

# CHESTER GOVERNANCE STUDY 

Report to the Board of Selectmen

Committee Members<br>Pat Bandzes, Briana Jewczyn, Jon Joslow (Co-Chair), Cindy Lignar Ed Meehan, Michael Sanders (Co-Chair), Richard Strauss

Presentation to the Advisory Commission on Intergovernmental Relations

## Board of Selectmen - Committee Charge \& Issues

## CHARGE

Identify \& analyze alternative governance structures for improving the Town's ability to proactively plan and manage its affairs AND recommend next steps

## ISSUES

Complexity

- Increased complexity of municipal management
- Maintaining adequate staffing levels of qualified/certified staff
- Diffused executive governance authority


## Continuity

- Board of Selectmen: All Selectmen planning to not be candidates for re-election \& 2-year terms


## Engagement

- Finding volunteers to fill vacancies on boards and commissions
- Low town meeting participation


## Process

- Research options to Selectmen-Town Meeting form of government
- Interview towns to understand how they have addressed their issues and concerns, including changes to their form of government
- Identify potential next steps to address Chester's issues administratively and by charter


## Findings

- Interviews: confirmed Chester's challenges \& issues not unique
- Many issues can be addressed administratively and by ordinance without changing our form of government
- Addressing overarching issues may require changes only accomplished with a charter


## Connecticut Forms of Municipal Government

| STATE STATUTE (Chester) |  |  |
| :---: | :---: | :---: |
| Executive Authority | Legislative Body | Fiscal Authority |
|  |  |  |
| First Selectman (CEO) |  |  |
| Board of Selectmen |  |  | Town Meeting $\quad$ Board of Finance $\quad$.


| CHARTER |  |  |
| :---: | :---: | :---: |
| Executive (CEO) | Legislative Body | Fiscal Authority |
| First Selectman |  |  |
| Mayor |  |  |
| Town Manager | Board of Selectmen/Town Meeting <br> Board of Alderman or City Council <br> Town Council | Board of Finance and/or |
| Alternatives per Charter |  |  |

## Connecticut Forms of Municipal Government

## Professional Manager

Appointed position; selected based on education, experience, skills, and abilities - not political allegiances

- Delegated responsibility by Board of Selectmen through First Selectman; or
- Statutory responsibility as Chief Executive Officer (CEO). Reports to Board of Selectman/Council

| STATE STATUTE (Chester) |  |  |
| :---: | :---: | :---: |
| Executive Authority | Legislative Body | Fiscal Authority |
|  |  |  |
| First Selectman (CEO) <br> Board of Selectmen | Town Meeting | Board of Finance |
|  |  |  |


| CHARTER |  |  |
| :---: | :---: | :---: |
| Executive (CEO) | Legislative Body | Fiscal Authority |
| First Selectman <br> Mayor <br> Town Manager | Board of Selectmen/Town Meeting <br> Board of Alderman or City Council <br> Town Council | Board of Finance and/or <br> Alternatives per Charter |

## Forms of Government Comparison Connecticut \& Nationally

## Connecticut by Population Range

|  | POPULATION RANGE (PR) | PR: 781-27,522 |  | PR: 27,523-148,333 |  | TOTALS |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CONNECTICUT <br> FORMS OF MUNICIPAL GOVERNMENT |  | \# | \% OF FORM BY PR | \# | \% OF FORM BY PR | \# | \% OF \# OF MUNCIPALITIES BY FORM TO TOTAL \# OF MUNICIPALITIES |
| SELECTMEN-TOWN MEETING | 781-27,522 | 98 | 100\% | 0 | 0\% | 98 | 58\% |
| MAYOR-COUNCIL | 9,334-148,333 | 6 | 20\% | 24 | 80\% | 30 | 18\% |
| COUNCIL-TOWN MANAGER | 12,205-67,973 | 18 | 62\% | 11 | 38\% | 29 | 17\% |
| SELECTMEN- REP TOWN MEETING | 19,553-63,514 | 3 | 50\% | 3 | 50\% | 6 | 4\% |
| SELECTMEN-TOWN MANAGER-TOWN | 9,066-10,953 | 3 | 100\% | 0 | 0\% | 3 | 2\% |
| SELECTMEN-COUNCIL | 20,732-36,950 | 1 | 50\% | 1 | 50\% | 2 | 1\% |
| SELECTMEN-TOWN MANAGER | 24,807 | 1 | 100\% | 0 | 0\% | 1 | 1\% |
| DATA: 11/2022; US CENSUS BUREAU (2020) | TOTALS | 130 | 77\% | 39 | 23\% | 169 | 100\% |

Connecticut: 169 Cities / Towns
33\% - Non-Charter: Selectmen-Town Meeting (56 of 98)
67\% - Charter (113)

## Forms of Government Comparison Connecticut \& Nationally

## Nationally: U.S. Municipality Forms of Government

| INTERNATIONAL CITY/COUNTY MANAGEMENT ASSOCIATION <br> U.S. MUNICIPALITY FORM OF MUNICIPAL GOVERNMENT SURVEY <br> (2018-2019) | NUMBER | $\%$ |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| COUNCIL/MANAGER | 4,386 | $40.0 \%$ |  |  |  |
| MAYOR/COUNCIL | 4,166 | $38.0 \%$ |  |  |  |
| COMMISSION | 1,302 | $11.9 \%$ |  |  |  |
| TOWN MEETING | 1,056 | $9.6 \%$ |  |  |  |
| REPRESENTATIVE TOWN MEETING | 59 | $0.5 \%$ |  |  |  |
| TOTAL |  |  |  | 10,969 | $100 \%$ |
| Data: ICMA - Survey Research: Municipal Form of Government (2018-2019); <br> includes municipalities with at least 2,500 residents (2018 U.S. Census estimate); <br> Form of government classified by ICMA as of 9/2019 |  |  |  |  |  |
| Note: The "Commission" form of government is defined as a board of elected <br> commissioners that serve as heads of specific departments, while also <br> collectively serving as the legis/ative body - this form is the only one shown that <br> is not in use in Connecticut |  |  |  |  |  |

## CT Forms of Municipal Government - Most Common

| SELECTMEN-TOWN MEETING |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| POPULATION RANGE <br> $(781-27,522)$ | TOTAL | STATE STATUTE |  | CHARTER |  |
| $\mathbf{7 8 1 - 5 , 0 0 0}$ | 39 | $\mathbf{3 5}$ | $\mathbf{9 0 \%}$ | $\mathbf{4}$ | $\mathbf{1 0 \%}$ |
| $5,001-10,000$ | 31 | 18 | $58 \%$ | 13 | $42 \%$ |
| $10,001-20,000$ | 23 | 3 | $13 \%$ | 20 | $87 \%$ |
| $20,001-27,522$ | 5 | 0 | $0 \%$ | 5 | $100 \%$ |
| TOTALS | $\mathbf{9 8}$ | $\mathbf{5 6}$ | $\mathbf{5 7 \%}$ | $\mathbf{4 2}$ | $\mathbf{4 3 \%}$ |

- Most commonly used in Connecticut
- Mostly used by towns with lower populations


## CT Forms of Municipal Government - Most Common

| COUNCIL - TOWN MANAGER |  |  |
| :---: | :---: | :---: |
| POPULATION RANGE <br> $(12,205-148,333)$ | $\#$ | $\%$ |
| $\mathbf{1 2 , 2 0 5 - 2 7 , 5 2 2}$ | $\mathbf{1 8}$ | $\mathbf{6 2 \%}$ |
| $27,523-50,000$ | 8 | $28 \%$ |
| $50,001-100,000$ | 3 | $10 \%$ |
| $100,001-148,333$ | 0 | $0 \%$ |
| TOTALS | $\mathbf{2 9}$ | $\mathbf{1 0 0 \%}$ |

- Professional CEO - Town Manager as Executive Authority
- Council as Legislative Body
- Town Meeting typically held for some actions


## CT Forms of Municipal Government - Most Common

| MAYOR - COUNCIL |  |  |  |
| :---: | :---: | :---: | :---: |
| POPULATION RANGE <br> $(27,523-148,333)$ | $\#$ | $\%$ |  |
| $9,334-27,522$ | 7 | $23 \%$ |  |
| $27,523-50,000$ | 9 | $30 \%$ |  |
| $50,001-100,000$ | 9 | $30 \%$ | $77 \%$ |
| $100,001-148,333$ | 5 | $17 \%$ |  |
| TOTALS | 30 | $100 \%$ |  |

- Typically used by larger municipalities
- Characterized by "strong" or "weak" Mayor variations


## CT Forms of Municipal Government - Others

## Other Charter Forms of Government with a Board of Selectmen

| SELECTMEN - REPRESENTATIVE TOWN MEETING |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| MUNICIPALITY | POPULATION <br> RANGE <br> $19,553-$ <br> $63,514)$ | BOARD OF <br> SELECTMEN <br> MEMBERS | LEGISLATIVE BODY: REPRESENTATIVE TOWN MEETING <br> TOWN MEETING <br> MEMBERS | REPRESENTATIVES <br> AS \% OF <br> POPULATION | POPULATION PER <br> REPRESENTATIVE |
| Waterford | 19,553 | 3 | 25 | $0.1 \%$ | 782 |
| Darien | 21,500 | 5 | 100 | $0.5 \%$ | 215 |
| Westport | 27,279 | 5 | 36 | $0.1 \%$ | 758 |
| Branford | 28,176 | 3 | 30 | $0.1 \%$ | 939 |
| Fairfield | 61,949 | 3 | 40 | $0.1 \%$ | 1549 |
| Greenwich | 63,514 | 3 | 230 | $0.4 \%$ | 276 |

- Selectmen - Council (2): New Canaan, Trumbull
- Selectmen-Town Manager-Town Meeting (3): Granby, Hebron, Winchester
- Selectmen - Town Manager (1): Simsbury


## Municipal Officers (Elected - Appointed)

| OFFICER | ELECTED | APPOINTED <br> No Term | TERM <br> Elected or Appointed |
| :--- | :---: | :---: | :---: |
| Town Clerk | $68 \%$ | $\mathbf{2 4 \%}$ | 49\%: 4 Years |
| Tax Collector | $\mathbf{4 4 \%}$ | $\mathbf{4 2 \%}$ | $\mathbf{2 9 \% : 2 ~ Y e a r s ; ~ 2 7 \% : ~ 4 ~ Y e a r s ~}$ |
| Treasurer | $\mathbf{5 3 \%}$ | $\mathbf{3 6 \%}$ (of these $\mathbf{4 7 \%}$ <br> Finance Officer <br> designated as Treasurer) | 51\%: 2 Years |

## SUMMARY

## MATCHING EXECUTIVE AUTHORITY \& LEGISLATIVE BODY

- Any forms of local government can achieve a high level of effectiveness and efficiency
- Goal: match an executive authority with a legislative body that meets the needs of a community and its culture
- The operating relationship between the executive authority and the legislative body forms the foundation for effective service and performance - it is about how individuals interact, communicate and collaborate


## SUMMARY

## INFORMED LEGISLATIVE BODY FOR DECISION-MAKING

- Effectiveness is dependent on participation and informed decision-making
- Towns without a charter rely solely on the Town Meeting for adopting ordinances, the annual town budget, and other financial matters
- Towns with charters, typically have shared legislative authority between their Board of Selectmen/Council and the Town Meeting


## SUMMARY

## FINDING A BALANCE IN FISCAL AUTHORITY

- The entity designated as the fiscal authority plays a major role in determining the initiatives, projects, and overall delivery of services provided
- Ultimately, regardless of the authority vested in the specific boards, leaders, and staff, the ability for a community to operate efficiently and effectively in delivering services to its residents is reliant on collaboration, communication, and agreement of those involved in the financial policy, administration, and budgeting process


## Town-wide Engagement: 2011-2022

## Chester Board \& Commission Vacancy Review



Vacancy rate: 7\%-22\%; 9\% (end of 2022)

## Legislative Body Participation Trends

- Town meeting participation continues to be low
- Region 4 Budget Referendums (Chester): 127 = Average number of votes cast - (5\%) of registered voters 2,567


## Municipal Interviews

## Selection

- At least one town for each form of government (except Mayor-Council)
- Consider demographics similar to Chester
- Towns in our region
- Utilize regional Councils of Government
- Targeted 12-15 interviews (14 Interviews Conducted)


## Process

- In-person (preferred), virtual or by phone
- Expected duration = 60 minutes
- Conducted by minimum of two Committee members
- Key information/findings documented

Content:
Government Structure, Complexity, Continuity, Engagement

## Potential Next Steps: Complexity of Government

## Administrative Initiative

Consider hiring a professional administrator- responsibilities delegated by the Board of Selectmen

- Reports to 3-member Board of Selectmen
- Involves shared executive authority between First Selectman (CEO) and administrator


## Change Requiring a Town Charter

Consider hiring a professional Town Manager as CEO - serves as executive authority - responsibilities defined by charter

- Reports to expanded Board of Selectmen or Town Council
- Board of of Selectmen/Town Council serves as legislative body - along with Town Meeting


## Potential Next Steps: Leadership Continuity

## Changes Requiring a Town Charter

- Increase Board of Selectmen beyond 3 members to increase skill sets, diversity of thinking, stagger terms to aid in continuity - could be coupled with administrative appointment of a professional manager with delegated authority
- Expanded Board of Selectmen serves as informed legislative body with legislative authority shared with the Town Meeting, per charter


## Changes by Ordinance

- Increase Selectmen term to 4 years
- Appoint Town Clerk, Tax Collector and Treasurer (Option: by appointment have Finance Manager assume Treasurer responsibilities)
- Limit elected boards to only those required by statute - all others appointed


## Administrative Initiatives

- Designate a grant writer
- Conduct an operational/organizational review of town departments and functions
- Explore multiple job-sharing responsibilities and cross-training
- Consider creating regional pools of administrative professional employees with RiverCOG and area towns


## Potential Next Steps: Town-wide Engagement

## Administrative Initiative

- Conduct joint meetings with board \& commission chairs
- Track terms and vacancies of appointed/elected positions to address expiring terms and vacancies
- Consider filling appointments to outside (regional) organizations with members of town-related boards or organizations with similar responsibilities
- Update board \& commission listings - clearly define responsibilities, a contact, and openings
- Recognize individuals appointed/elected to boards/commissions
- Examine why residents do and don't participate in town government and how to engage them for volunteer service


## SUMMATION

## If the Board of Selectmen determines to take action on the options presented in this report, the Committee suggests that it should simultaneously:

- Explore changes that can be initiated immediately or in the near-term within the statutory framework of Chester's Selectmen-Town Meeting form of government by administrative action and ordinance; and
- Consider creating a Charter Commission to address those issues that can be solved more specifically or only through adopting a charter

Our hope is that this study will be meaningful and helpful to the Town's leadership and residents in determining the best course of action that will benefit and sustain Chester - now and well into the future

## ACTION UPDATE

- Treasurer position moved to "appointed" by Ordinance. Finance Director appointed to position
- Charter Resolution Adopted 4/12/23
- Charter Commission Nominating Committee appointed by BOS
- Charter Commission members appointed by BOS based on Nominating Committee recommendations 5/10/23
- Charter Commission organizing meeting 5/31/23
- Initial Public Hearing 6/21/23 - sets beginning of substantive work
- Governance Study Report review and background meetings with speaker presentations provides foundation for Charter development
- 14 meetings held as of $8 / 2 / 23$
- Consensus reached on most overarching issues
- 5 Charter sections drafted

