

**Connecticut State Board of Accountancy  
Meeting Agenda**

**JUNE 24, 2013 MEETING**

1579 Straits Turnpike, Suite 2D, Middlebury, CT 06762

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**OFFICE AND BOARD OPERATIONS AND ADMINISTRATION**

1. **Action required - Approve May 2, 2013 Board Meeting Minutes.**
2. **PCAOB** Inspection Reports Received – member comment on review  
Review date May 31, 2013 Report on **McGladrey LLP**  
**Deloitte & Touche LLP**  
**Hein & Associates LLP**  
**Cherry Bekaert LLP**
3. Special Agent Steven Woods – IRS Guest Speaker

**EXAM AND LICENSING**

4. Review of firm permits to be approved
5. Non-public Experience  
**Anthony Zeolla** - Application for reciprocal Certificate and Initial License; Industry Accounting experience. (attending the meeting.)  
**Patricia E. Messina** – Requesting that her Industry experience be evaluated and accepted. Industry experience was not supervised by a CPA, she is a CFO of the company she works for and that her boss is the CEO of the company. (attending the meeting)  
**Fraisal Sheikh** - Application for Initial Certificate and Certificate Registration; Industry Accounting. Requesting that the Board would accept a letter as proof of 1.5 internship accounting credits which does not show up on his transcripts as accounting credits.  
**Robert M. Wedinger** – Application for Initial Certificate and Certificate Registration; Public and Industry Accounting experience.  
**John Jakubowski**-Application for Initial Certificate and Initial License: Government Accounting experience.  
**Jonathan A. Cooper** -Application for Initial Certificate and Initial License: Industry Accounting experience.  
**Fior Larkin** – Application for Initial Certificate and Initial License: Industry Accounting experience  
**Jeremy K. Seeger** – Application for Initial Certificate and Initial License: Industry experience, or public experience with NO checked off - 2<sup>nd</sup> and 3<sup>rd</sup> box on page 4.  
**Taylor Anne Patti** – Application for Initial Certificate and Initial License: Industry and Public Accounting experience.  
**Rajesh C. Jaged** – Application for Initial Certificate and Initial License: Industry Accounting Experience.  
**John Cunningham** – Initial Certificate & Initial License: Resume and letter attached SBA-12 Experience verification form no supervisor to sign off on experience.  
**Michael Malota** – Application for Initial Certificate and Initial License: Industry Accounting experience.  
**Timothy L. Kwong** – Application for Reciprocal Certificate and Initial License: Industry Accounting experience.
6. **EXAMINATIONS AND CPE EXTENSION**  
**Cary L. Dobkin** – waiver of the 8 hour CPE requirement (attestation)  
**Nicole Perreault** - requesting waiver of CPE  
**Leslie D. Serman**- requesting extension of time to complete CPE  
**James B. Calnan**- requesting waiver for CPE or extension to time to complete CPE

**Vincenza Ardan** – received updated information relating to question on if hours from a college certificate program could qualify as credits to be used for the CPA exam. (Tabled at the December board meeting. Pending further information.

**Thomas J. Haydukovichm**-asking for retest of Audit section of exam due to functionality of the exam – having failed.

7. **ENFORCEMENT CASES**

**2010058-3408** Anthony M. Mercaldo

**2011072-3701** King, Walter

**2013-1** Nathan, Alan J.

8. **PUBLIC COMMENT**

Opportunity for members of the public to address the Board

9. **EXECUTIVE SESSION**

To discuss Litigation Matters

10. **DISCUSSION OF LONG TERM ISSUES**

Next scheduled meeting:

Thursday, August 1, 2013 - 8:30 AM - 3<sup>rd</sup> Floor, 30 Trinity Street, Hartford, CT 06106