

September 16, 2014

The Honorable George C. Jepsen
Attorney General
Office of the Attorney General
55 Elm Street
Hartford, CT 06106

The Honorable Jewel Mullen
Commissioner
Department of Public Health
Office of Health Care Access
410 Capitol Avenue
Hartford, CT 06134

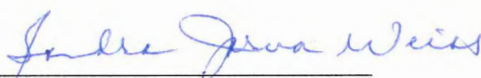
**Re: Bristol Hospital and Health Care Group, Inc. Proposed Asset Purchase by
Tenet Healthcare Corporation and Yale New Haven Health Services Corporation
Proof of Publication of Hearing Notice**

Dear Attorney General Jepsen and Commissioner Mullen:

Attached please find The Bristol Press Affidavit of Publication certifying the publication of notice of the Bristol Hospital and Health Care Group, Inc. public hearing on July 23, 2014, July 24, 2014 and July 25, 2014. The public hearing was held at Bristol Hospital on August 14, 2014.

Thank you.

Very truly yours,
Norris McLaughlin & Marcus, P.A.

By: 
Sandra Jarva Weiss
Member

cc: Kurt A. Barwis, President and CEO, Bristol Hospital and Healthcare Group, Inc.
Michael Blau, Esquire, Foley and Lardner
Trip Pilgrim, Senior Vice President of Development, Tenet
Jeffrey Peterson, Senior Counsel, Tenet
Collin P. Baron, Esquire, Pullman & Comley, LLC
Gayle Capozzalo, Executive Vice President, Strategy and System Development, YNHHS
William J. Aseltyne, Senior Vice President & General Counsel, YNHHS



The Bristol Press

AFFIDAVIT OF PUBLICATION

State of Connecticut

s.s.

County of Hartford

I, JOANNE REYNOLDS, do solemnly swear, that I am
CLASSIFIED ACCOUNT EXECUTIVE for the Bristol Press published
at 188 Main Street, Bristol, in the state of Connecticut, and from my own personal
knowledge and reference to the files of said publication, the advertisement of:

BRISTOL HOSPITAL

CON IDETERMINATION

was inserted in the regular edition(s) on date(s) as follows, at which the annexed is a

printed copy 7/23/14, 7/24/14 & 7/25/14

Joanne Reynolds, Classified Acct Exec
Signature/Title

Subscribed and sworn to me

this 27th

day of August

2014

Anna R. Lichniak
Notary Public

July 31, 2019
My commission expires on:

ANNA R. LICHNIAK
NOTARY PUBLIC
MY COMMISSION EXPIRES JULY 31, 2019

Legals 0900 **Legals 0900** **Legals 0900** **Legals 0900**

Legal Notice - Bristol, CT

CON Determination Legal Notice

Pursuant to Section 19a-486 of the Connecticut General Statutes ("C.G.S."), as amended by Public Act 14-168, a nonprofit hospital seeking to transfer a material amount of its assets or operations or change in control of operations to a person that is organized or operated for profit will be required to hold a hearing for the public on the contents of the certificate of need determination letter submitted to the Attorney General and the Office of Health Care Access ("OHCA") not later than thirty days after receipt of the letter.

Applicants

Bristol Hospital and Health Care Group, Inc.
Tenet Healthcare Corporation
Yale-New Haven Health Services Corporation

Town

Bristol, Connecticut

Proposal

Proposed Transfer of Assets of Bristol Hospital and Health Care Group, Inc. and Affiliates to VHS Bristol Health System, LLC, a to-be-formed for profit entity owned by a joint venture between Tenet Healthcare Corporation and Yale-New Haven Health Services Corporation

Date

Thursday, August 14, 2014

Time

6:00 p.m.

Place

Hughes Auditorium
Bristol Hospital
41 Brewer's Road, Bristol, CT 06011

Description Of Proposal

Bristol Hospital and Health Care Group, Inc. ("BHHCG") is proposing to transfer certain of its assets ("BHHCG" and its affiliates and subsidiaries including Bristol Hospital Inc. and Bristol Hospital Multiphasic Group, Inc. (but excluding Bristol Hospital Development Foundation, Inc.) to VHS Bristol Health System, LLC, a to-be-formed, for profit entity owned by a joint venture between Tenet Healthcare Corporation ("Tenet") and Yale-New Haven Health Services Corporation ("YHNHSC"). Tenet will own 80% of the membership interest in the joint venture and YHNHSC will own 20%. The estimated purchase price is \$50,000,000 (less certain adjustments for capital leases, pension liabilities, retirement obligations and certain assumed liabilities) with a commitment to provide \$45,000,000 in additional capital projects to benefit Bristol Hospital.

The proposed transfer will include the properties, assets and businesses of the following entities affiliated with BHHCG:

- Bristol Hospital and Healthcare Group, Inc.
- Bristol Hospital, Inc., a licensed general hospital and home health care provider
- Bristol Hospital EMS, LLC, a licensed EMS organization
- Bristol Health Care, Inc. including its subsidiary Ingraham Manor, a licensed chronic and convalescent nursing home

The proposed transfer will also include BHHCG's or its affiliate's ownership interests (reflected in the parentheses below) in the following joint ventures subject to approvals required by the joint venture governing documents or applicable laws:

- Bristol MSO, LLC (50%)
- Medworks, LLC (49%)
- Connecticut Occupational Medicine Partners, LLC (33%)

- MedConn Collection Agency, LLC (20%)
- Total Laundry Cooperative, LLC (9%)
- Central Connecticut Endoscopy Center, LLC (6.5%)
- Health Connecticut, LLC (5.4%)

As part of the proposed transfer, BHHCG and Tenet will restructure BHHCG's medical foundation, Bristol Hospital Multiphasic Group, Inc. ("BHHMSG"). Consistent with Connecticut law, this restructuring will take the form of a transfer of the assets and liabilities of BHHMSG to a new medical foundation, the sole member of which will be Tenet or an affiliate of Tenet.

No service changes are being requested as part of this proposal. Tenet has committed to preserve for at least ten years all essential Bristol Hospital services.

There are a number of terms of the proposal that will significantly benefit employees and residents in the communities served by BHHCG. These terms include:

- (1) A commitment to preserve all essential Bristol Hospital services for at least 10 years.
- (2) Offers of employment to all active BHHCG employees at compensation no less than current levels and with benefits consistent with those offered to employees at other hospitals operated by Tenet. All collective bargaining agreements will be assumed and honored.
- (3) Assumption of the assets and liabilities of the BHHCG Retirement Plan, a frozen employee pension benefit plan.
- (4) A commitment to maintain and adhere to Bristol Hospital's current policies on charitable care, indigent care and community benefit or adopt policies at least as favorable as Bristol Hospital's current policies.
- (5) A commitment to provide care through community-based health programs, including cooperating with local organizations that sponsor health care initiatives to address community needs and improve the health status of the elderly, poor, and at-risk populations in the community.
- (6) A commitment to maintain the Bristol Hospital Medical Staff to ensure continuity of care in the community and to involve Bristol Hospital physician in the strategic and capital planning processes for Bristol Hospital to meet the needs of the Medical Staff and their patients.
- (7) A commitment to maintain and enhance Bristol Hospital's historic commitment to quality, safety and patient satisfaction.
- (8) Establishment of a Local Board of Trustees for Bristol Hospital consisting of four physician members of the Bristol Hospital Medical Staff, five community leaders from the current BHHCG Board of Directors and the Bristol Hospital CEO. The Local Hospital Board will be responsible for and make recommendations on the establishment of Bristol Hospital policies, maintenance of patient care quality, medical staff credentialing, and the provision of clinical service and community service planning in a manner responsive to the community needs.
- (9) A commitment to spend in the next six years not less than \$45,000,000 on capital projects including routine and non-routine capital expenditures for facility upgrades and renovations, and the development and improvement of hospital, ambulatory or other health care services in the community.

In general terms, this proposal will allow BHHCG to retire all of its existing debt, provide needed capital for improvements, provide greater opportunities for new and expanded service line opportunities, improve physician recruitment and retention, improve the Hospital's ability to respond to incentives under healthcare reform, realize economies of scale to reduce costs, realize operating efficiencies, and improve the quality of care and services to patients in the BHHCG community.

LEGAL NOTICE

THE TOWN OF PLYMOUTH ZONING BOARD OF APPEALS WILL HOLD A PUBLIC HEARING/MEETING ON July 29, 2014 AT 7:00 P.M. IN THE ASSEMBLY ROOM OF TOWN HALL.

1) A variance request of Article 4C - Minimum required front yard for property located at 75 East Plymouth Rd., Terryville, CT, submitted by Bogusz Romot.

Submitted by:
Zack Lyga
Chairman, ZBA

**LEGAL NOTICE
TOWN OF PLYMOUTH**

The Inland Wetlands and Conservation Commission of Plymouth, Connecticut will hold a Public Hearing on Wednesday August 6, 2014 at 7:00 P.M. in the Community Room of the town Hall, 80 Main Street, Terryville to hear the following:

144 N. Main St. - Quail Hollow II - Garden Apts. - #14-008

At this hearing, interested persons may appear and be heard and written communications will be received. Copies of the applications are on file in the Land Use Department, 80 Main Street, Terryville and may be seen daily from 8:30 A.M. to 4:30 P.M.

PLYMOUTH INLAND WETLANDS AND CONSERVATION COMMISSION
James Deusch, Chairman

Dated at Plymouth, CT
This 24th day of July 2014
and 31st day of July 2014

**MERCHANDISE
203-299**

**Boating
224**

A MUST SEE SALE! 12
Raddon canoe. Exc cond w/elec motor & battery. Many extras. 582-6207.

**Tag Sales/Flea Markets
290**

BRISTOL - 155 Ashley Rd.
Fri 7/25, Sat 7/26, Sun 7/27, 9 - 3 family.

BRISTOL - 169 Morris Ave.
Sat 7/26, 9 - 2; Pre-moving sale! Hhd items, furn, fitness equipment, etc

**Wanted to Buy
299**

ALWAYS ACQUIRING all vintage musical instruments, guitars, amps, trumpets, saxophones, accordions. Cash paid. 860-372-9147.

ALWAYS BUYING - Vintage electronics, Ham, CB, shortwave, radios, guitars, amps, Hi-Fi audio, watches. 860-707-9350.

**Wanted to Buy
299**

ANTIQUES. Always buying, cash paid. One item or entire estate. Clocks, military, cameras, watches, toys, posters, art, jewelry, signs, musician instruments & more. 860-718-5132.

CASH PAID FOR MUSICAL INSTRUMENTS - Guitars, drums, accordions & sound equip. in any cond. LaSalle Music 860-280-3500, Stan.

Old Tools Wanted
Always Buying old, used and antique hand tools, carpentry, MA CHINERY, engraving & workbench tools. If you have old or used tools that are no longer being used, call with confidence. Fair & friendly offers made in your home.
Please call Cory 860-322-4367

**EMPLOYMENT
505-535**

**Help Wanted
520**

Companions & Homemakers, Inc.

CAREGIVERS WANTED
IMMEDIATE OPENINGS
GREAT SUMMER HOURS
Part-Time or Full-Time

We are actively seeking responsible, mature individuals who enjoy working with the elderly. Competitive Wages and Flexible hours - Design Your Own Schedule!

Assignments available across the state. Must have car available (except live-ins).
Apply Online Today at www.caregiverjobsct.com or call 868-644-4442 DCP HCA 0000101

**Help Wanted
520**

DRIVERS - FT or PT mornings or afternoons. Summer & fall hrs avail. Must have good driving record & CT Passenger endorsement. Call 9 - 3.860-793-3400.

**AUTOMOTIVE
605-660**

**Trucks/SUVs/Vans
620**

CHEVY S10 PU, 1992: New tie rods, fuel pump & filter, 5 spd manual, 83K orig miles. Runs gd, needs TLC. \$500. 860-729-4728, Rob.

**REAL ESTATE
FOR RENT
705-765**

**Apartments for Rent
720**

A BRISTOL - Spec 4 BR, no pets. \$1,000 + util. Lindy rd. 860-559-9349

Bristol - 1, 2 & 3 BR, some inc h/w/electricity. Morrow Realty 860-584-0510.

BRISTOL - 1 & 2 BR, re-modeled. Appl, cert, \$690 - \$875 inc h/w. NO PETS. 860-589-1633 or 860-209-7861.

BRISTOL
2 Bdrms. Fully carpeted & appliances, \$780 - \$795. Near ESPN. No fees. Pine Brook Terrace 860-585-0288

**Industrial Space
741**

BRISTOL - 480 sf, \$400. 800 sf, \$600. 1500 sf, \$750. 6000 sf, \$3000. Central Bristol. 860-729-1010.

**Apartments for Rent
720**

A BRISTOL Lg 1 BR, lndry rm, no pets. Hl inc. Dwn/wn inc. \$775. 860-559-9349 or 860-729-1010.

BRISTOL-2 BR twmshse w/basmt. \$850. Ref & sec dep. No pets. 203-217-2372.

BRISTOL
3 BR, 2nd Fl. appl. \$1,125. 860-677-0885.

BRISTOL - 5 RM, 1st Fl. Appl inc dw. W/d h/d. Pac area. Hll. 1 yr lease, 1 mo sec. \$850. 860-302-0916.

BRISTOL - Large 1 BR, 728 Farmington Ave., A/C, hw. \$725. 860-916-1131.

**Condominiums
730**

FARMINGTON - 2 BR re-modeled unit. Inc heat, FR, DR, gar. Easy access to I-84. 1st mo 1/2 price w/old occupancy. \$1100/mo w/good credit. 860-584-7447

**Houses for Rent
735**

BRISTOL - 4 BR, 2 BA, \$1,290/mo. 1st Fl. Master BR, outdoor maintenance inc. 860-482-0884.

**Business/Commercial
740**

FORESTVILLE/BRISTOL - 1700 sq ft, 3 gar bays, BA. Avail immed. \$1,600/mo inc sec. 860-637-2756.

**REAL ESTATE
FOR SALE
805-875**

**Mobile Homes
870**

BRISTOL - New listing, 14'w 2 BR woodstove air. \$21,900. Liberty Mobile Homes (860) 747-6881.

SUDOKU

	2		8		3		
1							9
	9		7	2		6	
	5	9	3	4	2	8	
6							5
	1	4	2	6	9	7	
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2							8
	4			6			5

See Sudoku solution on TV page.

Legals 0900	Legals 0900	Legals 0900	Legals 0900
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Gronk set to return

ASSOCIATED PRESS

FOXBOROUGH, Mass. — Rob Gronkowski was a training camp spectator last summer while recovering from surgery.

This summer, after another operation, the New England Patriots star tight end is expected to be on the field for the first practice Thursday.

"He's been cleared to play," coach Bill Belichick said Wednesday.

That's welcome news to his teammates after a season in which Gronkowski played just seven regular-season games. He missed the first six following back surgery about a month before camp and the last three, plus both playoff games, with a torn anterior cruciate ligament in his right knee.

"We were all hoping Gronk would have a good recovery and so far he has," Patriots left guard Logan Mankins said. "We'll just see where he is, how good he is right now. It's great to have him out there."

The team could use his sure-handed receiving, powerful blocking and fun-loving personality.

"He's a tremendous



Patriots tight end Rob Gronkowski (87) against Denver. AP

player," defensive end Rob Ninkovich said. "He's one of the best guys you could ever meet. He's a great guy off the field. He'll say 'hi' to anybody. He'll do anything for you."

Gronkowski stayed healthy his first two seasons after the Patriots drafted him out of Arizona in the second round in 2010. He played all 32 regular-season games with 132 receptions and 27 touchdown catches.

But while blocking for an extra point in the 11th game of 2012, a 59-24 win over the Indianapolis Colts, he broke his left forearm. That injury ended a season in which he had 55 catches for 11 touchdowns and was chosen for his second consecutive Pro Bowl even though he couldn't play.

He had four forearm surgeries and a back operation. He watched training camp practices from the sideline, often wearing a T-shirt and shorts. His first practice in pads came last Sept. 1, seven days before the season opener.

After missing the first six games, he led all NFL tight ends in the next six with 37 catches and 560 yards receiving.

But his second reception in the next game was his last of the season. Safety T.J. Ward knocked him down with a hit to the right knee in a 27-26 win over the Cleveland Browns in Foxborough on Dec. 8.

Gronkowski was driven off the field on a cart. He underwent surgery in January.

Jets sign former Jaguar Babin

ASSOCIATED PRESS

CORTLAND, N.Y. — Rex Ryan and the Jets are giving Jason Babin a chance to prove he can still get to the quarterback.

The Jets and the free-agent defensive end agreed to terms on a two-year deal Wednesday before the team reported for camp. Babin had a team-leading 7 1/2 sacks last season for Jacksonville, and was released in the offseason.

"You can't have enough pass rushers," Ryan said. "The thing about Jason is the way he plays, his style of play. As a coach, you shouldn't have to teach effort. There are some guys who are exceptional, and Jason is one of them. He is a relentless guy."

The 34-year-old Babin has 62 1/2 career sacks in 10 NFL seasons, including a personal-best 18 in 2011 with

Philadelphia. He was a first-round draft pick by Houston out of Western Michigan in 2004, and also has played for Seattle, Kansas City and Tennessee.

Babin was claimed by Jacksonville off waivers from Philadelphia in 2012. He voided the final two years of his contract last March to become a free agent, but re-signed with the Jaguars a few days later. Jacksonville released the two-time Pro Bowl selection after the team's mini-camp in June.

The Jets released cornerback Lowell Rose to make room for Babin.

"You watch the tape from last year, and he's got plenty left in the tank," Ryan said.

Also, guard Willie Colon and line-backer Antwan Barnes were each placed on the active/physically unable to perform list as they recover from knee surgeries.

The Bristol Press Classifieds

BUSINESS HOURS: MONDAY-FRIDAY 8:00 AM -5:00 PM

860-583-2378 PLACING AN AD IS EASY.

Legals
0900

Legals
0900

Legals
0900

Legals
0900

STATE OF CONNECTICUT
RETURN DATE: AUGUST 19, 2014

NATIONSTAR MORTGAGE LLC,
D/B/A CHAMPION MORTGAGE COMPANY
VS.

THE WIDOW, HEIRS, REPRESENTATIVES AND/OR CREDITORS OF THE ESTATE OF JOSEPH P. DEFILIPPI
THE WIDOWER, HEIRS, REPRESENTATIVES AND/OR CREDITORS OF THE ESTATE OF CATHERINE C. DEFILIPPI
SECRETARY OF HOUSING AND URBAN DEVELOPMENT
STATE OF CONNECTICUT DEPARTMENT OF REVENUE - INHERITANCE TAX DIVISION
CROWN OIL COMPANY, INC

SUPERIOR COURT - JUDICIAL DISTRICT OF NEW BRITAIN
AT NEW BRITAIN
MAY 23, 2014

NOTICE TO THE WIDOWER, HEIRS, REPRESENTATIVES, AND/OR CREDITORS OF THE ESTATE OF CATHERINE C. DEFILIPPI, AND ALL UNKNOWN PERSONS, CLAIMING OR WHO MAY CLAIM ANY RIGHTS, TITLE, INTEREST, OR ESTATE IN OR LIEN OR ENCUMBRANCE UPON THE PROPERTY DESCRIBED IN THIS COMPLAINT, ADVERSE TO THE PLAINTIFF, WHETHER SUCH CLAIM OR POSSIBLE CLAIM BE VESTED OR CONTINGENT.

The Plaintiff, Nationstar Mortgage LLC d/b/a Champion Mortgage Company, has named as a Defendant(s), The Widower(s), Heirs, Representatives and/or Creditors of the Estate of Catherine C. Defilippi, and all unknown persons, claiming or who may claim, any rights, title, interest or estate in or lien or encumbrance upon the Property described in the Complaint, adverse to the Plaintiff, whether such claim or possible claim can be vested or contingent, if not living, as a party defendant(s) in the Complaint which it is bringing to the Superior Court, Judicial District of New Britain at New Britain seeking a foreclosure of its mortgage premises now at 105 Crown Street, Bristol, CT 06010.

The Plaintiff represents that despite all reasonable efforts (see Exhibit D, Affidavit), to ascertain the identity and/or whereabouts of The Widower, Heirs, Representatives and/or Creditors of the Estate of Catherine C. Defilippi, and all unknown persons, claiming or who may claim, any rights, title, interest or estate in or lien or encumbrance upon the Property described in the Complaint, adverse to the Plaintiff, whether such claim or possible claim can be vested or contingent, if not living.

WHEREFORE, it is ORDERED that the notice of the Institution of this action be given to The Widower, Heirs, Representatives and/or Creditors of the Estate of Catherine C. Defilippi, and all unknown persons, claiming or who may claim, any rights, title, interest or estate in or lien or encumbrance upon the Property described in the Complaint, adverse to the plaintiff, whether such claim or possible claim can be vested or contingent, if not living, by some proper officer causing a true and attested copy of this Order of Notice to be published in the Bristol Press, once a week for 2 successive weeks, commencing on or before July 26, 2014, and that return of such service be made to this Court.

BY THE COURT,
J. Abrams,
Judge
Stefan Petraske
Assistant Clerk
7/17/14

A TRUE COPY ATTEST:
JOHN T FIORILLO
CONNECTICUT STATE MARSHAL
HARTFORD COUNTY

STATE OF CONNECTICUT
RETURN DATE: AUGUST 19, 2014

NATIONSTAR MORTGAGE LLC,
D/B/A CHAMPION MORTGAGE COMPANY
VS.

THE WIDOW, HEIRS, REPRESENTATIVES AND/OR CREDITORS OF THE ESTATE OF JOSEPH P. DEFILIPPI
THE WIDOWER, HEIRS, REPRESENTATIVES AND/OR CREDITORS OF THE ESTATE OF CATHERINE C. DEFILIPPI
SECRETARY OF HOUSING AND URBAN DEVELOPMENT
STATE OF CONNECTICUT DEPARTMENT OF REVENUE - INHERITANCE TAX DIVISION
CROWN OIL COMPANY, INC

SUPERIOR COURT - JUDICIAL DISTRICT OF NEW BRITAIN
AT NEW BRITAIN
MAY 23, 2014

NOTICE TO THE WIDOWER, HEIRS, REPRESENTATIVES, AND/OR CREDITORS OF THE ESTATE OF JOSEPH P. DEFILIPPI, AND ALL UNKNOWN PERSONS, CLAIMING OR WHO MAY CLAIM ANY RIGHTS, TITLE, INTEREST, OR ESTATE IN OR LIEN OR ENCUMBRANCE UPON THE PROPERTY DESCRIBED IN THIS COMPLAINT, ADVERSE TO THE PLAINTIFF, WHETHER SUCH CLAIM OR POSSIBLE CLAIM BE VESTED OR CONTINGENT.

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Assistant Clerk
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CONNECTICUT STATE MARSHAL
HARTFORD COUNTY

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Proposed Transfer of Assets of Bristol Hospital and Health Care Group, Inc. and Affiliates to VHS Bristol Health System, LLC, a to-be-formed for profit entity owned by a joint venture between Tenet Healthcare Corporation and Yale-New Haven Health Services Corporation

Date

Thursday, August 14, 2014

Time

6:00 p.m.

Place

Hughes Auditorium
Bristol Hospital
41 Brewer Road, Bristol, CT 06011

Description Of Proposal

Bristol Hospital and Health Care Group, Inc. ("BHHCG") is proposing to transfer certain of the assets of BHHCG and its affiliates and subsidiaries including Bristol Hospital Inc. and Bristol Hospital Multispecialty Group, Inc. (but excluding Bristol Hospital Development Foundation, Inc.) to VHS Bristol Health System, LLC, a to-be-formed, for profit entity owned by a joint venture between Tenet Healthcare Corporation ("Tenet") and Yale-New Haven Health Services Corporation ("YNHSC"). Tenet will own 80% of the membership interest in the joint venture and YNHSC will own 20%. The estimated purchase price is \$50,000,000 (less certain adjustments for capital leases, pension liabilities, retirement obligations and certain assumed liabilities) with a commitment to provide \$45,000,000 in additional capital projects to benefit Bristol Hospital.

The proposed transfer will include the properties, assets and businesses of the following entities affiliated with BHHCG:

- Bristol Hospital and Healthcare Group, Inc.
- Bristol Hospital, Inc., a licensed general hospital and home health care provider
- Bristol Hospital EMS, LLC, a licensed EMS organization
- Bristol Health Care, Inc. including its subsidiary Inghram Manor, a licensed chronic and convalescent nursing home

The proposed transfer will also include BHHCG's or its affiliate's ownership interests (reflected in the parentheticals below) in the following joint ventures subject to approvals required by the joint venture governing documents or applicable laws:

- Bristol MSO, LLC (50%)
- Medworks, LLC (49%)
- Connecticut Occupational Medicine Partners, LLC (33%)

- MedConn Collection Agency, LLC (20%)
- Total Laundry Cooperative, LLC (9%)
- Central Connecticut Endoscopy Center, LLC (6.5%)
- Health Connecticut, LLC (5.4%)

As part of the proposed transfer, BHHCG and Tenet will restructure BHHCG's medical foundation, Bristol Hospital Multispecialty Group, Inc., ("BHHMSG"). Consistent with Connecticut law, this restructuring will take the form of a transfer of the assets and liabilities of BHHMSG to a new medical foundation, the sole member of which will be Tenet or an affiliate of Tenet.

No service changes are being requested as part of this proposal. Tenet has committed to preserve for at least ten years all essential Bristol Hospital services.

There are a number of terms of the proposal that will significantly benefit employees and residents in the communities served by BHHCG. These terms include:

- A commitment to preserve all essential Bristol Hospital services for at least 10 years.
- Offers of employment to all active BHHCG employees at compensation no less than current levels and with benefits consistent with those offered to employees at other hospitals operated by Tenet. All collective bargaining agreements will be assumed and honored.
- Assumption of the assets and liabilities of the BHHCG Retirement Plan, a frozen employee pension benefit plan.
- A commitment to maintain and adhere to Bristol Hospital's current policies on charitable care, indigent care and community benefit or adopt policies at least as favorable as Bristol Hospital's current policies.
- A commitment to provide care through community-based health programs, including cooperating with local organizations that sponsor health care initiatives to address community needs and improve the health status of the elderly, poor, and at-risk populations in the community.
- A commitment to maintain the Bristol Hospital Medical Staff to ensure continuity of care in the community and to involve Bristol Hospital physicians in the strategic and capital planning processes for Bristol Hospital to meet the needs of the Medical Staff and their patients.
- A commitment to maintain and enhance Bristol Hospital's historic commitment to quality, safety and patient satisfaction.
- Establishment of a Local Board of Trustees for Bristol Hospital consisting of four physician members of the Bristol Hospital Medical Staff, five community leaders from the current BHHCG Board of Directors and the Bristol Hospital CEO. The Local Hospital Board will be responsible for and make recommendations on the establishment of Bristol Hospital policies, maintenance of patient care quality, medical staff credentialing, and the provision of clinical service and community service planning in a manner responsive to the community needs.
- A commitment to spend in the next six years not less than \$45,000,000 on capital projects including routine and non-routine capital expenditures for facility upgrades and renovations, and the development and improvement of hospital, ambulatory or other health care services in the community.

In general terms, this proposal will allow BHHCG to: retire all of its existing debt; provide needed capital for improvements; provide greater opportunities for new and expanded service line development; improve physician recruitment and retention; improve the Hospital's ability to respond to incentives under healthcare reform; realize economies of scale to reduce costs; realize operating efficiencies; and improve the quality of care and services to patients in the BHHCG community.