

# Tuberculosis Surveillance Report

Complete for ALL TB Disease and  
Latent TB Infection



Patient Name – Last, First, Middle		Sex at Birth <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other (specify): _____		Date of Birth MM DD YYYY		Best Phone Number		Alternate Phone	
Street Address				City		State		Zip	
Ever Served in U.S. Military <input type="checkbox"/> Yes <input type="checkbox"/> No									
Race (select one or more) <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian (specify): _____ <input type="checkbox"/> Black or African American <input type="checkbox"/> White <input type="checkbox"/> Native Hawaiian or Other Pacific Islander (specify): _____						Ethnicity (select one) <input type="checkbox"/> Hispanic or Latino/a <input type="checkbox"/> Not Hispanic or Latino/a		Preferred Language _____	
Country of Birth		Immigration Status at First Entry to the U.S. <input type="checkbox"/> Not applicable/U.S. born* <input type="checkbox"/> Student Visa <input type="checkbox"/> Family/Fiance Visa <input type="checkbox"/> Other Immigration Status							
Month-Year Arrived in U.S.		* U.S. born or born abroad to a parent who was a U.S. citizen. <input type="checkbox"/> Employment Visa <input type="checkbox"/> Refugee <input type="checkbox"/> Immigrant Visa * Born in 1 of the U.S. territories, U.S. Island areas or U.S. outlying areas <input type="checkbox"/> Tourist Visa <input type="checkbox"/> Asylee or Parolee <input type="checkbox"/> Unknown							
Pediatric TB Patients (<15 years old) Patient lived outside U.S. for > 2 months? <input type="checkbox"/> Yes <input type="checkbox"/> No		Country of Birth for Guardian(s) (specify) Guardian 1: _____ Guardian 2: _____		Patient's Insurance Status <input type="checkbox"/> Uninsured <input type="checkbox"/> Private <input type="checkbox"/> Medicare <input type="checkbox"/> Other (specify): _____ <input type="checkbox"/> Medicaid			Status at Diagnosis <input type="checkbox"/> Alive <input type="checkbox"/> Dead <input type="checkbox"/> Date of death: _____ MM DD YYYY		
Primary Occupation in the past 12 months <input type="checkbox"/> Health care worker <input type="checkbox"/> Correctional employee <input type="checkbox"/> Retired <input type="checkbox"/> Migrant/Seasonal worker <input type="checkbox"/> Not seeking employment <input type="checkbox"/> Unemployed (e.g. student, homemaker, disabled person) <input type="checkbox"/> Other occupation: _____ <input type="checkbox"/> Unknown					Most recent employer/school name:  Employer/school address:				

### SCREENING

Tuberculin (Mantoux) Skin Test (TST): Date Read: MM DD YYYY		<input type="checkbox"/> Positive: _____ millimeters of induration <input type="checkbox"/> Negative <input type="checkbox"/> Not done		Interferon Gamma Release Assay for Mycobacterium Tuberculosis (IGRA): Date Collected: MM DD YYYY		<input type="checkbox"/> Positive <input type="checkbox"/> Indeterminate <input type="checkbox"/> Negative <input type="checkbox"/> Not Done		Test Type <input type="checkbox"/> QuantiFERON <input type="checkbox"/> T-Spot.TB	
History of Negative TST? <input type="checkbox"/> Yes <input type="checkbox"/> No		Date of Last Negative TST? MM YYYY		History of Latent TB Infection or TB Disease? <input type="checkbox"/> Disease Year: _____ <input type="checkbox"/> Infection Year: _____ <input type="checkbox"/> None					

### IMAGING – ATTACH COPIES OF ALL IMAGING REPORTS

Initial Chest Radiograph (CXR) Date: MM DD YYYY		<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Not Done		Other Imaging Study Date: MM DD YYYY		Select one: <input type="checkbox"/> CXR <input type="checkbox"/> CT Scan <input type="checkbox"/> MRI <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Not Done	
If ABNORMAL: Evidence of a cavity <input type="checkbox"/> Yes <input type="checkbox"/> No Evidence of miliary TB <input type="checkbox"/> Yes <input type="checkbox"/> No				If ABNORMAL: Evidence of a cavity <input type="checkbox"/> Yes <input type="checkbox"/> No Evidence of miliary TB <input type="checkbox"/> Yes <input type="checkbox"/> No			

### BACTERIOLOGY RESULTS – ATTACH COPIES OF ALL RESULTS

#	Date Collected	Specimen Type	Smear	Nucleic Acid Amplification Test	Culture
1	MM DD YYYY	<input type="checkbox"/> Sputum <input type="checkbox"/> Fluid (specify): _____ <input type="checkbox"/> Tissue (specify): _____	<input type="checkbox"/> Positive <input type="checkbox"/> Negative <input type="checkbox"/> Pending	<input type="checkbox"/> Positive Rifampin resistant detected? <input type="checkbox"/> Negative <input type="checkbox"/> Yes <input type="checkbox"/> Indeterminate <input type="checkbox"/> No <input type="checkbox"/> Not Done <input type="checkbox"/> Not Done	<input type="checkbox"/> (+) MTB <input type="checkbox"/> Negative <input type="checkbox"/> Pending <input type="checkbox"/> Non-TB sp.
2	MM DD YYYY	<input type="checkbox"/> Sputum <input type="checkbox"/> Fluid (specify): _____ <input type="checkbox"/> Tissue (specify): _____	<input type="checkbox"/> Positive <input type="checkbox"/> Negative <input type="checkbox"/> Pending	<input type="checkbox"/> Positive Rifampin resistant detected? <input type="checkbox"/> Negative <input type="checkbox"/> Yes <input type="checkbox"/> Indeterminate <input type="checkbox"/> No <input type="checkbox"/> Not Done <input type="checkbox"/> Not Done	<input type="checkbox"/> (+) MTB <input type="checkbox"/> Negative <input type="checkbox"/> Pending <input type="checkbox"/> Non-TB sp.
3	MM DD YYYY	<input type="checkbox"/> Sputum <input type="checkbox"/> Fluid (specify): _____ <input type="checkbox"/> Tissue (specify): _____	<input type="checkbox"/> Positive <input type="checkbox"/> Negative <input type="checkbox"/> Pending	<input type="checkbox"/> Positive Rifampin resistant detected? <input type="checkbox"/> Negative <input type="checkbox"/> Yes <input type="checkbox"/> Indeterminate <input type="checkbox"/> No <input type="checkbox"/> Not Done <input type="checkbox"/> Not Done	<input type="checkbox"/> (+) MTB <input type="checkbox"/> Negative <input type="checkbox"/> Pending <input type="checkbox"/> Non-TB sp.

### DIAGNOSIS & EVALUATION

Diagnosis <input type="checkbox"/> TB Disease (specify site): _____ <input type="checkbox"/> Latent TB Infection		Reason for Evaluation <input type="checkbox"/> TB symptoms (onset date) MM DD YYYY <input type="checkbox"/> Abnormal chest radiograph consistent with TB disease <input type="checkbox"/> Contact investigation <input type="checkbox"/> Targeted testing <input type="checkbox"/> Health care worker <input type="checkbox"/> Employment/Administrative testing <input type="checkbox"/> Class B1/B2 evaluation <input type="checkbox"/> Immigration medical exam <input type="checkbox"/> Incidental lab report	
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**Patient Name:** \_\_\_\_\_  
Last First

### HIV / HEPATITIS TESTING – ATTACH COPIES OF POSITIVE RESULTS

<b>HIV Test Date</b> _____ <small style="margin-left: 20px;">MM      DD      YYYY</small>	<b>HIV Test Results</b> <input type="checkbox"/> Negative <input type="checkbox"/> Positive <input type="checkbox"/> Indeterminate <input type="checkbox"/> Results pending <input type="checkbox"/> Refused	<b>Hepatitis Test Date</b> _____ <small style="margin-left: 20px;">MM      DD      YYYY</small>	<b>Tests performed:</b> <input type="checkbox"/> B <input type="checkbox"/> C <b>Was patient positive for:</b> <input type="checkbox"/> B <input type="checkbox"/> C
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### RISK FACTORS

<b>Resident of Long Term Care Facility at Time of Diagnosis?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No    If YES, please specify facility name and type: _____ _____	<b>Resident of Correctional Facility at Time of Diagnosis?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No    If YES, specify facility: _____ <b>Resident of Correctional Facility at any time?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Within past year has the patient:</b> <input type="checkbox"/> Been homeless? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Used injection drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Used other drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Used excess alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No
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### ADDITIONAL TB RISK FACTORS / MEDICAL CONDITIONS

<input type="checkbox"/> Contact of infectious TB patient (2 years or less) <input type="checkbox"/> Pregnant - Due date: _____ <input type="checkbox"/> Tumor necrosis factor-alpha (TNF- $\alpha$ ) antagonist therapy.	<input type="checkbox"/> Contact of MDR-TB patient (2 years or less) <input type="checkbox"/> Missed contact (2 years or less) <input type="checkbox"/> End stage renal disease <input type="checkbox"/> Cancer	If known case, give name of source case: _____ <input type="checkbox"/> Incomplete Latent TB infection treatment <input type="checkbox"/> Immunosuppression (not HIV/AIDS) <input type="checkbox"/> Smoking, if yes <input type="checkbox"/> Diabetes mellitus <input type="checkbox"/> Post-organ transplant <input type="checkbox"/> Curret <input type="checkbox"/> Former <input type="checkbox"/> None
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Other medical conditions/comments: \_\_\_\_\_

### TREATMENT

<b>Initial treatment regimen – Please complete for all medications and dosages.</b> Start Date: _____ <small style="margin-left: 20px;">MM      DD      YYYY</small> <input type="checkbox"/> Isoniazid _____ mg <input type="checkbox"/> Rifampin _____ mg <input type="checkbox"/> Pyrazinamide _____ mg <input type="checkbox"/> Ethambutol _____ mg Expected Duration (months) _____ <input type="checkbox"/> Pyridoxine (B6) _____ mg <input type="checkbox"/> Rifapentine _____ mg <input type="checkbox"/> Rifabutin _____ mg <input type="checkbox"/> Other _____ mg	Are you requesting FREE medication from the DPH Tuberculosis Program? <input type="checkbox"/> Yes <input type="checkbox"/> No  <b>IF YES, PLEASE ATTACH A PRESCRIPTION.</b>
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<b>Directly Observed Therapy Performed by:</b> <input type="checkbox"/> Local Health Dept <input type="checkbox"/> VNA <input type="checkbox"/> DPH <input type="checkbox"/> Other (specify) _____	<b>Discharge/Treatment Plan Completed?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No  <b>Copies sent to:</b> <input type="checkbox"/> Local Health Dept <input type="checkbox"/> DPH
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### PROVIDER INFORMATION

<b>Was patient hospitalized?</b> <input type="checkbox"/> Yes <b>If yes, discharge plan required</b> <input type="checkbox"/> No	<b>Medical Record Number</b> _____	<b>Date Admitted</b> _____ <small style="margin-left: 20px;">MM      DD      YYYY</small>	<b>Date Discharged</b> _____ <small style="margin-left: 20px;">MM      DD      YYYY</small>
<b>Admitting Hospital</b> _____			<b>Phone</b> _____
<b>Attending Physician</b> _____			<b>Beeper/Pager No./Cell</b> _____
<b>Outpatient Follow-up Physician for TB</b> _____			
<b>Outpatient Facility</b> _____			<b>Phone</b> _____
<b>Address</b> _____			<b>Fax</b> _____
<b>Person Completing This Report</b> _____		<b>Phone</b> _____	<b>Date of This Report</b> _____ <small style="margin-left: 20px;">MM      DD      YYYY</small>