

# CONNECTICUT HIGHER EDUCATION TRUST (CHET) ADVISORY COMMITTEE MEETING

Friday, April 12, 2019, 9:30 A.M. – 11:30 A.M.

Legislative Office Building - Room 1C  
300 Capitol Avenue, Hartford, CT 06106

## AGENDA

- 1) Call to Order: **Treasurer Shawn T. Wooden**
- 2) Welcome Remarks and Introductions
- 3) Approval of the Minutes of the Meeting of April 13, 2018
- 4) Presentation by Hartford Funds concerning CHET Advisor
  - **Chris Morvant**, Multi-Asset and 529 Product Manager
  - **Allison Mortensen**, Head of Multi-Asset Solutions
  - **Jeff Cohan**, SVP, Marketing
- 5) Presentation by TIAA Tuition Financing, Inc. concerning CHET Direct
  - **Kerry Alexander**, Senior Director, Educational Savings Relationship Management
  - **Elizabeth McLaughlin**, Senior Program Marketing Manager
- 6) Establish Date for 2020 Annual Meeting
- 7) Other Business
- 8) Adjournment