

AGENDA ITEMS FOR THE STATE BOND COMMISSION
 DECEMBER 18, 2020
 1:00 P.M.
 VIA TELECONFERENCE AND BROADCAST ON CT-N

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #1, 2020 SECTION 1-7	1-2	\$13,253,200 =====	=====
PUBLIC ACT #1, 2020 SECTION 12-19	3	\$23,000,000 =====	=====
PUBLIC ACT #1, 2020 SECTION 31-38	4-5	\$33,500,000 =====	=====
PUBLIC ACT #1, 2020 SECTION 39-44	6	=====	\$249,741,950 =====
PUBLIC ACT #1, 2020 SECTION 39-44	7	=====	\$55,881,050 =====
PUBLIC ACT #1, 2020 SECTION 74	8	\$10,000,000 =====	=====
PUBLIC ACT #1, 2020 SECTION 84	9	\$5,000,000 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 396-402	10-12	\$18,249,500 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 384-387	13	\$27,000,000 =====	=====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 403-406	14	=====	\$2,900,000 =====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 415-420	15	=====	\$10,666,000 =====
PUBLIC ACT #2, 2017 JUNE SPECIAL SESSION AS AMENDED SECTION 421-426	16	=====	\$8,155,000 =====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	17	\$3,000,000 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	18-19	\$3,967,300 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 31-38	20-21	\$4,751,214 =====	=====
PUBLIC ACT #1, 2015 JUNE SPECIAL SESSION AS AMENDED SECTION 232-237	22	=====	\$34,500,000 =====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 1-7	23	\$1,200,000 =====	=====
PUBLIC ACT #239, 2013 AS AMENDED SECTION 20-26	24-25	\$1,130,000 =====	=====
PUBLIC ACT #4, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 27-32	26	=====	\$38,828,239 =====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #5, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 17	27	\$30,000,000 =====	=====
PUBLIC ACT #270, 1990 AS AMENDED SECTION 33	28	\$6,400,000 =====	=====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	29	\$3,174,254 =====	=====
SECTION 8-214d CONNECTICUT GENERAL STATUTES	30	=====	=====
SECTION 10-287d CONNECTICUT GENERAL STATUTES	31	\$270,000,000 =====	=====
SECTION 32-142 CONNECTICUT GENERAL STATUTES	32	=====	\$137,962,174 =====
STATE TREASURER GENERAL OBLIGATION BOND SALE	33	=====	\$800,000,000 =====
STATE TREASURER GENERAL OBLIGATION BOND SALE	34	=====	\$1,125,000,000 =====
MEETING DATES FOR 2021	35	=====	=====
DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	36	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
DECEMBER 18, 2020
VIA TELECONFERENCE AND BROADCAST ON CT-N
1:00 P.M.

- A. IN ACCORDANCE WITH CGS §3-20(g)(1)(A)(ii) THE SECRETARY OF THE STATE BOND COMMISSION CERTIFIES THAT THE BOND AUTHORIZATIONS CONTAINED IN THE AGENDA ITEMS FOR TODAY'S MEETING, TOGETHER WITH ALL PRIOR BOND AUTHORIZATIONS APPROVED THIS CALENDAR YEAR, TOTAL \$1,382,344,914 IN THE AGGREGATE AND DO NOT EXCEED \$2,125,000,000 THE CALENDAR YEAR LIMIT ESTABLISHED IN ACCORDANCE WITH CGS §3-20(d)(2).
- B. UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.
1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
 2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
 3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
 4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
 5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

PUBLIC ACT #1, 2020
SECTION 1-7

ITEM NO. 1

OFFICE OF POLICY AND MANAGEMENT

FOR AN INFORMATION AND TECHNOLOGY CAPITAL INVESTMENT PROGRAM

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$7,253,200
FROM:	Sec. 2(b)	Acct. No. 17201-OPM20000-43674
	Total Authorized	\$70,000,000
	Previous Allocations	<u>9,600,000</u>
	Balance Unallocated	<u>\$54,141,945</u>

REASON FOR REQUEST:

These funds are requested to finance costs associated with development and implementation of information technology enhancements for various state agencies, as approved by the Information Technology Strategy and Investment Committee, as described below.

Department of Administrative Services- Enterprise Unified Communications Project - This project will expand a centrally supported, unified communication voice platform whose purpose is to drive continued agency cost reduction, while providing audit compliance, feature functionality, and disaster recovery reliability.

Department of Administrative Services- Time Entry, Staff Scheduling and Leave Tracking Project - This project will streamline business processes to improve controls around time entry, staff scheduling, leave tracking, and FMLA processing. This phase includes a statewide design process and the implementation of those business processes.

Funds are requested as follows:

Total, This Request	<u>\$7,253,200</u>
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PUBLIC ACT #1, 2020
SECTION 1-7

ITEM NO. 2

DEPARTMENT OF ADMINISTRATIVE SERVICES

REMOVAL OR ENCAPSULATION OF ASBESTOS AND HAZARDOUS MATERIALS IN STATE-OWNED BUILDINGS

REQUESTED: An Allocation and Bond Authorization \$6,000,000

FROM: Sec. 2(c) Acct. No. 17201-DAS23000-43329
Project No. BI-2B-1000

Total Earmarking	\$10,000,000
Previous Allocations	<u>4,000,000</u>
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance estimated costs of the ongoing Statewide Asbestos Abatement Program. These funds are expended in support of ongoing renovation and repair projects statewide.

Funds are requested as follows:

Construction (EST)	\$5,250,000
Design/Monitoring	562,500
DAS Fee	<u>187,500</u>
Total, This Request	<u>\$6,000,000</u>

PUBLIC ACT #1, 2020
SECTION 12-19

ITEM NO. 3

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

BROWNFIELD REMEDIATION AND REVITALIZATION PROGRAM, PROVIDED NOTWITHSTANDING THE PROVISIONS OF SUBSECTION (a) OF SECTION 32-763 OF THE GENERAL STATUTES, THE DEPARTMENT SHALL PROVIDE A GRANT OF UP TO \$7,000,000 TO THE TOWN OF PRESTON FOR REMEDIATION

REQUESTED:	An Allocation and Bond Authorization (to agency)	23,000,000
FROM:	Sec. 13(e)(1)	Acct. No. 12052-ECD46000-43403
	Total Earmarking	\$30,000,000
	Previous Allocations	<u>7,000,000</u>
	Balance Unallocated	<u>\$23,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Brownfield Remediation and Revitalization Program.

The funds will be used to provide grants-in-aid and low-interest loans to eligible applicants for the remediation of contaminated brownfield sites to bring them back to productive use.

The release of these funds will be controlled through the allotment process pending project selections.

Funds are requested as follows:

Total, This Request	<u>\$23,000,000</u>
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PUBLIC ACT #1, 2020
SECTION 31-38

ITEM NO. 4

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID TO DISTRESSED MUNICIPALITIES ELIGIBLE UNDER SECTION 32-9s OF THE
GENERAL STATUTES FOR CAPITAL PURPOSES

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,500,000

FROM: Sec. 32(a)(2) Acct. No. 12052-OPM20000-43750

Total Authorized	\$7,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$7,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to distressed municipalities eligible under section 32-9s of the general statutes for capital purposes.

Funds are requested as follows:

Total, This Request \$3,500,000

PUBLIC ACT #1, 2020
SECTION 31-38

ITEM NO. 5

DEPARTMENT OF TRANSPORTATION

GRANTS-IN-AID TO MUNICIPALITIES FOR USE IN THE MANNER SET FORTH IN, AND IN ACCORDANCE WITH THE PROVISIONS OF, SECTIONS 13a-175a TO 13a-175k, INCLUSIVE, OF THE GENERAL STATUTES

REQUESTED: An Allocation and Bond Authorization (to agency) \$30,000,000

FROM: Sec. 32(h) Acct. No. 12052-DOT57000-43455

Total Authorized	\$30,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$30,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the second installment of Town Aid Road grants-in-aid for fiscal year 2020-2021.

Grants-in-aid, FY 2020-2021	\$60,000,000	
Less: Previous Funding	<u>30,000,000</u>	
Total, This Request		<u>\$30,000,000</u>

PUBLIC ACT #1, 2020
SECTION 39-44

ITEM NO. 6

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: An Allocation and Bond Authorization (to agency) \$249,741,950

Total Earmarking	\$777,615,000
Previous Allocations	<u>348,059,078</u>
Balance Unallocated	<u>\$429,555,922</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 40(a)(1)	Interstate Highway Program	\$ 5,450,000
Sec. 40(a)(3)	Intrastate Highway Program	23,652,000
Sec. 40(a)(4)	Environmental compliance, soil and groundwater remediation, hazardous materials abatement, demolition, salt shed construction and renovation, storage tank replacement, and environmental emergency response at or in the vicinity of state-owned properties or related to Department of Transportation operations	5,900,000
Sec. 40(a)(5)	State Bridge Improvement, Rehabilitation and Replacement Projects	5,160,000
Sec. 40(a)(6)	Capital Resurfacing and Related Reconstruction Projects	75,000,000
Sec. 40(a)(7)	Fix-it-First Program to Repair the State's Bridges	17,200,000
Sec. 40(a)(8)	Fix-it-First Program to Repair the State's Roads	11,879,950
Bureau of Public Transportation		
Sec. 40(b)	Department Facilities	<u>105,500,000</u>
Total, This Request		<u>\$249,741,950</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-sixth year of the Transportation Infrastructure Program.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-sixth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2020
SECTION 45-50

ITEM NO. 7

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$55,881,050
	Total Earmarking	\$782,375,000
	Previous Allocations	<u>46,000,000</u>
	Balance Unallocated	<u>\$736,375,000</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
	Bureau of Engineering and Highway Operations	
Sec. 46(a)(3)	Intrastate Highway Program	\$ 7,111,000
Sec. 46(a)(6)	Capital Resurfacing and Related Reconstruction Projects	20,500,000
Sec. 46(a)(8)	Fix-it-First Program to Repair the State's Roads	<u>28,270,050</u>
	Total, This Request	<u>\$55,881,050</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-seventh year of the Transportation Infrastructure Program.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-seventh year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2020
SECTION 74

ITEM NO. 8

DEPARTMENT OF EDUCATION

SCHOOL SECURITY INFRASTRUCTURE COMPETITIVE GRANT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,000,000

FROM: Sec. 74 Acct. No. 12052-SDE64000-43546

Total Authorized	\$15,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$15,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the School Security Infrastructure Competitive Grant program established pursuant to section 84 of Public Act 13-3, as amended by section 15 of public act 13-122, section 191 of public act 13-247, section 73 of public act 14-98, section 1 of public act 15-5, section 1 of public act 16-171, section 1 of public act 17-68, section 490 of public act 17-2 of the June special session and section 73 of public act 20-1.

Under the act, the Departments of Emergency Services and Public Protection, Administrative Services and Education jointly administer the grant program. The school security infrastructure competitive grant program may reimburse a town, a regional educational service center, the governing authority for a state charter school, the Department of Education on behalf of the technical high school system, an incorporated or endowed high school or academy approved by the State Board of Education, the supervisory agent for a nonpublic school, and (7) a licensed child care center or private preschool operator that has received threats for: development or improvement of the security infrastructure of schools, centers or preschools, based on the results of school building or child care center building security assessments pursuant to subsection (d) of this section, including, but not limited to, the installation of surveillance cameras, penetration resistant vestibules, ballistic glass, solid core doors, double door access, computer-controlled electronic locks, entry door buzzer systems, scan card systems, panic alarms, real time interoperable communications and multimedia sharing infrastructure or other systems and the training of school personnel in the operation and maintenance of the security infrastructure of school buildings, or the purchase of portable entrance security devices, including, but not limited to, metal detector wands and screening machines and related training.

Funds are requested as follows:

Total, This Request \$10,000,000

PUBLIC ACT #1, 2020
SECTION 84

ITEM NO. 9

DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION

FOR THE PURPOSE OF THE ELIGIBLE NONPROFIT ORGANIZATION SECURITY INFRASTRUCTURE
COMPETITIVE GRANT PROGRAM, ESTABLISHED PURSUANT TO SECTION 83 OF PUBLIC ACT 20-1

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$5,000,000
FROM:	Sec. 84	Acct. No. 12052-DPS32000-43758
	Total Authorized	\$5,000,000
	Previous Allocations	-0-
	Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the Nonprofit Organization Security Infrastructure Competitive Grant program established pursuant to section 83 of Public Act 20-1.

Under the act, the Department of Emergency Services may provide grants-in-aid to Eligible nonprofit organizations that are exempt from taxation under Section 501(c)(3) of the Internal Revenue Code of 1986, that are at heightened risk, as determined by the commissioner, of being the target of a terrorist attack, hate crime or violent act.

The department's criteria shall include, entryways to eligible buildings and rooms, such as reinforcement of entryways, ballistic glass, solid core doors, double door access, computer-controlled electronic locks, remote locks on all entrance and exits and buzzer systems, the use of cameras throughout an eligible building and at all entrances and exits, including the use of closed-circuit television monitoring, penetration resistant vestibules, and other security infrastructure improvements and devices as they become industry standards.

An eligible nonprofit organization may receive a grant of not more than \$50,000, provided 50% of such grant shall be made available to such eligible nonprofit organization when such eligible nonprofit organization presents to the commissioner a contract in which such eligible nonprofit organization will incur eligible expenses for security infrastructure, and fifty per cent of such grant shall be made available to such eligible nonprofit organization when such eligible nonprofit organization demonstrates to the commissioner that the eligible nonprofit organization has incurred all of the eligible expenses pursuant to such contract.

Funds are requested as follows:

Total, This Request	<u>\$5,000,000</u>
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PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 396-402

ITEM NO. 10

CONNECTICUT STATE COLLEGES AND UNIVERSITIES

ALL COMMUNITY COLLEGES

DEFERRED MAINTENANCE, CODE COMPLIANCE AND INFRASTRUCTURE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$7,000,000
FROM: Sec. 397(h)(2) Acct. No. 17191-BOR77700-43639

Total Earmarking	\$14,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$14,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements to the 12 Community Colleges, Charter Oak College and the System Office buildings. Alterations and improvements include restoration of academic facilities, upgrading safety systems and other ground improvements.

Funds are requested as follows:

Total, This Request \$7,000,000

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 396-402

ITEM NO. 11

CONNECTICUT STATE COLLEGES AND UNIVERSITIES

ALL UNIVERSITIES

DEFERRED MAINTENANCE, CODE COMPLIANCE AND INFRASTRUCTURE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$3,500,000
FROM: Sec. 397(h)(3) Acct. No. 17191-BOR77700-43717

Total Earmarking	\$7,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$7,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements at Central Eastern, Southern and Western Connecticut State Universities. Alterations and improvements include restoration of academic facilities, upgrading safety systems and other ground improvements.

Funds are requested as follows:

Total, This Request \$3,500,000

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 396-402

ITEM NO. 12

DEPARTMENT OF CORRECTION

RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL INMATE CAPACITY, AND FOR SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$7,749,500
FROM: Sec. 397(j) Acct. No. 17191-DOC88000-40640
Project No. BI-JA-481

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to award a construction contract based on bids received on December 18, 2019 for bathroom renovations at Carl Robinson Correctional Institute in Enfield.

This project consists of a complete renovation to 12 bathrooms encompassing approximately 8,000 square feet of space at the facility. The affected areas will be completely gutted and renovated. These upgrades will include new floor slabs, enlarged plumbing chases and bathroom fixtures, lighting and new finishes. These improvements are long overdue and required to meet facility and ADA standards.

Funds are requested as follows:

	<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$7,045,000	\$7,045,000
Contingency	704,500	704,500
Architect's Fee	183,757	\$183,757
Testing Laboratory	10,000	10,000
Construction Administrator	187,920	187,920
DAS Fee	<u>128,443</u>	<u>128,443</u>
Total	<u>\$8,259,620</u>	<u>\$7,749,500</u>

Financing:

P.A. 17-2, Sec. 397(j), This Request	\$7,749,500
P.A. 15-1, Sec. 21(o), Previous Funding	326,120
P.A. 13-239, Sec. 21(m), Previous Funding	<u>184,000</u>
Total	<u>\$8,259,620</u>

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 384-387

ITEM NO. 13

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF PUBLIC ACT 17-2

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$27,000,000

FROM: Sec. 385 Acct. No. 12063-DOH46900-40237

Total Earmarking	\$125,000,000
Previous Allocations	<u>79,087,974</u>
Balance Unallocated	<u>\$ 45,912,026</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Flexible Housing Program as detailed below.

- A. These funds are requested to provide a grant-in-aid to the Stratford Housing Authority, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of the 60 unit Shiloh Gardens elderly affordable housing development.

Funds are Requested as Follows:

Total Estimated Project Cost	\$5,156,618	
Less: CHFA Financing	1,750,000	
Recipient/Other Funds	<u>216,343</u>	
Total, This Request		\$3,190,275

- B. These funds are requested to provide a loan to Armstrong Court Phase III Limited Partnership, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with phase III of redevelopment of the Armstrong Court affordable rental housing development in Greenwich. This phase consists of total rehabilitation of buildings 2, 4 and 5.

The loan will be provided at not less than 0% for a term not to exceed forty years.

Total Estimated Project Costs	\$21,067,427	
Less: Bank/Other Financing	5,865,000	
Federal Funds	1,016,700	
Recipient/Other Funds/Developer Fees	696,250	
Low Income Housing Tax Credits	<u>10,506,177</u>	
Total, This Request		\$2,983,300

ITEM 13 CONT.

- C. These funds are requested to provide a grant-in-aid to the Housing Authority of the Town of Plymouth, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of the 60 unit Gosinski Park elderly affordable housing development.

Funds are Requested as Follows:

Total Estimated Project Cost	\$4,143,070	
Less: Federal Funds	1,500,000	
Recipient/Other Funds	<u>133,345</u>	
Total, This Request		\$2,509,725

- D. These funds are requested to provide a grant-in-aid to the Ledyard Housing Authority, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with rehabilitation of the 30 unit Kings Corner Manor elderly affordable housing development.

Funds are Requested as Follows:

Total Estimated Project Cost	\$2,855,205	
Less: Federal Funds	1,500,000	
Recipient/Other Funds	<u>55,205</u>	
Total, This Request		\$1,300,000

- E. These funds are requested to provide a loan to Veterans Terrace Communities, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with demolition and new construction of 54 affordable rental units for households at or below 50% of area median income. This is the final phase of redevelopment of this State Sponsored Housing Portfolio property in East Hartford.

The deferred loan will be provided at not less than 0% for a term not to exceed fifty years.

Funds are Requested as Follows:

Estimated Project Cost	\$22,675,526	
Less: Recipient/Other Funds/Developer Fees	2,366,687	
CHFA Financing	5,200,000	
Low Income Housing Tax Credits	<u>11,160,839</u>	
Total, This Request		\$3,948,000

- F. These funds are requested to provide a loan to Torrington Riverfront LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of a new 60 unit affordable rental development on Franklin Street in Torrington.

The deferred loan will be provided at not less than 1% for a term not to exceed thirty-five years.

Funds are requested as follows:

Total Estimated Project Costs	\$19,965,422	
Less: Recipient/Other Funds	1,408,236	
Bank Financing	2,880,000	
Low Income Housing Tax Credits	<u>12,148,786</u>	
Total, This Request		\$3,528,400

ITEM 13 CONT.

- G. These funds are requested to provide a loan to Five Forty New Park, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of a new 52 unit mixed income apartment building in West Hartford. This project will contain 41 deed restricted affordable units and 11 market rate units.

The deferred loan will be provided at not less than 0% for a term not to exceed thirty-two years.

Funds are requested as follows:

Total Estimated Project Costs	\$20,607,000	
Less: Recipient/Other Funds	785,000	
CHFA Financing	4,450,000	
Low Income Housing Tax Credits	<u>12,423,000</u>	
Total, This Request		\$2,949,000

- H. These funds are requested to provide a loan to Cohanzie Partners, LP or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with development of the Pequot Apartments in Waterford. The project consists of 40 new units of rental housing with 32 income restricted units.

The loan will be provided at not less than 1% for a term not to exceed forty years, with principal deferred.

Funds are requested as follows:

Total Estimated Project Costs	\$13,770,481	
Less: Recipient Funds	418,861	
CHFA Financing	1,401,110	
Low Income Housing Tax Credits	<u>8,100,810</u>	
Total, This Request		\$3,849,700

- I. These funds are requested to provide a loan to Westbrook III Housing, LLC, or another eligible applicant as such term is defined in Section 8-37pp of the Connecticut General Statutes, to assist with Phase III redevelopment of the former Westbrook Village project in Hartford. This phase consists of 65 new units of rental housing, with 50 units for households at or below 60% of area median income and 13 units with supportive services.

The loan will be provided at a rate of 1% for a term not to exceed forty years, with interest deferred.

Funds are requested as follows:

Total Estimated Project Costs	\$22,718,643	
Less: Recipient/Other Funds	1,721,852	
Bank Financing	4,600,000	
Low Income Housing Tax Credits	<u>13,655,191</u>	
Total, This Request		\$2,741,600

Grand Total, This Request \$27,000,000

PUBLIC ACT #2, 2017
JUNE SPECIAL SESSION
AS AMENDED
SECTION 403-406

ITEM NO. 14

DEPARTMENT OF HOUSING

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 404 OF
PUBLIC ACT 17-2

FLEXIBLE HOUSING PROGRAM

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$2,900,000

FROM: Sec. 404 Acct. No. 12063-DOH46900-40237

REASON FOR REQUEST:

At the December 18, 2019 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to the City of Hartford to assist with renovations to the 88 bed McKinney Shelter on Huyshope Avenue.

Subsequently, it was determined that the existing facility is more deteriorated than expected. Additionally, shelter requirements have changed as a result of the pandemic.

The purpose of this request is to provide a grant-in-aid to Community Renewal Team, Inc. for the acquisition of a facility to replace the McKinney Shelter beds and, also provide up to 15 permanent housing opportunities.

Funds are Requested as Follows:

Total, This Request \$2,900,000

PUBLIC ACT #2, 2017
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 415-420

ITEM NO. 15

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF ENGINEERING AND HIGHWAY OPERATIONS

LOCAL TRANSPORTATION CAPITAL IMPROVEMENT PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$10,666,000

FROM: Sec. 416(a)(9) Acct. No. 13033-DOT57000-43584

Total Earmarking	\$62,000,000
Previous Allocations	<u>51,334,000</u>
Balance Unallocated	<u>\$10,666,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 16, to finance Local Transportation Capital Improvement Program grants and oversight.

	<u>This Request</u>
Northeastern Council of Governments	\$ 798,000
Northwest Hills Council of Governments	952,000
Naugatuck Valley Council of Governments	8,844,500
Lower Connecticut River Valley Council of Governments	2,726,500
DOT Administration	<u>500,000</u>
Total	\$13,821,000
Less: P.A. 17-2, Sec. 422(a)(9), Item 16	<u>3,155,000</u>
Total, This Request	<u>\$10,666,000</u>

PUBLIC ACT #2, 2017
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 421-426

ITEM NO. 16

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED: An Allocation and Bond Authorization (to agency) \$8,155,000

Total Earmarking	\$824,624,392
Previous Allocations	<u>755,624,392</u>
Balance Unallocated	<u>\$ 69,000,000</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 422(a)(6)	Capital Resurfacing and Related Reconstruction Projects	\$5,000,000
Sec. 422(a)(9)	Local Transportation Capital Improvement Program	<u>3,155,000</u>
Total, This Request		<u>\$8,155,000</u>

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the thirty-fifth year of the Transportation Infrastructure Program.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the thirty-fifth year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 17

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR THE PURCHASE OF BODY-WORN RECORDING EQUIPMENT AND DIGITAL DATA STORAGE DEVICES OR SERVICES FOR LAW ENFORCEMENT OFFICERS, PROVIDED \$5,000,000 SHALL BE MADE AVAILABLE TO THE DEPARTMENT OF EMERGENCY SERVICES AND PUBLIC PROTECTION FOR MEMBERS OF THE STATE POLICE AND \$7,000,000 SHALL BE MADE AVAILABLE TO MUNICIPALITIES FOR LOCAL LAW ENFORCEMENT OFFICERS

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,000,000

FROM: Sec. 13(a)(3) Acct. No. 12052-OPM20000-43676

Total Earmarking	\$12,000,000
Previous Allocations	<u>8,463,665</u>
Balance Unallocated	<u>\$ 3,536,335</u>

REASON FOR REQUEST:

These funds are requested to finance the purchase of new and replacement body-worn recording devices and digital data storage of the Connecticut State Police.

Funds are requested as follows:

Total, This Request \$3,000,000

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 18

DEPARTMENT OF VETERAN'S AFFAIRS

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS

REQUESTED:	An Allocation and Bond Authorization	\$215,000
FROM:	Sec. 21(d)	Acct. No. 17171-DVA21000-43670 Project No. BI-C-1000
	Total Earmarking	\$5,550,000
	Previous Allocations	<u>1,191,163</u>
	Balance Unallocated	<u>\$4,358,837</u>

REASON FOR REQUEST:

These funds are requested to finance alterations, renovations and improvements at the Department of Veteran's Affairs in Rocky Hill to address emergency and/or minor capital improvements that may arise on the campus.

Funds are requested as follows:

	<u>This Request</u>
Total, This request	<u>\$215,000</u>

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 20-26

ITEM NO. 19

DEPARTMENT OF ADMINISTRATIVE SERVICES

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, INCLUDING ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$3,752,300

FROM: Sec. 21(e)(2) Acct. No. 17171-DAS23000-43491
Project No. BI-2B-9000

Total Earmarking	\$25,000,000
Previous Allocations	<u>4,453,602</u>
Balance Unallocated	<u>\$20,546,398</u>

REASON FOR REQUEST:

These funds are requested to finance alterations, renovations and improvements at various state facilities as detailed.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design Parking Lot Replacement - Library for The Blind - Rocky Hill	\$ 90,000
Design Elevator Upgrades - 505 Hudson Street - Hartford	135,000
Energy Efficient Lighting Upgrades - 410-474 Capitol Ave - Hartford	900,000
Energy Efficient Lighting Upgrades - 10 Franklin Square - New Britain	225,000
Lower Garage Ramp Restoration - 505 Hudson Street - Hartford	397,300
Structural Repairs - 474 Capitol Avenue - Hartford	60,000
Boiler Replacement - 10 Franklin Square - New Britain	90,000
Agency Relocations from 18/20 and 30 Trinity Street - Hartford	750,000
Statewide Security Improvements - Various Locations	500,000
Emergency/Minor Capital Projects as Needed	<u>605,000</u>
Total, This Request	<u>\$3,752,300</u>

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 31-38

ITEM NO. 20

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID FOR IDENTIFICATION, INVESTIGATION, CONTAINMENT, REMOVAL OR
MITIGATION OF CONTAMINATED INDUSTRIAL SITES IN URBAN AREAS

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,770,000

FROM: Sec. 32(e)(3) Acct. No. 12052-DEP43000-43662

Total Earmarking	\$5,000,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$5,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance investigation, remediation, and abatement needed to support Phases III and IV of the Cherry Street Lofts Development around the intersection of Railroad Avenue and Hancock Avenue in Bridgeport.

Phases III and IV of the Cherry Street Lofts project is part of an adaptive re-use housing and new-construction commercial development project.

Funds are requested as follows:

Total, This Request \$3,770,000

PUBLIC ACT #1, 2015
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 31-38

ITEM NO. 21

STATE LIBRARY

GRANTS-IN-AID TO PUBLIC LIBRARIES FOR CONSTRUCTION, RENOVATIONS, EXPANSIONS,
 ENERGY CONSERVATION AND HANDICAPPED ACCESSIBILITY

REQUESTED: An Allocation and Bond Authorization (to agency) \$981,214

FROM: Sec. 32(l) Acct. No. 12052-CSL66000-43648

Total Earmarking	\$5,000,000
Previous Allocations	<u>2,994,617</u>
Balance Unallocated	<u>\$2,005,383</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to public libraries as detailed below.

Funds are requested as follows:

<u>Library</u>	<u>Project</u>	<u>Estimated Total Cost</u>	<u>State Grant</u>
Bethany	Bethany Library Association - Remodeling to the Clark Memorial Library for accessibility, energy conservation, and other improvements.	\$ 262,428	\$131,214
Coventry	Booth & Dimock Memorial Library - Building expansion to provide 8,522 square feet of additional library space	5,300,000	<u>850,000</u>
Total, This Request			<u>\$981,214</u>

In accordance with subsection (b) of Section 11-24c of the Connecticut General Statutes, the State Library Board "shall make construction grants to public libraries established pursuant to this chapter. The Board shall (1) establish criteria for the purpose of developing a priority listing of all construction projects and (2) grant an amount equal to one-half of the total construction costs not to exceed one million dollars for each approved project within the limits of available appropriation for such projects."

PUBLIC ACT #1, 2015
JUNE SPECIAL SESSION
AS AMENDED
SECTION 232-237

ITEM NO. 22

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	An Allocation and Bond Authorization (to agency)	\$34,500,000
FROM:	Sec. 232	Acct. No. 13033-DOT57000-43667
	Total Earmarking	\$2,802,550,000
	Previous Allocations	<u>1,786,777,219</u>
	Balance Unallocated	<u>\$1,015,772,781</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 233 of P.A. 15-1 of the June Special Session, to finance various strategic transportation projects and initiatives under the Let's Go! CT program as detailed below.

Funds are requested as follows:

Bureau of Engineering and Highway Operations – Section (a):

(2) Interstate 84 Safety and Operational Improvements in Hartford – Planning and Environmental Linkages study in the I-84 Hartford area	\$ 2,000,000
(4) Interstate 84 and Route 8 interchange improvements in Waterbury – Additional design for Rehabilitation/Replacement of the interchange between I-84 and Route	3,000,000
(6) Interstate 95 Improvements to Reduce Congestion between New Haven and the New York State Line – Design widening of Bridge 3532 on I-95 at exit 27A to Route 8 Northbound to increase exiting capacity	500,000
(12) Urban Bikeway, Pedestrian Connectivity, Trails and Alternative Mobility Programs – Construct trail connections to Putnam Bridge walkway	10,500,000

Bureau of Public Transportation – Section (b):

(3) Continued Expansion, Rolling Stock, and Development of Stations on the Hartford Line – Additional Funds for New Windsor Locks Rail Station	16,000,000
(14) Implementation of a Real-Time Location and Bus Information System Statewide	<u>2,500,000</u>
Total, This Request	<u>\$34,500,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 1-7

ITEM NO. 23

MILITARY DEPARTMENT

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING UTILITIES,
MECHANICAL SYSTEMS AND ENERGY CONSERVATION PROJECTS.

REQUESTED: An Allocation and Bond Authorization \$700,000

FROM: Sec. 2(f)(1) Acct. No. 17141-MIL36000-43554
Project No. BI-Q-1000

Total Earmarking	\$1,000,000
Previous Allocations	<u>300,000</u>
Balance Unallocated	<u>\$ 700,000</u>

STATE MATCHING FUNDS FOR ANTICIPATED FEDERAL REIMBURSABLE PROJECTS

REQUESTED: An Allocation and Bond Authorization \$500,000

FROM: Sec. 2(f)(2) Acct. No. 17141-MIL36000-43555
Project No. BI-Q-1000

Total Earmarking	\$2,000,000
Previous Allocations	<u>1,500,000</u>
Balance Unallocated	<u>\$ 500,000</u>

REASON FOR REQUEST:

These funds are requested to finance various alterations and improvements at Military Department facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Exterior Building Envelope Repairs – Enfield, Branford, Rockville and Westbrook Armories	\$1,000,000
Classroom, training and operations room upgrades – Branford, New Britain, New Haven, New London, Norwich, Rockville and Stratford Armories	1,000,000
Emergency / Minor Capital Projects as Needed	<u>400,000</u>
Total Estimated Costs	\$2,400,000
Less Federal Funds	<u>1,200,000</u>
Total, This Request	<u>\$1,200,000</u>

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 21-26

ITEM NO. 24

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

VARIOUS FLOOD CONTROL IMPROVEMENTS, FLOOD REPAIR, EROSION DAMAGE REPAIRS
AND MUNICIPAL DAM REPAIRS

REQUESTED: An Allocation and Bond Authorization (to agency) \$500,000

FROM: Sec. 21(g)(3) Acct. No. 17151-DEP43000-43558

Total Earmarking	\$6,900,000
Previous Allocations	<u>2,800,290</u>
Balance Unallocated	<u>\$4,099,710</u>

REASON FOR REQUEST:

These funds are requested to finance repairs to state-owned flood control structures as needed.

Funds are requested as follows:

Total, This Request \$500,000

PUBLIC ACT #239, 2013
AS AMENDED
SECTION 20-26

ITEM NO. 25

DEPARTMENT OF CORRECTION

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL INMATE CAPACITY, AND FOR SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$630,000

FROM: Sec. 21(m) Acct. No. 17151-DOC88000-43384
Project No. BI-JA-1000

Total Earmarking	\$10,000,000
Previous Allocations	<u>9,331,430</u>
Balance Unallocated	<u>\$ 668,570</u>

REASON FOR REQUEST:

These funds are requested to finance the removal and replacement of underground storage tanks at various Department of Correction facilities.

The underground storage tanks are about to exceed their permitted life and replacement is required by law.

Funds are requested as follows:

Total, This Request \$630,000

PUBLIC ACT #4, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 27-32

ITEM NO. 26

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

OPERATIONAL IMPROVEMENTS TO INTERSTATE 95 BETWEEN GREENWICH AND NORTH STONINGTON, INCLUDING ENVIRONMENTAL ASSESSMENT AND PLANNING, RIGHTS-OF-WAY AND PROPERTY ACQUISITION

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$38,828,239

FROM: Sec. 27 Acct. No. 13033-DOT57000-42924

REASON FOR REQUEST:

These funds are requested to finance safety improvements to 2 miles of I-95 from exit 16 in Norwalk to Exit 17 in Westport.

The project includes providing a concrete median barrier, shoulder reconstruction, pavement rehabilitation, resurfacing and improvements to bridge numbers 61, 62 and 64.

The previously allocated funds are available from completed and closed out projects.

Funds are requested as follows:

Total Estimated Cost	\$70,000,000
Less: Interstate Highway Program Funds	3,117,176
Federal Funding	<u>28,054,585</u>
Total, This Request	<u>\$38,828,239</u>

PUBLIC ACT #5, 2005
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 17

ITEM NO. 27

DEPARTMENT OF HOUSING

HOUSING TRUST FUND

REQUESTED: An Allocation and Bond Authorization (to agency) \$30,000,000

FROM: Sec. 17 Acct. No. 12066-ECD46000-40001

Total Earmarking	\$345,000,000
Previous Allocations	<u>251,728,095</u>
Balance Unallocated	<u>\$ 93,271,905</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aids and loans for various housing projects and programs under the Housing Trust Fund as detailed below.

- A. These funds are to support and provide leverage financing for a variety of affordable housing developments throughout Connecticut, including developments which recently received awards under the federal Low Income Housing Tax Credit program.

The release of these funds will be controlled through the allotment process pending project selection.

Funds are Requested as Follows:

Total, This Request \$18,900,000

- B. These funds are requested to provide a loan to Antillean Estates, LLC, or another eligible applicant as such term is defined in Section 8-336m of the Connecticut General Statutes, for replacement of Antillean Manor section 8 housing in New Haven.

The project involves razing the existing structure and constructing a new 31-unit multifamily property that will contain 5 one bedroom apartments set aside for households at 25% area median income (AMI), 11 two bedroom units, 14 three bedroom units and 1 four bedroom unit apartments all set aside for families at or below 50% AMI. The long-term 20-year project-based HAP contracts ensures that residents will continue to pay 30% of their income towards the rent and no resident will experience a rent increase. The Development will be 100% affordable and no existing residents will be permanently displaced.

A subordinated mortgage loan will be provided for a term no greater than 45 years at an interest rate of not less than 0%.

Funds are requested as follows:

Total Estimated Cost	\$14,285,137	
Less: Federal Low Income Housing Tax Credits	4,139,732	
CHFA Financing	5,650,000	
Other Funds	<u>1,395,405</u>	
Total, This Request		\$3,100,000

ITEM 27 CONT.

- C. These funds are requested to provide a loan to Bayonet Street Apartments, LLC, or another eligible applicant as such term is defined in Section 8-336m of the Connecticut General Statutes, to assist with Phase 1 development of a new 64-unit mixed-income rental development in New London, with supportive units for individuals with Intellectual Developmental Disabilities and/or Autism Spectrum Disorder.

Phase I consists of 28 units with a community room and exercise room with 9 units at 25% of AMI, 10 units at 50% of AMI, 3 units at 60% of AMI and 6 market rate units. Six of the 28 units will be supportive housing.

A mortgage loan will be provided for a term no greater than 45 years at an interest rate of not less than 0%.

Funds are requested as follows:

Total Estimated Cost	\$9,879,131	
Less: Bank Financing	950,000	
Low Income Housing Tax Credits	2,381,490	
Federal Funds	596,739	
Previous State Funding	300,000	
Energy Rebates, Developer/Other Funds	<u>1,650,902</u>	
Total, This Request		\$4,000,000

- D. These funds are requested to provide a loan to BCJ Edith Johnson LLC, or another eligible applicant as such term is defined in Section 8-336m of the Connecticut General Statutes, to assist with rehabilitation of the 95 unit Edith Johnson Apartments serving elderly households at or below 50% of AMI in Bristol.

A subordinated mortgage loan will be provided for a term no greater than 45 years at an interest rate of not less than 0%.

Funds are requested as follows:

Total Estimated Cost	\$11,026,274	
Less: Assumption of Existing Financing	3,000,000	
Low Income Housing Tax Credits	3,190,027	
Recipient and Other Funds	<u>836,247</u>	
Total, This Request		\$4,000,000

Grand Total, This Request \$30,000,000

PUBLIC ACT #270, 1990
AS AMENDED
SECTION 33

ITEM NO. 28

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

ECONOMIC DEVELOPMENT AND MANUFACTURING ASSISTANCE ACT

REQUESTED: An Allocation and Bond Authorization (to agency) \$6,400,000

FROM: Sec. 33 Acct. No. 12034-ECD46000-40221

Total Earmarking	\$1,755,300,000
Previous Allocations	<u>1,671,026,443</u>
Balance Unallocated	<u>\$ 84,273,557</u>

REASON FOR REQUEST:

These funds are requested to finance various small projects and programs and administrative costs under the Economic Development and Manufacturing Assistance Act.

The release of these funds will be controlled through the allotment process as projects and programs are selected.

Funds are requested as follows:

Total, This Request	<u>\$6,400,000</u>
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PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 29

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,174,254

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-DEP43000-41239
13019-MHA53000-43696

Total Earmarking	\$1,869,800,000
Previous Allocations	<u>1,691,634,330</u>
Balance Unallocated	<u>\$ 178,165,670</u>

REASON FOR REQUEST:

I. Department of Energy and Environmental Protection

- A. These funds are requested to provide a grant-in-aid to the Town of Berlin to finance replacement of the synthetic turf playing surface at Scalise Field in Sage Park and rehabilitation of the running track and installation of a synthetic turf playing surface at Berlin High School.

Funds are Requested as Follows:

Total, This Request \$2,774,254

II. Department of Mental Health and Addiction Services

- A. These funds are requested to provide a grant-in-aid to Youth Challenge of Connecticut, Inc. to assist with expansion, renovations and improvements to its substance abuse program facilities in Hartford.

This project consists of roof replacement, electrical upgrades, fire safety improvements, security improvements and related renovations, as well as, acquisition of property for its transitional program.

Funds are Requested as Follows:

Total, This Request \$400,000

Grand Total, This Request \$3,174,254

SECTION 8-214d OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 30

DEPARTMENT OF HOUSING

STATE FINANCIAL ASSISTANCE FOR ESTABLISHING COMMUNITY HOUSING LAND BANK AND LAND TRUST

REQUESTED: Approval, pursuant to subsection (e) of section 8-214d of the Connecticut General Statutes, for the Commissioner of the Department of Housing to convey Community Housing Land Bank and Land Trust property on Phelps Road in East Windsor to the Town of East Windsor. The municipality shall use the land or interests in land, or shall cause the land or interests in land to be used for, or in conjunction with, activities related to, or similar to, any program administered by the commissioner pursuant to state or federal law

REASON FOR REQUEST:

Subsection (e) of section 8-214d of the General Statutes if “a nonprofit corporation fails to develop the project in accordance with the development plan for the project and title to the land or interests in land acquired with state financial assistance under this section vests in the state pursuant to a default, foreclosure action, deed-in-lieu of foreclosure, voluntary transfer, or other similar voluntary or compulsory action, the commissioner may, upon approval of the State Bond Commission, convey such land or interests in land to the municipality in which the land or interests in land is located. The municipality shall use the land or interests in land, or shall cause the land or interests in land to be used for, or in conjunction with, activities related to, or similar to, any program administered by the commissioner pursuant to state or federal law.”

The nonprofit Creative Housing, Inc. originally acquired, under the Community Housing Land Bank and Land Trust program, the former East Windsor Military Housing site on Phelps Road and created a community land trust. The sixteen individual homes were sold to moderate-income homeowners, and the land was leased to those homeowners for a nominal monthly fee.

Approximately seven years ago, the nonprofit lost the community land trust property through foreclosure, and the Town of East Windsor took over as the owner of the land, along with the private road, and utilities.

Since that time, the Town of East Windsor has been acting in the shoes of the community land trust, maintaining common space and infrastructure, and leasing the use of the property to the individual homeowners.

The Town of East Windsor, in consultation with the Department of Housing, and on behalf of the sixteen individual homeowners, are seeking a permanent solution to the ownership of this site, and is requesting approval of the State Bond Commission to formally transfer the land to the town to begin the process to effectively subdivide the property, and transfer each leased parcel to the respective homeowner.

SECTION 10-287d OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 31

DEPARTMENT OF ADMINISTRATIVE SERVICES

SCHOOL BUILDING PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$270,000,000

Acct. No. 13010-DCS28000-40901

Total Earmarking	\$12,612,160,000
Previous Allocations	<u>11,956,960,000</u>
Balance Unallocated	<u>\$ 656,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance estimated grants-in-aid for Fiscal Year 2020-21 for the state's share of the cost of current payments for the construction of local school building projects and technical high schools in accordance with section 10-287d C.G.S.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S. and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Progress Payments - Local School Construction Projects	\$310,000,000
Technical High School and Magnet School Projects	<u>160,000,000</u>
Total	<u>\$470,000,000</u>
Less: Previous Funding	<u>200,000,000</u>
Total, This Request	<u>\$270,000,000</u>

SECTION 32-142
CONNECTICUT GENERAL STATUTES

ITEM NO. 32

PRIVATE ACTIVITY BONDS

REQUESTED: Approval of a "Resolution Authorizing the carry forward of \$137,962,174 of 2020 Volume Cap and Approval for its use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds and by the Connecticut Higher Education Supplemental Loan Authority for Student Loan Revenue Bonds; and it is found and determined that approval of this action would be in the best interest of the State"

Summary of Private Activity Bond Issuances by State Issuers Calendar Year 2020

Source:

<u>Issuer</u>	<u>Allocation</u>	<u>Amount Issued</u>	<u>Balance Remaining</u>
Connecticut Housing Finance Authority	\$224,613,081	\$148,900,433	\$ 75,712,648
Connecticut Innovations Incorporated	46,794,392	0	46,794,392
Municipal/Contingency/Connecticut Higher Education Supplemental Loan Authority/CT Green Bank	<u>102,947,662</u>	<u>87,492,528</u>	<u>15,455,134</u>
Total	<u>\$375,129,825</u>	<u>\$236,392,961</u>	<u>\$137,962,174</u>

<u>Issuer</u>	<u>Program</u>	<u>Amount Approved</u>
CHFA	Single or Multifamily Revenue Bonds	\$105,962,174
CHESLA	Student Loan Revenue Bonds	<u>32,000,000</u>
Total		<u>\$137,962,174</u>

REASON FOR REQUEST:

The unissued total of \$137,962,174 from the 2020 statutory allocation will be carried forward for use by the Connecticut Housing Finance Authority for Single or Multifamily Revenue Bonds and to the Connecticut Higher Education Supplemental Loan Authority for Student Loan Revenue Bonds. Such carry forward funds are available for use in the course of the next three calendar years.

STATE TREASURER

GENERAL OBLIGATION BOND SALE

REQUESTED: Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$800,000,000

SUGGESTED RESOLUTION:

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$800,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, sinking fund or other reserve requirements, if any, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, the date and manner of sale of such bonds, and all other terms and conditions of such bonds and of the issuance and sale thereof. The Treasurer is authorized to exercise such powers from time to time (including, without limitation, amending any determination as to any bonds heretofore or hereafter issued, to the extent not prohibited by the terms thereof) as the Treasurer shall determine to be in the best interests of the State, provided that the treasurer shall file a certificate of determination setting forth the details and particulars of such bonds with the Secretary of the State Bond Commission on or before the date of delivery or amendment of such bonds, the details of which were determined or amended by the Treasurer in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

STATE TREASURER

ISSUANCE AND SALE OF SPECIAL TAX OBLIGATION BONDS AND SPECIAL TAX OBLIGATION REFUNDING BONDS

REQUESTED: Authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$875,000,000; and (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$250,000,000.

SUGGESTED RESOLUTION:

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the Issuance and Sale of Not Exceeding \$875,000,000 Special Tax Obligation Bonds of the State and the Issuance and Sale of Not Exceeding \$250,000,000 Special Tax Obligation Refunding Bonds of the State Pursuant to Chapter 243 of the Connecticut General Statutes": (i) authorizing the issuance and sale of Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$875,000,000 (the "New Money Bonds") and Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$250,000,000 (the "Refunding Bonds"); (ii) with respect to the Refunding Bonds, authorizing the refunding at the earliest call date of certain maturities of certain outstanding issues of Special Tax Obligation Bonds and Special Tax Obligation Refunding Bonds to be determined by the Treasurer; (iii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the New Money Bonds and the Refunding Bonds (collectively the "Bonds"), including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds, any contracts deemed necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iv) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (v) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale or sales (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with Chapter 243 of the Connecticut General Statutes and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including the issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and the issuance of the Bonds as tax-exempt or taxable bonds for Federal income tax purposes, and issued with or without concomitant interest rate swaps or any other contracts authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

ITEM NO. 35

MEETING DATES FOR 2021

REQUESTED: Approval of Proposed State Bond Commission Meeting Dates for 2021 as Follows:

January 29, 2021
February 26, 2021
March 26, 2021
April 30, 2021
May 28, 2021
June 25, 2021
July 30, 2021
August 27, 2021
September 24, 2021
October 29, 2021
December 10, 2021

All meetings except December are the last Friday of the month. The December meeting is scheduled in lieu of a regular meeting date for November and December.

The meetings will be held in Room 1E of the Legislative Office Building and are scheduled for 10:30 A.M.

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.