used to group the data in
your report (Row)
(Required)
- 4 Select the attribute(s)
used to group the data in
your report (Column)
- 5 Select the metrics used in
your report (Required)

Steps

Screenshots

Review each of the individual attributes and see if there is anything that you would like to change, though note that when running a shared report **all of these selections will have default values**. Filters and other edits can be done after actually opening the dashboard.



3. Select the attribute(s) used to group the data in your report (Row) (Required)

Select from the available attributes to define how the data in your report will be grouped. For example, select the Employee Name attribute to see data by employee or select the Pay Code attribute to see data for each pay code. You may select multiple attributes if required.

Save this answer when report is run

This prompt requires at least one selection.


Look in:

Search results:  

Search for:




Available:

 currency


 Date


 Employee

 Home Labor Account









 Job

 Labor Account

 Supervisor

 Tenure

Selected:

-  Calendar Month Name
-  Calendar Week of Year
-  Date
-  Day of Week
-  Employee ID
-  Employee Name
-  Employment Status
-  Worker Type

1 - 9 of 9


Once all the sections have been reviewed, select **Run Dossier**.

Run Dossier

The next screen will present you the option of entering a start date and an end date, enter this information and then once again click Run Dossier.

1. Enter a Start Date. (Required)


Enter the Start Date

3/16/2021 

2. Enter an End Date. (Required)

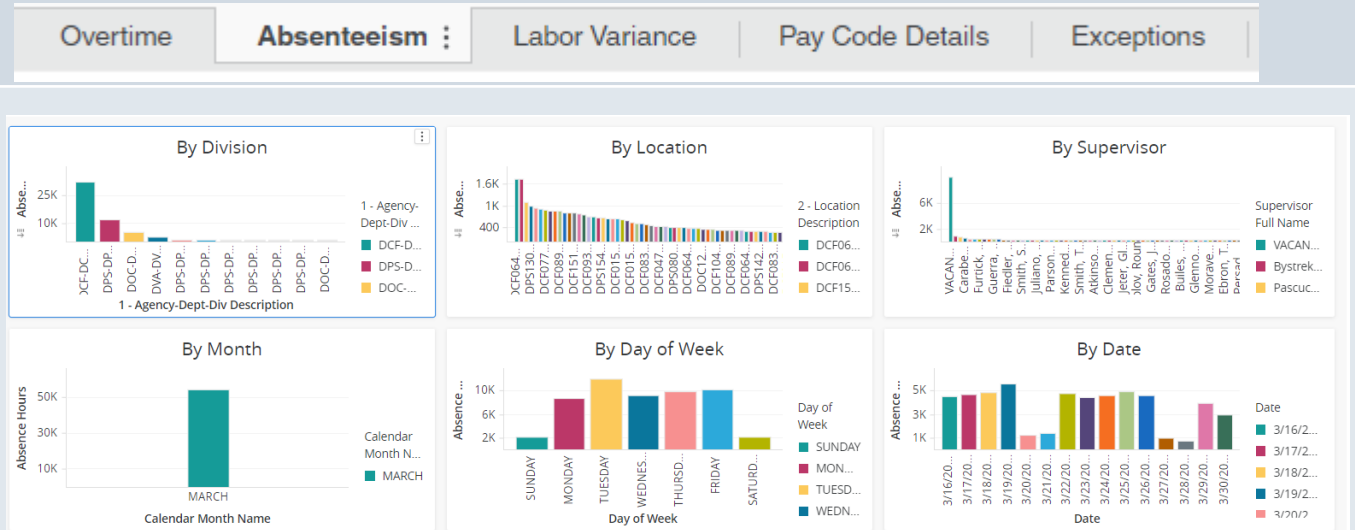
Enter an End Date

Your selection:

3/30/2021 

The default selection is:
Today (3/30/2021)

Once the dashboard is open, you will be able to switch between tabs such as Overtime, Absenteeism, Exceptions, etc. Each of these will open up a unique dashboard. **Note that you can also see staff inside of your employee group.**



There will also be the option to select which unit you would like to see the dashboard in, whether it is Hours or Rate. Dollars will not be usable as financials are within Core CT. The last option is Details which presents an excel style table of the data.



If the workspace freezes or stops working, click on the refresh icon next to WFAN Workspace.

