

**Connecticut State Board of Accountancy**  
**Meeting Agenda**  
**Thursday, January 7, 2016 – 10:00 A.M.**  
Second Floor Conference Room  
30 Trinity St., Hartford, CT 06106  
860-509-6179  
[sboa@ct.gov](mailto:sboa@ct.gov)

**OFFICE AND BOARD OPERATIONS AND ADMINISTRATION**

1. **Action required** – Approve Minutes of the November 10, 2015 Board Meeting.

**INFORMATION REPORTS**

2. Administrative Updates
  - a. Special Session – Board of Accountancy’s Budget
  - b. Candidate Care Concerns
  - c. AICPA Executive Director Call and Meeting Highlights
  - d. Newsletter – Board Member Letters
  - e. PhD Project Information
  - f. Firm Permits
  - g. Peer Review Oversight Committee – Chairman John Schuyler
  - h. Law and Rules Committee
  - i. SBA-12 Experience Committee

**PUBLIC COMMENT**

3. Opportunity for members of the public to address the Board

**EXAM AND LICENSING**

**OLD BUSINESS**

4. **Action required – Industry, Government, or Self Employed experience, and Other Applications** – none

**NEW BUSINESS**

5. **Action Required - Industry, Government, or Self Employed experience, and Other Applications**

**Craig Thiel** - Initial CPA Certificate & Certificate Registration, Industry Experience (tabled at the March 23, 2012 board meeting) pending ethics exam.

**Frederick John Harmon** – Non-conforming experience.

**Bin Yang** – Initial CPA Certificate & Initial License, Industry Experience.

**Amy Brandstetter** – Initial CPA Certificate & Initial License, Industry Experience & Public.

**Matthew Kolb** – Initial CPA Certificate & Initial License, Industry, Public and government Experience.

**Kevin Dawson** - Initial CPA Certificate & Initial License, Industry Experience

**Christopher Abbamonte** - Initial CPA Certificate & Initial Certificate Registration, Non- confirming Industry Experience, Not working under the supervision of a CPA.

**Chelsea Dugas** - Initial CPA Certificate & Initial License, Industry and Public Experience.

**Dmytro Bilyy** - Initial CPA Certificate & Certificate Registration, Industry Experience.  
**Stephanie O’Keefe** – Initial Certificate & Certificate Registration, Industry and Public Experience.  
**Dayna German** – Initial Certificate & Certificate Registration, Industry Experience.  
**Ian George Huggan** – Initial Certificate & Certificate Registration, Industry Experience

**6. REVIEW FIRM PERMITS FOR APPROVAL** – List Provided

**7. PCAOB Inspection Reports Received** – Member comment on review

- Review date - July 30, 2015 – **Kreischer, Miller & Co.**  
July 31, 2014 - **Mayer Hoffman McCann P.C.**

**8. EXAMINATION AND CPE EXTENSION**

**Stephen Elia Jr.** - Requesting waiver of CPE for renewal of 2015 license renewal (tabled at the September 1, 2015 board meeting pending explanation to what was requested). Additional information provided.

**Fasulo & Albini** - Request for return of late renewal fee of \$1,800.00, resulting from medical issues.

**John Korn** – Submitting supporting documents for 3 month extension to complete continuing education for the 2016 renewal period. Tabled at the November 10, 2015 board meeting.

**Harry Hurvitz** – Firm requesting reimbursement of payment made for renewal. Mr. Hurvitz passed away 2 weeks after renewing

**OTHER BUSINESS**

**9. Enforcement Cases** – Enforcement Overview

**2015-38** - Laura Beth Hayes vs. Marlene D. Jung

**2015-10** - Victor G. Hewitt vs. Michael Weinschel

**2015-26** - Gavin & Sara Golbourn vs. Michael Weinschel

**2015-52** - Connecticut State Board of Accountancy vs. Robert Butler – request to appear before the board.

**2015-74** - Connecticut State Board of Accountancy vs. Diane Allison

**2015-78** - Connecticut State Board of Accountancy vs. Li & Company

**2015-79** - Connecticut State Board of Accountancy vs. Ciampi, Mandile & Company, LLC

**2015-81** – Connecticut State Board of Accountancy vs. The Counting House, LLC -Request to appear before the board.

**2015-82** - Connecticut State Board of Accountancy vs. Jeffrey D. Snyder

**2015-49** - Connecticut State Board of Accountancy vs. Blake Stevens

**2015-53** - Connecticut State Board of Accountancy vs. Wesley Barnard- Request to appear before the board.

**2015-68** - Connecticut State Board of Accountancy vs. John Masselli

**2012-3794** - Dr. David H. Dreyfus vs. Gino Genovese

**2009151-3327**- Connecticut State Board of Accountancy vs. Edward M. Considine

**2014-27** - Connecticut State Board of Accountancy vs. Thomas Ragonese

**2014-14** - Frederick & Veronica Scarfi vs. Sean Patrick McNamee

**PUBLIC COMMENT**

Opportunity for members of the public to address the board.

Next scheduled meeting: Thursday, February 4, 2016 -10:00 AM- 2nd Floor, 30 Trinity Street, Hartford, CT