Connecticut Election Management System

Registrar User Manual

Version 1.0



Table of Contents

	. SYSTEM REQUIREMENTS	4
2	. REGISTRAR LOGIN	4
	How to Create First Time User - Registrar	5
	How to Log In	6
	How to Change a Password	6
	How to Report a Problem or Get Help - from the Login Screen	6
3	. REGISTRAR DASHBOARD	7
	The Dashboard Basics	7
4	. MAINTAIN POLLING PLACE	8
	How to Maintain (Add/Edit/Delete) Polling Places	8
5	. ASSIGN POLLING PLACE TO ELECTION	9
	How to Assign Polling Places to an Election	9
6	. MAINTAIN INVENTORY	11
	How to Maintain Inventory	11
7	. MAINTAIN HEAD MODERATOR/MODERATOR/DATA ENTRY USER	
'		13
•	How to Add, Edit and Delete Moderator and Data Entry Roles	
		13
	How to Add, Edit and Delete Moderator and Data Entry Roles	13 15
8	How to Add, Edit and Delete Moderator and Data Entry Roles	13 15 15
8	How to Add, Edit and Delete Moderator and Data Entry Roles . VIEW CANDIDATE(S) How to View Candidates	13 15 15 16
8 9	How to Add, Edit and Delete Moderator and Data Entry Roles . VIEW CANDIDATE(S) How to View Candidates . CERTIFICATION OF BALLOT ORDERED	13 15 15 16 16
8 9	How to Add, Edit and Delete Moderator and Data Entry Roles . VIEW CANDIDATE(S) How to View Candidates . CERTIFICATION OF BALLOT ORDERED How to Create a Certification of Ballot Ordered	13 15 15 16 16 18
8 9 1	How to Add, Edit and Delete Moderator and Data Entry Roles	13 15 15 16 16 18 18
8 9 1	How to Add, Edit and Delete Moderator and Data Entry Roles	 13 15 16 18 18 19
8 9 1	How to Add, Edit and Delete Moderator and Data Entry Roles	 13 15 16 18 18 19 19

靈



13. VIEW QUESTIONS RESULTS	22
How to View Questions Results	
14. REPORTS	
How to Generate Reports	
How to Generate a Statement of Vote	
now to Generate a Statement of vote	



1. SYSTEM REQUIREMENTS

- Windows Operating Systems 7 or higher
- Connecticut EMS is fully supported on the following browsers:
 - Internet Explorer: Version 9.0 or higher
 - Firefox: Version 4.0 or higher
 - Safari: 4.0 or higher
 - Google Chrome: 28.0 or higher
- Minimum screen resolution 1280 x 758 to 1266 x 768

2. REGISTRAR LOGIN

Purpose: To allow the Registrar to log in with assigned permissions, change a password, and report a problem to or get help from State Admin (SOTS).

Figure 2-1 Login screen

Connecticut Election Management S	ystem
Litchfield Hattford Tolland New Haven Middlezex New London Fairtield	Login Information Select Role: Town Clerk Usemame: Password: Remember me! Login Reset First time logging in? Report a Problem or get help
Latest News	Useful Links
© 2012 PCC Technology Group LLC, All Rights Reserved.	



Figure 2-2 First Time User Registration screen

Connection	at Election Management System	
	a Election Management System	
First Time User Regi	stration	
	User Information	
	Town:* -Select Town- V Select Role:* -Select- V	
	First Name:* Middle Initial:	
	Last Name:* Username:* Username:* (Username max length should be 16 characters)	
	Password:* (Password must be between 8-26 characters) Confirm Password:* (Password must be between 8-26 characters)	
	Phone:* Email:* Email:* (<i>Example:abc@xyz.com</i>)	
	Note: Password and Confirm Password must be between 8-26 characters long and must contain at least one character from three of these four character types: Uppercase alpha, Lowercase alpha, Numeric, Special Character. Please note that you may not use any of your last 3 passwords.	
	Business Address	
	Address line 1:* Address line 2:	
	Zip:* City:*	
	State: Connecticut	
	Same as Business Address	
	Mailing Address	
	Address line 1:* Address line 2:	
	Zip:* City:*	
	State: Connecticut 🗸	
	Submit Back	_

How to Create First Time User - Registrar

- 1. The **Login** page will be displayed in the browser (Fig. 2-1).
- 2. Click on the "*First Time Logging In?*" link in the "Login Information" section.
- 3. The system will display the **First Time User Registration** screen (Fig. 2-2).
- 4. Select the town from the "Town" dropdown and "Registrar" from the "Select Role" dropdown. Enter information. Required fields are marked with a red asterisk.
- 5. Click the "*Submit*" button. The system will display an alert message. Select *OK* to close the pop-up.
- 6. The system will send a request to State Admin for approval of the new user.
- 7. Once State Admin has approved the user, the system will send a notification email to the Registrar's email address that was entered on the **First Time User Registration** screen.
- 8. The Registrar will now be able to log in from the **Login** page (Fig. 2-1). In the "Login Information" section, select "Registrar" from the "Select Role" dropdown, enter Username and Password, and click the "*Login*" button.
- 9. Passwords expire in 90 days, at which time the user is prompted to enter a new password. The prompt for the password change will begin 10 days prior to the password expiration date. *Please note that you may not use any of your last 3 passwords.*

<mark>Note</mark>: Passwords must be between 8-26 characters long and must contain at least one character from three of these four character types:

- Uppercase alpha
- Lowercase alpha
- Numeric
- Special character



How to Log In

- 1. Enter the URL "CTEMS.SOS.CT.GOV" in the browser's address bar and click Enter.
- Select "Registrar" from the "Select Role" dropdown and enter the Registrar Username and Password on the Login Screen (Fig. 2-1). If logging in for the first time, see Section 2 <u>How to Create a First Time User – Registrar.</u>
- 3. Click the "*Login"* button.

How to Change a Password

- 1. From the Dashboard, select the "Maintenance" tab and click on "Change Password" to display the **Change Password** screen (Fig. 2-3).
- 2. Enter the Old Password, enter the New Password, and re-enter the New Password. Click the "*Change Password*" button. The system displays an alert message.

Figure 2-3 Change Password screen

6	Conn	ecticut I	Electio	on Mana	geme	nt System					<u>ná ná l</u>
Dashboard	Candidates	Party Ranking	Winners	Login as Town	Reports	Head Moderator's Return	View Results	View Questions Results	Maintenance		Logged in as: SA Logout
Chang	e Passw	vord									W Help
		Change Pa	ssword								
						Old Password	:*	•••			
						New Password	.*	•••			
						Re-enter Password	.*	••• •			
							Change	Password Clear			
						tween 8-26 characters long a te note that you may not use			from three of th	ese four character types: Uppercase alpha,	

<mark>Note:</mark> Passwords must be between 8-26 characters long and must contain at least one character from three of these four character types:

- Uppercase alpha
 - Lowercase alpha
 - Numeric
 - Special character.

Please note that you may not use any of your last 3 passwords.

NOTES:

How to Report a Problem or Get Help - from the Login Screen

1. From the **Login** page, click on the "*Report a Problem or Get Help*" link (Fig. 2-4).

Figure 2-4 Login screen





2. System displays the **Report a Problem or Get Help** screen (Fig. 2-5).

Figure 2-5 Report a Problem or Get Help screen

	Report a Problem
Cubindu	
Subject:	EMS Problem
Town:	Andover V
Name:*	
Phone Number:*	
Attachment:	Browse
	Please enter your name, phone number and email address so we may contact you
Message:*	
	~
	Send Message Close Window
	Send message Crose Villaow

- 3. Enter information and summarize your problem or question in the "Message" section. Be sure to include your email address. You may attach a file using the "Browse" feature.
- 4. Click the "*Send Message*" button. Your message, attachments, and contact information will be sent to the State Admin EMS dashboard.

3. REGISTRAR DASHBOARD

Purpose: To allow the Registrar to access the functionality of the Connecticut Election Management System.

The Dashboard Basics

Once the user has logged in successfully, the system will display the Dashboard (Fig. 3.1), with the following tabs across the top of the screen that allow the user to access the Connecticut Election Management System functions:

- Dashboard
- Candidates
- Reports
- Head Moderator's Return
- View Stats
- View Question Results
- Maintenance



Figure 3-1 Registrar Dashboard

Dashboard Candidates Reports	Head Moderator's R	eturn View Results	View Question Results	Maintenanc	9			Logged	in as: MSANDERS	(KENT) Logi
Dashboard										He
Active Elections					Office Requests					
Election Name	Election Type	Election Category	View	1	lection Name	Office Name	User Name	Role	Town Name	Action
04/05/2016 - B Test	General	State Election	<u>Offices List</u> <u>List of Nominees</u> <u>Grids Report</u> <u>Winners Report</u>		14/05/2016 - B Test Change page: 1 Displa	Registrar - Kent	EVHughes to 1 of 1	Town Clerk	Kent	Approved
01/26/2016 - B Test Primary	Primary	State Primary	List of Nominees Winners Report Offices List	E						
12/11/2015 - Heather's 3 Town Test	General	State Election	List of Nominees Grids Report Winners Report	E						
			List of Nominee							

- The Dashboard will display two sections: "Active Elections" and "Office Requests" (Fig. 3-1). The system will display Active Elections only for the town in which the Registrar is logged in.
- 2. The Registrar can view the *Offices List, List of Nominees, Grids Report,* and *Winners Report* for an election by clicking the respective link in the "Active Elections" section.
- 3. The offices which have been requested by the Town Clerk will be displayed under the "Office Requests" section.

NOTES:_____

4. MAINTAIN POLLING PLACE

Purpose: To Allow the Registrar to ADD, EDIT, AND DELETE POLLING PLACE(S).

How to Maintain (Add/Edit/Delete) Polling Places

1. From the Dashboard, select the "Maintenance" tab and click on "Maintain Polling Place" to display the **Maintain Polling Place** screen (Fig. 4-1).

Figure 4-1 Maintain Polling Place

								and the second s	The second second	State of the local division of the local div
shboard Can	ididates Reports	Head Moderator's Ret	rn View Results	View Question Results	Maintenance			Logged in a	IS: MSANDERS (KEN) Log
	Polling Pla			Vation Distri	ek Denstruke	Commencianal District	Constanial District	Assembly District	Baskata District	Actio
aintain Town Name ent	Polling Pla Polling Town Hall		Address	Voting Distri	ict Precincts	Congressional District	Senatorial District	Assembly District	Probate District	

2. To add a polling place, click the "*Add Polling Place*" button. The system will display data entry fields in the "Add Polling Place" section (Fig. 4-2).



Figure 4-2 Maintair	Polling Place screen-	- Add Polling Place
---------------------	-----------------------	---------------------

shboard Candid	iates Reports Head Moderator	r's Return View Results View Question Res	ults Maintenance				Logged in a	s: SBRADLEY (NORWA	LK) LA
	olling Place	STREAM VIEW RESULTS VIEW GUESHAM RES	und withintenance				Logyco in o		0
Town Name	Polling Place	Address	Voting District	Precincts	Congressional District	Senatorial District	Assembly District	Probate District	Actio
Iorwalk	Marvin School		137	1	4	25	137	51	2
orwalk	St. Mary's Community Hall		137	2	4	25	137	51	1
orwalk	Tracey School		137	3	4	25	137	51	1
orwalk	Kendall School		140	1	4	25	140	51	1
orwalk	Columbus School		140	2	4	25	140	51	1
orwalk	Nathaniel Ely School		140	3	4	25	140	51	1
orwalk	Rowton School		141	1	4	25	141	51	1
orwalk	Fox Run School		142	1	4	25	142	51	1
orwalk	Ponus Ridge School		142	2	4	25	142	51	1
orwalk	West Rocks School		142	3	4	25	142	51	1
orwalk	Nathan Hale School		143	1	4	25	143	51	2
orwalk	Wolfpit School		143	2	4	25	143	51	1
nange page: I	Displaying page 1 of 1, items 1	Add Polling Place							
		Polling Place:*							
		Voting Districts and Precincts:*	137-1 137-2 137-3 140-1						
		Congressional District:	4 🗸		Senatorial District: 25 🗸				
		Assembly District:	137 🗸		Probate District: 51 🗸				
		Polling Place Address 1:*			Polling Place Address 2:				
		Zip:			City:*				
		State:	Connecticut V		Phone no:				

- 3. Enter the polling place information. A red asterisk indicates a required field.
- 4. Click the "*Add Polling Place*" button to save the polling place.
- 5. The system displays an alert message. Select *OK* to add the polling place and return to the **Maintain Polling Place** screen.
- 6. To edit a polling place, click the "*Edit*" icon next to the polling place to edit. The system will display data entry fields populated with the current polling place information.
- 7. Make any desired changes to polling place information and click the "*Update*" button. The system displays an alert message.
- To delete a polling place, click the "*Delete*" icon next to the polling place to be deleted. The system displays an alert message. Select *OK* to delete the polling place, or select *Cancel* to go back to the Maintain Polling Place screen.

NOTES:_____

5. ASSIGN POLLING PLACE TO ELECTION

Purpose: TO ALLOW THE REGISTRAR TO ASSIGN POLLING PLACES TO ELECTIONS.

How to Assign Polling Places to an Election

1. From the Dashboard, select the "Maintenance" tab and click on "Assign Polling Place to Election" to display the **Assign Polling Place to Election** screen (Fig. 5-1).



Figure 5-1 Assign Polling Place to Election screen

oard Can	didates Reports I	Head Moderator's Return View Resu	Its View Question Results	Maintenance			Logge	ed in as: SBRADLEY (NORWALK
agn Po	lling Place t								
	5	earch Election Election: 04/05/2016 - B Test	~	Sea	rch Clear				
			•						
Select	Town Name	Polling Place	Address	Voting District	Precincts	Congressional District	Senatorial District	Assembly District	Probate District
	Norwalk	Marvin School		137	1	4	25	137	51
		St. Mary's Community Hall		137	2	4	25	137	51
	Norwalk								
	Norwalk	Tracey School		137	3	4	25	137	51
		Tracey School Kendall School		137 140	3	4	25	137	51 51
	Norwalk								
	Norwalk Norwalk	Kendall School		140	1	4	25	140	51
	Norwalk Norwalk Norwalk	Kendall School Columbus School		140 140	1 2	4 4	25 25	140 140	51 51

- 2. To assign polling places, select the election from the dropdown.
- 3. Select one or multiple polling places to assign by checking the checkbox(es) next to the polling places to be assigned.
- 4. Click the "*Assign Polling Place to Election*" button. The system displays an alert message.
- 5. Select *OK* to assign polling place(s), or select *Cancel* to return to the screen without taking any action. If *OK* is selected, the system adds the polling place(s) and displays the information in a grid below the polling place list (Fig. 5-2).

Figure 5-2 Polling Places Assigned to Election

ooard Can	didates Reports H	Head Moderator's Return View F	view Question Results	Maintenance			Logge	d in as: SBRADLEY (NORWAL
sign Po	lling Place t	to Election							
	s	earch Election							
		Election: 04/05/2016 - B T	est 🗸	Sea	rch Clear				
Select	Town Name	Polling Place	Address	Voting District	Precincts	Congressional District	Senatorial District	Assembly District	Proba Distri
\checkmark	Norwalk	Marvin School		137	1	4	25	137	51
\checkmark	Norwalk	St. Mary's Community Hall		137	2	4	25	137	51
\checkmark	Norwalk	Tracey School		137	3	4	25	137	51
	Norwalk	Kendall School		140	1	4	25	140	51
	Norwalk	Columbus School		140	2	4	25	140	51
	Norwalk	Nathaniel Ely School		140	3	4	25	140	51
	Norwalk	Rowton School		141	1	4	25	141	51
								Assign Polling Pla	ce to Elec
	Electio	n Name	P	olling Place			Address		Action
4/05/2016	- B Test		DISTRICT 137-1-Marvin Sch	ool					•
4/05/2016	- B Test		DISTRICT 137-2-St. Mary's (Community Hall					0

6. To unassign a polling place, click the "*Delete*" icon. The system displays an alert message. Select *OK* to unassign the polling place, or select *Cancel* to go back to the Assign Polling Place to Election screen without taking any action.



Additional Information:

- 1. The Registrar can Edit/Delete a polling place if it is NOT assigned to any election.
- 2. If a polling place is assigned to an election & NO Candidate vote results and stats are entered for that election, then
 - a. Registrar can edit the polling place details.
 - b. Registrar can delete the polling place by first un-assigning it from the election.
- 3. If a polling place is assigned to an election and the Candidate Results, Questions Results and Stats are entered and saved by Head Moderator for that election, then
 - a. Registrar can edit the polling place name & address only.
 - b. Registrar can delete the polling place by first un-assigning it from the election.
 - c. Note: The un-assignment of polling place will delete the saved stats.
- 4. If a polling place is assigned to an election & Candidate Results, Questions Results and the Stats are submitted by HM for that election, then
 - a. Registrar CANNOT edit the Polling place details. (See #5 below.)
 - b. Registrar CANNOT delete the polling place.
 - c. Registrar CANNOT un-assign the polling place.
- 5. When the Registrar edits a polling place as in #4(a) above, then the system will create a new polling place with the updated information and must keep the old polling place details as-is in order to maintain its previous election history.

NOTES:_____

6. MAINTAIN INVENTORY

Purpose: To allow the Registrar to add/maintain inventory for a Town based on the election. Once submitted, the user can generate a Maintain Inventory report from the Reports tab.

How to Maintain Inventory

1. From the Dashboard, select the "Maintenance" tab and click on "Maintain Inventory" to display the **Maintain Inventory** screen. Until inventory has been added, the system displays "No Data Found" (Fig. 6-1).

Figure 6-1 Maintain Inventory screen

6	Conn	ectic	ut Election Ma	anageme	ent System			
Dashboard	Candidates	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance		Logged in as: SBRADLEY (
Mainta	in Inve	ntory						
			Search Election					
				Ele	ction:* - Select Election	on 💙	Search Clear	
	T	own Cler	k Name			Town Clerk Contact Number	Election	Actions
			N	o Data Four	nd			Add Inventory

- 2. To display inventory previously entered, select the election and click the "*Search*" button. The system displays any inventory matching the search criteria.
- 3. Click the "*Add Inventory*" button to display the **Maintain Inventory** data entry screen (Fig. 6-2).

	Connectio	cut Election Managem	nent System	-
hboard Can	ididates Reports	Head Moderator's Return View Results	s View Question Results Maintenance	Logged in a
aintain	Inventory	,		
		Maintain Inventory		
		Election Name	04/05/2016 - B Test Search Moderator Add	
		# of Chairs		
		# of Tables		
		# of Voting Machine		
		# of Privacy Booth		
		Emergency Contact Name		
		Emergency Contact Number		
		Polling Place Name	DISTRICT 137-1-Marvin School	
		Polling Place Phone		
		Building Supervisor Name		
		Building Supervisor Phone Number		
		Room Type	GYM 🗸	
		Telephone Machine	● Yes ○ No	
		Internet Access	⊙ Yes ○ No	
		Power Supply	● Yes ○ No	
		Emergency Power Supply	● Yes ○ No	
			Add Inventory Cancel	

Figure 6-2 Maintain Inventory – Data Entry screen

- 4. Select the Election from the "Election Name" dropdown. Select the Moderator(s), using the type ahead option, and click the "*Add*" button. The system displays the Moderator and contact number below the search field.
- 5. Enter the inventory details and click the "*Add Inventory*" button. An alert message will display.
- Select *OK* to add the inventory record and display the Maintain Inventory screen (Fig. 6-3).

Figure 6-3 Maintain Inventory screen - with Summary Row

	Com	nectic	ut Election Ma	anageme	ent System				
Dashboard	Candidates	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance			Logged in as: SBRADLEY (N
Mainta	in Inve	ntory							
			Search Election						
				Ele	tion:* 04/05/2016 - B	Test	\checkmark	Search Clear	
		Town Cler	k Name		Town Clerk Co	ontact Number		Election	Actions
		Susan Brad	ley		555-55	5-5555		04/05/2016 - B Test	🔯 🖉 🖨
		Change paç	ge: 1 Displaying page 1 o		Add Inventory				

- 7. To view the inventory, click the "*View*" icon.
- 8. To edit the inventory, click the "*Edit*" icon to display the **Maintain Inventory** screen. The data entry fields will be populated with information for the polling place inventory.
- 9. After updating the details, click the "*Update*" button. The system will display an alert message.
- To delete the inventory, click the "Delete" icon. The system will display an alert message. Select *OK* to delete the inventory, or select *Cancel* to go back to the Maintain Inventory screen.

NOTES:_____

7. MAINTAIN HEAD MODERATOR/MODERATOR/DATA ENTRY USER

Purpose: To allow the Registrar to maintain (add/edit/delete) the roles of Head Moderator, Moderator, and Data Entry as Election Management System Users.

How to Add, Edit and Delete Moderator and Data Entry Roles

 From the Dashboard, select the "Maintenance" tab and click on "Maintain Moderator/Head Moderator" to display the Maintain Moderator/Head Moderator screen. The system displays "No Moderators Found" until a Moderator has been added (Fig. 7-1).

Figure 7-1 Maintain Moderator/Head Moderator screen

0	Conn	ectic	it Election M	anagem	ent System							
Dashboard	Candidates	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance				Logged in as	: MSANDERS ((KENT) Logout
Mainta	Candidates Reports Head Moderator's Return View Results View Que											W Help
<u>S NO</u>	Mode	ator Nar	ne <u>Username</u>	Role	Polling Place	Phone	Party	Address	Expiration Date	Head Moderator	<u>Status</u>	Actions
						No Moder	ators Fo	ound			A	dd Moderator



- 2. To add a moderator, click the "*Add Moderator*" button.
- 3. The Maintain Moderator/Head Moderator data entry screen will display (Fig. 7-2).

Figure 7-2 Maintain Moderator/Head Moderator – Data Entry screen

	Conn	ectic	ut Election Ma	anagem	ent System							
Dashboard	Candidates	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance				Logged in as	: MSANDERS	(KENT) Logout
Mainta	in Mode	rator	/Head Moderat	or								Help
<u>s no</u>	Moder	ator Nar	ne <u>Username</u>	Role	Polling Place	Phone Phone	<u>Party</u>	<u>Address</u>	Expiration Date	<u>Head Moderator</u>	<u>Status</u>	Actions
						No Mode	rators Fo	und				
Maintain	Moderator											
	Role:	* -Sele	ct Role	\sim	Polling Place:	 Select Po 	olling Place	- ¥	Election Type:	-Select Election Typ	e	~
	First Name:	*			Last Name:	*			Middle Name			
	Username:	*			Password:	*			Re-enter Password:*	•		
A	ddress Line 1:	*			Address Line 2	2:			Zip:*			
	City:	*			State:	* Connectic	ut 🥆	•	Email	(ex:abc@xyz.com)		
	Phone:	*			Fax	c			Active			
Cer	tification Date:	*			Expiration Date:	*			Select as Head Moderator			
					Ad	d Moderator	Clear	Cancel				

- 4. The following roles are available from the "Role" dropdown:
 - Head Moderator
 - Regular Moderator
 - Regular or Absentee Moderator
 - Absentee Moderator
 - Data Entry.
- 5. Select a role and enter the new user's information. Required information is indicated by a red asterisk.
- To indicate that a Regular Moderator or Absentee Moderator has Head Moderator permissions, check the "Select as Head Moderator" checkbox (indicated by arrow in Fig. 7-2).
- 7. Click the "*Add Moderator*" button. The system displays an alert message. Select *OK* to add the moderator and to display the Moderator grid (Fig. 7-3).

Figure 7-3 Moderator Grid

	Connec	ticut Ele	ction Manageme	ent System						nÅ	Mile
Dashboa	rd Candidates Rep	orts Head Mod	lerator's Return View Results	View Question Results	Maintenance				Logged in as: MS	ANDERS (KENT) Logout
	tain Modera			a tri at	-						() Help
<u>S NO</u>	Moderator Name	Username	Role	Polling Place	Phone	Party	Address	Expiration Date	Head Moderator	Status	Actions
1	Hallie Brock	HAbrock	Regular or Absentee Moderato	or Town Hall	555-555-5555	General	1 Main Street, Kent, CT-06757	01/03/2018	true	A	2 🗢 🗅
Change	e page: 1 Displaying	page 1 of 1, ite	ms 1 to 1 of 1							A	dd Moderator

- 8. Username and password are required for Head Moderator and Data Entry, but not for Regular Moderator or Absentee Moderator.
- 9. If Head Moderator, Absentee Moderator, or Data Entry is selected, the "Polling Place" dropdown is disabled.



- 10. The Regular Moderators created for one Party-based Election type cannot be used for another Party based-Election type.
- 11. To edit a Moderator, click the "*Edit*" icon. The system displays an alert message. Select *OK* to continue to the data entry screen for that moderator, or select *Cancel* to close the pop-up without taking any action.
- 12. After updating the details, click the "*Update*" button. The system displays an alert message. Click *OK* to update the moderator's information.
- 13. To delete a moderator, click the "Delete" icon. The system displays an alert message. Select OK to delete the record or select Cancel to close the message without taking any action.

NOTES:

8. VIEW CANDIDATE(S)

Purpose: To allow the Registrar to view candidates. Information from this screen will flow into pre- and post-election reports.

How to View Candidates

1. From the Dashboard, select the "Candidates" tab and click on the "View Candidate(s)" menu item to display the **View Candidate(s)** screen (Fig. 8-1).

Figure 8-1 View Candidate(s)

	Conn	ectic	ut Election Ma	nagem	ent System			
Dashboard	Candidates	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance		Logged in a
View C	Candidat	e(s)	Search Candidate					
			Election	n: - Select El	lection	~	Office: Select Office V	•
			Party	/: - Select P	arty	\checkmark	Candidate Name:	
			First Name	e:			Last Name:	
						Search	Clear	

- 2. To search for a candidate, select an election and enter information in one or more of the following fields: Office, Party, Name on Ballot, First Name, and Last Name. Partial names may be entered.
- 3. The "Name on Ballot" uses type ahead search begin typing the candidate name, and the dropdown will display a list of candidates whose names begin with those letters.
- 4. Click the "*Search*" button to display the search results in a grid below the "Search Candidate" section (Fig. 8-2).



Figure 8-2 View Candidates – Search Results

board	Candidates	Deporto	Head Moderator's Return	View Results	View Question Results	Maintenance			s: MSANDERS (KENT
poard	Candidates	Reports	Head Moderator's Return	view Results	view Question Results	Maintenance		Logged III a	5. PISANDERS (KENT)
ew C	andidat	te(s)							
			Search Candidate						
		[Electio	n: 04/05/201	5 - B Test	~	Office: Registrar - Kent 🗸		
			Part	y: - Select F	arty	✓ Candidate I	Name:		
			First Nam	ie:		Last I	Name:		
						Search Clear			
	<u>Candi</u>	idate Nai	me	Par	ty	<u>Address</u>	Contact No.	Office	District ID
Nina W	alters		Democrat Green Pa		ng Families Party,	1 Main St., Kent, CT-06543		Registrar - Kent	0
Sydney	/ Smith		Republica	an Party		1 Cromer Road, Kent, CT-07234		Registrar - Kent	0
Rose H	arrison		Working	Families Party		1 Liberty Lane, kent, CT-05432		Registrar - Kent	0

NOTES:_____

9. CERTIFICATION OF BALLOT ORDERED

Purpose: To allow the Registrar (and Town Clerk) to certify the number of ballots ordered for a polling place/district.

How to Create a Certification of Ballot Ordered

1. From the Dashboard, select the "Maintenance" tab and click on "Certification of Ballot Ordered" to display the **Certification of Ballot Ordered** screen. Until a Certification of Ballot Ordered has been created, the system displays "No Data Found" (Fig. 9-1).

Figure 9-1 Certification of Ballot Ordered

	Conn	ectic	ut Election Ma	anageme	ent System					
Dashboard	Candidates	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance		Logged	in as: SBRADLEY (NO	ORWALK) Log
Certifi	cation o	f Ball	ot Order							⊘ H
			Search Election							
					Election:* - Sel	ect Election	✓ Sear	ch Clear		
	Name		Role Type	Contact Nun	<u>ıber</u>	Election		Polling Place Name	A	ction
No D	ata Found								Enter Certification of B	allot Order

To create a Certification of Ballot Ordered, click the "*Enter Certification of Ballot Ordered*" button to display the Certification of Ballot Ordered data entry screen (Fig. 9-2).

Figure 9-2 Certification of Ballot Ordered – Data Entry screen

6	Conn	ectic	ut Election Ma	magem	ent System				
	Com				one system				
Dashboard	Candidates	Reports	Head Moderator's Return	View Results	View Question Results	Maintena	nce		Logged
Certifi	cation o	of Ball	ot Order						
							Fown: Norwalk		
					Electio	n/Primary	Date: Select Election	\checkmark	
					Poll	ing Place N	Iame:Select Polling Place	\checkmark	
				Numbe	r of Ballots Ordered for t	nis Polling	Place:		
			Percen	tage of Ballots	/ Per Voter Ordered for t	nis Polling	Place:		
					HIS	TORIC	AL INFORMATION		
			Year		Number of Registered	Voters	Number Checked as Having Voted	Turnout Percentage(%)	Action
									•
									O
			Other Relevant Fac	tors:					
								<	
						Cer	ify Cancel		

- 3. Select an "Election/Primary Date" and "Polling Place Name" from the respective dropdown.
- 4. Enter the "Number of Ballots Ordered" and "Percentage of Ballots per Voter Ordered."
- 5. Enter Historical Information for the last 4 similar elections. As the "Number of Registered Voters" and "Number Checked as Having Voted" is entered, the system will calculate the "Turnout Percentage." To add rows, click the "I" icon.
- 6. Once data is entered, click the "*Certify*" button. The system displays an alert message. Select *OK* to save the Ballot Ordered record details, or select *Cancel* to go back to the previous screen without taking any action.
- To view a Ballot Ordered record that has previously been entered for an election, select the election and click the "*Search*" button. The system displays the Certification of Ballot Ordered summary row for that election.
- To edit the Ballot Ordered record, click the "*Edit*" icon next to the record to be edited. The system will display an alert message. Select *OK* to continue to the Certification of Ballot Ordered grid.
- 9. After updating the Ballot Ordered details, click the "*Update*" button. The system will display an alert message. Select *OK* to update the Ballot Ordered details.
- 10. To print the *Certification of Ballot Ordered* report, select "Certification of Ballot Ordered" from the "Reports" tab and click the "*Generate Report*" button. The system will generate a *Certification of Ballot Ordered* report.
- 11. To delete a Ballot Ordered record, click the "*Delete*" icon. The system displays an alert message. Select *OK* to delete the record, or select *Cancel* to close the pop-up without taking any action.
- 12. The Registrar of Voters must have assigned at least one polling place to the primary/election before this form can be created.
- 13. Both the Registrar and the Town Clerk must certify the Ballot Ordered.



NOTES:

10. HEAD MODERATOR'S RETURN TEMPLATE

Purpose: To allow the Registrar of Voters or Town Clerk to Generate a Head Moderator's Template. This form is a paper copy of the Head Moderator's Return. Names of candidates will be in the same order as the tapes for easy data entry.

How to Generate the Head Moderator's Template

1. From the Dashboard, select the "Reports" tab and click on "Head Moderator's Return Format" to display the **Head Moderator's Return Format** screen (Fig. 10-1).

Figure 10-1 Head Moderator's Return Format screen

	Conn	ecticut I	Electio	on Ma	anagement Sy	stem			
Dashboard	Candidates	Party Ranking	Winners	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance	Logged in as: SA (KENT)
Head N	1oderat	or's Retu	rn For	mat					
		Head	Moderator	r Template					
						Election:*	Select Election	~	
							Generate Report C	lear	

2. Select the election and click the "*Generate Report*" button to generate the blank *Head Moderator Return* template with all the Candidates and Offices listed for the selected election in PDF format (Fig.10-2).



Figure 10-2 Head Moderators Return Format - PDF

1					HeadMo	derato	rsBlan	kRetur	n.pdf - A	dobe F	Reade	r				- 0	×
<u>File Edit View Window H</u> el	p																×
🗁 Open 🛛 🛃 🔂	≩ 🎧 🖹 🖨 🖂 (1 / 1	15 🖲		75%	- }		9 🗩	1	*				Too	ols Fill & Sign Comm	ent
Janu	e Election ey 15, 2015 ; place Name: DISTRICT 2-Tolla			Town	Secretai of Tolland, Moderator	Connect	icut	Electi	ions Di	vision				Page 1 of 15		Sig Export PDF Adobe ExportPDF Convert PDF Files to Word or Excel online. Select PDF File: HeadModeratorsBlankRetur 1/file/	
		Pollin	g Place			Absentee	Ballots		Elec	tion Day R	egistrati	m				Convert To:	
	Tabu	lator Write- In	Hand	Total	Tabulator	Write- In	Hand	Total	Tabulator	Write- In	Hand	Total	TOTAL	TOTAL with Unknown Votes		Microsoft Word (*.docx)	•
State Se	nator 35															Recognize Text in English(U.S.) Change	
(Rep) Andre	Penta															Convert	
(Wor)																► Create PDF	
Represe	ntative in Congress 02															► Edit PDF	
Lori H (Rep)	opkins-Cavanagh															Send FilesStore Files	
Joe Co (Dem)	utbey																
Paul V (Dem)	'alker																
Joe Co (Wor)	uttney														v		

- 3. The report can be printed from a configured printer.
- 4. The votes will be manually entered by the Polling Place Moderator and duly signed.

NOTES:_____

11. HEAD MODERATOR'S RETURN

Purpose: To allow the Registrar to view the Head Moderator's Return.

How to View the Head Moderator's Return

1. From the Dashboard, select the "Head Moderator's Return" tab to display the **Head Moderator's Return** screen (Fig. 11-1).

Figure 11-1 Head Moderator's Return screen

	Connecticut Election Management System														
Dashboard	Candidates	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance			Logged in as: BFLEEN						
Head I	Head Moderator's Return														
			Search Election												
					Election:* Select Elect	ection	~	Search Clear							

2. If returns have previously been entered, a summary row for each return will be displayed. To filter returns by election, select an election from the dropdown and click



the "*Search*" button to display the results for the selected election that have been submitted by Head Moderator. Each original and amended return that has been submitted for the selected election will be displayed and available to View (Fig. 11-2).

2	It Election M		•	ance		Logged in as: BFLEEN	MAN (GLASTONBURY)
ad Moderator's Re	turn						
	Search Election						
		E	ection:* 12/30/2015 - Glastonbury	State Election 🗸	Search Clea	ar	
esults by Town: ad Moderator Name	Town	Contact#	Election	Status	Date & Time	Original/Amendment	Actions
	Glastonbury		12/30/2015 - Glastonbury State Election	Requested	1/18/2016 1:52:22 PM	Request Granted	
	Glastonbury		12/30/2015 - Glastonbury State Election	Submitted	1/11/2016 4:32:02 PM	Amendment 2	View Generate Repo
			12/30/2015 - Glastonbury State			Amendment 1	
	Glastonbury		Election	Submitted	1/9/2016 6:16:19 PM	Amendment 1	View Generate Repo
	Glastonbury			Submitted Approved by SOTS	1/9/2016 6:16:19 PM 12/16/2015 1:36:05 PM	Original	
nge page: 1 Displaying page	Glastonbury		Election 12/30/2015 - Glastonbury State				
nge page: 1 Displaying page esults by District:	Glastonbury		Election 12/30/2015 - Glastonbury State				<u>View</u> <u>Generate Repo</u>

Figure 11-2 Returns for a Selected Election

- 3. To view the results, click on the "*View*" link in the "Actions" section to display a pop-up window that shows the results submitted by the Head Moderator (Fig. 11-3).
- 4. Click the "*Close*" button to close the pop-up window.

Figure 11-3 Head Moderator's Return Results

															Он
lead Moderat	tor's Return														
Election: 04/05	/2016 - B Test														
	Status: Pending														
DISTRICT 1-Town Iall	Office		Polling	Place		Ab	sentee	Ballots		Electio	n Day R	legistra	tion		
1011	Registrar - Kent	Tabulator	Write- In	Hand	Total	Tabulator	Write- In	Hand	Total	Tabulator	Write- In	Hand	Total	TOTAL	TOTA with Unknov Votes
	Nina Walters (G)	50			50	6			6	3			3	59	62
	Nina Walters (D)	25			25	6			6				0	31	33
	Nina Walters (WF)	20			20	6			6				0	26	27
	Nina Walters (unknown)	6			6				0				0	6	Previe
	Sydney Smith (R)	50			50	6			6				0	56	62
	Sydney Smith (unknown)	6			6				0				0	6	Previe
	Rose Harrison (WF)	50			50				0				0	50	
	Total	207	0	0	207	24	0	0	24	3	0	0	3	234	279



NOTES:

12. VIEW STATS

Purpose: To Allow the Registrar to view and Print the stats submitted by Head Moderator.

How to View and Print Municipal Stats submitted by Head Moderator

1. From the Dashboard, select the "View Stats" tab from Menu Bar to display the **View Stats** screen (Fig. 12-1).

Figu	Figure 12-1 View Stats													
0	Connecticut Election Management System													
Dashboard	Candidates	Reports	Head Moderator's Return	View Stats	View Question Results Main	lenance			Logged in	n as: HSANDERS (BERLIN) Logou				
										Help				
View S	tats													
			Search Election											
					Election:* 03/21/2016	6 - Berlin Train	\checkmark	Search Clear						
Head M	oderator Na	me	Town	Contact	# Electi	on .	Status	Date & Time	Original/Amendment	Actions				
Blake Cro	mer		Berlin		03/21/2016 - Berlin Tr	ain	Submitted	3/6/2016 3:12:48 PM	Amendment 1	View				
Blake Cro	mer		Berlin		03/21/2016 - Berlin Tr	ain	Approved by SOTS	3/6/2016 1:02:54 AM	Original	View				
Change p	age: 1 Displ	aying pag	e 1 of 1, items 1 to 3 of	3										

- 2. Select the election and click the "*Search*" button to display the results submitted by the Head Moderator for the selected election.
- 3. Click the "*View*" link in the "Actions" section to display a pop-up window that shows the stats submitted by the Head Moderator (Fig. 12-2).

Figure 12-2 Stats

Election: 12/30/2015 - Glaston	bury State	Election	\sim											
				Ab	sentee Ba	llots		Military			Presidenti	al		Pr
Districts	Names on Official Check List (Active)	Number Checked as Having Voted	Percentage Checked as Having Voted (%)	Total Issued	Total Rejected	Total Counted	Total Issued	Total Rejected	Total Counted	Total Issued	Total Rejected	Total Counted	Total Issued	R
DISTRICT 1-District 1 - Smith Middle School	4801	3176	66.15	170	9	161	0	0	0	0	0	0	0	(
DISTRICT 2-District 2 - Hebron Avenue School	270	173	64.07	11	0	11	0	0	0	0	0	0	0	(
DISTRICT 3-District 3 - Hebron Avenue School	836	598	71.53	30	0	30	0	0	0	0	0	0	0	(
DISTRICT 4-District 4 - Gideon Welles School	2626	1788	68.09	80	2	78	0	0	0	0	0	0	0	[
DISTRICT 5-District 5 - Nayaug Elementary School	3476	2349	67.58	125	4	121	0	0	0	0	0	0	0	Ī
DISTRICT 7-District 7 - Academy Building	4516	3174	70.28	235	3	232	0	0	0	0	0	0	0	Ī
DISTRICT 9-District 9 - Hopewell School	4435	3149	71.00	160	1	159	0	0	0	0	0	0	0	1

4. The stats may be printed from this screen by right clicking and selecting "Print." Use the scroll bars to view all stats.





NOTES:

13. VIEW QUESTIONS RESULTS

Purpose: To allow the Registrar to view the Questions Results submitted by the Head Moderator.

How to View Questions Results

1. From the Dashboard, select the "View Question Results" tab to display **View Questions Results** screen (Fig. 13-1).

Figure 13-1 View Questions Results screen

0	Connecticut Election Management System													
Dashboard	Candidates	Party Ranking	Winners	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance	•	Logged in as: SA (GLASTONBURY)	Logout as Town	Logou	
View	View Questions Results													
		Sea	ch Election											
					Election:*	Select Election		\sim	Search Cle	ear				
Resu	lts by To	own:												
Head I	doderator Na	ame		Contac	t#	Election	S	tatus	Date & Time	Original/Amendment	Act	tions		
Kim Mo	Clain				12/30/2015 -	Glastonbury Sta	ate Election Re	quested	1/11/2016 4:33:51 PM	Request Granted				
Kim Mo	Clain				12/30/2015 -	Glastonbury Sta	ate Election Sul	omitted	12/16/2015 4:23:23 PM	Original	View Gen	erate Report		
Change	Change page: 1 Displaying page 1 of 1, items 1 to 2 of 2													

- 2. Select the election and click the "*Search*" button to display the Questions Results submitted by Head Moderator in the grid below the "Search Election" section.
- 3. Click the "*View*" link in the "Actions" section to display a pop-up window that shows the Question Results submitted by Head Moderator (Fig. 13-2).
- 4. Click the "*Close*" button to close the pop-up.
- 5. Click on "*Generate Report*" to display a report in PDF format that shows the Questions Results information. The "*Generate Report*" link will not be available until the Head Moderator has submitted results.



Figure-13-2 Question Results

DISTRICT 1-District 1		-	Polling	Place			bsentee	Ballots		Flect	ion Day F	Penistrat	tion	
Smith Middle School		Tabulator	Write- In	Hand	Total	Tabulator	Write- In	Hand	Total	Tabulator	Muito	Hand	Total	Grand
DISTRICT 2-District 2 - Hebron Avenue School	Shall the Constitution polling place on the		ate be arr	nend to re	emove res	strictions co		absentee	e ballots	and to pern		te with ap	opearing	
DISTRICT 3-District 3 - Hebron Avenue School	Yes	1365	0	0	1365	26	0	0	26	6	0	0	6	1397
DISTRICT 4-District 4 - Gideon Welles School	No	1407	0	0	1407	70	0	0	70	15	0	0	15	1492
DISTRICT 5-District 5 -	Shall the revenue be collected every year?													
layaug Elementary School	Yes	10	0	0	10	3	0	0	3	1	0	0	1	14
DISTRICT 7-District 7 -	No	5	0	0	5	2	0	0	2	1	0	0	1	8
Academy Building														

NOTES:_____

14. REPORTS

Purpose: To Allow the Registrar to Generate Reports Based on the Selection of Election and Office. All the Reports can be Generated in PDF and Excel Format and Downloaded to another Device or Printed from a Configured Printer.

How to Generate Reports

1. From the Dashboard, select the "Reports" tab to display the **Reports** screen (Fig. 14-1).



Figure 14-1

	Conn	ecticut	Election	on Ma	nagement Sys	stem							
Dashboard	Candidates	Party Ranking	Winners	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance		Logged in as: SA (K			
Report	ts	_											
		Rej	oort Type:	P29	tion of Number of Electors			0					
				-	O EDR Ballots Report								
					Offices to be Filled			-					
								O Military Ballo					
				O Questio	n Report			O Presidential I	Ballot Report				
				◯ Grids R	eport			O Provisional Ballot Report					
				◯ Affiidavi	t of Absentee Ballot			O Winners Notification Report					
					ation of Ballot Order			Ocertificate					
				O Polling	Places Report			O Total Votes Cast by Office / Candidate					
				O Modera	tor/Head Moderator's List			O Inventory Re	port				
					Day Registration, Turnout	and Absentee E	Ballot Statistics	O Election Results by Voting District					
						File T	ype: PDF 🔽						
							Generate Report C	lear					

Below is the list of reports:

- Notification of Number of Electors and Number of Polling Places
- List of Offices to be Filled
- List of Nominees
- Question Report
- Grids Report
- Affidavit of Absentee Ballot
- Certification of Ballot Ordered
- Polling Place Report
- Moderator/Head Moderator's List
- Election Day Registration, Turnout and Absentee Ballot Statistics
- EDR Ballots Report
- Overseas Ballots Report
- Military Ballot Report
- Presidential Ballot Report
- Provisional Ballot Report
- Winners Notification Report
- Certificate
- Total Votes Cast by Office / Candidate
- Inventory Report
- Election Results by Voting District
- 2. In order to generate the reports related to results, the Head Moderator's Return, Stats and Question Results must have been approved/accepted.
- 3. In order to generate the reports related to the winners, the winners must have been announced.
- 4. Select the report by clicking the radio button beside the desired report. If the report selected is specific to election or office, dropdowns will be enabled to select the election and/or offices.
- 5. Click the "*Generate Report"* button to generate the report.





6. Reports can be generated only for the statistics/results for the town in which the Registrar is logged in.

How to Generate a Statement of Vote

1. To generate a *Statement of Vote*, select the "Reports" tab from the Dashboard and click on "Statement of Vote." The **Statement of Vote** screen will display (Fig. 14-2).

Figure 14-2 Statement of Vote screen

	Conn	ecticut l	Electio	on Ma	anagement Sy	stem			
Dashboard	Candidates	Party Ranking	Winners	Reports	Head Moderator's Return	View Results	View Question Results	Maintenance	Logged in as
Staten	nent of V		ice Title						
						Election:*	04/05/2016 - B Test	×	
						Office:	All Offices V		
						File Type:	PDF 🗸		
							Generate Report	Clear Selection	

- 2. Select the Election, Office(s), and File Type from the respective dropdowns and click the "*Generate Report*" button.
- 3. The system will generate the *Statement of Vote* for the selected election and office(s).

NOTES:_____