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August 17, 2016

**VIA EMAIL AND US MAIL (kevin.hansted@ct.gov; gary.hawes@ct.gov;
Kimberly.martone@ct.gov; steven.lazarus@ct.gov)**

Attorney General George Jepsen
Office of the Attorney General
55 Elm Street, P.O. Box 120
Hartford, Connecticut 06141-0120

Deputy Commissioner Janet M. Brancifort, MPH, RRT
Department of Public Health
410 Capitol Avenue
Hartford, Connecticut 06134

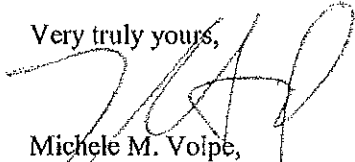
Re: Revised Closing Date for Eastern Connecticut Health Network, Inc. and Prospect Medical Holdings, Inc. – OHCA Docket No. 15-31216-486 and Attorney General Docket No. 15-486-01

Dear Mr. Jepsen and Ms. Brancifort:

On behalf of Prospect Medical Holdings, Inc. in connection with the above referenced matters, this letter shall serve as written notice to your respective offices regarding the closing date of the transaction. On July 21, 2016, we sent written notification that the closing date was scheduled for September 1, 2016. Please note that the closing has since been rescheduled for **October 1, 2016** subject to satisfaction of all required closing conditions. With respect to Condition 2 of the Attorney General Final Decision, this letter shall serve as the requested written notice of any change in closing date. Should this date change again, we will notify your respective offices of such new closing date.

If you have any questions or require anything further, please contact me at 203-777-6995. Thank you for your assistance in this matter.

Very truly yours,



Michele M. Volpe,
Bershtein, Volpe & McKeon, P.C.

Cc: Kimberly Martone, Director of Operations, Department of Public Health Division of Office of Health Care Access
Steven Lazarus, Associate Health Care Analyst, Department of Public Health Division of Office of Health Care Access
Kevin Hansted, Staff Attorney, Department of Public Health Division of Office of Health Care Access
Perry Zinn Rowthorn, Deputy Attorney General, Office of the Attorney General
Henry Salton, Assistant Attorney General, Office of the Attorney General
Gary Hawes, Associate Attorney General, Office of the Attorney General
Rebecca Matthews, Wiggin and Dana LLP
Joyce Tichy, Eastern Connecticut Health Network, Inc.
Jonathan Spees, Prospect Medical Holdings, Inc.