

AGENDA ITEMS FOR THE STATE BOND COMMISSION
APRIL 16, 2021
11:00 A.M.
VIA TELECONFERENCE AND BROADCAST ON CT-N

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #1, 2020 SECTION 1-7	1-2	\$33,570,944 =====	=====
PUBLIC ACT #1, 2020 SECTION 8-11	3	\$34,279,200 =====	=====
PUBLIC ACT #1, 2020 SECTION 12-19	4-5	\$40,250,001 =====	=====
PUBLIC ACT #1, 2020 SECTION 31-38	6-8	\$42,000,000 =====	=====
PUBLIC ACT #1, 2020 SECTION 39-44	9	=====	\$29,566,152 =====
PUBLIC ACT #1, 2020 SECTION 45-50	10	=====	\$50,580,539 =====
PUBLIC ACT #1, 2020 SECTION 57	11	\$76,000,000 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 388-395	12	\$15,500,000 =====	\$12,000,000 =====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 421-426	13	=====	\$33,272,000 =====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	14	\$2,700,000 =====	=====

AGENDA ITEMS FOR THE STATE BOND COMMISSION
APRIL 16, 2021
11:00 A.M.
VIA TELECONFERENCE AND BROADCAST ON CT-N

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	15-17	\$7,292,535 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	18-20	\$9,041,425 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	21	\$1,230,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 232-237	22	=====	\$7,400,000 =====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 12-19	23	\$770,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 20-26	24	\$249,000 =====	=====
PUBLIC ACT #189, 2012 AS AMENDED SECTION 1-7	25	\$2,000,000 =====	=====
PUBLIC ACT #57, 2011 AS AMENDED SECTION 1-7	26	\$282,285 =====	=====
PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 17	27	\$14,989,000 =====	=====

AGENDA ITEMS FOR THE STATE BOND COMMISSION
APRIL 16, 2021
11:00 A.M.
VIA TELECONFERENCE AND BROADCAST ON CT-N

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	28	\$9,350,000 =====	=====
PUBLIC ACT #584, 1987 AS AMENDED SECTION 11-14	29	\$35,000,000 =====	=====
VARIOUS ACTS	30	=====	\$6,729,201 =====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	31	\$15,217,168 =====	\$800,000 =====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	32	=====	=====

Special Meeting of the State Bond Commission on April 16, 2021 at 11:00 a.m.

In accordance with Governor Lamont's Executive Orders concerning "Stay Safe, Stay Home" and the conduct of public meetings remotely, the meeting will be conducted via teleconference of the members of the State Bond Commission and state agencies with business on the agenda.

NO in person public attendance will be permitted.

The meeting will be available for viewing via CT-N live broadcast and recording, including audio of the teleconference participants. The broadcast and recording can be viewed online at: www.CT-N.com

The CT-N website also provides information on where to view the broadcast on your local cable television system.

The agenda is available at: <https://portal.ct.gov/OPM/Bud-Capital-Budget/Current/Archive-Agenda-CY2017>

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
APRIL 16, 2021
VIA TELECONFERENCE AND BROADCAST ON CT-N
11:00 A.M.

- A. IN ACCORDANCE WITH CGS §3-20(g)(1)(A)(ii) THE SECRETARY OF THE STATE BOND COMMISSION CERTIFIES THAT THE BOND AUTHORIZATIONS CONTAINED IN THE AGENDA ITEMS FOR TODAY'S MEETING, TOGETHER WITH ALL PRIOR BOND AUTHORIZATIONS APPROVED THIS CALENDAR YEAR, TOTAL \$339,721,558 IN THE AGGREGATE AND DO NOT EXCEED \$2,162,000,000 THE CALENDAR YEAR LIMIT ESTABLISHED IN ACCORDANCE WITH CGS §3-20(d)(2).
- B. UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.
1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
 2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
 3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
 4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
 5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #1, 2020
SECTION 1-7

ITEM NO. 1

OFFICE OF POLICY AND MANAGEMENT

FOR AN INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$29,516,194
FROM:	Sec. 2(b)	Acct. No. 17201-OPM20000-43674
	Total Authorized	\$70,000,000
	Previous Allocations	<u>23,111,255</u>
	Balance Unallocated	<u>\$46,888,745</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with the development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee, as described below.

Department of Administrative Services - Planning and design and for the MyCT one-stop digital services initiative to deliver more state service interactions online

Department of Revenue Services - Tax Administration System Modernization - ongoing development

Department of Social Services- Connecticut Medicaid Enterprise Technology System and Medicaid Management Information System Replacement - ongoing development

Department of Developmental Services - Home and Community Based Management System - ongoing development

Office of State Comptroller - CORE CT Upgrades - ongoing development

Secretary of the State- The Democracy Initiatives - This project provides upgrades to the central voter registration system and election management application, supports the development of new election technology and new applications, the study of next-generation voting equipment and annual data collection about state and local officials.

Funds are requested as follows:

Total, This Request	<u>\$29,516,194</u>
---------------------	---------------------

PUBLIC ACT #1, 2020
SEC. 1-7

ITEM NO. 2

JUDICIAL DEPARTMENT

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT STATE-OWNED AND MAINTAINED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$4,054,750

FROM: Sec. 2(k)(1) Acct. No. 17151-JUD95000-43570
Project No. BI-JD-364

Total Earmarking	\$11,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$11,000,000</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received January 6, 2021 for a roof and masonry replacement at Bridgeport Superior Courthouse.

This project consists of replacing the existing roof system and associated components, including replacing the crumbling brick parapets. This request also includes the abatement of the existing asbestos fireproofing located at the underside of the roof decking. The existing roof is crumbling and has exceeded its useful life.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (EST)	\$2,496,000	\$2,496,000
Contingency	249,600	249,600
Architect/Engineer's Fee	250,000	\$185,000
Construction Administrator	250,000	170,850
Hazardous Materials	1,100,000	1,100,000
DAS Fee	<u>130,000</u>	<u>65,000</u>
Total	<u>\$4,475,600</u>	<u>\$4,054,750</u>

Financing:

P.A. 20-1, Sec. 2(k)(1), This Request	\$4,054,750
P.A. 15-1, Sec. 2(p) (o), Previous Funding	<u>420,850</u>
Total	<u>\$4,475,600</u>

PUBLIC ACT #1, 2020
SECTION 8-11

ITEM NO. 3

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF
PUBLIC ACT 20-1

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$34,279,200

FROM: Sec. 9 Acct. No. 12063-DOH46900-40237

Total Earmarking	\$100,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$100,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a grant-in-aid to New Horizons Village, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with expansion of New Horizons Village in Farmington. This project consists of a new twenty-two unit building of extremely low-income supportive housing units.

Funds are Requested as Follows:

Total Estimated Cost	\$6,203,873	
Less: Federal Funds	2,682,923	
Other Funds	<u>1,320,950</u>	
Total, This Request		\$2,200,000

- B. These funds are requested to provide a grant-in-aid to Salisbury Housing Committee, Inc., or another eligible applicant as such term is defined in Section 8-36p of the Connecticut General Statutes, to assist with the construction of Sarum Village III consisting of ten rental housing units.

Funds are Requested as Follows:

Total Estimated Cost	\$3,024,325	
Less: Federal Funds	1,110,000	
Other Funds	<u>414,325</u>	
Total, This Request		\$1,500,000

ITEM 3 CONT.

- C. These funds are requested to provide a grant-in-aid to MHA of South Central Connecticut, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the redevelopment of Richard Street Apartments in New Haven, into approximately 23 new units of family mixed income units in multiple buildings.

Funds are Requested as Follows:

Total Estimated Cost	\$4,763,194	
Less: Federal Funds	1,855,880	
Other Funds	<u>907,314</u>	
Total, This Request		\$2,000,000

- D. These funds are requested to provide a loan to Westbrook IV Housing, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with Phase IV redevelopment of the former Westbrook Village project in Hartford. This phase consists of 60 new units of rental housing, with 45 units for households at or below 60% of area median income and 12 units with supportive services.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Project Costs	\$21,375,900	
Less: Recipient/Other Funds	1,054,200	
Bank Financing	2,332,200	
Federal Home Loan Bank Financing	1,980,000	
Low Income Housing Tax Credits	<u>12,109,500</u>	
Total, This Request		\$3,900,000

- E. These funds are requested to provide a loan to HC-1, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with Phase I redevelopment of the Hill Central development in New Haven. This phase consists of demolition and replacement of 32 units and 32 new units of subsidize rental housing.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Project Costs	\$29,077,208	
Less: Recipient/Other Funds	3,100,233	
HUD Financing	9,550,108	
Low Income Housing Tax Credits	<u>13,595,667</u>	
Total, This Request		\$2,831,200

ITEM 3 CONT.

- F. These funds are requested to provide a loan to Lascana Homes of Orange Limited Partnership, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of Lascana Home which consists of 46 new units of affordable housing, including 10 supportive units in Orange.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Project Costs	\$15,933,646	
Less: Recipient/Other Funds	389,497	
CHFA Financing	1,900,000	
Low Income Housing Tax Credits	<u>10,044,149</u>	
Total, This Request		\$3,600,000

- G. These funds are requested to provide a loan to Dakota Partners, Inc., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of Cedar Pointe which consists of 72 new units of affordable housing, including 15 supportive units in Newington.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Project Costs	\$26,108,759	
Less: Recipient/Other Funds	527,184	
Other Financing	2,750,000	
Low Income Housing Tax Credits	<u>18,831,575</u>	
Total, This Request		\$4,000,000

- H. These funds are requested to provide a loan to Parkside Village I LLC., or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with replacement of 50 units of elderly and disabled housing with 67 new units of mixed income housing with 7 market rate units in Branford.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Project Costs	\$26,212,277	
Less: Recipient/Other Funds	1,651,026	
Bank Financing	4,206,251	
Low Income Housing Tax Credits	<u>16,560,000</u>	
Total, This Request		\$3,795,000

ITEM 3 CONT.

- I. These funds are requested to provide a loan to HELP Development Corporation, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of 340+ Dixwell consisting of 69 new units of mixed income housing with 14 supportive units in New Haven.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Project Costs	\$25,198,821	
Less: Recipient/Other Funds	1,257,125	
Bank Financing	5,900,000	
Low Income Housing Tax Credits	<u>14,683,696</u>	
Total, This Request		\$3,358,000

- J. These funds are requested to provide a loan to West River Housing Company, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of MLK/Tyler Street Family Housing consisting of 56 new units of mixed income housing with six supportive units in New Haven.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Project Costs	\$24,239,707	
Less: Recipient/Other Funds	2,017,182	
Other Loan Financing	6,891,171	
Low Income Housing Tax Credits	<u>12,011,354</u>	
Total, This Request		\$3,320,000

- K. These funds are requested to provide a loan to MHA pf South Central Connecticut d/b/a Neighborworks New Horizon, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with demolition of blighted buildings and development of Linden Street Apartments consisting of 44 new units of mixed income housing with nine supportive units in Waterbury.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Project Costs	\$15,792,714	
Less: Recipient/Other Funds	1,087,860	
Other Loan Financing	1,275,000	
Low Income Housing Tax Credits	<u>9,654,854</u>	
Total, This Request		\$3,775,000

Grand Total, This Request \$34,279,200

PUBLIC ACT #1, 2020
SECTION 12-19

ITEM NO. 4

CONNECTICUT PORT AUTHORITY

GRANTS-IN-AID FOR IMPROVEMENTS TO DEEP WATER PORTS, INCLUDING DREDGING

REQUESTED: An Allocation and Bond Authorization (to agency) \$35,000,000

FROM: Sec. 13(j) Acct. No. 12052-CPA47300-43509

Total Earmarking	\$65,000,000
Previous Allocations	<u>30,000,000</u>
Balance Unallocated	<u>\$35,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 7, to provide supplemental financing for redevelopment and upgrades to the State Pier in New London in accordance with the Harbor Development Agreement.

This public-private partnership between the Port Authority, North East Offshore, LLC and Gateway New London, LLC will create a modern, heavy lift port and, along with other upgrades, will meet offshore wind industry requirements.

Financing:

Total Estimated Project Cost	\$235,500,000
Less: Previous State Funds	55,500,000
Deep Water Wind Funds	22,500,000
Northeast Offshore Funds	52,500,000
P.A. 20-1, Sec. 32(j), Item 7	20,000,000
Future State Funds	<u>50,000,000</u>
Total, This Request	<u>\$ 35,000,000</u>

PUBLIC ACT #1, 2020
SECTION 12-19

ITEM NO. 5

PAID FAMILY AND MEDICAL LEAVE INSURANCE AUTHORITY

GRANTS-IN-AID FOR CAPITALIZING THE FAMILY AND MEDICAL LEAVE INSURANCE TRUST FUND

REQUESTED: An Allocation and Bond Authorization \$5,250,001

FROM: Sec. 13(k) Acct. No. 12052-FML47400-43757

Total Earmarking	\$25,000,000
Previous Allocations	<u>6,969,734</u>
Balance Unallocated	<u>\$18,030,266</u>

REASON FOR REQUEST:

These funds are requested to finance the development of the employee contribution platform and associated with the software and licensing for implementation of Paid Family and Medical Leave Insurance. This request will fund the completion of the minimum viable product and implement needed enhancements of the employee contribution system. Additional projects include implementing the benefits claims system, data integration and reporting requirements, and adding chatbot features to the Paid Leave Authority website.

Funds are requested as follows:

Total, This Request \$5,250,001

PUBLIC ACT #1, 2020
SECTION 31-38

ITEM NO. 6

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

BROWNFIELD REMEDIATION AND REVITALIZATION PROGRAM, PROVIDED NOTWITHSTANDING THE PROVISIONS OF SUBSECTION (a) OF SECTION 32-763 OF THE GENERAL STATUTES, THE DEPARTMENT SHALL PROVIDE A GRANT OF UP TO \$7,000,000 TO THE TOWN OF PRESTON FOR REMEDIATION

REQUESTED:	An Allocation and Bond Authorization (to agency)	17,000,000
FROM:	Sec. 32(d)(1)	Acct. No. 12052-ECD46000-43403
	Total Earmarking	\$17,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$17,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Brownfield Remediation and Revitalization Program.

The funds will be used to provide grants-in-aid and low-interest loans to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request	<u>\$17,000,000</u>
---------------------	---------------------

PUBLIC ACT #1, 2020
SECTION 31-38

ITEM NO. 7

CONNECTICUT PORT AUTHORITY

GRANTS-IN-AID FOR IMPROVEMENTS TO DEEP WATER PORTS, INCLUDING DREDGING

REQUESTED: An Allocation and Bond Authorization (to agency) \$20,000,000

FROM: Sec. 32(j) Acct. No. 12052-CPA47300-43509

Total Earmarking	\$25,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$25,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 4, to provide supplemental financing for redevelopment and upgrades to the State Pier in New London in accordance with the Harbor Development Agreement.

This public-private partnership between the Port Authority, North East Offshore, LLC and Gateway New London, LLC will create a modern, heavy lift port and, along with other upgrades, will meet offshore wind industry requirements.

Financing:

Total Estimated Project Cost	\$235,500,000
Less: Previous State Funds	55,500,000
Deep Water Wind Funds	22,500,000
Northeast Offshore Funds	52,500,000
P.A. 20-1, Sec. 13(j), Item 4	35,000,000
Future State Funds	<u>50,000,000</u>
Total, This Request	<u>\$ 20,000,000</u>

PUBLIC ACT #1, 2020
SECTION 31-38

ITEM NO. 8

CONNECTICUT PORT AUTHORITY

GRANTS-IN-AID FOR IMPROVEMENTS TO DEEP WATER PORTS, INCLUDING DREDGING

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$5,000,000
FROM:	Sec. 32(j)	Acct. No. 12052-CPA47300-43509
	Total Earmarking	\$25,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$25,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance New Haven Harbor dredging and navigational improvements.

Financing:

Total Estimated Project Cost	\$28,126,300
Less: Future State Funds	<u>23,126,300</u>
Total, This Request	<u>\$ 5,000,000</u>

PUBLIC ACT #1, 2020
SECTION 39-44

ITEM NO. 9

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$29,566,152
	Total Earmarking	\$777,615,000
	Previous Allocations	<u>597,801,028</u>
	Balance Unallocated	<u>\$179,813,972</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 40(a)(1)	Interstate Highway Program	\$ 2,300,000
Sec. 40(a)(2)	Urban Systems Program	9,390,000
Sec. 40(a)(5)	State Bridge Improvement, Rehabilitation and Replacement Projects	15,910,961
Bureau of Administration		
Sec. 40(c)	Department Facilities	<u>1,965,191</u>
Total, This Request		<u>\$29,566,152</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-sixth year of the Transportation Infrastructure Program.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-sixth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2020
SECTION 45-50

ITEM NO. 10

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: An Allocation and Bond Authorization (to agency)	\$50,580,539
Total Earmarking	\$782,375,000
Previous Allocations	<u>101,881,050</u>
Balance Unallocated	<u>\$680,493,950</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 46(a)(2)	Urban Systems Program	\$ 1,057,300
Sec. 46(a)(3)	Intrastate Highway Program	5,266,000
Sec. 46(a)(5)	State bridge improvement, rehabilitation and replacement projects	492,039
Sec. 46(a)(8)	Fix-it-First Program to Repair the State's Roads	28,565,200
Bureau of Administration		
Sec. 46(c)	Department Facilities	<u>15,200,000</u>
Total, This Request		<u>\$50,580,539</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-seventh year of the Transportation Infrastructure Program.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-seventh year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2020
SECTION 57

ITEM NO. 11

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO MUNICIPALITIES FOR MUNICIPAL PURPOSES AND PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$76,000,000

FROM: Sec. 57 Acct. No. 12052-OPM20000-43587

Total Earmarking	\$76,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$76,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide funding for fiscal year 2021 to finance grants-in-aid to municipalities as detailed in subsection (b) of Section 57 of Public Act 20-1.

The act states "The proceeds of the sale of said bonds, to the extent of the amount stated in subsection (a) of this section, shall be used by the Office of Policy and Management for grants-in-aid to municipalities for the purposes set forth in subsection (a) of section 13a-175a of the general statutes, for the fiscal years ending June 30, 2020, and June 30, 2021."

Funds are requested as follows:

Total, This Request \$76,000,000

PUBLIC ACT #2, 2017
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 388-395

ITEM NO. 12

CAPITAL REGION DEVELOPMENT AUTHORITY

FOR THE PURPOSES OF ENCOURAGING DEVELOPMENT, AS PROVIDED IN SECTION 32-602 OF THE GENERAL STATUTES

REQUESTED:	An allocation and Bond Authorization (to agency)	\$15,500,000
	Use of Previously Allocated Funds Available (to agency)	12,000,000

FROM: Sec. 389(f)(1) Acct. No. 12052-CRD47200-43727

Total Earmarking	\$40,000,000
Previous Allocations	<u>19,000,000</u>
Balance Unallocated	<u>\$21,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 17, to finance various infrastructure, housing and community development projects in Hartford as detailed below.

- A. At the December 18, 2019 meeting of the State Bond Commission funds were approved to provide a loan and mortgage to the Pratt Street Initiative Partnership, or an acceptable single purpose entity, to assist with phase 1 of the Pratt Street Initiative.

This project involves conversion of the commercial buildings at 196 Trumbull Street and 99 Pratt Street into approximately 129 rental housing units with refreshed retail spaces at street level.

The original financing was for a \$5.5 million bridge loan for historic tax credits at a rate of 2.75%, interest only with repayment in three years. The cash flow mortgage of \$6.5M at 2.75% was to be amortized on a 30-year basis and repaid based on cash flow and termed at 10 years. The project has experienced significant cost increases requiring additional equity from the developer.

The purpose of this request is change the terms of the financing to a \$3 million five-year loan at 1% interest only and a \$9 million thirty-year mortgage at 1% which will be assignable to a future buyer if a subsequent sale does not generate sufficient proceeds to retire the mortgage.

Funds are requested as follows:

Total, This Request	\$12,000,000
---------------------	--------------

- B. These funds are requested to provide financing to Spinnaker Real Estate Partners, or an acceptable single purpose entity, to assist with the redevelopment of 55 Elm Street into 180 and apartments with co-working space and a restaurant.

The loans will consist of \$7 million construction/permanent loan and a \$6.5 million bridge loan for the Federal Historic Tax Credits.

Funds are requested as follows:

Total Estimated Cost	\$62,500,000	
Less: Private Financing	<u>49,000,000</u>	
Total, This Request		\$13,500,000

Item 12 CONT.

- C. These funds are requested to provide a loan to the Pratt Street Initiative Partnership, or an acceptable single purpose entity, to assist with phase 2 of the Pratt Street Initiative. This phase involves the conversion/reconstruction of the former 'townhomes' on Temple Street originally launched and operated as 42 student units into 88 conventional units as well as the addition of one unit at the adjoining 'lofts' building (former Sage Allen store) to accompany another 77 existing units as well as upgrades to various building systems. Sixteen units will be affordable.

Funds are requested as follows:

Total Estimated Cost	\$32,175,000	
Less: Bank Financing	23,000,000	
Owner Equity	<u>7,175,000</u>	
Total, This Request		\$2,000,000

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 421-426

ITEM NO. 13

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

LOCAL TRANSPORTATION CAPITAL IMPROVEMENT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$33,272,000

FROM: Sec. 422(a)(9) Acct. No. 13033-DOT57000-43584

Total Earmarking	\$64,000,000
Previous Allocations	<u>3,155,000</u>
Balance Unallocated	<u>\$60,845,000</u>

REASON FOR REQUEST:

These funds are requested to finance Local Transportation Capital Improvement Program grants and oversight.

	<u>This Request</u>
Western Connecticut Council of Governments	\$ 4,483,500
Northwest Hills Council of Governments	1,995,500
Capitol Region Council of Governments	17,780,000
Lower Connecticut River Valley Council of Governments	2,726,500
Connecticut Metropolitan Council of Governments	<u>6,286,500</u>
Total, This Request	<u>\$33,272,000</u>

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 1-7

ITEM NO. 14

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization \$2,700,000

FROM: Sec. 2(l) Acct. No. 17161-DDS50000-43353
Project No. BI-NN-1000

Total Earmarking	\$7,500,000
Previous Allocations	<u>1,000,000</u>
Balance Unallocated	<u>\$6,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance improvements at various Department of Developmental Services facilities as detailed below.

These projects will address code and licensing citations, health/safety concerns and general facility upkeep for people with developmental disabilities.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Replace Septic Systems – Groton, Putnam and Griswold	\$ 300,000
Replace High Voltage Switchgear – Lower Fairfield Regional Center	250,000
Remove Underground Fuel Tanks – Southbury Training School	400,000
Infrastructure Repairs and Upgrades – Camp Harkness – Waterford	500,000
Renovations for Consolidations, Closures and Conversion Group Homes	500,000
Emergency and Minor Capital Improvements – as needed	<u>750,000</u>
Total, This Request	<u>\$2,700,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 15

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR THE PURCHASE OF BODY-WORN RECORDING EQUIPMENT AND DIGITAL DATA STORAGE DEVICES OR SERVICES FOR LAW ENFORCEMENT OFFICERS, PROVIDED \$5,000,000 SHALL BE MADE AVAILABLE TO THE DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION FOR MEMBERS OF THE STATE POLICE AND \$7,000,000 SHALL BE MADE AVAILABLE TO MUNICIPALITIES FOR LOCAL LAW ENFORCEMENT OFFICERS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$536,335
FROM:	Sec. 13(a)(3)	Acct. No. 12052-OPM20000-43676
	Total Earmarking	\$12,000,000
	Previous Allocations	<u>11,463,665</u>
	Balance Unallocated	<u>\$ 536,335</u>

REASON FOR REQUEST:

These funds are requested to reimburse seven police departments for the purchase body cameras, dash cameras and video storage devices.

Funds are requested as follows:

<u>Police Department</u>	<u>Requested</u>
Berlin	\$ 50,373.50
East Hartford	68,122.50
Enfield	134,832.50
Glastonbury	60,197.50
Manchester	112,611.73
Rocky Hill	87,550.00
Simsbury	<u>39,968.25</u>
Total	\$553,655.98
Less: Previously Allocated Funds Available	<u>17,320.98</u>
Total, This Request	\$536,335.00

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 16

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

SMALL BUSINESS EXPRESS PROGRAM ESTABLISHED BY SECTION 32-7g OF THE GENERAL STATUTES

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$3,800,000
FROM:	Sec. 13(e)(2)	Acct. No. 12052-ECD46000-43516
	Total Earmarking	\$50,000,000
	Previous Allocations	<u>46,200,000</u>
	Balance Unallocated	<u>\$ 3,800,000</u>

REASON FOR REQUEST:

These funds are requested to replenish the Small Business Express Program established in Section 32-7g of the General Statutes.

This program consists of the following sub programs as defined in the act:

- 1.) Revolving loan fund.
- 2.) Job creation incentive component with loans that are optionally deferred or forgiven based on attainment of job retention or creation goals.
- 3.) Matching capital grant program. Grants are prioritized based on the likelihood that applicants will maintain job growth.

Funds are requested as follows:

Total, This Request	<u>\$3,800,000</u>
---------------------	--------------------

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 12-19

ITEM NO. 17

CONNECTICUT PORT AUTHORITY

GRANTS-IN-AID FOR IMPROVEMENTS TO PORTS, HARBORS AND MARINAS, INCLUDING DREDGING AND NAVIGATIONAL IMPROVEMENTS, PROVIDED NOT LESS THAN \$5,000,000 SHALL BE MADE AVAILABLE TO THE PORTS, HARBORS AND MARINAS IN THE STATE OTHER THAN THE DEEP WATER PORTS IN THE CITIES OF BRIDGEPORT, NEW HAVEN AND NEW LONDON

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$2,956,200
FROM:	Sec. 13(h)(1)	Acct. No. 12052-CPA47300-43683
	Total Earmarking	\$17,500,000
	Previous Allocations	<u>12,500,000</u>
	Balance Unallocated	<u>\$ 5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid under the Small Harbor Improvement Projects Program as detailed below.

<u>Project/Location</u>	<u>This Request</u>
Clinton - Update Harbor Management Plan/ Study Harbor	\$ 40,000
West Haven - Boat Ramp Feasibility Study	184,000
Norwich - Municipal Marina	544,020
Stamford - West Beach Boat Ramp and Docks	163,847
Groton - City - Access to Municipal Dock Study	75,000
Groton - City - New Thames Street Dock	649,333
Stamford - Westcott Cove Channel Dredging	1,200,000
Chester - Chester Creek Dredging	<u>100,000</u>
Total, This Request	<u>\$2,956,200</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 18

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER
RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization (to Agency) \$2,541,425

FROM: Sec. 21(h)(1) Acct. No. 17171-DEP43000-43660

Total Earmarking	\$23,000,000
Previous Allocations	<u>8,872,575</u>
Balance Unallocated	<u>\$14,127,425</u>

REASON FOR REQUEST:

These funds are requested to finance minor capital improvements at various state parks and wildlife management areas and replace a bridge in serious condition in Sherwood Island State Park.

Funds are requested as follows:

Total, This Request \$2,541,425

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 19

CAPITAL REGION DEVELOPMENT AUTHORITY

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS AT THE CONNECTICUT CONVENTION
CENTER AND RENTSCHLER FIELD

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,500,000

FROM: Sec. 21(j) Acct. No. 17171-CRD47200-43560

Total Earmarking	\$3,500,000
Previous Allocations	-0-
Balance Unallocated	<u>\$3,500,000</u>

REASON FOR REQUEST:

These funds are requested to finance the completion of a project to replace the waterproofing system, pavers and protection membrane on the 15-year-old plaza and esplanade, which connects the CT Convention Center, the hotel and garage complexes and the CT Science Center.

Funds are requested as follows:

Total, This Request \$1,500,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 20

JUDICIAL DEPARTMENT

IMPLEMENTATION OF THE TECHNOLOGY STRATEGIC PLAN PROJECT

REQUESTED: An Allocation and Bond Authorization \$5,000,000

FROM: Sec. 21(q)(2) Acct. No. 17171-JUD95000-43503

Total Earmarking	\$7,500,000
Previous Allocations	<u>2,500,000</u>
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance platform and network modernization, legacy system replacements and upgrades to telecommunication infrastructure as part of the technology strategic plan.

Funds are requested as follows:

Total, This Request \$5,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 21

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR IDENTIFICATION, INVESTIGATION, CONTAINMENT, REMOVAL OR
MITIGATION OF CONTAMINATED INDUSTRIAL SITES IN URBAN AREAS

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,230,000

FROM: Sec. 32(e)(3) Acct. No. 12052-DEP43000-43662

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,770,000</u>
Balance Unallocated	<u>\$1,230,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 23, to finance investigation, remediation, and abatement needed to support completion of work to demolish the former Anamet manufacturing complex for redevelopment.

Funds are requested as follows:

Total Cost	\$2,000,000
Less: P.A. 13-239, Sec. 13(c)(3), Item 23	<u>770,000</u>
Total, This Request	<u>\$1,230,000</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 232-237

ITEM NO. 22

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: An Allocation and Bond Authorization (to agency) \$7,400,000

FROM: Sec. 232 Acct. No. 13033-DOT57000-43667

Total Earmarking	\$2,802,550,000
Previous Allocations	<u>1,821,277,219</u>
Balance Unallocated	<u>\$ 981,272,781</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Funds are requested as follows:

Bureau of Engineering and Highway Operations – Section (a):

(4) Interstate 84 and Route 8 interchange improvements in Waterbury – Continued design	\$3,000,000
(5) Interstate 91, Interstate 691 and Route 15 interchange improvements – Continued design	<u>4,400,000</u>
Total, This Request	<u>\$7,400,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 12-19

ITEM NO. 23

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR IDENTIFICATION, INVESTIGATION, CONTAINMENT, REMOVAL OR
MITIGATION OF CONTAMINATED INDUSTRIAL SITES IN URBAN AREAS

REQUESTED: An Allocation and Bond Authorization (to agency) \$770,000

FROM: Sec. 13(c)(3) Acct. No. 12052-DEP43000-43662

Total Earmarking	\$5,000,000
Previous Allocations	<u>4,230,000</u>
Balance Unallocated	<u>\$ 770,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 21, to finance investigation, remediation, and abatement needed to support completion of work to demolish the former Anamet manufacturing complex in Waterbury for redevelopment.

Funds are requested as follows:

Total Cost	\$2,000,000
Less: P.A. 15-1, Sec. 32(e)(3), Item 21	<u>1,230,000</u>
Total, This Request	<u>\$ 770,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 24

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$249,000

FROM: Sec. 21(c)(2) Acct. No. 17151-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$15,000,000
Previous Allocations	<u>12,800,781</u>
Balance Unallocated	<u>\$ 2,199,219</u>

REASON FOR REQUEST:

These funds are requested to finance alterations, renovations, and improvements at various state facilities.

These funds will be used to address unexpected repairs, including parking, roof failures, energy conservation, safety, code compliance and security improvements as indicated below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design Switch Gear Housing Repairs - 410-474 Capitol Ave - Hartford	\$ 75,000
Design Chiller Replacement - Uncas Campus - Norwich	28,000
Parking Lot Restoration - 79 Elm Street - Hartford	<u>146,000</u>
Total, This Request	<u>\$249,000</u>

PUBLIC ACT #189, 2012
AS AMENDED
SECTION 1-7

ITEM NO. 25

DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION

DESIGN AND CONSTRUCTION OF A FIREARMS TRAINING FACILITY AND VEHICLE OPERATIONS
TRAINING CENTER, INCLUDING LAND ACQUISITION

REQUESTED: An Allocation and Bond Authorization \$2,000,000

FROM: Sec. 2(c)(2) Acct. No. 17131-DPS32000-42268

Total Earmarking	\$2,700,000
Previous Allocations	<u>700,000</u>
Balance Unallocated	<u>\$2,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance design and construction of improvements to the State Police firing range in Simsbury.

This project consists of upgrades to facilities, as well as, construction of new flood resistant structures.

Funds are requested as follows:

Total, This request \$2,000,000

PUBLIC ACT #57, 2011
AS AMENDED
SECTION 1-7

ITEM NO. 26

DEPARTMENT OF VETERAN'S AFFAIRS

POWER PLANT UPGRADES IN ROCKY HILL

REQUESTED: An Allocation and Bond Authorization \$282,285

FROM: Sec. 2(d)(1) Acct. No. 17121-DVA21000-43487
Project No. BI-C-1000

Total Earmarking	\$1,750,000
Previous Allocations	<u>339,080</u>
Balance Unallocated	<u>\$1,410,920</u>

REASON FOR REQUEST:

These funds are requested to finance the design for replacement of two central steam boilers for the Department of Veteran's Affairs in Rocky Hill.

These boilers were condemned in January of 2021, leaving the main campus with only one operable boiler.

Funds are requested as follows:

	<u>This Request</u>
Total, This request	<u>\$282,285</u>

PUBLIC ACT #5, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 17

ITEM NO. 27

DEPARTMENT OF HOUSING

HOUSING TRUST FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$14,989,000

FROM: Sec. 17 Acct. No. 12066-ECD46000-40001

Total Earmarking	\$345,000,000
Previous Allocations	<u>281,728,095</u>
Balance Unallocated	<u>\$ 63,271,905</u>

REASON FOR REQUEST:

These funds are requested to finance loans for various housing projects and programs under the Housing Trust Fund as detailed below.

- A. These funds are requested to provide a loan to The Housing Authority of the Town of Stafford, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the new construction of Woodland Springs Phase II. The project consists of 79 units serving the elderly and disabled.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are Requested as Follows:

Total Estimated Cost	\$17,800,899	
Less: Federal Low Income Housing Tax Credits	5,937,131	
Bank Financing	4,450,000	
Federal Funds	1,658,743	
Other Funds	<u>1,755,025</u>	
Total, This Request		\$4,000,000

- B. These funds are requested to provide a loan to Sheldon Oak, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the redevelopment of Martin Luther King Apartments in Hartford. This project consists of approximately 150 new units in a mixed income community of multiple buildings.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Cost	\$51,096,300	
Less: Federal Low Income Housing Tax Credits	9,997,300	
Local Funds	5,880,000	
Bank Financing	29,569,000	
Other Funds	<u>1,650,000</u>	
Total, This Request		\$4,000,000

ITEM 27 CONT.

- C. These funds are requested to provide a loan to Northeast Hartford Affordable Housing, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the renovation of three existing scattered site projects in Hartford, totaling 78 units.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Cost	\$12,440,469	
Less: Bank Financing	3,000,000	
Low Income Housing Tax Credits	4,306,449	
Seller Note	1,820,000	
Energy Rebates, Developer/Other Funds	<u>614,020</u>	
Total, This Request		\$2,700,000

- D. These funds are requested to provide a loan to the Windham Housing Authority, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with the renovation of Hevrin Terrace consisting of 90 two- and three-bedroom units and provides housing for residents with incomes at 25% to 50% of the area median income.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Cost	6,367,981	
Less: CHFA Financing	1,744,000	
Recipient and Other Funds	<u>1,959,981</u>	
Total, This Request		\$2,664,000

- E. These funds are requested to provide a loan to Lawnhill Phase 4 Limited Partnership, or another eligible applicant as such terms is defined in Section 8-37pp of the Connecticut General Statutes, to assist with phase 4 redevelopment of Lawnhill Terrace in Stamford. This phase consists of 34 affordable rental units for households at or below 60% area median income.

The loan terms will be at not less than zero percent interest per annum and for a term of not more than fifty years.

Funds are requested as follows:

Total Estimated Cost	\$17,004,611	
Less: Bank Financing	3,050,000	
Low Income Housing Tax Credits	5,347,279	
Local Funds	2,151,869	
Recipient and Other Funds	<u>4,830,463</u>	
Total, This Request		\$1,625,000

Grand Total, This Request \$14,989,000

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 28

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

ECONOMIC DEVELOPMENT AND MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$9,350,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,755,300,000
Previous Allocations	<u>1,677,426,443</u>
Balance Unallocated	<u>\$ 77,873,557</u>

REASON FOR REQUEST:

These funds are requested to finance various business expansion and retention projects as detailed below.

- A. These funds are requested to provide fiscal year 2021 funding for the purposes of the Technology Talent Advisory Committee pursuant to the provisions of Public Act 16-3 of the May special session.

The Technology Talent Advisory Committee duties include, development of pilot programs to recruit software developers to Connecticut and train residents of the state in software development and such other technology fields. These programs will help to achieve the Committee's goal of increasing the number of software developers, and persons employed in such other technology fields, residing in Connecticut by at least double by January 1, 2026 and identifying other technology industries where there is a shortage of qualified employees in this state for growth stage businesses to hire. The Committee may also develop pilot programs for marketing and publicity campaigns designed to recruit technology talent to the state, student loan deferral or forgiveness for students who start businesses in the state and training, apprenticeship and gap-year initiatives.

Funds are requested as follows:

Total, This Request \$2,000,000

- B. These funds are requested to provide fiscal year 2021 financing of the CTNext programs pursuant to the provisions of public act 16-3 of the May special session.

Funds are requested as follows:

Total, This Request \$7,350,000

Grand Total, This Request \$9,350,000

PUBLIC ACT #584, 1987
AS AMENDED
SECTION 11-14

ITEM NO. 29

OFFICE OF POLICY AND MANAGEMENT

LOCAL CAPITAL IMPROVEMENT FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$35,000,000

FROM: Acct. No. 12050-OPM20000-40254

Total Earmarking	\$1,010,000,000
Previous Allocations	<u>915,000,000</u>
Balance Unallocated	<u>\$ 95,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for reimbursements to municipalities for approved projects under the Local Capital Improvement Fund. The categories of eligible projects are:

(A) Road construction, renovation, repair or resurfacing, (B) sidewalk and pavement improvements, (C) construction, renovation, enlargement or repair of sewage treatment plants and sanitary or storm, water or sewer lines, including separation of lines, (D) public building construction other than schools, including renovation, repair, code compliance, energy conservation and fire safety projects, (E) construction, renovation, enlargement or repair of dams, bridges and flood control projects, (F) construction, renovation, enlargement or repair of water treatment or filtration plants and water mains, (G) construction, renovation or enlargement of solid waste facilities, (H) improvements to public parks, (I) the preparation and revision of local capital improvement plans projected for a period of not less than five years and so prepared as to show the general description, need and estimated cost of each individual capital improvement, (J) improvements to emergency communications systems and building security systems, including for schools, (K) public housing projects, including renovations and improvements and energy conservation and the development of additional housing, (L) renovations to or construction of veterans' memorial monuments, (M) thermal imaging systems, (N) bulky waste and landfill projects, (O) the preparation and revision of municipal plans of conservation and development adopted pursuant to section 8-23, provided such plans are endorsed by the legislative body of the municipality not more than one hundred eighty days after adoption by the commission, (P) acquisition of automatic external defibrillators, (Q) floodplain management and hazard mitigation activities, (R) on-board oil refining systems consisting of a filtration canister and evaporation canister that remove solid and liquid contaminants from lubricating oil, (S) activities related to the planning of a municipal broadband network, provided the speed of the network shall be not less than three hundred eighty-four thousand bits per second, (T) establishment of bikeways and greenways, (U) land acquisition, including for open space, and costs involved in making land available for public uses, (V) acquisition of technology related to implementation of the Department of Education's common core state standards, (W) technology upgrades, including for improvements to expand public access to government information through electronic portals and kiosks, (X) for the fiscal years ending June 30, 2013, and June 30, 2014, acquisition of snow removal equipment, capital expenditures made to improve public safety, and capital expenditures made to facilitate regional cooperation, and (Y) for hazardous tree removal or trimming for nonutility-related hazardous branches, limbs and trees on municipal property or within a municipal right-of-way.

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 39-44

PUBLIC ACT #98, 2014
AS AMENDED
SECTION 16-21

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 39-44

PUBLIC ACT #2, 2009
SEPTEMBER SPECIAL SESSION
AS AMENDED
SECTION 7-12

ITEM NO. 30

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

LOCAL BRIDGE PROGRAM

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$6,729,201

FROM: P.A. 15-1, Sec. 40(a)(11) \$ 694,755 Acct. No. 13033-DOT57000-43456
P.A. 14-98, Sec. 17(c) 823,708
P.A. 13-239, Sec. 40(a)(11) 1,917,925
P.A. 09-2, Sec. 8(a)(8) 3,292,813

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid to municipalities under the Local Bridge Program as detailed below. State funds will be matched with approximately \$6.8 million of local funding.

The previously allocated funds are available from projects that were withdrawn.

Funds are requested as follows:

<u>Project</u>	<u>Amount</u>
Avon, Cider Brook Road over Cider Brook	\$ 517,000
Beacon Falls, Beacon Valley Road over Beacon Hill Brook	885,054
Canton, West Road over Cherry Brook	771,222
East Granby, Floydville Road over Salmon Brook	333,500
Granby, Griffin Road over Hungary Brook	1,327,500
Groton, North Stonington Road over Whitford Brook	582,256
Old Lyme, Grassy Hill Road over unnamed brook	345,838
Stafford, Upper Road over Furnace Brook	511,500
Watertown, Woolson Street over Steele Brook	<u>1,455,331</u>
Total, This Request	<u>\$6,729,201</u>

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 31

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency)	\$15,217,168
Use of Previously Allocated Funds Available (to agency)	800,000

FROM: Sec. 21(b)(6)(B)	Acct. No. 13019-DEP43000-41239
	13019-ECD46000-41240
	13019-MHA53000-43696

Total Earmarking	\$1,869,800,000
Previous Allocations	<u>1,694,808,584</u>
Balance Unallocated	<u>\$ 174,991,416</u>

REASON FOR REQUEST:

I. Department of Mental Health and Addiction Services

A. These funds are requested to provide a grant-in-aid to Community Mental Health Affiliates to finance the purchase and renovation of a replacement for its leased Parkview facility in New Britain which is scheduled for demolition.

Funds are Requested as Follows:

Total, This Request	\$5,000,000
---------------------	-------------

II. Department of Economic and Community Development

B. These funds are requested to provide the second installment of a grant-in-aid to the City of New Haven to assist with design and construction of tunnels, driveways and city sidewalk improvements associated with the development of an office building at 101 College Street.

Funds are Requested as Follows:

Total Estimated Cost	\$8,000,000	
Less: Future Funding	2,000,000	
Previous Funding	<u>3,000,000</u>	
Total, This Request		\$3,000,000

ITEM 31 CONT.

- C. These funds are requested to provide a supplemental grant-in-aid to the Klein Memorial Auditorium Foundation, Inc. for the installation of an elevator, technology improvements and code required improvements.

Funds are Requested as Follows:

Total Estimated Cost	\$2,950,000	
Less: Previous Funding	2,650,000	
Total, This Request		\$300,000

- D. These funds are requested to provide a grant-in-aid to the Town of East Hartford to finance renovations to the Veteran's Memorial Clubhouse.

Funds are Requested as Follows:

Total, This Request, Previously Allocated Funds Available		\$400,000
---	--	-----------

- E. These funds are requested to provide a grant-in-aid to the Harriett Beecher Stowe Center for ADA site and structural improvements.

Funds are Requested as Follows:

Total, This Request		\$1,617,168
---------------------	--	-------------

- F. These funds are requested to provide a grant-in-aid to the City of Norwalk to finance streetscape improvements, staircase reconstruction, sidewalk improvements and façade improvements in the Martin Luther King, Jr. corridor.

Funds are Requested as Follows:

Total, This Request		\$3,00,000
---------------------	--	------------

- G. These funds are requested to provide a grant-in-aid to the Town of Rocky Hill to finance demolition of the former Ames Headquarters for redevelopment.

Funds are Requested as Follows:

Total, This Request		\$500,000
---------------------	--	-----------

- H. These funds are requested to provide a grant-in-aid to The Children's Museum to finance planning for the relocation of the museum.

Funds are Requested as Follows:

Total, This Request		\$250,000
---------------------	--	-----------

- I. These funds are requested to provide a grant-in-aid to the Town of Windsor to finance the Windsor complete street and road diet project in the center of town.

Funds are Requested as Follows:

Total, This Request		\$200,000
---------------------	--	-----------

ITEM 31 CONT.

- J. These funds are requested to provide a grant-in-aid to the City of Hartford to finance the creation of two walk-in centers to introduce Hartford residents to manufacturing facilities.

Funds are Requested as Follows:

Total, This Request	\$1,000,000
---------------------	-------------

III. Department of Energy and Environmental Protect

- K. These funds are requested to provide a grant-in-aid to the City of Hartford to finance improvements to the East Lawn at Elizabeth Park.

Funds are Requested as Follows:

Total, This Request	\$350,000
---------------------	-----------

- L. These funds are requested to provide a grant-in-aid to the Town of Rocky Hill to assist with the upgrade of fields and infrastructure as well as master planning at Elm Ridge Park.

Funds are Requested as Follows:

Total, This Request, Previously Allocated Funds Available	\$400,000
---	-----------

Grand Total, This Request	<u>\$16,017,168</u>
---------------------------	---------------------

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.