

Session Handout: Teaching Conditions Matter, Work Session II

Monitoring Plan Example

Strategy, Goal, and Leading Indicator(s)	Name of Strategy	<i>Cultural Competency Training Series</i>		
	Long-Term Goal of Strategy (Lagging Indicator)	<i>By the 2017–18 school year, our district will increase retention of effective teachers by 15% (from 60% up to 75%)</i>		
	Leading Indicator(s)	<i>3 cultural competency trainings are scheduled during 2016–17 school year</i>	<i>75% of teachers attend all 3 trainings</i>	<i>75% of teachers report (via pre/post surveys) improved understanding of cultural competencies after attending all 3 trainings</i>
Step 1. Establish a Monitoring Plan	How often will our team monitor progress toward each leading indicator?	<i>Weekly team check-ins to oversee RFP and selection process</i>	<i>Weekly registration monitoring</i>	<i>Before and after each training (3 trainings per year)</i>
	What evidence will we collect of our progress toward each leading indicator?	<ul style="list-style-type: none"> <i>Contracts team puts out RFP for PD vendors</i> <i>Proposals reviewed</i> <i>Vendor selected and contract executed statement of work/training plan</i> 	<i>Recruitment messaging drafted</i> <i>Contact list compiled</i> <i>Outreach conducted</i> <i>Regular oversight of registration list</i> <i>Follow-up recruitment as needed</i>	<i>Develop quick 3–5 minute pre/post surveys (electronic or paper?)</i> <i>Consider unique identifiers for each respondent to track individual progress</i> <i>Administer surveys at the start and finish of each of the 3 sessions</i> <i>Track responses and report data</i>
	How will we know we are on track toward meeting our long-term goal?	<i>Above steps completed on planned timeline—see benchmarks below—3 trainings scheduled for 2016–17</i>	<i>Above steps completed on planned timeline—see benchmarks below—a high participation rate will be key to increasing learning by teachers</i>	<i>We should see some improvement in learning after each session, with more growth over time. We should ask same questions each time so that we can see growth.</i>
	<i>What are our interim benchmarks? (Adjust time intervals as needed to match monitoring intervals.)</i>			
	<i>Summer 2016 Benchmark</i>	<i>RFP issued</i> <i>Proposals reviewed</i>	<i>Draft recruitment message</i> <i>Compile contact list</i>	<i>Survey(s) developed</i>
	<i>Fall 2016 Benchmark</i>	<i>Vendor selected/contract</i> <i>Statement of work /training plan agreed to</i>	<i>Conduct first round of outreach</i> <i>Monitor registration list</i> <i>Target 90% registration</i>	<i>Administer Survey 1</i> <i>Report results</i> <i>Target 50% of respondents indicating learning “some” or “a great deal”</i>



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	<p><i>Winter 2016–17 Benchmark</i></p>	<p><i>n/a</i></p>	<p><i>Conduct second round of outreach Monitor registration list Target 90% registration, and 75% across both sessions</i></p>	<p><i>Administer Survey 2 Report results Target 65% of respondents indicating learning “some” or “a great deal”</i></p>
	<p><i>Spring 2016 Benchmark</i></p>	<p><i>n/a</i></p>	<p><i>Conduct final round of outreach Monitor registration list Target 90% registration, and 75% across all 3 sessions</i></p>	<p><i>Administer Survey 3 Report results Target 75% of respondents indicating learning “some” or “a great deal”</i></p>
	<p>What might we do to course correct if we are not on track to meet our long-term goal according to the benchmarks established?</p>	<p><i>Condense training timeline to start in late 2017? Increase oversight of RFP process Consider internal development of training curriculum</i></p>	<p><i>Consider alternate modes of communication (principal announcements at staff meetings?) Use social media? Incentivize participation if response rate is low? (PD credit? Stipend?)</i></p>	<p><i>Consider format of training: Are participants engaged? Look at feedback on trainings and determine if adjustments to content or format should be made.</i></p>
	<p>Who will be responsible for monitoring progress for this indicator?</p>	<p><i>Contracts department</i></p>	<p><i>Communications team is responsible for outreach, monitoring progress is done by Teacher Quality Office</i></p>	<p><i>Teacher Quality Office will implement training. Research team will monitor and report survey outcomes.</i></p>