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August 17, 2016

**VIA EMAIL AND US MAIL (kevin.hansted@ct.gov; gary.hawes@ct.gov;
Kimberly.martone@ct.gov; steven.lazarus@ct.gov)**

Attorney General George Jepsen
Office of the Attorney General
55 Elm Street, P.O. Box 120
Hartford, Connecticut 06141-0120

Deputy Commissioner Janet M. Brancifort, MPH, RRT
Department of Public Health
410 Capitol Avenue
Hartford, Connecticut 06134

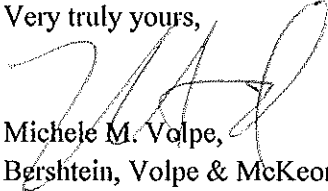
Re: Closing Date for Greater Waterbury Health Network, Inc. and Prospect Medical Holdings, Inc. – OHCA Docket No. 15-31217-486 and Attorney General Docket No. 15-486-02

Dear Mr. Jepsen and Ms. Brancifort:

On behalf of Prospect Medical Holdings, Inc. in connection with the above referenced matters, this letter shall serve as written notice to your respective offices regarding the closing date of the transaction. The closing has been scheduled for **October 1, 2016** subject to satisfaction of all required closing conditions. With respect to Condition 2 of the Attorney General Final Decision, this letter shall serve as the requested written notice of the closing date. Should this date change, we will notify your respective offices of such new closing date.

If you have any questions or require anything further, please contact me at 203-777-6995. Thank you for your assistance in this matter.

Very truly yours,



Michele M. Volpe,
Bershtein, Volpe & McKeon, P.C.

Cc: Kimberly Martone, Director of Operations, Department of Public Health Division of Office of Health Care Access
Steven Lazarus, Associate Health Care Analyst, Department of Public Health Division of Office of Health Care Access
Kevin Hansted, Staff Attorney, Department of Public Health Division of Office of Health Care Access
Perry Zinn Rowthorn, Deputy Attorney General, Office of the Attorney General
Henry Salton, Assistant Attorney General, Office of the Attorney General
Gary Hawes, Associate Attorney General, Office of the Attorney General
Ann Zucker, Carmody Torrance Sandak & Hennessey, LLP
Darlene Stromstad, Greater Waterbury Health Network, Inc.
Jonathan Spees, Prospect Medical Holdings, Inc.