Stakeholder Update

State of Connecticut Nursing Facility Payment Modernization Project

January 2020
AGENDA

1. Resident Roster Report Processing
2. MDS Assessment Schedule Changes
3. Nursing Facility Payment Modernization Project Timeline
4. Q&A
Resident Roster Report Processing
Providers have just completed a “clean-up” process for MDS assessment records for the periods of Q2 2018 and Q3 2018.

Cut-off date for processing of “clean-up” period records was January 16, 2020.

MDS assessment information is being processed and incorporated into final resident rosters. These rosters are tentatively scheduled for release through the M&S web portal in early February.
ROSTER REPORT

Ongoing Report Process

The Connecticut Web Portal is used to distribute Preliminary and Final Time-Weighted CMI Resident Roster Reports for each quarter. [http://ctcasemixreports.mslc.com](http://ctcasemixreports.mslc.com)

One (1) Preliminary and One (1) Final Roster Report will be posted per quarter.

The facility can submit MDS data through the fifteenth day of the second month following the quarter end.
ROSTER REPORT

CY 2020 Projected Schedule

January 2020

February 2020

March 2020

April 2020

May 2020

June 2020

July 2020

August 2020

September 2020

October 2020

November 2020

December 2020

Tan Day of the Month
Cut-off date for MDS transmission for the Preliminary Time-Weighted Case Mix Index Resident Roster Reports.

Blue Day of the Month
Posting of Preliminary Time-Weighted Case Mix Index Resident Roster Reports. (Located on the Myers and Stauffer MDS Web Portal)

Yellow Day of the Month
Cut-off date for MDS transmission for the Final Time-Weighted Case Mix Index Resident Roster Reports.

Orange Day of the Month
Posting of Final Time-Weighted Case Mix Index Resident Roster Reports. (Located on the Myers and Stauffer MDS Web Portal)
<table>
<thead>
<tr>
<th>Resident Roster Report Schedule</th>
<th>12/31</th>
<th>03/31</th>
<th>06/30</th>
<th>9/30</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preliminary Report Cutoff Date</td>
<td>01/15</td>
<td>04/15</td>
<td>07/15</td>
<td>10/15</td>
</tr>
<tr>
<td>Preliminary Report Posting Date</td>
<td>Last Day of Month of January</td>
<td>Last Day of Month of April</td>
<td>Last Day of Month of July</td>
<td>Last Day of Month of October</td>
</tr>
<tr>
<td>Final Report Cutoff Date</td>
<td>02/15</td>
<td>05/15</td>
<td>08/15</td>
<td>11/15</td>
</tr>
<tr>
<td>Final Report Posting Date</td>
<td>10th Day of March</td>
<td>10th Day of June</td>
<td>10th Day of September</td>
<td>10th Day of December</td>
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<tr>
<td>Affected Rate Period</td>
<td>4/1 – 6/30</td>
<td>7/1 – 9/30</td>
<td>10/1 – 12/31</td>
<td>1/1 – 3/30</td>
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Myers and Stauffer maintains a help desk to assist with case mix rosters, and also has staff available during business hours to answer rate-setting questions as needed.

Connecticut MDS Help Desk
- (800) 763-2278
- CTHelpdesk@mslc.com

Resident information is considered Protected Health Information (PHI). Email is not a secure format for communicating this type of sensitive information. Please do not send in email containing PHI.
MDS ASSESSMENTS

RUG IV vs. PDPM

PPS Required Scheduled Assessments
- 5-Day
- 14-Day
- 30-Day
- 60-Day
- 90-Day

PPS Unscheduled Other Medicare Required Assessments
- Start of Therapy
- End of Therapy
- Both Start and End of Therapy
- Change of Therapy

PDPM Assessments
- 5-Day (required)
- Interim Payment Assessment (IPA) (optional)
- Discharge from Part A stay or end date of therapy
- Optional State Assessment (OSA) (optional)

All prior Medicare PPS assessments, both scheduled and unscheduled, with the exception of the 5-day, have been retired effective October 1, 2019.

NOTE: OBRA assessments are also still required.
MDS ASSESSMENTS

Required OBRA Assessments

Required OBRA Assessments (unchanged)

• Admission
• Quarterly
• Annual
• Significant Change/Correction
• Discharge
December 20, 2019 CMS released **DRAFT** MDS item sets for an effective date of October 1, 2020.

The **DRAFT** MDS Item sets have removed certain MDS elements (most specifically section G) necessary for RUG IV classification.

To ensure the case mix system can continue uninterrupted, DSS will mandate the filing of the Optional State Assessment (OSA).
OPTIONAL STATE ASSESSMENT (OSA)

New Assessment

An optional assessment has been created to have a mechanism to collect RUG IV MDS items by states due to the retirement of the Medicare PPS assessments.

The OSA MDS item set contains only RUG-III and RUG-IV items.

Important OSA Dates:

- 4/1/2020 – OSA can be voluntarily submitted.
- 9/1/2020 – OSAs will be required to be completed and filed in conjunction with each federally required assessment.
- 10/1/2020 – Required OSA filings for assessment reference dates (ARDs) on or after this date will be utilized for rate setting purposes.
Connecticut Payment Modernization Timeline
## PROJECT TIMELINE

### Important Dates

<table>
<thead>
<tr>
<th>Dates</th>
<th>Item Description</th>
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| January | • Cut-off date for provider MDS assessment clean-up period was January 16<sup>th</sup>  
• Myers and Stauffer will review and process assessment records to develop final resident rosters |
| February | • Final resident rosters will be shared with providers through the web portal  
• Completion of draft Case Mix Rate Model |
| March | • DSS review of draft Case Mix Rate Model |
| April | • Release of draft Case Mix Rate Model to the industry.  
• In person meetings and webinar to discuss the draft model  
• DSS will obtain stakeholder feedback on the draft model |
Questions?