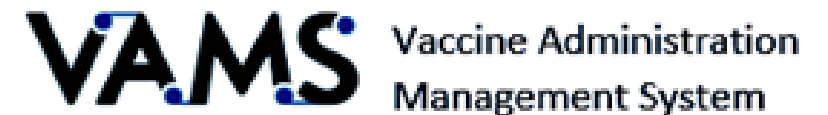


Reports in CT WiZ and VAMS

This Presentation Will Begin Momentarily
and Will be Recorded



CT WiZ Clinic Access

CT WiZ is the statewide Immunization Information System (IIS)

- Provides a consolidated record for recipients
- Recipient data entered in VAMS is sent to CT WiZ in near real-time
- View recipient immunization records (1st and 2nd dose)
 - Ensure consistency with recipients' names when entering in VAMS to avoid duplicates sent to CT WiZ (ex. Legal names, no nicknames)

Log-in with your username and password

- With CoVP and CVP Enrollment in CT WiZ, Primary and Back-up Vaccine Coordinators have user accounts already
- **If you need access to CT WiZ, request the 'Clinic Access' role at:**
<https://ctwiz.dph.ct.gov/ctwiz/UserRegistration/NewRegistration>

Anyone who signed off on the CoVP Provider agreement, as well as the primary and back-up coordinator for the clinic, should have an existing CT WiZ login.

CT WiZ Clinic Reports

Helpful Reports in CT WiZ

- [Official Immunization Record](#)
- Patient Detail with Services
- Patient List by Insurance Source
- Patient Reminder/Recall
- Doses Administered

Bi-directional 'query-response' with HL7 interface

- Electronically query recipient records in CT WiZ from your HER

CT WiZ Training webpage has videos, links and training documents

<https://portal.ct.gov/DPH/Immunizations/CT-WiZ-Training>

Patient Management webpage has documents on how to run reports

Run reports on recipients in clinic

Run reports at clinic level only

<https://portal.ct.gov/DPH/Immunizations/CT-WiZ-Patient-Management>

[CT WiZ Reports Manual](#)



CT WiZ Reports Manual

Clinic Users

May 2020



[Home](#)[Patients](#) +[Immunizations](#)[Education](#)[IZ Quick Add](#) +[Reports](#)[Outreach](#) +[Administration](#) +

App Version 21.2.0.0

Recommender Version 1.6.3.0

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Envision Technology Partners Inc.

[Third Party Notices](#)

Reports [Learn More](#)

Patient

[Batch Patient Administrative Record](#)
[IZ History/Risk/Recommendations](#)
[Official Immunization Record](#)
[Patient Administrative Record](#)
[Patient Cohorts](#)

Forms / Informational Documents

[ACIP Child and Adolescent Immunization Schedule](#)
[ACIP Adult Immunization Schedule](#)
[Clinic Contact Listing](#)
[Product Listing](#)
[Vaccine Information Statements \(VIS\)](#)

CT Forms and Resources

[Training Materials](#)
[Technical Support](#)
[Application Help](#)

Patient Management

[Birth Vaccinations](#)
[Inactivate Patients](#)
[Patient Detail with Services](#)
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[Patient List/Counts By Clinic Report](#)
[Patient Reminder/Recall](#)
[Patient Roster](#)
[Patient VFC Eligibility History](#)
[Patients By Birth Facility Type](#)
[Patients First Seen](#)

Access to Reports in CT WiZ


After you log into CT WiZ, in the left menu, click on Reports

There are many report categories available to you.

- Patient
- Forms/Informational Documents
- CT Forms and Resources
- Patient Management
- Coverage Statistics

How To Get Help in CT Wiz



- Click on the  located at the top of the page to get a description of whichever screen you are on.
- Some pages have a [Learn More](#) link. Click on this to see short "How To" videos. These appear on a separate page so you can play videos while navigating through CT WiZ.
- Visit the CT WiZ training page [here](#). The training page has numerous documents and step by step videos to help you.
- Still can't find an answer to your question? After you exhausted all of the above options, submit a help desk ticket to get the quickest answer. You may do so by clicking [here](#).

How to Print an Official Immunization Record in the Reports Module

- Official Immunization Record



The screenshot shows the CT WiZ web application interface. The top header bar is dark blue with the text "CT WiZ" and a location pin icon followed by "4 ELEMENTS DIRECT PRIMARY CARE, 4 ELEMENTS DIRECT PRIMAR...". Below the header, the main content area is divided into two columns. The left column is a dark blue sidebar with a white logo at the top that says "It's Your Best Shot! CT WiZ Connecticut Immunization Information System". The sidebar contains a list of menu items: Home, Patients (+), Immunizations, Education, IZ Quick Add (+), Inventory (+), Clinic Tools (+), Program Tools (+), and Reports (circled in red). The right column has a white background. At the top of this column is the heading "Reports" with an information icon and a link "Learn More". Below this is a section titled "Patient" with a list of links: "Batch Patient Administrative Record", "IZ History/Risk/Recommendations", "Official Immunization Record" (highlighted in orange), "Patient Administrative Record", and "Patient Cohorts". Below the "Patient" section is a section titled "CT Forms and Resources" with links for "Training Materials", "Technical Support", and "Application Help". At the bottom is a section titled "Patient Management" with links for "Birth Vaccinations", "Inactivate Patients", "Patient Detail with Services", "Patient List By Insurance Source", "Patient List/Counts By Clinic Report", and "Patient Reminder/Recall".



Official Immunization Record

Enter the selection criteria and click 'Run Report' or click 'Cancel' to return to the previous page.



Report Selection Criteria



Run Report

Cancel

Home

Patients



Immunizations

Education

IZ Quick Add



Inventory



Clinic Tools



Program Tools



Reports

Official Immunization Record

Immunization Record


- A PDF pops up that you can print or save
- Be sure to enable pop-ups

Official Immunization Record


View.aspx - Personal - Microsoft Edge

https://ctwiz-training.dph.ct.gov/ctwiz_training/WebCode/Reports/ImmRecordCT/View.aspx

1 of 2



Connecticut Department Of Public Health
Keeping Connecticut Healthy
Connecticut Immunization Information System
Official Immunization Record



As of Date: January 26, 2021

SUSAN INFLUENZA
Date of Birth: 04/01/2000
Gender: FEMALE

! = Invalid Dose. ⓧ = Dose determined invalid by provider.

This represents the Official State of Connecticut, Department of Public Health immunization record. This record contains immunizations reported to the Department of Public Health by your medical provider. If you believe this record is incomplete or incorrect please contact your medical provider.

DTaP / TD / Tdap		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Polio		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Hib		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Pneumococcal		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Rotavirus		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Hep A		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Hep B		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

MMR		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Varicella (CPOX)		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Meningococcal		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

HPV		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1	HPV9	09/25/2019 19Y 5M 24D
2		

Influenza		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Other		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

Zoster		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

COVID-19		
Vaccine	Date Given MM/DD/YYYY	Age at Time of Vaccination
1		

CT Forms and Resources

[Training Materials](#)
[Technical Support](#)
[Application Help](#)

Patient Management

[Birth Vaccinations](#)
[Inactivate Patients](#)
[Patient Detail with Services](#)
[Patient List By Insurance Source](#)
[Patient List/Counts By Clinic Report](#)
[Patient Reminder/Recall](#)
[Patient Roster](#)
[Patient VFC Eligibility History](#)
[Patients By Birth Facility Type](#)
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[Patients with Active Exemptions](#)
[Patients with Adverse Reactions](#)
[Patients with Notes](#)
[Patients with Vaccine Refusals](#)
[Patients with Vaccine Refusals - Datamart](#)
[Vaccine Recall](#)
[Patients with Precautions / Contraindications](#)

Patient Detail with Services Report

- Intended Audience - Clinic staff who:
 - Enter patients and vaccinations
 - Manage inventory
 - Monitor the HL7 interface
 - Monitor data quality
- Click on Reports from the left-hand navigation menu in CT WiZ
 - In the Patient Management section, locate the Patient Detail with Services report
 - Click on the name of the report to open the report parameters page



Patient Detail with Services Report - Parameters


Patient Detail with Services [Learn More](#)

Cancel



Run Report

Report Selection Criteria


Provider/Clinic : ALL PROVIDERS, ALL CLINICS

[ALL PROVIDERS] ALL CLINICS 



Vaccination Date Range

From:  Through: 

Date of Birth Date Range

From:  Through: 

Vaccination Created Date Range

From:  Through: 

Funding Source





CT WiZ Patient Detail with Services

January 10, 2020

Provider = COMMUNITY VACCINATORS, Clinic = COMMUNITY PEDIATRICS, From Vaccination Date = 12/01/2019, Through Vaccination Date = 12/31/2019

ALABAMA, FRED (944803) Default Clinic: COMMUNITY PEDIATRICS

DOB: 11/01/2019 Gender: Male Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
12/12/2019	C0006P405X	Rotavirus (Rotarix)		BLENDED PUBLIC	VFC Eligible - Medicaid/Medicaid Manag			HL7, CHS	HL7, CHS

ALLAN, DAVID (944616) Default Clinic: COMMUNITY PEDIATRICS

DOB: 11/01/2019 Gender: Male Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
12/11/2019	C0006P405X	DTaP-HepB-IPV	2DPL8	BLENDED PUBLIC	VFC Eligible - Medicaid/Medicaid Manag			HL7, CHS	HL7, CHS

APPLE, RED (944810) Default Clinic: COMMUNITY PEDIATRICS

DOB: 11/01/2018 Gender: Male Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
12/12/2019	C0006P405X	DTaP-HepB-IPV	2HC47	BLENDED PUBLIC	VFC Eligibility Not Determined/Unknown			HL7, CHS	HL7, CHS

BACON, DAVID (944626) Default Clinic: COMMUNITY PEDIATRICS

DOB: 11/01/2019 Gender: Male Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
12/11/2019	C0006P405X	DTaP-HepB-IPV	2DPL8	BLENDED PUBLIC	VFC Eligible - Medicaid/Medicaid Manag			HL7, CHS	HL7, CHS

BEAR, YOGGI (944545) Default Clinic: COMMUNITY PEDIATRICS

DOB: 11/01/2019 Gender: Male Patient Eligibility:

Date	Clinic	Type	Lot #	Fund Source	Eligibility	Historical?	Invalid?	Created By	Last Updated By
------	--------	------	-------	-------------	-------------	-------------	----------	------------	-----------------

CT Forms and Resources


[Training Materials](#)
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Patient Management

[Birth Vaccinations](#)
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[Patients with Notes](#)
[Patients with Vaccine Refusals](#)
[Patients with Vaccine Refusals - Datamart](#)
[Vaccine Recall](#)
[Patients with Precautions / Contraindications](#)

Patient List by Insurance Source

Patient List By Insurance Source

Enter the selection criteria and click "Run Report" or click "Cancel" to return to the previous page. 

Report Selection Criteria

Insurance Source *

ANTHEM BLUE CROSS AND BLUE SHIELD ▼

☐ Active Insurance Sources Only?

Provider/Clinic : ALL PROVIDERS, ALL CLINICS

[ALL PROVIDERS] [ALL CLINICS] ✕

☐ Active Patients Only?

Occupation

▼

Precautions / Contraindications

Vaccination Date Range

From: 03/01/2021 📅 Through: 03/21/2021 📅

OR

☐ Complete Roster

Run Report

Patient List by Insurance Source

- Prints list of patients with their insurance ID
- Page break by Health Insurance Source, alphabetically
- Total counts at end of vaccinations per Insurance Source



CT WiZ

March 22, 2021

Patient List By Insurance Source

Insurance Source = (ALL SOURCES), Active Insurance Only = N, Provider = WEBINAR TRAINING PEDIATRICS, Clinic = WEBINAR TRAINING PEDIATRICS UI, Active Patients Only = N, Vaccination From Date = 01/01/2021, Vaccination Through Date = 03/22/2021, Complete Roster = N

Health Insurance Source: Anthem Blue Cross and Blue Shield

Patient Name	DOB	Insurance ID	Primary
GUMP, FORREST	06/07/1980	XLG2838848	Yes

Health Insurance Source: Oxford

Patient Name	DOB	Insurance ID	Primary
LONGSTOCKING, PIPPI	03/22/1956	195Q974587	Yes

Total Counts

Insurance Source Name	Total Patients:	Total Vaccinations:
Anthem Blue Cross and Blue Shield	1	1
Cigna	1	2
Medicaid	1	2
Oxford	1	1

CT Forms and Resources

[Training Materials](#)
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Patient Management

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[Patients with Notes](#)
[Patients with Vaccine Refusals](#)
[Patients with Vaccine Refusals - Datamart](#)
[Vaccine Recall](#)
[Patients with Precautions / Contraindications](#)

Patient Reminder/Recall

- Generates a list of patients due or overdue for vaccinations
- A patient is only included in your report if he/she has an active status at your clinic.
- Clinics who typically run this report are primary care physician offices and FQHCs (those who are the recipient's medical home). An example of a clinic who would not run this report would be a mass vaccination site.
- Reminder/Recall reports are processed overnight.
- Reminder/Recall reports are based on immunization data that has been entered into CT WiZ.
- The reports are based on ACIP logic and should be used to assist with clinical decision making

Patient Reminder/Recall

Click "Create"/"Update" to save the record or "Cancel" to return to the previous page.



Add

Create

Cancel

Run Name

Provider/Clinic : 4 ELEMENTS DIRECT PRIMARY CARE , 4 ELEMENTS DIRECT PRIMARY CARE

SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE



Run Schedule Date * Run Completed Date

MM/DD/YYYY



MM/DD/YYYY



Reminder/Recall Date Range *

From: MM/DD/YYYY



Through: MM/DD/YYYY



Age Range *

From:

Through:

UOM: MONTHS



Date of Birth Date Range *

From: MM/DD/YYYY



Through: MM/DD/YYYY



Options To Target Patients Included For Reminder/Recall

Patient Eligibility



Occupation



CT WiZ Reminder

April 09, 2020

Reminder Criteria

Reminder Run Name: JAN 2020 TEST

Run Schedule Date: 01/08/2020

Run Completed Date: 01/09/2020

Reminder Date From: 01/01/2020

Reminder Date Through: 01/08/2020

of Patients in Run: 53

of Patients Assessed: 1314

Vaccine Series: DTaP / TD / Tdap - All, Polio - All, Hib - All, Pneumococcal - All, Rotavirus - All, Hep A - All, Hep B - All, MMR - All, Varicella (CPOX) - All, Meningococcal - All, HPV - All, Influenza - All, H1N1-09 - All, Zoster - All

Other Criteria: Include Patients Due For Vaccinations (Reminders)? Y

Provider: COMMUNITY VACCINATORS

Clinic: COMMUNITY PEDIATRICS

Age Range From (months): 2

Age Range Through (months): 60

School Dist: ALL SCHOOL DISTRICTS

School: ALL SCHOOLS

VFC Eligibility:

City:

County:

Zip:

Gender: Both

BEAR, YOGGI (944545) - DOB: 11/01/2019

County:

Home Phone: 860-890-1488

Work Phone: 860-890-1488

Cell Phone:

DTAP (1), HEP B, PED/ADOL (1), HIB (PRP-T) (1), PCV13 (1),
POLIO-IPV (1)

Gender: Male

Reminder Date: 01/01/2020

Age At Date: 0Y 2M 0D

VFC Eligibility:

Default Clinic: COMMUNITY PEDIATRICS (C0006P405X)

Most Recent Immunization Date: 12/11/2019

Most Recent Immunization Clinic: C0006P405X

Immunization History: ROTAVIRUS(12/11/2019)

Email:

Primary Contact:

Most Recent Refusal:

Primary Insurance:

Relationship:


Coverage Statistics

[Clinic Immunization Count](#)
[Coverage Assessment Snapshot Reports](#)
[Dosage Report](#)
[Doses Administered](#)
[Immunization Rates](#)
[Immunization Rates - Datamart](#)
[Invalid Doses](#)
[Mass Events](#)
[Patient Counts by Age and Insurance Source](#)
[Patients Aged Out of their VFC Eligibility Code](#)
[Vaccinations by Funding Source](#)
[Vaccine Borrowing Report](#)
[Doses Administered](#) - Datamart
[VFC Category Patient Count Report - Datamart](#)

Data Quality - User

[Data Quality - Statistics - Scheduled](#)
[Data Quality - Statistics](#)
[Data Quality - Patient Exceptions](#)
[Patients with Possible Duplicate Vaccinations - CT](#)
[Patients with Possible Duplicate Vaccinations - Datamart](#)
[Data Quality - Patient Immunization Exceptions](#)
[Patients with Possible Duplicate Vaccinations](#)
[Possible Patient Duplicates](#)
[Shots Before Birth](#)
[User Vaccination Details](#)
[Vaccines Added but not Administered](#)

Doses Administered Report


Doses Administered  [Learn More](#)

Cancel



Run Report

Report Selection Criteria

Provider/Clinic : 4 ELEMENTS DIRECT PRIMARY CARE, 4 ELEMENTS DIRECT PRIMARY CARE

SELECT A CLINIC BY TYPING PROVIDER, CLINIC, VFC PIN, OR CLINIC CODE 

Vaccination Date Range *

From: 03/19/2021  Through: 03/21/2021 

Vaccines

Available Vaccines

ANTHRAX
COVID-19 MRNA (MOD)
COVID-19 VECTOR-NR (JSN)
DT, PED
DTAP
DTAP (DAPTACEL)
DTAP-HEPB-IPV
DTAP-HIB-IPV (PENTAC
DTAP-IPV
DTP-HEPB-HIB PENTAVALENT
FLU MDCK QUAD P-FREE INJ
FLU MDCK QUAD WPRES INJ

Selected Vaccines (Default is ALL)

COVID-19 MRNA (PFR)

>>
>
<
<<

Practice Type

Apply criteria to: ☒ Provider ☐ Clinic

(ALL)
COLLEGE
CONNECTICUT DOH
FQHC
HOSPITAL
HOSPITAL: BIRTHING UNIT
INDIAN HEALTH
MILITARY HEALTH FACILITY
OB/GYN
OTHER

Note: Hold the Ctrl key to select multiple items.

Report Type

☒ Patient Count (Aggregated Statistics)
☐ Patient Count (Detailed Breakdown by Vaccine)
☐ Vaccination Count (Aggregated Statistics)
☐ Vaccination Count (Detailed Breakdown by Vaccine)

Output Type

☒ PDF ☐ EXTRACT - Delimiter: .

Doses Administered Results

CT WiZ Doses Administered

March 19, 2021



Provider = , Clinic = (ALL CLINICS), Practice Type = (ALL), Practice = PROVIDER, Vaccination Date Range = 03/01/2021 - 03/19/2021, Vaccine(s) = ALL, Report Type =
Vaccination Count (Detailed Breakdown by Vaccine)

Patient Cohort Desc	Vaccine (CVX)	BLENDED
>= 19	COVID-19 Vector-NR (JSN) (212)	89
	PPV23 (33)	1
	Recombinant Zoster (187)	3

VAMS Standard and Mobile Clinic Reports

- **Vaccination Administration Report**
 - Today, Past 7 Days, Past 30 Days
- **Scheduled Appointment Report**
 - Today, Next 7 Days, Next 30 Days
- **Clinic Capacity and Utilization Report**
 - Updates every 3 hours, 9am, 12pm etc.
- **Inventory-Vaccine Level Report**
- For reports that say Last 30 days, you can customize the filter to extend it farther back.

Vaccination Administration Report

As of 2021-03-01 16:37:30 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By

Show: All accounts

Date Field: Date Administered

Status not equal to D

VAMS_ClinicAccountIdString

Clinic: Clinic Name

PKD OSD Standard Clinic

Total

Scheduled Appointments Report

As of 2021-03-19 14:43:56 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By

Show: All contacts

Date Field: Scheduled Start equals Next 30 Days (3/19/2021 to 4/17/2021)

Status equals Scheduled,Cancelled,Checked In

VAMS_ClinicAccountIdString

Clinic Name ↑

PKD OSD Standard Clinic

Clinic Capacity and Utilization

As of 2021-03-01 16:39:48 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By

Show: All clinics

Date Field: Appointment Date equals Next 60 Days (3/1/2021 to 4/29/2021)

Clinic Name ↑	Appointment Date	Total Capacity	Total Booked	Remaining
Total	Sum	0	0	
	Count	0		

Inventory - Vaccine Level Report

As of 2021-03-19 14:55:22 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By

Show: All site inventories

ClinicAccountIdString equals 0013500000H9OZOAA3

Clinic: Name ↑	Manufacturer ↑	Product	Doses Remaining
PKD OSD Standard Clinic	Pfizer Manufacturing Belgium NV	Pfizer-BioNTech Covid-19 Vaccine	

Vaccination Administration Report

- Today, Past 7 Days, Past 30 Days
- **Info Provided:**
 - First name, last name, date of birth
 - Gender, address
 - Cell phone, email
 - Race and ethnicity
 - Date administered
 - Insurance provider, group number, policy number (if provided)
 - Vaccinator, CVX Code, Manufacturer, Product, UoU (vials) NDC, Dose, Lot number, Expiration Date and Vaccine Status (1/1 dose, 1/2 dose or 2/2 dose)

Report: Vaccine Administration Report Type
Vaccination Administration Report
Displays Vaccines Administered for Last 30 Days

Search Add Chart Filter Cancel Export

Total Records
1

	Clinic: Clinic Name	Appointment Address	First Name	Middle Name	Last Name	Birth Date	Gender	Mailing Street	Mailing City	Mailing State
1	PKD OSD Standard Clinic	249 Thomaston, waterbury, Connecticut 06702	Patty	-	Dunn	3/1/1978	Female	249 Thomaston ave	waterbury	Connecticut

Export View

Formatted Report

Export the report, including the report header, groupings, and filter settings.

Details Only

Export only the detail rows. Use this to do further calculations or for uploading to other systems.

Format
Excel Format .xlsx

Cancel Export


Vaccination Administration Report
As of 2021-03-21 16:12:20 Mountain Standard Time/MST • Generated by F

Filtered By
Show: All accounts
Date Field: Date Administered equals Last 30 Days (2/20/2021 to 3/21/2021)
Status not equal to D
VAMS_ClinicAccountIdString__c equals 0013500000H9OZOAA3

Clinic: Clinic Name	Appointment Address
PKD OSD Standard Clinic	249 Thomaston, waterbury, Connecticut

Scheduled Appointments Report

- Today, Next 7 days, Next 30 days
- Date, status, appointment number, appointment date, start time, status, appointment created date, cancellation date, appointment address
- First name, middle name, last name
- Date of birth, gender,
- Mailing street, state, zip, cell phone, email
- Race
- Dose
- Vaccine name
- Source
- Ethnicity
- Insurance info – provider, group number, policy number

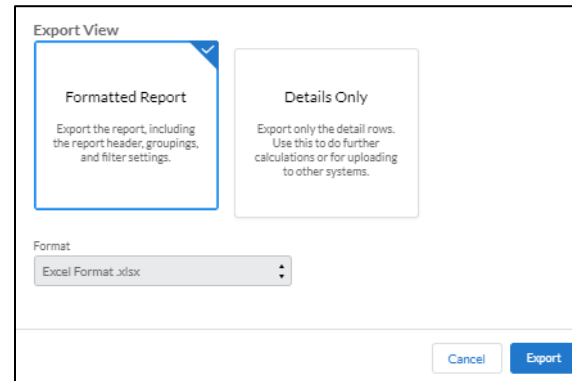


VAMS Clinic Portal
Vaccine Administration Management System

Patricia Dunn ▾ ? Help

Report: Recipients with Appointments
Scheduled Appointments Report
Displays Scheduled, Checked In and Cancelled Appointments for Next 30 Days

Search Filter Refresh Print Export



Export View

Formatted Report

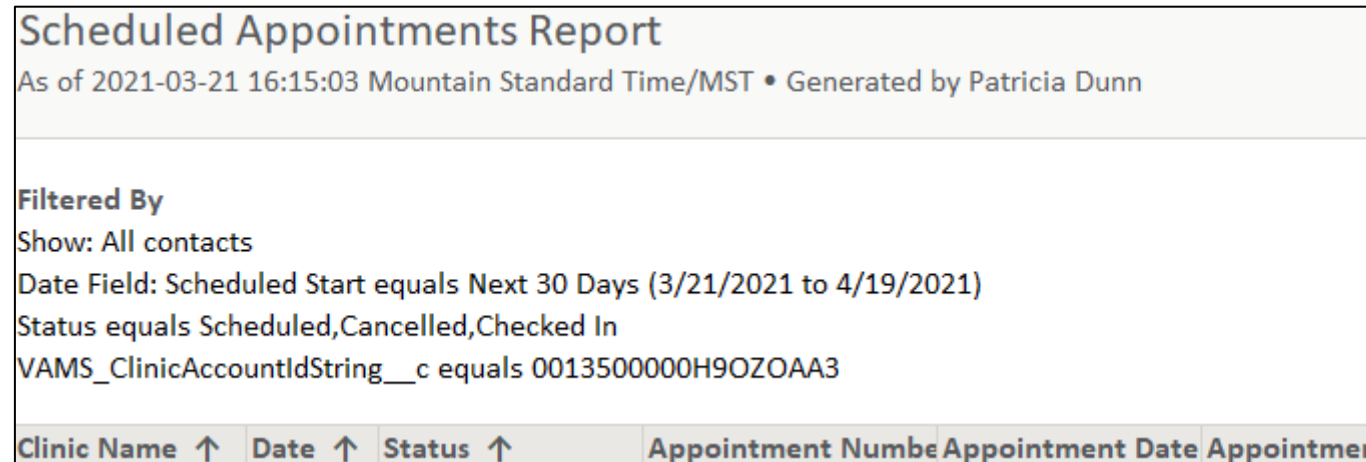
Export the report, including the report header, groupings, and filter settings.

Details Only

Export only the detail rows. Use this to do further calculations or for uploading to other systems.

Format: Excel Format.xlsx

Cancel Export



Scheduled Appointments Report
As of 2021-03-21 16:15:03 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By
Show: All contacts
Date Field: Scheduled Start equals Next 30 Days (3/21/2021 to 4/19/2021)
Status equals Scheduled, Cancelled, Checked In
VAMS_ClinicAccountIdString__c equals 0013500000H9OZOAA3

Clinic Name	Date	Status	Appointment Number	Appointment Date	Appointment
-------------	------	--------	--------------------	------------------	-------------

Clinic Capacity and Utilization Report

- Displays clinic capacity and utilization data at first dose/second dose level and second dose vaccine level
- Updates every 3 hours, 9am, 12pm etc.

Report: Clinic Capacity With Clinics
Clinic Capacity and Utilization
Display clinic capacity and utilization data at first dose/second dose level and second dose vaccine level

Drill Down (1) Search Add Chart Filter Refresh **Export**

Total Records	Total Total Capacity	Total Total Booked	Total Remaining Available	Total Dose 1 Appointment Booked	Total Dose 2 Appointment Booked	Total Dose 2 - Moderna
90	1,216	0	1,216	0	0	0
Total Dose 2 - Pfizer						
0						

Clinic Name ↑	Appointment Date	Total Capacity	Total Booked	Remaining Available	Available Capacity %	Dose Breakdown =>	Dose 1 Appointment Booked
<input checked="" type="checkbox"/> OSD 3 (45)	3/21/2021	0	0	0	0.00%	-	0

Clinic Capacity and Utilization
As of 2021-03-21 16:26:44 Mountain Standard Time/MST • Generated by Patricia Dunn






Filtered By
Show: All clinics
Date Field: Appointment Date equals Next 60 Days (3/21/2021 to 5/19/2021)

Clinic Name ↑	Appointment Date	Total Capacity	Total Booked	Remaining Available	Available Capacity %
---------------	------------------	----------------	--------------	---------------------	----------------------

Inventory-Vaccine Level Report

View and export the Inventory-Vaccine Level report to review your clinic's current inventory sorted by categories:

- Total manufacturers
- Total doses remaining
- Doses remaining by manufacturer and product

 Report: Site Inventory based on Clinic Inventory - Vaccine Level Report Inventory - Vaccine Level report for clinic					<input type="text" value=""/>	 Add Chart			 Export
Total Records		Total Doses Remaining							
1		599							
<input type="checkbox"/> Clinic: Name ↑	<input type="checkbox"/> Manufacturer ↑	<input type="checkbox"/> Product	<input type="checkbox"/> Doses Remaining	<input type="checkbox"/> UoS Lot Number					
<input type="checkbox"/> PKD OSD Standard Clinic (1)	Pfizer Manufacturing Belgium NV (1)	Pfizer-BioNTech Covid-19 Vaccine	599	11478					
Subtotal			599						
Subtotal			599						
Total (1)			599						

Inventory - Vaccine Level Report As of 2021-03-21 16:37:01 Mountain Standard Time/MST • Generated by Patricia Dunn				
Filtered By Show: All site inventories ClinicAccountIdString equals 0013500000H9OZOAA3				
<div>Saved to this PC</div>				
Clinic: Name ↑	Manufacturer ↑	Product	Doses Remaining	UoS Lot Number
PKD OSD Standard Clinic	Pfizer Manufacturing Belgium NV	Pfizer-BioNTech Covid-19 Vaccine	599	11478
Subtotal		Sum	599	
		Count	1	
Subtotal		Sum	599	
		Count	1	
Total		Sum	599	
		Count	1	



VAMS Third Party Clinic Reports

- **Vaccination Administration Report**
 - Today, Past 7 Days, Past 30 Days
- **Inventory - Vaccine level reports**
- **Exporting Recipients List**

Vaccination Administration Report

As of 2021-03-01 16:45:48 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By

Show: All ehr immunizations

Date Field: Date Administered equals Last 30 Days (1/31/2021 to 3/1/2021)

Status not equal to D

ClinicAccountIdString equals 0013500000H9OpOAAV

Clinic	Clinic Address	Recipient Patient: First Name	Recipient Patient: Middle
Total	Count	0	

Inventory - Vaccine Level Report

As of 2021-03-01 16:46:45 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By

Show: All site inventories

ClinicAccountIdString equals 0013500000H9OpOAAV

Clinic: Name ↑	Manufacturer ↑	Product	Doses Remaining
Total	Sum		0
	Count	0	

Export recipient data

Enter a data range and click "Export" to download a list of recipients added to this clinic within that timeframe. Only 5,000 records can be exported at one time. If the file does not successfully download, please revise parameters and try again.

* Start date & time

Jan 1, 2021

4:44 PM

* End date & time

Mar 21, 2021

4:44 PM

Cancel

Export

Third Party Clinic - Exporting Recipients List

- Third Party Clinic administrators and Healthcare Professionals can view and export a list of recipients which now includes those on the Other Recipients' tab
- On the **Manage Recipients** tab:
 - Click Export Recipient Data
 - Enter date and time range for report and click **Export**
 - List includes dose, date administered, vaccine information, next-dose eligibility date and type of recipient (Recipient or Other Recipient)
 - Up to 50,000 recipient records can be exported at one time

Export recipient data

Enter a data range and click "Export" to download a list of recipients added to this clinic within that timeframe. Only 5,000 records can be exported at one time. If the file does not successfully download, please revise parameters and try again.

Start date & time
 Jan 1, 2021

4:44 PM

End date & time
 Mar 21, 2021

4:44 PM


Cancel

Export

	A	B	C	D	E	F	G	H	I	J
1	Date added	Salutation	First Name	Last Name	DOB	Email	Phone	Dose (1st	Vaccine N	Pre-vaccin
2	3/1/2021		Mary	Desmond	#####	patricia.d	5.56E+09	1 Dose	Pfizer-Bio	Yes

Reports to gather Insurance Information

- CT WiZ- Patient List by Insurance Source
- VAMS- Vaccination Administration Report and Scheduled Appointments Report
- Insurance Information is optional for recipient to enter



CT WiZ
Patient List By Insurance Source

March 21, 2021

Insurance Source = Anthem Blue Cross and Blue Shield, Active Insurance Only = N, Provider = (ALL PROVIDERS), Clinic = (ALL CLINICS), Active Patients Only = N, Vaccination From Date = 03/01/2021, Vaccination Through Date = 03/21/2021, Complete Roster = N

Health Insurance Source: **Anthem Blue Cross and Blue Shield**

Patient Name	DOB	Insurance ID	Primary
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Vaccination Administration Report
As of 2021-03-01 16:45:48 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By
Show: All ehr immunizations
Date Field: Date Administered equals Last 30 Days (1/31/2021 to 3/1/2021)
Status not equal to D
ClinicAccountIdString equals 0013500000H9OpOAAV

Total Counts	Clinic	Clinic Address	Recipient Patient: First Name	Recipient Patient: Middle Name
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Scheduled Appointments Report
As of 2021-03-21 16:15:03 Mountain Standard Time/MST • Generated by Patricia Dunn

Filtered By
Show: All contacts
Date Field: Scheduled Start equals Next 30 Days (3/21/2021 to 4/19/2021)
Status equals Scheduled,Cancelled,Checked In
VAMS_ClinicAccountIdString__c equals 0013500000H9OZOAA3

Clinic Name ↑	Date ↑	Status ↑	Appointment Number	Appointment Date	Appointment Start Time
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VAMS Reports - Recent Enhancements

- Standard and Mobile Clinic Administrators ***without*** the Healthcare Professional role can view on the Clinic Data tab:
 - **Scheduled Appointment Report** for today, the next 7 days and the next 30 days.
 - **Inventory Vaccine Level Report** for today
- Standard and Mobile Clinic users with ***both*** the Clinic Administrator and Healthcare Professional role can view the following reports on their Clinic Data tab:
 - **Vaccination Administration Report** for today, the past 7 days, and the past 30 days.
- Third Party Clinic Administrators without the Healthcare Professional role can view on their Clinic Data tab:
 - **Vaccination Administration Report** only for recipients they added into VAMS
 - **Inventory Vaccine Level Report** for today
- You can search, filter and export all reports in Excel
- You can customize filters for any date ranges


Questions





March Training Offerings

For more information and registration links go to the [VAMS Training for Clinic Users](#) webpage



Connecticut State
Department of Public Health

CT.gov Home / Department of Public Health / VAMS Training for Clinic Users

Immunization Homepage >

Immunization Laws and Regulations >

Vaccine Preventable Disease Surveillance >

About CT WIZ >

PH Data Exchange >

VAMS Training for Clinic Users

This page contains the following information to support VAMS clinic users. For individuals searching for information or an appointment, click [here](#).

- Compatible browsers- Chrome, Microsoft Edge, Mozilla Firefox, and Safari.
- The latest VAMS news
- VAMS system enhancements
- User Quick Tips

TRAINING	DATES/LINK
Reports in CT WiZ and VAMS - This session provides COVID-19 Vaccinating Providers an overview of reports in both CT WiZ and VAMS as well as Q&A with DPH staff.	Mondays 2:00 pm – 3:30 pm Join: Reports in CT WiZ and VAMS
CoVP CT WiZ Enrollment Office Hours This session provides COVID-19 Vaccinating Providers information about the enrollment process in CT WiZ, and as well as Q&A with DPH staff.	Mondays & Thursdays 12:00pm-12:30pm Join: CoVP CT WiZ Enrollment Office Hours
VAMS Live Helpdesk Office Hours This session allows VAMS users to call in any time during the scheduled office hours and ask a question to a VAMS subject matter expert. Please note, questions will be answered in the order in which they are received.	Tuesdays & Thursdays 9:30am-12:00pm Join: VAMS Live Helpdesk Office Hours
Vaccine Storage and Handling Assessment These assessments are by invitation only. To set up a CoVP Storage and Handling Assessment Session you must have completed CoVP enrollment and received an email to attend from DPH staff.	Tuesdays & Thursdays 10:00am - 11:00am and 1:00pm - 2:00pm By invitation Only
Weekly CoVP Update This session provides CoVP Vaccinating Providers an opportunity to receive updates on the CoVP Program, as well as Q&A with DPH staff.	Wednesdays 9:00am - 10:00am Join: CoVP Office Hours
VAMS Clinic Administrator and Inventory Manager Training with Q&A This session provides VAMS Clinic Administrators and/or Inventory Managers in VAMS the most up-to-date information on system functionality and enhancements, as well as Q&A with DPH staff.	Wednesdays 12:00pm - 1:00pm Register: VAMS Clinic Administrator and Inventory Manager Training with Q&A
VAMS - Front Desk and Healthcare Professional Clinic Roles Training with Q&A This session provides VAMS clinic staff with Front Desk and Healthcare Professional roles in VAMS, the most up-to-date information on system functionality and enhancements, as well as Q&A with DPH staff.	Fridays 9:00am - 10:00am Register: VAMS - Front Desk and Healthcare Professional Clinic Roles Training with Q&A

Thank You!

Discussion

Best Practices and Suggestions for Enhancements

