

Service Provider	Company	Service	Email	Mailing Address	Phone#
Michael Serricchio	Marsh's Captive Solutions Group	Captive management	Michael.Serricchio@marsh.com	501 Merritt 7,Norwalk, CT 06856-6010	203-229-6874
Jason Palmer	Willis Towers Watson Management (Vermont), Ltd.	Captive management	Jason.palmer@willistowerswatson.com	100 Bank Street, Suite 500, Burlington, Vermont 05401	802-658-9466
Michael O'Malley	Strategic Risk Solutions (Vermont) Ltd.	Captive management	michael.omalley@srsmail.com	2352 Main Street, Suite 304,Concord, MA 01742	781-672-3453
Thoms F. X. Hodson	SOBC Services Company Limited	Captive management	tfxhodson@conncaptives.org	141 Weston Street # 1981, Hartford, CT 06144	860-614-3656
Thomas P. Stokes	JLT Insurance Management (USA) LLC	Captive management	tom_stokes@jltimusa.com	350 Madison Avenue, 7th Floor, New York, NY 10017	212-510-1890
Marcy Waterfall	Marsh's Captive Solutions Group	Captive management	marcy.waterfall@marsh.com	100 Bank Street, Suite 610, Burlington, VT 05401	802-864-6269
Debra Gaglioti	Captive Planning Associates, LLC	Captive management	dgaglioti@captiveplanning.com	Five Greentree Centre, 525 Route 73 North, Suite 218, Marlton, NJ 08053	888-305-8889
Richard Boccaccio	Charter Oak Captive Management, LLC	Captive management	rpb@briskmgt.com	36 Trumbull Street, Hartford, CT 06103	860 985-6811
John R. Capasso	Captive Planning Associates, LLC	Captive management	jcapasso@captiveplanning.com	Five Greentree Centre, 525 Route 73 North, Suite 218, Marlton, NJ 08054	888-305-8889
Nancy Gray	Aon Insurance Managers (USA) Inc.	Captive management	nancy.gray@aon.com	76 St Paul St., Suite 500, Burlington, VT 05401	802-860-0440
Brian Johnston	SOBC Services Company Limited	Captive management	Brian.johnston@sobccorp.com	141 Weston Street #1734, Hartford, Connecticut 06144	215-805-0272
Victoria E. Fimea	Artex Risk Solutions, Inc.	Captive management	Victoria_Fimea@artexrisk.com	1635 N Greenfield Road, Suite 127, Mesa, AZ 85205	480-553-6262
David A. Roberts	Crowe LLP	Accounting/Auditing	David.A.Roberts@crowehorwath.com	175 Powder Forest Dr, Weatogue, CT 06089	860-470-2107
Colin P. Smith	Ernst & Young	Accounting/Auditing	colin.smith@ey.com	5 Glendale Road, Madison, NJ 09740	
Martha Hayes	Larson Certified Public Accountants	Accounting/Auditing	mhayes@larsco.com	9065 South 1300, East Sandy, UT 84094	
George Leonard Riggs, III	Fiondella, Milone & LaSaracina LLP	Accounting/Auditing	griggs@fmlepas.com	300 Winding Brook Drive, Glastonbury, CT 06033	860-657-3651
Daniel J. Bishop	KPMG LLP	Accounting/Auditing	dbishopjr@kpmg.com	755 Main Street, Hartford, CT 06103	
Carolyn H. Rice	Johnson Lambert LLP	Accounting/Auditing	crice@johnsonlambert.com	One Lawson Lane, 4th Floor, Burlington, VT 05401	
Magali Welch	Johnson Lambert LLP	Accounting/Auditing	mwelch@johnsonlambert.com	PO Box 525, Burlington, VT 05402 - 0525	802-383-4831
Adam M. Dubuque	Johnson Lambert LLP	Accounting/Auditing	adubuque@johnsonlambert.com	One Lawson Lane, Box 525, Burlington, VT 05402 -0525	
Sean Egan	KPMG LLP	Accounting/Auditing	segan@kpmg.com	345 Park Avenue, New York, NY 10154	212-954-3100
Glenn D. Saslow	Crowe LLP	Accounting/Auditing	Glenn.Saslow@crowehorwath.com	175 Powder Forest Dr, Weatogue, CT 06089	860-678-9200
Pamela Jean Cote	Crowe LLP	Accounting/Auditing	pamela.cote@crowehorwath.com	175 Powder Forest Dr, Weatogue, CT 06089	860-470-2106
Michael Sabol	Mahoney Sabol Company LLP	Accounting/Auditing	msabol@mahoneysabol.com	180 Glastonbury Blvd., Glastonbury, CT	860-541-2000x7901
Bryan P. Hudson	Bauknight Pietras & Stormer,P.A.	Accounting/Auditing	bhudson@bpscpas.com	1517 Gervais Street,Columbia, SC 29202	803-771-8943
David Warshauer	Grassi & Co.	Accounting/Auditing	dwarshauer@grassicpas.com	50 Jericho Quadrangle, Jericho, NY 11753	516.256.3500
David M. Ward	Bauknight Pietras & Stormer, P.A.	Accounting/Auditing	dward@BPSCPAS.COM	1517 Gervais Street,Columbia, SC 29201	803-771-8943
Jesse M. Swearingen III	Bauknight Pietras & Stormer, P.A.	Accounting/Auditing	jswearingen@BPSCPAS.COM	1518 Gervais Street,Columbia, SC 29201	803-771-8943
Robert Benjamin Glenn	Bauknight Pietras & Stormer, P.A.	Accounting/Auditing	bglen@BPSCPAS.COM	1519 Gervais Street,Columbia, SC 29201	803-771-8943
Christian R. Stormer	Bauknight Pietras & Stormer, P.A.	Accounting/Auditing	cstormer@BPSCPAS.COM	1520 Gervais Street,Columbia, SC 29201	803-771-8943
Thomas D. Pietras	Bauknight Pietras & Stormer, P.A.	Accounting/Auditing	tpietras@BPSCPAS.COM	1521 Gervais Street,Columbia, SC 29201	803-771-8943
Leon L. Rives II	Rives and Associates, LLP	Accounting/Auditing	leon@rivescpa.com	212 W. Center St., Lexington, NC 27293	336-248-8281
Joseph W. Kowalczyk	Crowe LLP	Accounting/Auditing	Joseph.Kowalczyk@crowehorwath.com	175 Powder Forest Drive, Simsbury, CT 06089	860-470-2123
Jocelyn Teri Denalsky	KPMG LLP	Accounting/Auditing	jdenalsky@kpmg.com	One Financial Plaza, 755 Main Street,Hartford, CT 06103-2608	860-297-5085
Steve Schueppert	Browne Smith Wallace, LLC	Accounting/Auditing	SSchueppert@bswllc.com	6 City Place Drive, Suite 900, St. Louis, MO 63141	314-983-1251

Service Provider	Company	Service	Email	Mailing Address	Phone#
Travis D. Clark	Albright & Associates, Ltd.	Accounting/Auditing	travis@albrightcpas.com	1025 Ridgeview Dr. Ste 300,Reno, NV 89519	775-826-5432
Aaron D. Cooper	Brown Smith Wallace LLP	Accounting/Auditing	ACooper@bswllc.com	6 City Place Drive, Suite 900, St. Louis, MO 63141	314-983-1243
Arthur M. Salvadori	Crowe LLP	Accounting/Auditing	arthur.salvadori@crowe.com	175 Powder Forest Drive, Simsbury, CT 06089	860-470-2117
Barry P. Drobos	Oliver Wyman Actuarial Consulting	Actuarial Services & Opinions	barry.drobos@oliverwyman.com	7 Erik Court, Nanuet, NY 10954	
Brian B. Johnson	Risk International Actuarial Consulting	Actuarial Services & Opinions	Brianj@riskinternational.com	145 King Street #203 Charleston, SC 29401	843-377-0995
Michael S. Jarmusik	Risk International Actuarial Consulting	Actuarial Services & Opinions	mjarmusik@riskinternational.com	146 King Street #203 Charleston, SC 29401	843-377-0993 Ext. 18
Jason D. Stubbs	Risk International Actuarial Consulting	Actuarial Services & Opinions	jstubbs@riskinternational.com	131 Main Street Burlington, VT 05401	802-861-3072
Jessica L. Efstathiou	Risk International Actuarial Consulting	Actuarial Services & Opinions	jefstathiou@riskinternational.com	146 King Street #203 Charleston, SC 29401	843-377-0994
Raymond S. Nichols	Independent Actuary	Actuarial Services & Opinions	r.nichols@snet.net	75 North Quaker Lane West Hartford, CT 06119	860-232-9009
Steven P. Lattanzio	Actuarial & Technical Solutions Inc	Actuarial Services & Opinions	SLattanzio@actuariesolutions.com	823 Eleventh Avenue NY, NY 10019	212-956-5803
Randall Ross	Allegiant Actuarial Group	Actuarial Services & Opinions	rross@allegiantactuarial.com		
Dawne L. Davenport	Marsh USA	Actuarial Services & Opinions	Dawne.Davenport@marsh.com	540 West Madison, Suite 1200, Chicago, IL 60661	312-627-6924
Stephen DiCenso	Milliman	Actuarial Services & Opinions	stephen.dicenso@milliman.com	289 Edgewater Drive , Wakefield, MA 01880-6215	860-687-0160
Thomas M. Hermes	Towers Watson	Actuarial Services & Opinions	tom.hermes@towerswatson.com	175 Powder Forest Drive, Weatogue, CT 06089	860-839-1370
Benjamin S. Newville	SGRisk,LLC	Actuarial Services & Opinions	benjaminnewville@gmail.com	1050 Wall Street West, Lyndhurst, NJ 07071	201-935-3434
Robert Scott	CAI Casualty Actuaries, Inc	Actuarial Services & Opinions	bob@cai-actuarial.com	100 Chesterfield Bus Parkway, Ste. 200, St. Louis, MO 63005	314-993-6757
David P. Moore	Moore Actuarial Consulting, LLC	Actuarial Services & Opinions	david.moore@mooreactuarial.com	10526 W. Cermak Rd, Suite 205G,Westchester, IL 60154	773-614-7577
Grover M. Edie	Huggins Actuarial Services, Inc.	Actuarial Services & Opinions	grover.edie@HugginsActuarial.com	111 Veterans Square, 2nd Floor, Media, PA 19063	248-924-5343
Kim E. Piersol	Huggins Actuarial Services, Inc.	Actuarial Services & Opinions	kim.piersol@hugginsactuarial.com	111 Veterans Square, 2nd Floor, Media, PA 19063	610-892-1808
Scott C. Anderson	Actuarial Advisors, Inc.	Actuarial Services & Opinions	scott.anderson@actuarialadvisors.com	100 South Fifth Street, Suite 1230,Minneapolis, MN 55402	612-455-3334
Bruce E. Ollodart	American Actuarial LLC	Actuarial Services & Opinions	ollodart_bruce_e@sbcglobal.net	15 Cliffside Drive,Wallingford, CT 06492	203-284-3891
Marn Rivelle	Rivelle Consulting Services	Actuarial Services & Opinions	marn@rivelleconsulting.com	24600 S. Tamiami Trail, Suite 212,Bonita Springs, Florida 34134	213-816-8925
Walter Haner	Walter Haner & Associates Inc.	Actuarial Services & Opinions	walter.haner@gmail.com	239 Pollack Mountain Rd, Cooperstown, NY 13326-4703	607-264-8380
Wallis Boyd	Deloitte Consulting LLP	Actuarial Services & Opinions	wboyd@deloitte.com	185 Asylum Street, 33rd Floor, Hartford, CT 06153	860-725-3078
Brent Sallay	Taylor-Walker Consulting, LLC	Actuarial Services & Opinions	bsallay@taylor-walker.com	P.O. Box 156 or 7681 South Main Street, Midvale, Utah 84047	801-562-5748
Ronald T. Kuehn	Huggins Actuarial Services, Inc.	Actuarial Services & Opinions	rusty.kuehn@hugginsactuarial.com	111 Veterans Square, 2nd Floor, Media, PA 19063	610-892-1823
Timothy O'Connor	Oliver Wyman Actuarial Consulting	Actuarial Services & Opinions	tim.oconnor@oliverwyman.com	540 West Madison Street, Chicago, IL 60661	773-852-0465
David E. Heppen	Risk & Regulatory Consulting, LLC	Actuarial Services & Opinions	dave.heppen@riskreg.com	20 Batterson Park Road, Suite 380, Farmington, CT 06032	610-247-8019
David Wolfe	Risk & Regulatory Consulting, LLC	Actuarial Services & Opinions	dave.wolfe@riskreg.com	20 Batterson Park Road, Suite 380, Farmington, CT 06032	484-574-0291
Liza Chanzit	Risk & Regulatory Consulting, LLC	Actuarial Services & Opinions	Lisa.Chanzit@riskreg.com	20 Batterson Park Road, Suite 380,Farmington, CT 06032	781-789-5177
Legare Gresham	Consuling Actuary	Actuarial Services & Opinions	lgresham@pinnacleactuaries.com	3109 Cornelius Drive,Bloomington, IL 61704	309-807-2306
George M. Levine	KPMG Hartford	Actuarial Services & Opinions	glevine@kpmg.com	One Financial Plaza, 11th floor, Hartford, CT 06103	860-297-5527
Erik Johnson	Aon	Actuarial Services & Opinions	erik.johnson@aon.com	4130 Parklake Ave. Raleigh, NC 27614	919-786-6246