



CONNECTICUT HIGHER EDUCATION TRUST (CHET) ADVISORY COMMITTEE MEETING

Friday, December 10, 2021

9:30 A.M. – 11:00 A.M.

Zoom Video-Conference Meeting / Public Webinar

<https://us06web.zoom.us/j/88657674022?pwd=NDIzL3NRRmwwOHRlbE91SGpseUdrZz0>

Passcode: CHET2021

AGENDA

- 1) Call to Order: State Treasurer Shawn T. Wooden
- 2) Welcome Remarks
- 3) Approval of the Minutes of the Meeting of Monday, December 7, 2020
- 4) Presentation by the Office of the Treasurer regarding 2021 CHET Direct and Advisor Plans
- 5) Presentation by Fidelity Investments regarding the CHET Direct & Advisor Plans
 - CHET Direct and Advisor Program Update
 - Investment Performance Review
- 6) Presentation by AKF Consulting regarding the 529 Market Landscape
- 7) Other Business
- 8) Adjournment