**IT INVESTMENT CAPITAL FUND**

**PROJECT CHANGE REQUEST**

**To:** Information Technology Strategy and Investment Committee

John Vittner, Office of Policy & Management

**FROM: Scott D. Jackson, Commissioner**

**Date: July 16, 2018**

**AGENCY: Connecticut Department of Revenue Services**

**PROJECT NAME: I/T Modernization CTax**

**PROJECT MANAGER: Philip Soucy**

**Original Funds Requested: $ 40,000,000**

**Additional Funds Requested: $ 13,000,000**

**New Total Funds Requested: $ 53,000,000**

***Instructions:***

1. *Please complete the below table describing your change(s), the rationale for the change(s), any additional funding required to support the change(s) and the Fiscal Year any additional funding is needed.*
2. *Please also provide:*
   1. *An update to the original Investment Brief (Financial Spreadsheet and Brief Word Document)*
   2. *A high level project plan that will also depict key milestones, associated dates and required funding for each milestone*

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| **Change Description** | **Rationale for Change** | **Amount of Additional Funding ($$)** | **Date additional funding is required** |
| DRS is requesting additional funding for the I/T CTax project scheduled to begin in October/November 2018. | The bid came back more than the amount the Agency anticipated based upon input from State contractor (Gartner). The Agency originally estimated $56.4M, but lowered the estimate based on feedback from outside consultants to $40M. DRS went to the Committee based on the information we had available at that time. It should be noted that the vendor bid came back in excess of $64M. Through successful negotiations between the vendor and DRS/DAS we were able to reduce the price in excess of $14M. The $53M request covers the negotiated price plus $3M for any unanticipated change requests | $13,000,000 | 9/1/2021 |
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